ALVAREZ & MARSAL NORTH AMERICA, LLC 600 Madison Avenue, 8th Floor New York, New York 10022

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Financial Advisors for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
Genesis Global Holdco, LLC, et al.,1	:	Case No. 23-10063 (SHL)
Debtors. ¹	:	
	:	(Jointly Administered)
	X	

FIRST APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM JANUARY 20, 2023 THROUGH AND INCLUDING MAY 31, 2023

Total compensation sought this period	\$4,858,933.75
Total expenses sought this period	\$46,875.63
Petition date	January 19, 2023
Retention date	January 19, 2023
Date of order approving employment	February 24, 2023
Total compensation approved by interim order to date	\$0
Total expenses approved by interim order to date	\$0

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Total allowed compensation paid to date	\$2,308,402.00
Total allowed expenses paid to date	\$44,944.25
Blended rate in this application for all timekeepers	\$722.65
Compensation sought and already paid pursuant to a monthly compensation order but not yet approved	\$2,308,402.00
Expenses sought and already paid pursuant to a monthly compensation order but not yet approved	\$44,944.25
Number of professionals included in this application	28
Number of professionals billing fewer than 15 hours to this case during this period	6
Are any rates higher than those approved or disclosed at retention?	No
Retainer Balance	\$360,567.46

SUMMARY OF PRIOR MONTHLY FEE STATEMENTS

	Period Covered	Total Compensation & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Requested with Monthly		Requested with Monthly		Requested with Monthly		Total Amour Date		Holdback Fees Requested
Date Filed (Docket No.)		Fees	Expenses	Fees - 80%	Expenses - 100%	Fees	Expenses	Fees						
May 2, 2023 (Docket No #286)	January 20- February 28, 2023	\$1,419,355.00	\$8,719.48	\$1,135,484	\$8,719.48	\$1,135,484	\$8,719.48	\$283,871.00						
June 29, 2023 (Docket No #462)	March 1- March 31, 2023	\$1,466,147.50	\$36,224.77	\$1,172,918.00	\$36,224.77	\$1,172,918.00	\$36,224.77	\$293,229.50						
July 07, 2023 (Docket No #484)	April 1- April 31, 2023	\$903,493.75	\$1,643.65	\$722,795.00	\$1,643.65	\$0	\$0	\$180,698.75						
July 14, 2023 (Docket No #511)	May 1- May 31 2023	\$1,069,937.50	\$287.73	\$ 855,950.00	\$287.73	\$0	\$0	\$213,987.50						
To	tal	\$4,858,933.75	\$46,875.63	\$3,887,147.00	\$46,875.63	\$2,308,402	\$44,944.25	\$971,786.75						

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 20, 2023, through May 31, 2023

	January	y 20, 2023, through May 31, 2			
	D:'4'	C	Billing	T-4-1 II.	T. 4.1 D'II. 1
	Position	Group	Rate	Total Hours	Total Billed
Beard, Richard	Managing Director	UK Restructuring	1,375	24.0	\$ 33,000.00
Sharma, Paul	Managing Director	UK Restructuring	1,375	2.5	\$ 3,437.50
Firmin, Mark	Managing Director	UK Restructuring	1,375	0.5	\$ 687.50
Sciametta, Joe	Managing Director	Restructuring	1,300	255.6	\$ 332,280.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	1,250	15.7	\$ 19,562.50
Hertzberg, Julie	Managing Director	Case Management	1,250	12.7	\$ 15,875.00
Leto, Michael	Managing Director	Restructuring	1,100	730.5	\$ 803,605.00
Bixler, Holden	Managing Director	Case Management	1,050	35.3	\$ 37,065.00
Marshall, Julia	Senior Director	UK Restructuring	975	35.2	\$ 34,320.00
Deets, James	Senior Director	Compensation & Benefits	975	38.4	\$ 37,440.00
Baldwin, Paul	Senior Director	UK Restructuring	975	1.9	\$ 1,852.50
Kinealy, Paul	Senior Director	Case Management	900	536.2	\$ 482,580.00
Petty, David	Director	Restructuring	850	451.8	\$ 384,030.00
Cherrone, Louis	Director	Restructuring	775	298.8	\$ 231,570.00
Ashworth, Harry	Senior Associate	UK Restructuring	775	3.2	\$ 2,480.00
Leithhead, Simon	Senior Associate	UK Restructuring	775	22.3	\$ 17,282.50
Dinh, Riley	Senior Associate	Compensation & Benefits	700	45.4	\$ 31,780.00
Cascante, Sam	Senior Associate	Restructuring	675	954.6	\$ 644,388.75
Wirtz, Paul	Associate	Case Management	625	665.2	\$ 415,750.00
Smith, Ryan	Associate	Restructuring	600	798.0	\$ 478,800.00
Walker, David	Associate	Restructuring	600	318.8	\$ 191,280.00
Erlach, Nicole	Associate	Case Management	575	110.9	\$ 63,767.50
Wadzita, Brent	Associate	Case Management	575	4.2	\$ 2,415.00
David, Sam	Associate	Case Management	550	58.8	\$ 32,340.00
Pogorzelski, Jon	Analyst	Case Management	475	184.7	\$ 87,732.50
Fitts, Michael	Analyst	Restructuring	425	798.0	\$ 339,150.00
Westner, Jack	Analyst	Case Management	425	303.0	\$ 128,775.00
Rivera-Rozo, Camila	Para Professional	Restructuring	325	17.5	\$ 5,687.50
Total				<u>6,723.8</u>	\$4,858,933.75

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 20, 2023 through May 31, 2023						
Task Code	Description	Total Hours	Total Requested Fees			
Accounting	Assist the Debtor and Debtor-Controlled Entities with accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other accounting related items.	46.2	\$44,080.00			
Business Plan	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	773.4	597,310.00			
Cash and Coin	Assist the Debtors and Debtor-Controlled Entities with the 13-week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review, and implementation of various banking alternatives, in coordination with the US Trustee.	800.4	537,998.00			
Claims	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	365.1	258,582.50			
Compensation Evaluation & Design	Provide market comparable compensation data and trends related to management compensation plans.	106.8	97,992.50			
Court	Prepare for and attend the Debtors' hearings.	19.1	20,607.50			
Fee App	Prepare the monthly and interim fee applications in accordance with Court guidelines.	21.4	10,757.50			
Financial Analysis	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre- and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	569.9	382,531.00			
Information Requests	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	1,325.1	962,841.00			
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	520.7	381,110.00			
Motions/Orders	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	71.9	66,767.50			
Plan And Disclosure Statement	Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.	150.5	130,636.25			

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Task Code	Description	Total Hours	Total Requested Fees
Retention	Prepare documents in compliance with Court retention requirements.	18.8	13,725.00
Statements/Schedules	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	1,437.8	937,482.50
Status Meetings	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	297.1	275,655.00
Tax	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	67.1	51,107.50
Vendor	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	75.4	40,082.50
Travel	Billable travel time (reflects 50% of time incurred).	22.8	18,450.00
Case Administration	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	34.5	31,217.50
Total		6,723.8	\$4,858,933.75

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SUMMARY OF TOTAL EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 20, 2023 through May 31, 2023					
Expense Category	Amount				
Airfare	\$2,997.05				
Lodging	2,143.11				
Meals	814.75				
Miscellaneous	39,470.81				
Transportation	1,449.91				
Total	\$46,875.63				

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Attached hereto are the following Exhibits in support of A&M's First Interim Fee Statement:

- Exhibit A Certification of Michael Leto
- Exhibit B Summary of Time Detail by Task
- Exhibit C Summary of Time Detail by Professional
- Exhibit D Summary of Time Detail by Task by Professional
- Exhibit E Time Detail by Activity by Professional
- Exhibit F Summary of Expense Detail by Category
- Exhibit G Expense Detail by Category

ALVAREZ & MARSAL NORTH AMERICA, LLC 600 Madison Avenue, 8th Floor New York, New York 10022 Telephone (212) 759-4433 Facsimile: (212) 759-5532

Financial Advisors for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
In re:	:	Chapter 11
Genesis Global Holdco, LLC, et al.,2	:	Case No. 23-10063 (SHL)
	:	
Debtors. ²	:	(Jointly Administered)
	X	

FIRST APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM JANUARY 20, 2023 THROUGH AND INCLUDING MAY 31, 2023

Alvarez & Marsal North America, LLC ("A&M"), for its first interim fee application, pursuant to section 330(a) and 331 of title 11, United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules"), and Rule 20161 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules"), for interim allowance of compensation for professional services performed by A&M as financial advisors for Genesis Global Holdco, *et. al*, and certain of its affiliates, as debtors and

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

debtors in possession (the "**Debtors**"), for the period commencing January 20, 2023 through and including May 31, 2023 (the "**Compensation Period**"), and for reimbursement of its actual and necessary expenses incurred during the Compensation Period, respectfully represents:

Preliminary Statement

- 1. A&M serves as financial advisor in these chapter 11 cases before the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). During the Compensation Period, A&M provided invaluable advisory services and assisted the Debtors with stabilizing, preserving and efficiently operating throughout the bankruptcy process.
- 2. A&M's efforts to advise and assist the Debtors in all facets of these cases during the Compensation Period were necessary and of substantial benefit to the administration of the chapter 11 estates. The professional services provided, and expenses incurred were actual and necessary to preserve and protect the value of the Debtors' assets for the benefit of all parties in interest. In consideration of the nature of these cases, A&M's charges for professional services performed and expenses incurred are reasonable under the applicable standards. A&M respectfully requests that the Bankruptcy Court grant the Application and allow interim compensation for professional services performed and reimbursement for expenses as requested.
- 3. This Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the "Interim Compensation Order"), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rules 2016-1(a) (as updated June 17, 2013) (the "**Local Guidelines**"), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, Effective November 1, 2013 (the

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"UST Guidelines," and, together with the Local Guidelines, the "Fee Guidelines").

Jurisdiction and Venue

- 4. The United States Bankruptcy Court for the Southern District of New York (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the Southern District of New York, entered February 1, 2012. The Debtors confirm their consent to the Court entering a final order in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.
 - 5. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 6. The statutory bases for the relief requested herein are sections 363(c)(1), 541, 1107(a), and 1108 of title 11 of the United States Code (the "Bankruptcy Code"), rules 6003(b), 6004(a), and 6004(h) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 9013-1 of the Local Bankruptcy Rules for the Southern District of New York (the "Local Rules").

Background

- 7. The Debtors (together with the Debtors' Non-Debtor Subsidiaries, the "Company") and its non-Debtor affiliate Genesis Global Trading, Inc. ("GGT") provide lending and borrowing, spot trading, derivatives and custody services for digital assets and fiat currency. The Debtors engage in lending, borrowing and certain trading services, while the Non-Debtor Subsidiaries engage in derivatives, custody and most of the Company's trading services. Genesis Global Holdco, LLC is a sister company of GGT and 100% owned by DCG, the Debtors' ultimate parent company.
 - 8. On January 19, 2023 (the "Petition Date"), each of the Debtors filed a voluntary

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petition for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses as debtors-in-possession under sections 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Chapter 11 Cases have been consolidated for procedural purposes only and are jointly administered pursuant to Bankruptcy Rule 1015(b) (Docket No. 37). No trustee or examiner has been appointed in the Chapter 11 Cases. On February 3, 2023, the Committee was appointed in these cases (Docket No. 55).

9. Additional information regarding the Debtors' business, capital structure and the circumstances leading to the commencement of the Chapter 11 Cases is set forth in the *Declaration of A. Derar Islim in Support of First Day Motions and in Compliance with Local Rule 1007-2* (Docket No. 17), the *Declaration of Paul Aronzon in Support of Chapter 11 Petition and First Day Motions and Applications in Compliance with Local Rule 1007-2* (Docket No. 19), and the *Declaration of Michael Leto in Support of First Day Motions and Applications in Compliance with Local Rule 1007-2* (Docket No. 28) (collectively, the "First Day Declarations").

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The Debtors Retention of A&M

10. By order, dated February 24, 2023 (Docket No. 108) (the "Retention Order"), the Court approved the Debtors' application to employ A&M as financial advisors (Docket No. 73) (the "Retention Application"). The Retention Order authorizes the Debtors to compensate and reimburse A&M in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Guidelines. The Retention Order also authorizes the Debtor to compensate A&M at its customary hourly rates for services rendered and to reimburse A&M for its actual and necessary expenses incurred, subject to application to this Court.

Summary of Professional Compensation and Reimbursement of Expenses Requested

- 11. A&M seeks allowance of interim compensation for professional services performed during the Compensation Period in the amount of \$4,858,933.75 and for reimbursement of expenses incurred in conjunction with the rendition of such services in the amount of \$46,875.63. During the Compensation Period, A&M professionals expended a total of 6,723.8 hours in conjunction with the necessary services performed.
- 12. There is no agreement or understanding between A&M and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases. During the Compensation Period, A&M received no payment or promises of payment from any source for services rendered or to be rendered in any capacity whatsoever in conjunction with the matters covered by this Application (other than the Debtors in accordance with the Interim Compensation Order). Since the Petition Date, A&M has received \$2,308,402.00 in fees and \$44,944.25 for expenses pursuant to the Interim Compensation Order.
- 13. The fees charged by A&M in this case are billed in accordance with A&M's existing billing rates and procedures in effect during the Compensation Period. The rates A&M charges for the services rendered by its professionals in these chapter 11 cases generally are the

same rates A&M charges for professional services rendered in comparable bankruptcy and non-bankruptcy related matters. Such fees are reasonable based on the customary compensation charged by comparably skilled practitioners in comparable bankruptcy and non-bankruptcy cases in a competitive national restructuring market.

- 14. A&M regularly reviews its invoices to ensure that the Debtors are only billed for actual and necessary services.
- 15. Annexed hereto as **Exhibit** "A" is a certification regarding compliance with the Fee Guidelines.
- 16. Attached hereto as **Exhibit** "B" is a summary of services performed by A&M during the Compensation Period broken down by task category, the aggregate number of hours for each category and compensation incurred for each category.
- 17. Attached hereto as **Exhibit** "C" is a summary schedule of A&M professionals who have performed services for the Debtors during the Compensation Period, the capacities in which each professional is employed by A&M, the hourly rate charged by A&M for services performed by such individuals, and the aggregate number of hours expended in this matter and fees billed thereof. Also, attached as **Exhibit** "D" is a summary schedule of time incurred by staff by task during the Compensation Period.
- 18. Attached hereto as **Exhibit** "E" is A&M's detailed daily time records itemized by task category for the Compensation Period using project categories hereinafter described. A&M maintains computerized records of the time spent by A&M professionals in conjunction with prosecution of these chapter 11 cases. Copies of these computerized records (subject to redaction) have been filed on the docket with A&M's monthly fee statements, furnished to the Debtors, the Bankruptcy Court, counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner in the format specified by the Fee Guidelines.

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19. Attached hereto as Exhibit "F" is a summary schedule of expenses incurred by

A&M for the Compensation Period by expense category. Also attached hereto as Exhibit "G" is

the itemized expense items which A&M is seeking reimbursement and the total amount for each

such expense category. Itemized schedules of all such expenses have been filed on the court

docket, along with A&M's monthly fee statements, provided to the Debtors, the Bankruptcy Court,

counsel for the Creditors' Committee, the U.S. Trustee and the Fee Examiner.

20. A&M reserves the right to request additional compensation for the Compensation

Period to the extent that additional time or disbursement charges for services rendered or

disbursements incurred related to the Compensation Period are identified.

Summary of Services by A&M During the Compensation Period

21. As described above, during the Compensation Period, A&M rendered a substantial amount

of professional services to the Debtors, in an effort to efficiently, and economically assist

with the administration of the Debtors' chapter 11 cases and assist in the Debtors' ongoing

operations.

22. The following is a summary of the significant professional services rendered by

A&M during the Compensation Period, organized in accordance with A&M's internal system of

project or task codes.

a. Accounting

Fees: \$44,080.00; Total Hours: 46.2

This category includes assisting the Debtor and Debtor-Controlled Entities with

accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other

accounting related items.

b. Business Plan

Fees: \$597,310.00; Total Hours: 773.4

This category includes advising and assisting in a review of the Debtors' and

Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review,

coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

c. <u>Cash and Coin</u>

Fees: \$537,998.00; Total Hours: 800.4

This category includes assisting the Debtors and Debtor-Controlled Entities with the 13-week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review, and implementation of various banking alternatives, in coordination with the US Trustee.

d. Claims

Fees: \$258,582.50; Total Hours: 365.1

This category includes time assisting the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

e. Compensation Evaluation & Design

Fees: \$97,992.50; Total Hours: 106.8

This category includes time providing the Debtors with market comparable compensation data and trends related to management compensation plans.

f. Court

Fees: \$20,607.50; Total Hours: 19.1

This category includes time preparing for and attending the Debtors' hearings.

g. Fee App

Fees: \$10,757.50; Total Hours: 21.4

This category includes time preparing the monthly and interim fee applications in accordance with Court guidelines.

h. Financial Analysis

Fees: \$382,531.00; Total Hours: 569.9

This category includes time for Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

i. Information Request

Fees: \$962,841.00; Total Hours 1,325.1

This category includes addressing responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

MOR

Fees: \$381,110.00; Total Hours: 520.7

This category includes assisting the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

j. Motions/Order

Fees: \$66,767.50; Total Hours: 71.9

This category involves completing and assisting the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

k. Plan And Disclosure Statement

Fees: \$130,636.25; Total Hours: 150.5

This category includes assisting the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

1. Retention

Fees: \$ 13,725.00; Total Hours: 18.8

This category includes preparing documents in compliance with Court Retention requirements.

m. Statements/Schedules

Fees: \$937,482.50; Total Hours: 1,437.8

This category includes assisting the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

n. Status Meetings

Fees: \$ 275,655.00; Total Hours: 297.1

This category includes preparing for and participating in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

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o. Tax

Fees: \$51,107.50; Total Hours: 67.1

This category includes advising the Debtors on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

p. <u>Vendor</u>

Fees: \$40,082.50; Total Hours: 75.4

This category includes assisting the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

q. <u>Travel Time</u>

Fees: \$ 18,450.00; Total Hours: 22.8

This category includes fifty percent of total billable travel time.

r. <u>Case Administration</u>

Fees: \$31,217.50; Total Hours: 34.5

This category includes advising and assisting the Debtor on matters concerning operating the business under Chapter 11 and general case management.

- 23. The foregoing professional services performed by A&M were necessary and appropriate to further the administration of the Debtors' chapter 11 cases. The professional services performed by A&M were in the best interests of the Debtors and other parties in interest. Compensation for such services as requested is commensurate with the complexity, importance, and nature of the issues and tasks involved. The professional services were performed expeditiously and efficiently.
- 24. The professional services were performed by managing directors, senior directors, directors, senior associates, associates, analysts and paraprofessionals of A&M. A&M has a preeminent restructuring practice and enjoys a national reputation for its expertise in financial reorganization and restructurings of troubled entities.
 - 25. The professional services performed by A&M on behalf of the Debtors during the

Compensation Period required an aggregate expenditure of 6,723.8 hours by A&M professionals. Of the aggregate time expended, 1,076.8 hours were expended by managing directors, 611.7 hours were expended by senior directors, 750.6 hours were expended by directors, 1,025.6 hours were expended by senior associates, 1,955.9 hours were expended by associates, 1,285.7 hours were expended by analysts and 17.5 hours were expended by paraprofessionals.

26. During the Compensation Period, A&M billed the Debtors for time expended by professionals based on hourly rates ranging from \$325.00 to \$1,375.00 per hour. Allowance for compensation in the amount requested would result in a blended hourly rate of \$722.65 (based on 6,723.8 recorded hours for professionals at A&M's agreed billing rates in effect at the time of the performance of services).

Actual and Necessary Disbursement by A&M

A&M disbursed \$46,875.63 as expenses incurred in providing professional services during the Compensation Period. These expenses are reasonable and necessary, and were essential to, among other things, travel to and from various meetings with Debtor employees and were necessary to provide the Debtor assistance with the overall ongoing operation of the business in the bankruptcy process.

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The Requested Compensation Should be Allowed

28. Section 331 of the Bankruptcy Code provides for interim compensation of professionals and incorporates the substantive standards of section 330 to govern the Court's award of such compensation. 11 U.S.C. § 331. Section 330 provides that a Court may award a professional employed under section 327 of Bankruptcy Code "reasonable compensation for actual, necessary services rendered [and] reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded to [a] professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

Id § 330(a)(3).

- 29. In the instant case, A&M submits that the services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Application were necessary for and beneficial to the preservation and maximization of value of all stakeholders and to the orderly administration of the Debtors' chapter 11 estates. Such services and expenditures were necessary to and in the best interests of Debtors' estates and creditors. The compensation requested herein is reasonable in consideration of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.
- 30. Compensation for the foregoing services as requested is commensurate with the complexity, importance, and nature of the problems, issues, and tasks involved. The professional services were performed expediently and efficiently.
- 31. In sum, the services rendered by A&M were necessary and beneficial to the Debtors' estates and were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved. Accordingly, approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

Notice

- 32. No trustee has been appointed in these chapter 11 cases. Copies of this Application have been served upon the parties designated in the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101]. The Debtors submit that, in view of the facts and circumstances, such notice is sufficient, and no other or further notice need be provided.
- 33. No previous request for the relief sought herein has been made by A&M to this or any other Court.

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Conclusion

34. A&M respectfully requests that the Court (i) award an interim allowance of A&M's

compensation for professional services rendered during the Compensation Period in the amount of

\$4,905,809.38, consisting of \$4,858,933.75, representing 100% of fees incurred during the

Compensation Period, and reimbursement of \$46,875.63, representing 100% of actual and

necessary expenses incurred during the Compensation Period, and that such allowance be without

prejudice to A&M's right to seek additional compensation for services performed and expenses

incurred during the Compensation Period, which were not processed at the time of this

Application; (ii) direct payment by the Debtors of the difference between the amounts allowed and

any amounts previously paid by the Debtors pursuant to the Interim Compensation Order, net of

any retainer balances; and (iii) grant such other and further relief as is just.

Dated: July --, 2023

ALVAREZ & MARSAL NORTH AMERICA, LLC

By: /s/ Michael Leto

Michael Leto

ALVAREZ & MARSAL NORTH AMERICA, LLC

600 Madison Ave New York, NY

10022 Telephone: 212.763.1625

Financial Advisors for the Debtors

and Debtors-in-Possession

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Exhibit A

Certification

ALVAREZ & MARSAL NORTH AMERICA, LLC 600 Madison Avenue, 8th Floor New York, New York 10022 Telephone (212) 759-4433 Facsimile: (212) 759-5532

Financial Advisors for the Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		X	
In re:		:	Chapter 11
Genesis Global Holdco, LLC, et al.,		:	Case No. 23-10063 (SHL)
	Debtors. ³	:	(Jointly Administered)
		X	

CERTIFICATION OF MICHAEL LETO IN SUPPORT OF FIRST APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS FINANCIAL ADVISORS FOR THE DEBTORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM JANUARY 20, 2023 THROUGH AND INCLUDING May 31, 2023

I, Michael Leto, hereby certify that:

1. I am a Managing Director with the applicant firm, Alvarez & Marsal North America, ("A&M"), with responsibility for the chapter 11 cases of Genesis Global Holdco, LLC, et al., and certain of its affiliates, as debtors and debtors in possession (the "Debtors"), and compliance

The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the First Amended Interim Compensation Order, the Local Guidelines, and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the "UST Guidelines," and, together with the Local Guidelines and Fee Examiner, the "Fee Guidelines").

- 2. This certification is made in conjunction with A&M's Application, dated July --, 2023, for interim compensation and reimbursement of expenses for the period commencing January 20, 2023 through and including May 31, 2023 in accordance with the Fee Guidelines (the "Application").
 - 3. Pursuant to section B(1) of the Local Guidelines, I certify that:
 - a. I have read the Application;
 - b. To the best of my knowledge, information, and belief formed after reasonable inquiry, the fee and disbursements sought fall within the Local Guidelines.
 - c. The fees and disbursements sought are billed at rates in accordance with those customarily charged by A&M and generally accepted by A&M clients; and
 - d. In providing a reimbursable service, A&M does not make a profit on that service, whether the service is performed by A&M in-house or through a third party.
- 4. Pursuant to section B(2) of the Local Guidelines, I certify that A&M has previously provided monthly statements of A&M's fees and disbursements by filing and serving monthly statements in accordance with the Interim Compensation Order (as defined in the Application).

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5. Pursuant to section B(3) of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with the filing thereof and will have at least 14 days to review such Application prior to any objection deadline with respect thereto.

Dated: July --, 2023 New York, New York

By: /s/ Michael Leto

Michael Leto ALVAREZ & MARSAL NORTH AMERICA, LLC 600 Madison Avenue, 8th Floor New York, New York 10022 Telephone: 212.763.1625

Financial Advisors for the Debtors and Debtors-in-Possession

Exhibit A

Genesis Global Holdco, LLC, et al., Summary of Time Detail by Task January 20, 2023 through May 31, 2023

Task Description	Sum of Hours	Sum of Fees
ACCOUNTING	46.2	\$44,080.00
BUSINESS PLAN	773.4	\$597,310.00
CASE ADMINISTRATION	34.5	\$31,217.50
CASH AND COIN	800.4	\$537,998.00
CLAIMS	365.1	\$258,582.50
COMPENSATION EVALUATION & DESIGN	106.8	\$97,992.50
COURT	19.1	\$20,607.50
FEE APP	21.4	\$10,757.50
FINANCIAL ANALYSIS	569.9	\$382,531.00
INFORMATION REQUESTS	1,325.1	\$962,841.00
MOR	520.7	\$381,110.00
MOTIONS/ORDERS	71.9	\$66,767.50
PLAN AND DISCLOSURE STATEMENT	150.5	\$130,636.25
RETENTION	18.8	\$13,725.00
STATEMENTS/SCHEDULES	1,437.8	\$937,482.50
STATUS MEETINGS	297.1	\$275,655.00
TAX	67.1	\$51,107.50
TRAVEL	22.8	\$18,450.00
VENDOR	75.4	\$40,082.50
	<i>Total</i> 6,723.8	\$4,858,933.75

Genesis Global Holdco, LLC, et al., Summary of Time Detail by Professional January 20, 2023 through May 31, 2023

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Beard, Richard	Managing Director	\$1,375.00	24.0	\$33,000.00
Firmin, Mark	Managing Director	\$1,375.00	0.5	\$687.50
Sharma, Paul	Managing Director	\$1,375.00	2.5	\$3,437.50
Sciametta, Joe	Managing Director	\$1,300.00	255.6	\$332,280.00
Hertzberg, Julie	Managing Director	\$1,250.00	12.7	\$15,875.00
Hoeinghaus, Allison	Managing Director	\$1,250.00	15.7	\$19,562.50
Leto, Michael	Managing Director	\$1,100.00	730.6	\$803,605.00
Bixler, Holden	Managing Director	\$1,050.00	35.3	\$37,065.00
Baldwin, Paul	Senior Director	\$975.00	1.9	\$1,852.50
Deets, James	Senior Director	\$975.00	38.4	\$37,440.00
Marshall, Julia	Senior Director	\$975.00	35.2	\$34,320.00
Kinealy, Paul	Senior Director	\$900.00	536.2	\$482,580.00
Petty, David	Director	\$850.00	451.8	\$384,030.00
Cherrone, Louis	Director	\$775.00	298.8	\$231,570.00
Ashworth, Harry	Senior Associate	\$775.00	3.2	\$2,480.00
Leithhead, Simon	Senior Associate	\$775.00	22.3	\$17,282.50
Dinh, Riley	Senior Associate	\$700.00	45.4	\$31,780.00
Cascante, Sam	Senior Associate	\$675.00	954.7	\$644,388.75
Wirtz, Paul	Associate	\$625.00	665.2	\$415,750.00
Smith, Ryan	Associate	\$600.00	798.0	\$478,800.00
Walker, David	Associate	\$600.00	318.8	\$191,280.00
Erlach, Nicole	Associate	\$575.00	110.9	\$63,767.50
Wadzita, Brent	Associate	\$575.00	4.2	\$2,415.00
David, Sam	Associate	\$550.00	58.8	\$32,340.00
Pogorzelski, Jon	Analyst	\$475.00	184.7	\$87,732.50
Fitts, Michael	Analyst	\$425.00	798.0	\$339,150.00
Westner, Jack	Analyst	\$425.00	303.0	\$128,775.00
Rivera-Rozo, Camila	Para Professional	\$325.00	17.5	\$5,687.50
		Total	6 722 9	¢4 959 022 75

Total

6,723.8

\$4,858,933.75

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

ACCOUNTING

Assist the Debtor and Debtor-Controlled Entities with accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other accounting related items.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Leto, Michael	Managing Director	\$1,100	19.3	\$21,230.00
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
Petty, David	Director	\$850	23.9	\$20,315.00
Cascante, Sam	Senior Associate	\$675	1.4	\$945.00
Smith, Ryan	Associate	\$600	0.7	\$420.00
			46.2	\$44,080.00
	Average	Billing Rate		\$954.11

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Beard, Richard	Managing Director	\$1,375	24.0	\$33,000.00
Firmin, Mark	Managing Director	\$1,375	0.5	\$687.50
Leto, Michael	Managing Director	\$1,100	93.5	\$102,850.00
Sciametta, Joe	Managing Director	\$1,300	32.5	\$42,250.00
Sharma, Paul	Managing Director	\$1,375	2.5	\$3,437.50
Baldwin, Paul	Senior Director	\$975	1.9	\$1,852.50
Kinealy, Paul	Senior Director	\$900	2.0	\$1,800.00
Marshall, Julia	Senior Director	\$975	35.2	\$34,320.00
Cherrone, Louis	Director	\$775	67.0	\$51,925.00
Petty, David	Director	\$850	20.6	\$17,510.00
Ashworth, Harry	Senior Associate	\$775	3.2	\$2,480.00
Cascante, Sam	Senior Associate	\$675	89.0	\$60,075.00
Leithhead, Simon	Senior Associate	\$775	22.3	\$17,282.50
Smith, Ryan	Associate	\$600	326.4	\$195,840.00
Wirtz, Paul	Associate	\$625	47.8	\$29,875.00
Fitts, Michael	Analyst	\$425	5.0	\$2,125.00
			773.4	\$597,310.00
	Average	Billing Rate		\$772.32

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Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

CASE ADMINISTRATION

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$1,050	5.7	\$5,985.00
Leto, Michael	Managing Director	\$1,100	0.3	\$330.00
Kinealy, Paul	Senior Director	\$900	26.0	\$23,400.00
Wirtz, Paul	Associate	\$625	2.2	\$1,375.00
Westner, Jack	Analyst	\$425	0.3	\$127.50
			34.5	\$31,217.50
	Average	Billing Rate		\$904.86

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Leto, Michael	Managing Director	\$1,100	58.2	\$64,020.00
Sciametta, Joe	Managing Director	\$1,300	32.8	\$42,640.00
Kinealy, Paul	Senior Director	\$900	3.8	\$3,420.00
Cherrone, Louis	Director	\$775	3.0	\$2,325.00
Petty, David	Director	\$850	64.7	\$54,995.00
Cascante, Sam	Senior Associate	\$675	395.9	\$267,205.50
Smith, Ryan	Associate	\$600	3.1	\$1,860.00
Fitts, Michael	Analyst	\$425	238.9	\$101,532.50
			800.4	\$537,998.00
	Average	Billing Rate		\$672.20

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

CLAIMS

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$1,050	6.9	\$7,245.00
Leto, Michael	Managing Director	\$1,100	56.4	\$62,040.00
Sciametta, Joe	Managing Director	\$1,300	1.1	\$1,430.00
Kinealy, Paul	Senior Director	\$900	81.7	\$73,530.00
Cherrone, Louis	Director	\$775	0.6	\$465.00
Cascante, Sam	Senior Associate	\$675	9.3	\$6,277.50
Walker, David	Associate	\$600	9.9	\$5,940.00
Wirtz, Paul	Associate	\$625	71.2	\$44,500.00
Pogorzelski, Jon	Analyst	\$475	55.1	\$26,172.50
Westner, Jack	Analyst	\$425	72.9	\$30,982.50
			365.1	\$258,582.50
	Average	Billing Rate		\$708.25

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

COMPENSATION EVALUATION & DESIGN

Provide market comparable compensation data and trends related to management compensation plans..

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Hoeinghaus, Allison	Managing Director	\$1,250	15.7	\$19,562.50
Leto, Michael	Managing Director	\$1,100	1.4	\$1,540.00
Sciametta, Joe	Managing Director	\$1,300	5.9	\$7,670.00
Deets, James	Senior Director	\$975	38.4	\$37,440.00
Dinh, Riley	Senior Associate	\$700	45.4	\$31,780.00
			106.8	\$97,992.50
	Average	Billing Rate		\$917.96

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

COURT

Prepare for and attend the Debtors' hearings.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Leto, Michael	Managing Director	\$1,100	11.1	\$12,210.00
Sciametta, Joe	Managing Director	\$1,300	4.9	\$6,370.00
Kinealy, Paul	Senior Director	\$900	0.6	\$540.00
Petty, David	Director	\$850	1.0	\$850.00
Fitts, Michael	Analyst	\$425	1.5	\$637.50
			19.1	\$20,607.50
	Average	Billing Rate		\$1,078.93

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

FEE APP

Prepare the monthly and interim fee applications in accordance with Court guidelines.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Sciametta, Joe	Managing Director	\$1,300	3.9	\$5,070.00
Rivera-Rozo, Camila	Para Professional	\$325	17.5	\$5,687.50
			21.4	\$10,757.50
	Average	Billing Rate		\$502.69

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Leto, Michael	Managing Director	\$1,100	58.9	\$64,790.00
Sciametta, Joe	Managing Director	\$1,300	4.5	\$5,850.00
Kinealy, Paul	Senior Director	\$900	4.0	\$3,600.00
Cherrone, Louis	Director	\$775	52.2	\$40,455.00
Petty, David	Director	\$850	51.2	\$43,520.00
Cascante, Sam	Senior Associate	\$675	150.7	\$101,736.00
Smith, Ryan	Associate	\$600	40.1	\$24,060.00
Walker, David	Associate	\$600	57.1	\$34,260.00
Fitts, Michael	Analyst	\$425	151.2	\$64,260.00
			569.9	\$382,531.00
	Average	Billing Rate		\$671.20

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

Managing Director Managing Director	\$1,100 \$1,300	201.0	\$221,045.00
Managing Director	\$1,300		
	* ,	52.4	\$68,120.00
Senior Director	\$900	41.5	\$37,350.00
Director	\$775	85.2	\$66,030.00
Director	\$850	115.5	\$98,175.00
Senior Associate	\$675	245.5	\$165,726.00
Associate	\$600	126.8	\$76,080.00
Associate	\$600	171.0	\$102,600.00
Associate	\$625	30.4	\$19,000.00
Analyst	\$425	255.8	\$108,715.00
		1325.1	\$962,841.00
Average I	Billing Rate		\$726.63
	Director Director Senior Associate Associate Associate Associate Analyst	Director \$775 Director \$850 Senior Associate \$675 Associate \$600 Associate \$600 Associate \$625	Director \$775 85.2 Director \$850 115.5 Senior Associate \$675 245.5 Associate \$600 126.8 Associate \$600 171.0 Associate \$625 30.4 Analyst \$425 255.8 1325.1 1325.1

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

Professional	ssional Position Billing Rate		Sum of Hours	Sum of Fees	
Bixler, Holden	Managing Director	\$1,050	4.2	\$4,410.00	
Leto, Michael	Managing Director	\$1,100	27.7	\$30,415.00	
Sciametta, Joe	Managing Director	\$1,300	12.8	\$16,640.00	
Kinealy, Paul	Senior Director	\$900	71.4	\$64,260.00	
Cherrone, Louis	Director	\$775	31.4	\$24,335.00	
Petty, David	Director	\$850	60.4	\$51,340.00	
Cascante, Sam	Senior Associate	\$675	14.9	\$10,057.50	
Smith, Ryan	Associate	\$600	131.4	\$78,840.00	
Walker, David	Associate	\$600	55.2	\$33,120.00	
Wirtz, Paul	Associate	\$625	101.8	\$63,625.00	
Fitts, Michael	Analyst	\$425	8.3	\$3,527.50	
Pogorzelski, Jon	Analyst	\$475	0.6	\$285.00	
Westner, Jack	Analyst	\$425	0.6	\$255.00	
			520.7	\$381,110.00	
	Average 1	Billing Rate		\$731.99	

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Bixler, Holden	Managing Director	\$1,050	0.8	\$840.00
Leto, Michael	Managing Director	\$1,100	27.6	\$30,360.00
Sciametta, Joe	Managing Director	\$1,300	5.1	\$6,630.00
Kinealy, Paul	Senior Director	\$900	8.2	\$7,380.00
Petty, David	Director	\$850	15.7	\$13,345.00
Cascante, Sam	Senior Associate	\$675	3.2	\$2,160.00
Smith, Ryan	Associate	\$600	0.8	\$480.00
Walker, David	Associate	\$600	1.2	\$720.00
Wirtz, Paul	Associate	\$625	4.5	\$2,812.50
Fitts, Michael	Analyst	\$425	4.8	\$2,040.00
			71.9	\$66,767.50
	Average	Billing Rate		\$928.62

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

PLAN AND DISCLOSURE STATEMENT

Assist the Debtors in the preparation of the plan of reorganization and work on financial projection exhibits and hypothetical liquidation analyses.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees	
Leto, Michael	Managing Director	\$1,100	35.4	\$38,940.00	
Sciametta, Joe	Managing Director	\$1,300	24.6	\$31,980.00	
Kinealy, Paul	Senior Director	\$900	3.0	\$2,700.00	
Cherrone, Louis	Director	\$775	17.3	\$13,407.50	
Petty, David	Director	\$850	7.6	\$6,460.00	
Cascante, Sam	Senior Associate	\$675	17.6	\$11,846.25	
Smith, Ryan	Associate	\$600	31.9	\$19,140.00	
Walker, David	Associate	\$600	3.4	\$2,040.00	
Fitts, Michael	Analyst	\$425	9.7	\$4,122.50	
			150.5	\$130,636.25	
	Average	Billing Rate		\$868.30	

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

RETENTION

Prepare documents in compliance with Court retention requirements.

Professional	sional Position Billing Rate		Sum of Hours	Sum of Fees	
Bixler, Holden	Managing Director	\$1,050	0.9	\$945.00	
Leto, Michael	Managing Director	\$1,100	1.8	\$1,980.00	
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00	
Kinealy, Paul	Senior Director	\$900	6.3	\$5,670.00	
Wirtz, Paul	Associate	\$625	2.2	\$1,375.00	
Westner, Jack	Analyst	\$425	7.0	\$2,975.00	
			18.8	\$13,725.00	
	Average .	Billing Rate		\$730.05	

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

STATEMENTS/SCHEDULES

Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

Professional	Position Billing Rat		Sum of Hours	Sum of Fees	
Bixler, Holden	Managing Director	\$1,050	15.0	\$15,750.00	
Hertzberg, Julie	Managing Director	\$1,250	12.7	\$15,875.00	
Leto, Michael	Managing Director	\$1,100	33.9	\$37,290.00	
Sciametta, Joe	Managing Director	\$1,300	4.7	\$6,110.00	
Kinealy, Paul	Senior Director	\$900	272.2	\$244,980.00	
Petty, David	Director	\$850	38.2	\$32,470.00	
Cascante, Sam	Senior Associate	\$675	19.2	\$12,960.00	
David, Sam	Associate	\$550	58.8	\$32,340.00	
Erlach, Nicole	Associate	\$575	110.9	\$63,767.50	
Smith, Ryan	Associate	\$600	108.2	\$64,920.00	
Wadzita, Brent	Associate	\$575	4.2	\$2,415.00	
Wirtz, Paul	Associate	\$625	396.2	\$247,625.00	
Fitts, Michael	Analyst	\$425	50.1	\$21,292.50	
Pogorzelski, Jon	Analyst	\$475	129.0	\$61,275.00	
Westner, Jack	Analyst	\$425	184.5	\$78,412.50	
			1437.8	\$937,482.50	
	Average	Billing Rate		\$652.03	

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

STATUS MEETINGS

Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

Professional	sional Position Billing Rate Sum		Sum of Hours	Sum of Fees	
Bixler, Holden	Managing Director	\$1,050	1.8	\$1,890.00	
Leto, Michael	Managing Director	\$1,100	84.9	\$93,335.00	
Sciametta, Joe	Managing Director	\$1,300	68.9	\$89,570.00	
Kinealy, Paul	Senior Director	\$900	12.5	\$11,250.00	
Cherrone, Louis	Director	\$775	39.9	\$30,922.50	
Petty, David	Director	\$850	17.4	\$14,790.00	
Cascante, Sam	Senior Associate	\$675	6.4	\$4,320.00	
Smith, Ryan	Associate	\$600	6.0	\$3,600.00	
Walker, David	Associate	\$600	1.8	\$1,080.00	
Wirtz, Paul	Associate	\$625	2.3	\$1,437.50	
Fitts, Michael	Analyst	\$425	55.2	\$23,460.00	
			297.1	\$275,655.00	
	Average	Billing Rate		\$927.98	
			:		

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

Professional	ofessional Position		Sum of Hours	Sum of Fees	
Leto, Michael	Managing Director	\$1,100	18.6	\$20,460.00	
Cherrone, Louis	herrone, Louis Director		1.7	\$1,317.50	
Petty, David	Director	\$850	5.0	\$4,250.00	
Smith, Ryan	Associate	\$600	22.6	\$13,560.00	
Walker, David	Associate	\$600	19.2	\$11,520.00	
			67.1	\$51,107.50	
	Average	Billing Rate		\$761.66	

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

TRAVEL

Billable travel time (reflects 50% of time incurred).

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Kinealy, Paul	Senior Director	\$900	3.0	\$2,700.00
Petty, David	Director	\$850	15.0	\$12,750.00
Wirtz, Paul	Associate	\$625	4.8	\$3,000.00
			22.8	\$18,450.00
	Average	e Billing Rate		\$809.21

Genesis Global Holdco, LLC, et al., Summary of Task by Professional January 20, 2023 through May 31, 2023

VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

nal Position Billing Rate		Position Billing Rate Sum of Hours	
Managing Director	\$1,100	0.7	\$770.00
Director	\$775	0.5	\$387.50
Director	\$850	15.6	\$13,260.00
Senior Associate	\$675	1.6	\$1,080.00
Associate	\$625	1.8	\$1,125.00
Analyst	\$425	17.5	\$7,437.50
Analyst	\$425	37.7	\$16,022.50
		75.4	\$40,082.50
Average Billing Rate			
	Managing Director Director Director Senior Associate Associate Analyst Analyst	Managing Director \$1,100 Director \$775 Director \$850 Senior Associate \$675 Associate \$625 Analyst \$425 Analyst \$425	Managing Director \$1,100 0.7 Director \$775 0.5 Director \$850 15.6 Senior Associate \$675 1.6 Associate \$625 1.8 Analyst \$425 17.5 Analyst \$425 37.7 75.4 75.4

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

ACCOUNTING

Professional	Date	Hours	Activity
Leto, Michael	1/22/2023	0.4	Responses to e-mails related to assets and intercompany receivables at Genesis Asia Pacific to Cleary
Leto, Michael	1/22/2023	0.2	Prepare responses to Cleary related to questions on the GAP balance sheet and related claims
Cascante, Sam	1/23/2023	0.7	Call with D. Petty (A&M) and Genesis accounts payable team to discuss accounting cut-off procedures.
Petty, David	1/23/2023	0.9	Discuss accounting cut-off with R. McMahon, J. Wu, C. Hom, A. Pintaure (Genesis) regarding AP cut-off reporting
Petty, David	1/23/2023	0.7	Call with S. Cascante (A&M) and Genesis accounts payable team to discuss accounting cut-off procedures.
Leto, Michael	1/24/2023	0.3	Review and respond to e-mail related to close out of GGCI Loans; review loan database to review counterparty borrows and collateral
Petty, David	1/25/2023	1.4	Discuss OCP procedures with Cleary and proper professional billing procedures
Leto, Michael	1/26/2023	0.6	Discussion with A. Chan (Genesis) related to tax sharing agreement and amounts due from / to DCG
Petty, David	1/26/2023	1.2	Discuss with R. McMahon, C. Hom, and J. Wu (Genesis) items related to bank accounts and AP close as of 1/19
Leto, Michael	1/27/2023	0.3	Review latest balance sheet changes prepared by Company; e-mail S. Cascante to make changes to internal reports
Leto, Michael	1/27/2023	0.3	Review and answer various e-mails to A. Chan (Genesis) related to Capital requirements of Genesis entities
Leto, Michael	1/27/2023	0.3	Draft footnotes to the 12/31/22 Combined Balance Sheet for review of A. Chan (Genesis)
Petty, David	1/27/2023	0.2	Review 12/30 intercompany matrix
Leto, Michael	1/30/2023	0.3	Response to Jane Vanlare related to outstanding interest on loans outstanding from counterparties
Leto, Michael	1/30/2023	0.5	Tax update call with Cleary and A. Chan (Genesis)
Petty, David	1/30/2023	0.3	Review 2021 GAP tax return
Leto, Michael	1/31/2023	0.4	Discussion and e-mails with A. Chan on GGH and subsidiaries NOL and underlying support for tax receivables
Leto, Michael	1/31/2023	0.4	Provide summary of net tax position to Cleary related to the tax sharing agreement with DCG
Leto, Michael	1/31/2023	0.5	Review GGH Balance Sheet; e-mail C. Hum (Genesis) related to specific balance sheet items and underlying support
Leto, Michael	1/31/2023	0.5	Review impact of Dollarization of claims; accounting for interest; cut- off issues related to loans, interest payable
Petty, David	1/31/2023	1.1	Review 12/31 balance sheet support and communicate with Company variances
Petty, David	2/2/2023	1.1	Review AP procedures with R. McMahon (Genesis) regarding entering invoices into system that are related to pre-petition invoices
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ACCOUNTING

Professional	Date	Hours	Activity
Petty, David	2/7/2023	0.1	Discuss with R. McMahon bank process for integrating new bank accounts into Genesis accounting system
Leto, Michael	2/8/2023	0.2	Luno set-off - discussion with A. Chan related to Set-off and accounting; review and respond to e-mails with Cleary on subject
Leto, Michael	2/8/2023	0.4	Discussion with A. Chan (CFO) related to open tax issues, status of tax returns, issues impacting the Ch. 11 process
Leto, Michael	2/10/2023	0.7	Discussion with A. Chan (CFO) on tax related items, including NOL and other tax attributes
Petty, David	2/10/2023	0.1	Email J. Wu regarding 12/30 financials and detailed support for digital assets
Leto, Michael	2/13/2023	0.9	Review and discuss accounting related items related to the combined balance sheets; send information to Cleary
Leto, Michael	2/13/2023	0.5	Discussion with Cleary and A. Chan (CFO) related to NOL and Accounting
Petty, David	2/13/2023	0.1	Discuss 12/30 financial support with R. McMahon (Genesis)
Leto, Michael	2/14/2023	0.5	Discuss various NOL structures with A. Chan (L5 / L6)
Leto, Michael	2/14/2023	0.4	Call with J. Sciametta (A&M) to discuss various open accounting items
Petty, David	2/14/2023	1.1	Discuss 12/30 financials with R. McMahon and J. Wu (Genesis)
Sciametta, Joe	2/14/2023	0.4	Call with M. Leto (A&M) to discuss various open accounting items
Leto, Michael	2/16/2023	0.6	Accounting for GBTC Shares; correspondence with Company and A. Chan (CFO) on accounting, value and foreclosure date
Leto, Michael	2/16/2023	0.3	Correspondence with BRG related to security protocols
Leto, Michael	2/16/2023	0.5	Meeting with A. Chan on tax advisors and scope
Leto, Michael	2/16/2023	0.5	Review presentation related to GGCI balance sheet and underlying asset and liability details
Leto, Michael	2/17/2023	1.4	Tax Analysis; review A&M analysis based on customer related based on length and timing of loans for tax purposes and strategy
Leto, Michael	2/17/2023	0.5	Meeting with A. Chan (GGH) on tax related matters
Petty, David	2/17/2023	0.1	Email J. Wu (GGH) regarding variances in digital asset support tying to 1/31 balance sheet
Petty, David	2/17/2023	1.3	Review 1/31 digital assets support vs. prepared cash+coin report
Petty, David	2/17/2023	1.4	Review 1/31 balance sheet support
Petty, David	2/17/2023	1.3	Prepare analysis of variances between digital assets support file and information provided by Fireblocks API pull

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

ACCOUNTING

Professional	Date	Hours	Activity
Petty, David	2/18/2023	0.3	Email R. McMahon on support difference between 1/31 balance sheet and support files
Leto, Michael	2/21/2023	0.8	Tax analysis: review A&M tax analysis related to Old/Cold Creditors requested by Cleary; prepare questions for A&M to respond
Leto, Michael	2/21/2023	0.5	Review summary of intercompany matrix by entity, including variation analysis and comparison month over month; edit and provide comments; understand month over month changes
Petty, David	2/21/2023	1.0	Discuss with J. Wu (Genesis) missing details from both the balance sheet support and the coin report
Leto, Michael	2/22/2023	0.2	Confirm US Tax classifications with A. Chan related to Cleary question on organizational Chart
Petty, David	2/22/2023	0.2	Email A. Chan regarding GCL custody business and GGC
Petty, David	2/22/2023	0.9	Review GGCI presentation related to accounting 'net downs'
Leto, Michael	2/23/2023	0.5	Call with J. Sciametta (A&M) and CGSH team to discuss certain accounting items
Petty, David	2/23/2023	1.1	Held discussion with R. McMahon regarding accounting cut-off processes and AP invoices
Petty, David	2/23/2023	0.3	Call C. McLaughlin regarding how Fireblocks detail is pulled for reporting purposes
Petty, David	2/23/2023	0.1	Email R. McMahon on 1/19 BS support files
Sciametta, Joe	2/23/2023	0.5	Call with M. Leto (A&M) and CGSH team to discuss certain accounting items
Petty, David	2/26/2023	0.6	Send balance sheet support files to the A&M team
Leto, Michael	2/27/2023	0.5	Review coin balance sheet; send comments to S. Cascante (A&M) on report layout; USD vs Digital asset denomination; balance sheet classification
Petty, David	2/27/2023	0.5	Review intercompany breakout details for 1/19 balance sheet
Petty, David	2/27/2023	0.7	Review 1/31 balance sheet support presentation
Petty, David	2/27/2023	0.3	Respond to C. Hom question regarding why data is needed for balance sheet support
Petty, David	2/27/2023	0.6	Discuss needed balance sheet support with R. McMahon, J. Wu, C. Hom for 1/19 balance sheet
Petty, David	2/28/2023	1.4	Discuss 1/31 balance sheet changes and significant income statement items with J. Wu
Leto, Michael	3/3/2023	1.1	Review and analyze Balance Sheet presentation related to GGC and GAP as of 1/31/23; prepare e-mail to Cleary with highlights of presentation, analysis by balance sheet item and potential next steps
Leto, Michael	3/6/2023	0.2	E-mail to Cleary (S. O'Neal) related to intercompany receivables / payables at GGCI

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

ACCOUNTING

Professional	Date	Hours	Activity
Leto, Michael	3/7/2023	0.4	Review latest support for GGH and GGT balance sheets; including tax schedule and analysis
Leto, Michael	3/8/2023	0.6	Review latest changes to the Balance Sheet Reconciliations of GGC as of $1/31/23$
Leto, Michael	3/9/2023	0.3	Review changes provided by Genesis Accounting related to intercompany balances; offset of collateral
Cascante, Sam	3/10/2023	0.7	Call with A&M team and Company to review intercompany accounting transactions associated with Three Arrows Capital
Leto, Michael	3/10/2023	0.5	Meeting with Genesis (R. McMahon) related to accounting treatment related to specific counterparty
Smith, Ryan	3/10/2023	0.7	Call with A&M team and Company to review intercompany accounting transactions associated with Three Arrows Capital.
Leto, Michael	3/14/2023	0.3	Respond to A. Chan (GGH) related to outstanding employee payments (GAP); review documentation
Leto, Michael	3/14/2023	0.5	Draft presentation to A. Chan (GGH) related to Genesis Tax Proposals
Leto, Michael	3/17/2023	0.3	Review support for GAP and GGC Balance Sheet
Leto, Michael	3/21/2023	0.2	E-mail to B. Hammer (CGSH) related to the accounting for GBTC shares
Petty, David	3/23/2023	1.6	Review intercompany matrix with 1/19 financials
Petty, David	3/23/2023	1.9	Analyze pro-forma balance sheet for 1/19 cut-off

Subtotal

46.2

Professional	Date	Hours	Activity
Leto, Michael	1/21/2023	0.6	Review Plan Restructuring Term Sheet; send questions to Cleary for clarification
Cascante, Sam	1/22/2023	2.4	Create FY23 budget plan package with analysis of assumption, allocations, payment timing for purposes of sharing with external advisors.
Sciametta, Joe	1/22/2023	8.0	Review revised term sheet being comments as provided by various stakeholders
Leto, Michael	1/23/2023	0.6	Various e-mails and discussion with client related to Business Plan
Leto, Michael	1/24/2023	0.3	Review Plan Term Sheet; Prepare summary of terms and requirements under the Plan Term Sheet for A. Chan (CFO)
Leto, Michael	1/24/2023	0.6	Status update meeting on Business Plan with Genesis related to Business Plan
Cascante, Sam	1/25/2023	0.9	Call with Genesis FP&A team to discuss all cost allocations contemplated and potential need for revision around technology spend allocations by entity.

Professional	Date	Hours	Activity
Leto, Michael	1/25/2023	0.6	Business Plan - review agenda and draft materials for business plan update with Genesis Management; provide comments to Moelis
Leto, Michael	1/25/2023	0.6	Business Plan meeting with Genesis Mgmt and Moelis
Leto, Michael	1/25/2023	0.1	Review e-mails and prepare responses related to GCL workplans
Leto, Michael	1/25/2023	0.7	GCL - review GCL balance sheet; understand impact of the UK license; draft questions for A. Pretto related to a UK regulatory Authority license
Leto, Michael	1/26/2023	0.8	Business Plan - updated meeting with Genesis Mgmt and Moelis related to the business Plan
Leto, Michael	1/26/2023	0.6	Call with A. Pretto-Sakmann (GGH), J. Sciametta and UK affiliates to discuss strategic alternatives related to UK operations
Petty, David	1/26/2023	0.5	Call with Moelis regarding GGCI go-forward strategy
Sciametta, Joe	1/26/2023	0.6	Call with A. Pretto-Sakmann (GGH), M. Leto and UK affiliates to discuss strategic alternatives related to UK operations
Leto, Michael	1/27/2023	0.3	Discussion with Genesis Management (A. Chan) and Moelis related to capital requirements at various Genesis entities
Leto, Michael	1/27/2023	0.2	Draft e-mail to S. Lynch and Moelis related to the Combined Balance Sheet; various correspondence with Cleary related to the notes and tax related items
Smith, Ryan	1/28/2023	2.8	Examine latest CIM and legal entity structure.
Smith, Ryan	1/29/2023	1.9	Examine historical financials and intercompany matrices.
Cascante, Sam	1/30/2023	0.6	Business plan call with M. Leto (A&M) and Moelis to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Leto, Michael	1/30/2023	0.6	Business plan call with S. Cascante (A&M) and Moelis to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Leto, Michael	1/30/2023	0.5	Business plan call with Genesis Management and Moelis to review Revenue and Expense Projections
Petty, David	1/30/2023	1.2	Meet with A. Pintaure (Genesis) regarding contracts and go-forward negotiations
Smith, Ryan	1/30/2023	2.4	Examine balance sheet reconciliation materials and recent docket filings.
Beard, Richard	1/31/2023	0.5	Emails with US team and client regarding GCL plan.
Smith, Ryan	1/31/2023	1.3	Examine latest workplan and preliminary term sheet.
Beard, Richard	2/1/2023	1.0	Briefing call with US team and review of emails and correspondence / other information received to-date review.
Beard, Richard	2/1/2023	0.8	UK team kick-off meetings and initial information request provisions between UK and USA team / client.

Professional	Date	Hours	Activity
Firmin, Mark	2/1/2023	0.5	Initial discussions with R. Beard on the UK Regulatory Authority regulated business, with a view on initial considerations on the GCL plan.
Leithhead, Simon	2/1/2023	0.7	Walk through the GCL balance sheet, cashflow model with USA team and information request discussions with (Julia (A&M)
Leithhead, Simon	2/1/2023	0.2	Briefing call - summary of situation, UK Regulatory Authority position and correspondence.
Leto, Michael	2/1/2023	0.8	UK team kick-off meetings and initial information request provisions between UK and USA team / client.
Marshall, Julia	2/1/2023	0.7	Walk through the GCL balance sheet, cashflow model with USA team and information request discussions with Leithhead (A&M)
Marshall, Julia	2/1/2023	8.0	UK team kick-off meetings and initial information request provisions between UK and USA team / client
Marshall, Julia	2/1/2023	1.6	Analysis of balance sheet, cashflow model, sensitivity, review of emails and UK Regulatory Authority correspondence, first draft of response (deliverable)
Marshall, Julia	2/1/2023	0.3	Briefing calls and UK Regulatory Authority email correspondence / other information received to-date review
Petty, David	2/1/2023	0.9	Consolidated all GCL spend and compare to third party contract database for the UK Regulatory Authority efforts
Sharma, Paul	2/1/2023	0.5	Initial discussions with R. Beard on the a UK Regulatory Authority regulated business, with a view on initial considerations on the GCL plan.
Beard, Richard	2/2/2023	1.0	Review of emails and UK Regulatory Authority correspondence, first draft of response (deliverable).
Beard, Richard	2/2/2023	2.0	Draft response, amendment / re-drafting and release of draft deliverable to USA team.
Leithhead, Simon	2/2/2023	0.2	Preparation of additional queries to USA team with regard to cash flow forecast and balance sheet.
Leithhead, Simon	2/2/2023	1.0	Internal discussion of draft response to UK Regulatory Authority , amending and finalizing for USA team to consider.
Leithhead, Simon	2/2/2023	0.8	Analise GCL FY23 cashflows and FY22 balance sheets.
Leto, Michael	2/2/2023	0.2	Provide information to R. Beard (A&M UK) related to GCL and assets
Marshall, Julia	2/2/2023	2.8	Internal discussion of draft response, amendment / re-drafting and release of draft deliverable to USA team
Marshall, Julia	2/2/2023	0.4	Final queries and additional information request discussions with USA team
Petty, David	2/2/2023	0.2	Send email to A. Pintaure (Genesis) regarding legal spend in budget
Petty, David	2/2/2023	0.2	Email A. Pretto-Sakmann (Genesis) regarding legal spend projections
Smith, Ryan	2/2/2023	1.2	Reconcile historical balance sheet to Company's loan book and intercompany matrices.

Professional	Date	Hours	Activity
Beard, Richard	2/3/2023	2.8	Work on (and review of) draft slides for a meeting with a UK Regulatory Authority, including cashflow analysis, and status update on US process and GCL for the a UK Regulatory Authority discussion.
Beard, Richard	2/3/2023	1.2	Call and emails with the US team on UK Regulatory Authority deliverables.
Leithhead, Simon	2/3/2023	0.5	Internal USA team feedback re UK Regulatory Authority response, status update and next steps discussion.
Leithhead, Simon	2/3/2023	4.1	Preparation of draft slides for a meeting with a UK Regulatory Authority, including balance sheet & cashflow analysis, bringing together status update on US process and GCL for the a UK Regulatory Authority discussion. Preparation of presentation tables,
Leto, Michael	2/3/2023	0.5	Review draft e-mail to UK Regulatory Authority related to GCL; provide comments to Genesis and A&M UK Team
Leto, Michael	2/3/2023	0.7	Call and emails with the UK team on UK Regulatory Authority deliverables.
Marshall, Julia	2/3/2023	3.4	Preparation of draft slides for a meeting with a UK Regulatory Authority, including balance sheet & cashflow analysis, brining together status update on US process and GCL for the UK Regulatory Authority discussion
Marshall, Julia	2/3/2023	0.8	USA team feedback re UK Regulatory Authority response, status update re Monday meeting with a UK Regulatory Authority and next steps discussion
Cascante, Sam	2/4/2023	2.6	Prepare historical versus current vendor expense by department summary by entity.
Cascante, Sam	2/4/2023	2.2	Prepare budget Allocation by P&L Category summary for fiscal year 2023.
Leto, Michael	2/4/2023	2.2	Reviewed presentation for UK Regulatory Authority; provided edits and comments to A&M UK team to incorporate into latest deck to send to client
Leto, Michael	2/4/2023	0.1	Respond to Jane Van Laree (Cleary) related to GAP matters
Leto, Michael	2/5/2023	1.4	Incorporated changes into UK Regulatory Authority GCL presentation; sent changes to Genesis Management and A&M UK
Leto, Michael	2/5/2023	0.3	various e-mail correspondences with A. Chan (GGH) related to intercompany balances at GCL
Petty, David	2/5/2023	0.7	Send email to R. McMahon and A. Pintaure (Genesis) regarding large contract spend in budget
Beard, Richard	2/6/2023	1.8	Call with a UK Regulatory Authority regarding GCL plan
Leto, Michael	2/6/2023	0.6	Discussion with A. Chan / M. Diyanni (Moelis) related to GGCI
Leto, Michael	2/6/2023	0.2	E-mail correspondence with J. Soto (Moelis) related to business plan status
Leto, Michael	2/6/2023	0.4	Data Room index - review Moelis data room requests for the Business Plan

Professional	Date	Hours	Activity
Leto, Michael	2/6/2023	0.7	Review, analyze 2023 Budget presentation and excel model provided by the Company
Leto, Michael	2/6/2023	0.7	Recovery Model - Review and provide comments related to the cash estimates for the recovery model; including detail model supporting 6-12 month cash estimates
Leto, Michael	2/6/2023	1.0	Meeting with UK Regulatory Authority, Genesis related to business plan
Petty, David	2/6/2023	1.3	Meeting with A. Pintaure (Genesis) regarding tax and compliance work in Asia
Beard, Richard	2/7/2023	1.2	Review of various documents in relation to GCL plan and regulatory planning.
Beard, Richard	2/7/2023	0.6	Call with M. Leto, J. Marshall, D. Petty and client to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next steps.
Cascante, Sam	2/7/2023	2.9	Review revised three year business plan for all entities and prepare due diligence questions on opex forecast.
Cascante, Sam	2/7/2023	0.4	Business plan call with M. Leto (A&M), Moelis and Genesis FP&A to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Leithhead, Simon	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next step
Leithhead, Simon	2/7/2023	0.3	Internal discussion with J.Marshall (A&M) regarding work plan based on UK Regulatory Authority deadlines delivery
Leithhead, Simon	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next step
Leto, Michael	2/7/2023	0.4	Business plan call with S. Cascante (A&M), Moelis and Genesis FP&A to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Leto, Michael	2/7/2023	0.5	Business Plan Review - meeting with Moelis and S. Cascante on current state and next steps
Leto, Michael	2/7/2023	0.5	Business Plan - review revenue projections with Genesis Management and Moelis
Leto, Michael	2/7/2023	0.3	Correspondence with M. Diyanni (Moelis); J. Solo (Moelis) related to business plan and next steps
Marshall, Julia	2/7/2023	0.3	GCL plan IRL, internal discussion with S.Leithhead (A&M) regarding work plan based on UK Regulatory Authority deadlines delivery
Marshall, Julia	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next step
Beard, Richard	2/8/2023	0.5	Business Plan Review - GCL work-plan $$ - discussion with M. Leto and D. Petty
Leithhead, Simon	2/8/2023	0.7	Call with R. Smith (A&M), J. Marshall (A&M), and D. Petty (A&M) to finalize GCL diligence request list to send to the company.

Professional	Date	Hours	Activity
Leithhead, Simon	2/8/2023	0.2	GCL plan storyboard drafting.
Leithhead, Simon	2/8/2023	2.6	GCL contract analysis. Preparing schedule of material and key contracts with corresponding queries for management.
Leto, Michael	2/8/2023	1.0	Business Plan Review - D. Islim (GGH), Genesis Management and Moelis
Leto, Michael	2/8/2023	0.5	Business Plan Review - GCL work-plan - discussion with R. Beard and D. Petty
Leto, Michael	2/8/2023	0.6	Discussion with A. Pretto (Genesis Counsel) related to Business Plan; additional discussions with A. Chan (CFO) related to GCL workplan
Marshall, Julia	2/8/2023	0.7	Call with R. Smith (A&M), S.Leithhead (A&M), and D. Petty (A&M) to finalize GCL diligence request list to send to the company.
Marshall, Julia	2/8/2023	1.1	GCL work plan review, internal discussion
Marshall, Julia	2/8/2023	0.4	GCL plan storyboard for the review of MD and USA team
Petty, David	2/8/2023	0.7	Call with S. Leithhead (A&M), J. Marshall (A&M), and R. Smith (A&M) to finalize GCL diligence request list to send to the company.
Petty, David	2/8/2023	0.5	Business Plan Review - GCL work-plan - discussion with R. Beard and M. Leto
Sciametta, Joe	2/8/2023	0.3	Correspond the Cleary and M. DiYanni (Moelis) regarding GGCI business plan
Sciametta, Joe	2/8/2023	0.2	Call with M. DiYanni (Moelis) to discuss open items and next steps related to GGCI plan
Smith, Ryan	2/8/2023	1.4	Prepare responses and research data availability to compile GCL diligence requests to send to the company
Smith, Ryan	2/8/2023	1.3	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	2/8/2023	0.7	Call with S. Leithhead (A&M), J. Marshall (A&M), and D. Petty (A&M) to finalize GCL diligence request list to send to the company.
Beard, Richard	2/9/2023	0.7	Review and update GCL work-plan and related emails.
Beard, Richard	2/9/2023	0.6	Call with M. Leto, J. Marshall, D. Petty, S Leithhead regarding, GCL plan, key client deliverables, client calls and next steps
Leithhead, Simon	2/9/2023	0.6	Call with R. Beard, J. Marshall, M Leto, D. Petty regarding, GCL plar key client deliverables, client calls and next steps
Leto, Michael	2/9/2023	0.6	Call with R. Beard, J. Marshall, D. Petty, S Leithhead regarding, GCl plan, key client deliverables, client calls and next steps
Leto, Michael	2/9/2023	1.2	Business Plan review - Review and analyze the FY22 operating expenses relative to FY 23 operating expenses; revenue projections and other business plan related items.
Leto, Michael	2/9/2023	0.6	Review A&M (UK) draft deliverable to Genesis related to GCL; send comments and discussion items to R. Beard (A&M)
Leto, Michael	2/9/2023	0.5	Review draft Business Plan analysis and questions prepared by A&N UK (GCL) $$

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	2/9/2023	0.4	Review GCL contracts; expiration dates, cost
Leto, Michael	2/9/2023	0.2	Correspondence related to GCL business plan and open contracts
Leto, Michael	2/9/2023	0.2	Review responses from UK Regulatory Authority related to Business Plan for GCL
Marshall, Julia	2/9/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M) regarding, GCL plan, key client deliverables, client calls and next steps
Petty, David	2/9/2023	0.6	Meet with A&M UK team to discuss open items related to GCL plan
Petty, David	2/9/2023	0.6	Call with R. Beard, J. Marshall, M Leto, S Leithhead regarding, GCL plan, key client deliverables, client calls and next steps
Smith, Ryan	2/9/2023	0.7	Examine Company's 2022 historical Operating Expense data.
Smith, Ryan	2/9/2023	2.8	Analyze Company's 2023-2025 Operating Expense budget.
Smith, Ryan	2/9/2023	0.4	Prepare Business Plan diligence requests to send to Company.
Smith, Ryan	2/9/2023	2.6	Examine 2023-2025 Operating Expense detail.
Beard, Richard	2/10/2023	0.5	Review UK Regulatory Authority documentation and assess impact on work plan.
Leithhead, Simon	2/10/2023	0.5	Call with Caroline Maletta (Head of HR GGH) & J. Marshall (A&M) to discuss GCL plan and key information requirements
Leithhead, Simon	2/10/2023	0.2	Call with J.Marshall (A&M) following HR (GGH) call. Preparation for future management call and contract analysis.
Leto, Michael	2/10/2023	0.5	Review latest revenue and balance sheet projections and presentation prepared by Genesis
Leto, Michael	2/10/2023	0.2	Review Project Data room schedules for the business plan
Marshall, Julia	2/10/2023	0.2	Call with S. Leithead(A&M) following HR (GGH) call. Preparation for future management call and contract analysis.
Marshall, Julia	2/10/2023	0.2	Follow up and USA team update following HR call. Correspondence regarding CTO call and preparation for Monday 13.Feb.23 including call with S.Leithhead (A&M).
Marshall, Julia	2/10/2023	0.5	Call with Simon Leithhead (A&M), Caroline Maletta (Head of HR GGH) to discuss GCL, GCL plan and key information requirements
Smith, Ryan	2/10/2023	0.4	Analyze Company's 2023-2025 Operating Expense budget.
Beard, Richard	2/11/2023	0.5	Review and update GCL work-plan and related emails.
Leto, Michael	2/11/2023	0.6	Review Business Plan materials related to Compensation and non-compensation

Professional	Date	Hours	Activity
Leto, Michael	2/11/2023	0.9	Response and drafts of current status of recovery analysis and business plan; including status of Balance Sheet Reconciliations, entity by entity summary of current state,
Beard, Richard	2/13/2023	0.5	Call with team on progress of GCL plan work.
Leto, Michael	2/13/2023	0.4	Review workplan for GCL for a UK Regulatory Authority
Leto, Michael	2/13/2023	0.9	Review recovery model, assumptions; provide comments to Moelis
Leto, Michael	2/13/2023	0.5	Discussion with A. Chan (CFO) on various accounting related items
Leto, Michael	2/13/2023	0.4	Business Plan - prepare diligence question for R. McMahon (Genesis) related to compensation and non compensation
Leto, Michael	2/13/2023	0.5	Meeting with F. Lamy Genesis related to document requests / Business Plan
Petty, David	2/13/2023	1.2	Provide historical GCL expenses to projected budget for A&M UK teams efforts to analyze GCL/UK Regulatory Authority issues
Sciametta, Joe	2/13/2023	1.2	Review updated CIM prior to review call with management
Smith, Ryan	2/13/2023	1.3	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	2/13/2023	1.8	Analyze 2022 historical spend data by vendor at GCL.
Beard, Richard	2/14/2023	0.3	Review of outline GCL plan document and comment.
Leto, Michael	2/14/2023	0.9	Recovery Model - Review recovery model with Moelis and Cleary
Leto, Michael	2/14/2023	0.4	Review responses from a UK Regulatory Authority related to the GCL business plan
Marshall, Julia	2/14/2023	0.6	Preparation for CTO meeting, discussion of next steps and deliverable internally and with Michael Leto
Petty, David	2/14/2023	0.7	Discuss with A&M UK team on GCL budget and outstanding information request
Sciametta, Joe	2/14/2023	0.9	Review draft of initial recovery analysis
Leto, Michael	2/15/2023	0.7	Discussion with Moelis on business plan, projections and NOL
Petty, David	2/15/2023	1.1	Review plan term sheet in connection with restructuring
Petty, David	2/15/2023	1.3	Discuss professional fee allocations with Company
Leto, Michael	2/16/2023	0.5	Call with Moelis and GGH related to the business update
Leto, Michael	2/16/2023	0.5	Call with D. Islim (GGH), J. Sciametta (A&M) and Moelis to discuss business plan preparation and next steps

Professional	Date	Hours	Activity
Leto, Michael	2/16/2023	0.3	Respond to A. Pintaure (Genesis - FP&A) related to business plan questions
Leto, Michael	2/16/2023	0.3	Review J. Marshall's (A&M UK) updates on GCL business plan and subsequent meetings with Company
Marshall, Julia	2/16/2023	0.9	Call with Matthew Johnson (Genesis) and Petty (A&M) to discuss GCL business and prepare for GCL plan cashflow. Team update post the call and summary of next steps
Petty, David	2/16/2023	1.0	Call with Matthew Johnson (Genesis) and Marshall (A&M) to discuss GCL business and prepare for cashflow plan. Team update post the call and summary of next steps
Petty, David	2/16/2023	0.5	Reviewed technology documents received from M. Johnson (Genesis) related to UK business
Sciametta, Joe	2/16/2023	0.5	Call with D. Islim (GGH), M. Leto (A&M) and Moelis to discuss business plan preparation and next steps
Sciametta, Joe	2/16/2023	0.5	Call with Moelis and the Special Committee to discuss open items on the business plan, and next steps
Leto, Michael	2/17/2023	0.5	Meeting with Moelis and Genesis (D. Islim) related to the Business Plan status
Leto, Michael	2/20/2023	0.9	Business Plan: review balance sheet and Income Statement assumptions by entity; provide comments and analysis to Moelis
Smith, Ryan	2/20/2023	0.8	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Beard, Richard	2/21/2023	0.7	Review of GCL plan related documents including in relation to contract and termination aspects.
Leithhead, Simon	2/21/2023	0.2	Internal discussion with J. Marshall (A&M) with regard to costing analysis and plan of GCL.
Leithhead, Simon	2/21/2023	3.2	Analysis and review of GCL costs to be included in the plan
Marshall, Julia	2/21/2023	0.3	Internal discussion with S. Leithhead (A&M) regarding Genesis Custody Limited cost analysis.
Leithhead, Simon	2/22/2023	3.6	Analysis and review of GCL costs to be included in the plan
Leithhead, Simon	2/22/2023	0.2	Internal discussion with J. Marshall (A&M) with regard to costing analysis and plan of GCL.
Leithhead, Simon	2/22/2023	1.3	Discussion with J. Marshall (A&M) with regard to GCL intercompany loans. Drafting subsequent file note for GCL plan strategy.
Leto, Michael	2/22/2023	0.5	Balance Sheet Forecast - meeting with Jason Soto (Moelis), R. McMahon (Genesis)
Leto, Michael	2/22/2023	0.3	GCL insurance claim - e-mails and correspondence related to tax treatment of claim related to UK
Marshall, Julia	2/22/2023	0.3	Genesis Custody Limited cost analysis and discussion with SL
Marshall, Julia	2/22/2023	0.8	Discussion with S. Leithhead (A&M) with regard to GCL intercompany loans. Review of file note for GCL plan strategy.
Petty, David	2/22/2023	0.2	Email F. Lamy (Genesis) regarding data to support business plan

Professional	Date	Hours	Activity
Smith, Ryan	2/22/2023	0.9	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Baldwin, Paul	2/23/2023	0.8	Check of intercompany position file note for GCL management drafted by S.Leithhead (A&M) and J.Marshall (A&M) and responding to additional queries.
Baldwin, Paul	2/23/2023	0.7	Review draft file note provided by J Marshall (A&M), edit document and provide by email to J Marshall (A&M).
Baldwin, Paul	2/23/2023	0.4	Email response to queries from J Marshall (A&M) on my edits to draft file note; email my replies.
Beard, Richard	2/23/2023	0.3	Emails in relation to GCL overall plan.
Leto, Michael	2/23/2023	0.6	GCL - review business plan provided by the Company
Marshall, Julia	2/23/2023	0.6	Review of costing analysis prepared by S. Leithhead (A&M).
Petty, David	2/23/2023	0.6	Draft email seeking approval to sell digital stable coins for UCOC
Ashworth, Harry	2/24/2023	0.5	Briefing call with Marshall (A&M) regarding GCL plan
Beard, Richard	2/24/2023	0.8	Review of draft GCL plan prepared by client and provision of initial comments.
Leto, Michael	2/24/2023	0.8	Follow up meeting with J. Soto (Moelis) and R. McMahon (Genesis) related to Forecast Balance Sheet for Business Plan
Marshall, Julia	2/24/2023	0.5	Briefing call with Ashworth (A&M) regarding GCL plan
Marshall, Julia	2/24/2023	1.8	Review of draft GCL plan prepared by client and provision of initial comments and cost estimates
Smith, Ryan	2/24/2023	1.8	Redact sensitive counterparty names from January Balance Sheet summary presentation.
Beard, Richard	2/25/2023	0.7	Review of draft GCL plan prepared by client and cost estimates.
Leto, Michael	2/26/2023	0.7	Review A&M's comments on GCL business plan to be presented to Client
Marshall, Julia	2/26/2023	0.6	Correspondence with A&M a UK Regulatory Authority specialist, review and sending of draft deliverable to USA team
Beard, Richard	2/27/2023	0.3	Call with internal regulatory specialist and related emails.
Beard, Richard	2/27/2023	0.5	Call with client and Leto (A&M) on GCL plan
Leto, Michael	2/27/2023	0.5	Call with client and Beard (A&M) on GCL plan.
Marshall, Julia	2/27/2023	0.5	Call with Genesis team regarding UK Regulatory Authority GCL plan and initial feedback comments
Marshall, Julia	2/27/2023	2.0	Review of cashflows, analysis of GCL costs and pre-client call discussion

Professional	Date	Hours	Activity
Sharma, Paul	2/27/2023	2.0	Detailed check of GCL plan.
Smith, Ryan	2/27/2023	1.1	Analyze balance sheet movements from December to January.
Smith, Ryan	2/27/2023	1.2	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Beard, Richard	2/28/2023	0.4	Review of financial GCL costs analysis.
Leto, Michael	2/28/2023	0.5	Review current forecast for lending in the Business Plan
Leto, Michael	2/28/2023	0.8	Review Genesis Forecast model, discussion with A. Chan (CFO) on assumptions; draft e-mail to R. McMahon with questions
Leto, Michael	2/28/2023	0.8	Call with J. Soto (Moelis), A. Chan (CFO) and Others related to the Business Plan Forecast
Leto, Michael	2/28/2023	0.4	Various correspondence and responses with Company related to GCL business plan
Marshall, Julia	2/28/2023	2.6	Discussions with MLRO regarding GCL plan, review of GCL costs analysis with MDs and feedback of findings and analysis to CFO
Smith, Ryan	2/28/2023	0.7	Prepare variance analysis between versions of Balance Sheet and Income Statement provided by the Company week-over-week.
Ashworth, Harry	3/1/2023	1.5	Genesis Custody Limited cost analysis
Beard, Richard	3/1/2023	1.3	Review of excerpts of GCL plan and internal call in particular re cash flow and termination costs.
Leto, Michael	3/1/2023	0.6	Review GCL Business Plan provided by the Company
Leto, Michael	3/1/2023	0.3	Analyze and review next steps related to GCL
Leto, Michael	3/1/2023	0.5	Review Intercompany considerations and insurance related matters - GCL (requested by client)
Marshall, Julia	3/1/2023	2.1	Redrafting of the GCL cost plan re-consideration of financial costs and update to the client
Marshall, Julia	3/1/2023	2.4	Review of draft 2 of GCL plan and providing comments
Marshall, Julia	3/1/2023	1.7	Providing an update to the client on the re-consideration of financial costs for GCL
Petty, David	3/1/2023	1.8	Review GCL intercompany and insurance considerations around FCA
Smith, Ryan	3/1/2023	0.7	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Ashworth, Harry	3/2/2023	1.2	Genesis Custody Limited cost analysis
Beard, Richard	3/2/2023	2.0	Review and comment on draft GCL plan

Professional	Date	Hours	Activity
Leto, Michael	3/2/2023	0.3	Review and analyze revised revenue and cost projections for business plan
Leto, Michael	3/2/2023	1.0	Business Plan meeting - Genesis and Moelis
Marshall, Julia	3/2/2023	1.3	Discussion with UK Regulatory Authority specialist to incorporate review comments into GCL plan and amendment of A&M comments and drafts following R.Beard (MD) review
Leto, Michael	3/3/2023	1.0	Business Plan meeting - Genesis and Moelis - Discuss Financial Model
Sciametta, Joe	3/3/2023	0.8	Review business plan materials provided by Moelis in advance of distribution
Smith, Ryan	3/6/2023	0.8	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Leto, Michael	3/7/2023	0.3	Review insurance policies at GCL related to certain claims
Petty, David	3/7/2023	1.6	Discuss insurance claim related to GCL with A. Sullivan (Genesis)
Sciametta, Joe	3/7/2023	0.2	Meeting with D. Islim (GGH) to discuss management presentations and next steps
Smith, Ryan	3/8/2023	0.8	Incorporate feedback to balance sheet presentation.
Smith, Ryan	3/8/2023	1.7	Redact counterparty information from balance sheet presentation.
Smith, Ryan	3/8/2023	0.6	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	3/9/2023	0.9	Prepare schedule detailing known off-balance sheet items existing at the Company.
Leto, Michael	3/12/2023	0.4	Review and comment on latest due diligence request lists related to the sales process
Leto, Michael	3/12/2023	0.2	Genesis Asia Pacific (Singapore lease) - e-mail correspondence with A. Chan (CFO) related to costs, Singapore lease and impact to Ch. 11
Leto, Michael	3/13/2023	0.5	Business Plan Update with Moelis and Genesis Management
Sciametta, Joe	3/13/2023	0.4	Business plan update call with D. Islim (GGH) and Moelis team
Smith, Ryan	3/13/2023	0.6	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	3/14/2023	0.9	Compile list of action items to coordinate the preparation of recovery analysis.
Smith, Ryan	3/14/2023	0.4	Call with D. Petty (A&M) and prospective bank to discuss the opening of bank accounts.
Leto, Michael	3/15/2023	0.4	Singapore proceedings: provide information requests to Cleary related to proceedings
Leto, Michael	3/15/2023	0.5	Meeting with Genesis Finance Team related to expense allocations related to Business Plan

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	3/15/2023	0.3	Provide summary of expense allocations to J. Soto (Moelis) related to the Business Plan
Cascante, Sam	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues
Kinealy, Paul	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Leto, Michael	3/16/2023	0.3	Prepare for meeting with Cleary to discuss outstanding items related to Genesis Asia Pacific
Sciametta, Joe	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Smith, Ryan	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Wirtz, Paul	3/16/2023	0.8	Call with A&M team, Cleary team, and Moelis team to discuss Genesis Asia Pacific's balance sheet and key issues.
Leto, Michael	3/22/2023	0.5	Business Plan discussion with J. Soto (Moelis)
Leto, Michael	3/22/2023	1.2	Meeting with EY, Moelis, related to Business Plan
Leto, Michael	3/22/2023	0.3	Review budget headcount analysis provided by Amanda (Genesis) to send over to EY
Petty, David	3/22/2023	0.5	Call with P. Wirtz (A&M), R. Smith (A&M), and the Company to discuss collection of contracts.
Smith, Ryan	3/22/2023	0.5	Call with P. Wirtz (A&M), D. Petty (A&M), and the Company to discuss collection of contracts.
Smith, Ryan	3/22/2023	2.9	Create waterfall mechanics for recovery model.
Smith, Ryan	3/22/2023	0.9	Review affiliate loan documentation and term sheets provided by Company.
Wirtz, Paul	3/22/2023	0.5	Call with R. Smith (A&M), D. Petty (A&M), and the Company to discuss collection of contracts.
Cascante, Sam	3/23/2023	0.6	Call with M. Leto (A&M), D. Petty (A&M), J. Sciametta (A&M), Moelis and CGSH to discuss recovery of assets and assumptions.
Leto, Michael	3/23/2023	0.4	Business Plan: review employee allocation file used in the Business Plan; summarize and send to Moelis for review
Leto, Michael	3/23/2023	0.1	Business Plans: P&L by Entity and payroll allocations: forward to Moelis
Leto, Michael	3/23/2023	0.6	Call with J. Sciametta (A&M), D. Petty (A&M), S. Cascante (A&M), Moelis and CGSH to discuss recovery of assets and assumptions
Leto, Michael	3/23/2023	0.5	Meeting with A. Chan (GGH) and J Soto (Moelis) related to the business plan and next steps
Leto, Michael	3/23/2023	0.5	Review presentation for the Sales Process prepared by Moelis; provide feedback and comments; discuss with A. Chan (GGH)
Petty, David	3/23/2023	0.6	Call with M. Leto (A&M), S. Cascante (A&M), J. Sciametta (A&M), Moelis and CGSH to discuss recovery of assets and assumptions.

Professional	Date	Hours	Activity
Sciametta, Joe	3/23/2023	0.6	Call with M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), Moelis and CGSH to discuss recovery of assets and assumptions
Leto, Michael	3/24/2023	0.1	Answer questions from EY related to Business Plan
Smith, Ryan	3/24/2023	1.1	Prepare listing of all intercompany cash transfers in the past year.
Smith, Ryan	3/27/2023	1.1	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Sciametta, Joe	3/28/2023	0.8	Review workplan and preliminary operating assumptions for the recovery analysis and provide comments
Smith, Ryan	3/29/2023	0.8	Changes to the deck intended to provide updates to debtor advisors and coordinate efforts.
Leto, Michael	4/2/2023	0.4	Review revised P&L breakout of GGCI/GGM related to the business plan
Smith, Ryan	4/3/2023	0.8	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Cascante, Sam	4/4/2023	2.4	Revise February recovery model for revised assets and liabilities.
Leto, Michael	4/4/2023	0.4	Review documents related to the sales and marketing process to be uploaded to VDR
Leto, Michael	4/4/2023	0.4	Review Q&A related to the Business Plan
Leto, Michael	4/4/2023	0.5	Review with Moelis revised projections for GGCI and GGM
Wirtz, Paul	4/4/2023	2.4	Prepare schedule of company contracts by legal entity for company review
Wirtz, Paul	4/4/2023	1.3	Analyze company provided contracts in order to determine go- forward financial commitments
Cascante, Sam	4/5/2023	1.5	Prepare current liquidity summary for updating recovery.
Cascante, Sam	4/5/2023	2.2	Revise February asset and liability recovery model.
Leto, Michael	4/5/2023	0.5	Business Plan update meeting with Moelis and Genesis
Leto, Michael	4/5/2023	0.3	Review documents prepared by Moelis for Sales and Marketing process
Wirtz, Paul	4/5/2023	1.8	Analyze exchange agreements in order to understand go-forward financial commitments
Wirtz, Paul	4/5/2023	2.1	Analyze third party vendor agreements in order to capture lead legal entity
Wirtz, Paul	4/5/2023	2.2	Analyze third party vendor agreements in order to capture renewal clauses
Leto, Michael	4/6/2023	1.0	Meeting with EY, Moelis, related to Business Plan

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	4/6/2023	0.4	Review and provide comments to Sales VDR presentations to Moelis
Sciametta, Joe	4/6/2023	1.1	Meeting with R. Smith (A&M) to discuss operating expenses and assets assumption related to the recover model.
Smith, Ryan	4/6/2023	0.4	Review data requirements for open trade analysis prepared in prior months.
Smith, Ryan	4/6/2023	0.3	Call with P. Wirtz (A&M) to discuss gathering of non-debtor contracts for recovery model.
Smith, Ryan	4/6/2023	1.1	Meeting with J. Sciametta (A&M) to discuss operating expenses and assets assumption related to the recover model.
Wirtz, Paul	4/6/2023	0.3	Call with R. Smith (A&M) to discuss gathering of non-debtor contracts for recovery model.
Cascante, Sam	4/7/2023	0.9	Call with R. Smith (A&M) to discuss payroll and vendor detail used for cash flow forecast.
Leto, Michael	4/7/2023	0.4	Review underlying support and documents for the sales process; e- mail A&M team to review underlying financial statements and support
Leto, Michael	4/7/2023	0.5	Business Plan update meeting with Moelis and Genesis
Smith, Ryan	4/7/2023	1.8	Compare changes in Company's latest payroll file to payroll detail included in cash flow forecast.
Smith, Ryan	4/7/2023	0.9	Call with S. Cascante (A&M) to discuss payroll and vendor detail used for cash flow forecast.
Smith, Ryan	4/7/2023	2.8	Prepare workplan tracker for recovery model.
Smith, Ryan	4/7/2023	2.9	Leverage payroll detail in cash flow forecast for recovery model.
Leto, Michael	4/10/2023	0.2	Sales and Marketing process: review process letter provided by Moelis
Leto, Michael	4/10/2023	0.5	Discussion with J. Soto (Moelis) related to financial projections and accounting related items
Leto, Michael	4/10/2023	0.6	Review comprehensive Sales Materials to be provided to the data room for investor outreach
Smith, Ryan	4/10/2023	0.5	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Cascante, Sam	4/11/2023	2.1	Conduct in depth review of draft CIP to provide comments and revisions.
Cascante, Sam	4/11/2023	1.4	Prepare FY21 consolidated financial schedule for business plan.
Cascante, Sam	4/11/2023	1.1	Call with R. Smith (A&M) to discuss payroll assumptions for recovery model.
Leto, Michael	4/11/2023	0.1	Various e-mails to D. Petty (A&M) related to CIP and sales process
Petty, David	4/11/2023	0.1	Various e-mail responses to M. Leto (A&M) related to CIP and sales process

Professional	Date	Hours	Activity
Sciametta, Joe	4/11/2023	0.4	Meeting with R. Smith (A&M) to discuss and review workplan, timeline and assumptions related to the recover model.
Smith, Ryan	4/11/2023	0.4	Meet with J. Sciametta (A&M) to discuss and review workplan, timeline and assumptions related to the recovery model.
Smith, Ryan	4/11/2023	1.1	Call with S. Cascante (A&M) to discuss payroll assumptions for recovery model.
Smith, Ryan	4/11/2023	1.3	Incorporate feedback to T-Minus schedule for recovery model.
Leto, Michael	4/12/2023	0.2	Review GCCI open positions as of end of February related to business plan and other requests
Leto, Michael	4/12/2023	0.2	Business Plan Review - UK - review business plan for the UK; prepare e-mail to R. Smith (A&M) related to the business plan
Petty, David	4/12/2023	1.3	Call with M. Leto (A&M) to discuss GGCI open trade position data and assumptions to be used in recovery model.
Smith, Ryan	4/12/2023	1.2	Incorporate internal feedback to summary materials detailing GGCI's derivative book.
Smith, Ryan	4/12/2023	0.5	Call with P. Wirtz (A&M) to discuss contract review for recovery model.
Smith, Ryan	4/12/2023	2.9	Analyze GGCI open trade position data for recovery model.
Smith, Ryan	4/12/2023	1.3	Call with D. Petty (A&M) to discuss GGCI open trade position data and assumptions to be used in recovery model.
Smith, Ryan	4/12/2023	2.3	Prepare materials summarizing GGCI's derivative book as of the end of February.
Smith, Ryan	4/12/2023	2.1	Update recovery model for revised payroll assumptions.
Wirtz, Paul	4/12/2023	0.5	Call with R. Smith (A&M) to discuss contract review for recovery model.
Cascante, Sam	4/13/2023	2.9	Prepare 4/13 loan book update by coin for recovery.
Leto, Michael	4/13/2023	0.2	Review process letter marked up by Cleary related to sales process
Petty, David	4/13/2023	0.7	Call with R. Smith (A&M) to discuss vendor assumptions for recovery model.
Smith, Ryan	4/13/2023	2.9	Prepare summary schedule detailing legal entity assumptions for recovery model.
Smith, Ryan	4/13/2023	2.8	Analyze Company's 2023 operating expense vendor budget for recovery model.
Smith, Ryan	4/13/2023	0.7	Call with D. Petty (A&M) to discuss vendor assumptions for recovery model.
Cascante, Sam	4/14/2023	1.9	Prepare revisions to coin balance sheet for Moelis.
Smith, Ryan	4/14/2023	2.9	Create modeling mechanics for the sale of coins at each legal entity for recovery model.

Professional	Date	Hours	Activity
Smith, Ryan	4/14/2023	2.8	Reconcile Investments in Digital Currency on February Balance Sheet versus Company's February 28 Inventory Report
Smith, Ryan	4/14/2023	2.9	Analyze coin liquidity requirements at GGCI for recovery model.
Leto, Michael	4/17/2023	0.3	Various e-mail correspondence with J. Soto (Moelis) related to business plan, capital requirements and intercompany movements
Leto, Michael	4/17/2023	0.3	Meeting with M. Patterson (GGH) and J. Sciametta (A&M) to discuss licensing update and capital requirements
Sciametta, Joe	4/17/2023	1.1	Review headcount assumptions for recovery model by department
Sciametta, Joe	4/17/2023	0.6	Meeting with R. Smith (A&M) to discuss assumptions and updates to the recovery model and plan
Sciametta, Joe	4/17/2023	0.3	Meeting with M. Patterson (GGH) and M. Leto (A&M) to discuss licensing update and capital requirements
Smith, Ryan	4/17/2023	2.4	Prepare schedules summarizing headcount assumptions to be used in recovery model.
Smith, Ryan	4/17/2023	2.9	Analyze Company's latest payroll file to calculate headcount assumptions for recovery model.
Smith, Ryan	4/17/2023	0.3	Call with P. Wirtz (A&M) to discuss progress on contract review for recovery model.
Smith, Ryan	4/17/2023	0.6	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	4/17/2023	0.6	Meeting with J. Sciametta (A&M) to discuss assumptions and updates to the recovery model and plan.
Smith, Ryan	4/17/2023	2.8	Analyze YTD cash and accrual activity for budgeted vendors.
Wirtz, Paul	4/17/2023	0.3	Call with R. Smith (A&M) to discuss progress on contract review for recovery model.
Wirtz, Paul	4/17/2023	1.9	Analyze company provided contracts in order to determine breakage fees
Cascante, Sam	4/18/2023	1.0	Call with R. Smith (A&M) to discuss vendor assumptions by legal entity to be used for recovery analysis.
Sciametta, Joe	4/18/2023	0.3	Call with R. Smith (A&M) to review recovery model assumptions and next steps
Smith, Ryan	4/18/2023	0.3	Call with J. Sciametta (A&M) to review recovery model assumptions and next steps.
Smith, Ryan	4/18/2023	2.9	Revise Company's 2023 Vendor Budget for assumptions to be used in recovery model.
Smith, Ryan	4/18/2023	1.0	Call with S. Cascante (A&M) to discuss vendor assumptions by legal entity to be used for recovery analysis.
Smith, Ryan	4/18/2023	2.9	Incorporate coin pricing toggles to recovery model.
Smith, Ryan	4/18/2023	2.8	Prepare schedule summarizing vendor assumptions to be included in recovery model.

Professional	Date	Hours	Activity
Cascante, Sam	4/19/2023	2.7	Recovery analysis review of vendor categories in business plan, accruals, and cash actuals.
Sciametta, Joe	4/19/2023	0.6	Review and provide updated assumptions to recovery modeling regarding time of potential asset availability
Sciametta, Joe	4/19/2023	0.3	Correspond with counsel regarding process and timing for the sale of select assets and related assumptions in the recovery model
Smith, Ryan	4/19/2023	1.4	Incorporate comp plan assumptions to recovery model.
Smith, Ryan	4/19/2023	2.7	Incorporate coin pricing toggles to recovery model for collateral and loan assets.
Smith, Ryan	4/19/2023	2.8	Estimate intercompany balances based on expected vendor and payroll allocations for recovery model.
Smith, Ryan	4/19/2023	2.9	Incorporate intercompany payroll allocation toggles to recovery model.
Wirtz, Paul	4/19/2023	2.4	Analyze company provided contract database in order to determine outstanding liabilities
Wirtz, Paul	4/19/2023	1.9	Prepare schedule of third party vendor contracts for company review
Leto, Michael	4/20/2023	0.8	Sales materials: review materials created by BRG summarizing the sales process and timeline to be published publicly, coordinate responses and feedback from Moelis and Cleary; provide these comments to BRG
Leto, Michael	4/20/2023	0.5	Business Plan - review costs and assumptions summarized by A&M related to the recovery analysis
Sciametta, Joe	4/20/2023	0.6	Call with A. Chan (GGH), A. VanVoorhees (GGH) and Moelis team to discuss capital requirements of GGH subsidiaries
Sciametta, Joe	4/20/2023	0.8	Review expense data for recovery model and related output
Smith, Ryan	4/20/2023	2.2	Incorporate one-time item assumptions into recovery model.
Smith, Ryan	4/20/2023	2.8	Incorporate coin scenarios by legal entity into recovery model.
Smith, Ryan	4/20/2023	2.8	Revise timing assumptions for Company's Broker Assets in recovery model.
Sciametta, Joe	4/21/2023	0.3	Review schedule of balance sheet changes and submit list of open questions
Smith, Ryan	4/21/2023	0.4	Call with P. Wirtz (A&M) to discuss progress on contract review and next steps.
Wirtz, Paul	4/21/2023	0.4	Call with R. Smith (A&M) to discuss progress on contract review and next steps.
Cascante, Sam	4/23/2023	2.9	Prepare detailed update of March loan book for recovery analysis.
Cascante, Sam	4/24/2023	1.4	Finish updating march loan book recovery model update.
Cherrone, Louis	4/24/2023	0.8	Call with G. Grant (GGH), Moelis and A&M (M. Leto and J. Sciametta) to discuss GGCI capital requirements

Professional	Date	Hours	Activity
Leto, Michael	4/24/2023	0.8	Call with G. Grant (GGH), Moelis and A&M (J. Sciametta and L. Cherrone) to discuss GGCI capital requirements
Sciametta, Joe	4/24/2023	0.3	Review cash and coin reports by entity in advance of call regarding capital and liquidity needs
Sciametta, Joe	4/24/2023	8.0	Call with G. Grant (GGH), Moelis and A&M (M. Leto and L. Cherrone) to discuss GGCI capital requirements
Smith, Ryan	4/24/2023	2.2	Reconcile variances between Company's coin report and March Balance Sheet.
Smith, Ryan	4/24/2023	2.9	Build professional fee cash flow assumptions into recovery model.
Wirtz, Paul	4/24/2023	2.4	Prepare schedule of budgeted vendors to third party contracts for company review
Cascante, Sam	4/25/2023	1.9	Refresh net loan position by counterparty summary for recovery.
Leto, Michael	4/25/2023	1.0	Call with Moelis and Cleary on Sales Purchase Agreement
Leto, Michael	4/25/2023	0.5	Call with J Solo (Moelis) on Sales Purchase Agreement and definition on Book Value and Taxes
Sciametta, Joe	4/25/2023	0.6	Review schedule of loan and collateral and change in market values
Smith, Ryan	4/25/2023	2.2	Revise payroll tax and benefit calculations included in recovery model.
Smith, Ryan	4/25/2023	2.9	Create weekly and monthly output pages for recovery model.
Wirtz, Paul	4/25/2023	2.4	Update third party vendor contract schedule with newly provided contracts
Wirtz, Paul	4/25/2023	1.7	Prepare vendor mapping file for company to review against contract population
Cascante, Sam	4/26/2023	1.2	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss recovery model assumptions and next steps
Cascante, Sam	4/26/2023	1.9	Update loan book, sensitivities for potential break even coin pricing and other assumptions.
Cascante, Sam	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values.
Cherrone, Louis	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values
Cherrone, Louis	4/26/2023	1.2	Call with J. Sciametta (A&M), M. Leto (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/26/2023	1.2	Call with J. Sciametta (A&M), R. Smith (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values

Professional	Date	Hours	Activity
Sciametta, Joe	4/26/2023	0.4	Call with Cleary, Moelis and A&M to discuss loan values and collateral values
Sciametta, Joe	4/26/2023	1.2	Call with R. Smith (A&M), M. Leto (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Smith, Ryan	4/26/2023	0.4	Call with P. Wirtz (A&M) to discuss progress on contract review for purposes of recovery model.
Smith, Ryan	4/26/2023	1.2	Call with J. Sciametta (A&M), M. Leto (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and next steps.
Smith, Ryan	4/26/2023	2.8	Create annual output pages for recovery model.
Smith, Ryan	4/26/2023	2.9	Prepare summary schedules related to recovery model for internal discussion.
Wirtz, Paul	4/26/2023	0.4	Call with R. Smith (A&M) to discuss progress on contract review for purposes of recovery model.
Cascante, Sam	4/27/2023	2.8	Update diligence intercompany matrix and loan book review for sales process diligence.
Cherrone, Louis	4/27/2023	0.5	Call with M. Leto (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and next steps.
Kinealy, Paul	4/27/2023	0.4	Analyze latest summaries and related data on contracts
Leto, Michael	4/27/2023	0.5	Call with J. Sciametta (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/27/2023	0.8	Discussion with F. Lamy related to diligence requests (Business plan), sales process, vendor contracts and next steps; review vendor contract database, including breakage fees, vendors by entity
Sciametta, Joe	4/27/2023	0.4	Call with M. DiYanni (Moelis) to discuss open items and next steps related to subsidiary cash and capital requirements
Sciametta, Joe	4/27/2023	0.5	Call with M. Leto (A&M) and L. Cherrone (A&M)to discuss recovery model assumptions and next steps.
Smith, Ryan	4/27/2023	2.9	Incorporate coin quantity toggle scenarios to recovery model.
Smith, Ryan	4/27/2023	2.3	Create summary pages detailing coin quantities for recovery model.
Smith, Ryan	4/27/2023	0.5	Call with J. Sciametta (A&M), M. Leto (A&M) and L. Cherrone (A&M) to discuss recovery model assumptions and next steps.
Leto, Michael	4/28/2023	0.7	Business Plan update call: Moelis and D. Islim (GGH)
Smith, Ryan	4/28/2023	2.2	Incorporate third party loan book scenarios into recovery model.
Leto, Michael	4/30/2023	1.3	Evaluate and review Babel restructuring
Cascante, Sam	5/1/2023	2.9	Update April debtor balance sheets by coin to assess risk of changes in coin prices on liabilities.

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Cascante, Sam	5/1/2023	2.9	Prepare digital asset pricing sensitivities on available assets, specifically around BTC and ETH.
Cascante, Sam	5/1/2023	0.6	Call with Moelis and M. Leto (A&M) to discuss business plan updates and recovery analysis.
Kinealy, Paul	5/1/2023	0.4	Research contract and loan agreements questions and instruct team re: same.
Leto, Michael	5/1/2023	0.8	Business Plan meeting - Genesis and Moelis
Leto, Michael	5/1/2023	0.4	Review of vendor contracts to be included in potential sale to third parties
Leto, Michael	5/1/2023	0.6	Call with Moelis and S. Cascante (A&M) to discuss business plan updates and recovery analysis.
Smith, Ryan	5/1/2023	2.8	Update recovery model for March loan book.
Smith, Ryan	5/1/2023	2.4	Update recovery model for March derivative book.
Smith, Ryan	5/1/2023	2.3	Update recovery model for March intercompany matrix.
Smith, Ryan	5/1/2023	2.9	Update recovery model for March coin inventory and pricing.
Smith, Ryan	5/1/2023	0.4	Call with P. Wirtz (A&M) to discuss progress on vendor contract review.
Wirtz, Paul	5/1/2023	0.4	Call with R. Smith (A&M) to discuss progress on vendor contract review.
Wirtz, Paul	5/1/2023	1.8	Draft summary third party vendor spend file in order to build forecast
Wirtz, Paul	5/1/2023	1.9	Analyze vendor contracts in order to determine next steps on financial forecast
Cascante, Sam	5/2/2023	2.9	Prepare updated potential liability recovery analysis for low and high cases.
Kinealy, Paul	5/2/2023	0.4	Analyze vendor and contract data for company forecasting.
Smith, Ryan	5/2/2023	2.0	Reconcile Company's daily coin inventory report to March Balance Sheet for recovery model.
Smith, Ryan	5/2/2023	2.6	Incorporate vendor cost allocation methodology into recovery model.
Smith, Ryan	5/2/2023	2.9	Leverage cash flow forecast model to incorporate vendor payment timing assumptions into recovery model.
Smith, Ryan	5/2/2023	0.3	Call with P. Wirtz (A&M) to discuss progress on vendor contract review.
Smith, Ryan	5/2/2023	2.8	Extend vendor cash flow mechanics for the duration of recovery period into recovery model.
Wirtz, Paul	5/2/2023	1.8	Incorporate company provided tiered vendors into budget forecast

Professional	Date	Hours	Activity
Wirtz, Paul	5/2/2023	1.3	Update vendor contract summary based on company provided comments
Wirtz, Paul	5/2/2023	0.3	Call with R. Smith (A&M) to discuss progress on vendor contract review.
Wirtz, Paul	5/2/2023	2.3	Prepare summary of frequently utilized vendors to incorporate into future budget
Wirtz, Paul	5/2/2023	2.4	Analyze vendor spend provided by company to incorporate into forecast
Cascante, Sam	5/3/2023	8.0	Call with R. Smith (A&M) to review progress on vendor mechanics that were implemented in recovery model from cash flow forecast.
Cascante, Sam	5/3/2023	2.1	Review all payroll and vendor assumptions within recovery analysis and provide comments.
Smith, Ryan	5/3/2023	1.6	Update recovery model for March data pertaining to interest receivable and other assets.
Smith, Ryan	5/3/2023	2.9	Incorporate waterfall mechanics by legal entity into recovery model.
Smith, Ryan	5/3/2023	2.2	Adjust recovery model for latest headcount assumptions.
Smith, Ryan	5/3/2023	0.9	Revise one-time costs in recovery model based on internal feedback.
Smith, Ryan	5/3/2023	0.8	Call with S. Cascante (A&M) to review progress on vendor mechanics that were implemented in recovery model from cash flow forecast.
Smith, Ryan	5/3/2023	2.8	Build intercompany settlement and equity contribution mechanics into recovery model.
Wirtz, Paul	5/3/2023	2.6	Prepare updated vendor contract summary using company tiered vendor methodology
Beard, Richard	5/4/2023	0.5	Call with R.Smith and J. Marshall (Both A&M) regarding hypothetical wind down scenario for GCL and discussion of options, timelines, costs and how to deal with i/co and insurance claim
Cascante, Sam	5/4/2023	1.6	Continue reviewing April monthly financial package for unsecured creditors.
Cherrone, Louis	5/4/2023	0.3	Call with R. Smith (A&M) to discuss progress on recovery model.
Leto, Michael	5/4/2023	0.5	Review vendor contract analysis prepared by Genesis related to the sales process
Marshall, Julia	5/4/2023	0.5	Call with R.Smith and R. Beard (Both A&M) regarding hypothetical wind down scenario for GCL and discussion of options, timelines, costs and how to deal with i/co and insurance claim
Marshall, Julia	5/4/2023	0.3	Follow up email with analysis post the call on the hypothetical wind down scenario for GCL
Smith, Ryan	5/4/2023	0.3	Call with P. Wirtz (A&M) to discuss vendor contract assumptions.
Smith, Ryan	5/4/2023	2.5	Change presentation of monthly and weekly summary cash flow pages in recovery model.

Professional	Date	Hours	Activity
Smith, Ryan	5/4/2023	2.3	Revise waterfall mechanics in recovery model based on internal feedback.
Smith, Ryan	5/4/2023	1.0	Incorporate professional fee allocation methodology to recovery model.
Smith, Ryan	5/4/2023	0.5	Call with R. Beard and J. Marshall (A&M) regarding hypothetical wind down scenario for GCL and discussion of options, timelines, costs and how to deal with i/co and insurance claim
Smith, Ryan	5/4/2023	0.3	Call with L. Cherrone (A&M) to discuss progress on recovery model.
Wirtz, Paul	5/4/2023	2.3	Incorporate company provided comments to updated third party contract tracker
Cherrone, Louis	5/5/2023	0.6	Analyze updated data and outstanding requests relating to realized and unrealized trading revenue.
Cherrone, Louis	5/5/2023	1.1	Review updated recovery model for recent changes and feedback received from A&M team.
Leto, Michael	5/5/2023	0.7	Various response to Cleary related to the Sales and Purchase Agreement; e-mail to F. Lamy (GGH) related to outstanding questions
Smith, Ryan	5/5/2023	1.4	Adjust headcount allocation assumptions in recovery model.
Smith, Ryan	5/5/2023	2.1	Adjust vendor cash flowing timing assumptions in recovery model.
Smith, Ryan	5/5/2023	1.6	Reconcile vendor population in cash flow forecast to Company's budget file and year to date spend activity.
Wirtz, Paul	5/5/2023	2.1	Analyze breakage fees for third party contracts in order to incorporate figures for budget
Leto, Michael	5/6/2023	0.5	Review and respond to questions from Cleary related to SPA and specifically related to outstanding contracts
Cherrone, Louis	5/7/2023	0.6	Review questions and updated assumptions regarding recovery model cost assumptions.
Cascante, Sam	5/8/2023	2.9	Perform in depth analysis to reconcile full debtor side recovery model to unsecured creditors recovery model.
Cherrone, Louis	5/8/2023	0.3	Meeting with J. Sciametta (A&M) and M. Leto (A&M) to discuss recovery model workplan and next steps.
Fitts, Michael	5/8/2023	2.5	Gathered and prepared materials, including Feb and March coin reports and loanbook information to provide to Moelis for sales process diligence
Leto, Michael	5/8/2023	0.3	Correspondence with F. Lamy (Genesis) related to Sales and Purchase Agreements
Leto, Michael	5/8/2023	0.3	Review Moelis analysis on various recovery scenarios
Leto, Michael	5/8/2023	0.9	Meeting with Cleary on Sales Purchase Agreement and next steps
Leto, Michael	5/8/2023	0.3	Review information requests from Cleary related to SPA and top contracts
Leto, Michael	5/8/2023	0.3	Meeting with L. Cherrone (GGH) and J. Sciametta (A&M) to discuss recovery model workplan and next steps

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Sciametta, Joe	5/8/2023	0.3	Meeting with L. Cherrone (GGH) and M. Leto (A&M) to discuss recovery model workplan and next steps
Smith, Ryan	5/8/2023	2.8	Prepare summary schedules detailing vendor assumptions to be reviewed on internal call.
Smith, Ryan	5/8/2023	2.7	Prepare summary schedules detailing headcount assumptions to be reviewed on internal call.
Smith, Ryan	5/8/2023	2.9	Prepare bridge from Moelis recovery assumptions to A&M recovery analysis.
Smith, Ryan	5/8/2023	2.7	Build DCG recovery assumptions into recovery model.
Cascante, Sam	5/9/2023	1.8	Prepare revised pricing sensitivity analysis within GGC recovery analysis.
Cascante, Sam	5/9/2023	1.6	Continue preparing debtor recovery analysis for GAP including recoverability of specific assets.
Cascante, Sam	5/9/2023	0.6	Call with R. Smith, L. Cherrone, J. Sciametta, M. Leto and M. Fitts (all A&M) to review the current draft of the recovery model.
Cherrone, Louis	5/9/2023	0.6	Call with R. Smith, M. Fitts, J. Sciametta, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model.
Fitts, Michael	5/9/2023	0.6	Call with R. Smith, L. Cherrone, J. Sciametta, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model
Leto, Michael	5/9/2023	0.6	Call with R. Smith, L. Cherrone, J. Sciametta, M. Fitts and S. Cascante (all A&M) to review the current draft of the recovery model
Leto, Michael	5/9/2023	0.6	Meeting with B. Barnwell (Moelis) related to recovery analysis and set-offs
Leto, Michael	5/9/2023	0.9	Review draft materials prepared by Moelis related to recovery analysis of assets and liabilities of GGC; compare to balance sheet; address additional questions
Sciametta, Joe	5/9/2023	0.6	Call with R. Smith, L. Cherrone, M. Fitts, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model
Sciametta, Joe	5/9/2023	0.5	Review current working recovery model and open items
Smith, Ryan	5/9/2023	2.8	Prepare annual summary of recovery costs by legal entity.
Smith, Ryan	5/9/2023	2.3	Revise summary schedule detailing employee assumptions to be provided to Company.
Smith, Ryan	5/9/2023	0.6	Call with M. Fitts, L. Cherrone, J. Sciametta, M. Leto and S. Cascante (all A&M) to review the current draft of the recovery model
Smith, Ryan	5/9/2023	1.6	Prepare summary schedule of insurance policies for the recovery model.
Smith, Ryan	5/9/2023	1.9	Revise summary schedule detailing vendor assumptions to be provided to Company.
Smith, Ryan	5/9/2023	1.6	Review informational materials related to Genesis Custody Limited's vendors and headcount and incorporate into recovery model accordingly

Professional	Date	Hours	Activity
Cascante, Sam	5/10/2023	2.9	Prepare numerous financial summaries related to sale process diligence including cash and coin report, intercompany summaries and loan book summaries.
Cherrone, Louis	5/10/2023	3.1	Prepare initial draft of the recovery analysis outputs for circulation to internal A&M team prior to sending to management.
Leto, Michael	5/10/2023	0.4	Provide comments to Moelis on draft recovery analysis
Leto, Michael	5/10/2023	0.3	Recovery Analysis - review assumptions underlying asset recoveries
Leto, Michael	5/10/2023	0.4	Review analysis and project plan for recovery analysis for Non- Debtors
Sciametta, Joe	5/10/2023	1.2	Review presentation of illustrative assets and liabilities presentation and provide quality control
Smith, Ryan	5/10/2023	2.9	Prepare strawman of recovery model presentation to be provided to the Company, advisors, and other parties.
Smith, Ryan	5/10/2023	1.3	Incorporate contingency disbursement mechanics to recovery model.
Smith, Ryan	5/10/2023	1.7	Prepare listing of dilligence items related the recovery model and related employees to dilligence items.
Smith, Ryan	5/10/2023	1.8	Revise annual summary of recovery costs by legal entity based on internal feedback.
Smith, Ryan	5/10/2023	2.9	Prepare listing of assumptions included in recovery model to be presented to the Company.
Cascante, Sam	5/11/2023	2.2	Review sales process virtual data room for accuracy.
Cherrone, Louis	5/11/2023	2.1	Finalize and circulate to GGH finance team draft version of recovery analysis discussion materials.
Leto, Michael	5/11/2023	0.5	Review Recovery Model, provide additional comments to Moelis
Sciametta, Joe	5/11/2023	0.8	Reconcile potential recovery model to 3/31 balance sheet and provide comments
Smith, Ryan	5/11/2023	1.8	Revise recovery model assumptions for IT & Software vendors.
Smith, Ryan	5/11/2023	2.9	Prepare package breaking out vendor, headcount, and general recovery assumptions to be presented to the Company
Smith, Ryan	5/11/2023	2.7	Revise recovery package to be presented to the Company based on internal feedback.
Smith, Ryan	5/11/2023	2.4	Prepare executive summary to be included in recovery model presentation.
Wirtz, Paul	5/11/2023	1.9	Analyze vendor disbursements in order to properly allocate to legal entity
Cherrone, Louis	5/12/2023	1.7	Prepare detailed review of latest draft of the recovery analysis discussion materials.
Leto, Michael	5/12/2023	0.6	Review vendor analysis related to the sales process, including termination costs, allocation of contracts by legal entity

Professional	Date	Hours	Activity
Leto, Michael	5/12/2023	0.6	Call with J. Sciametta (A&M), Moelis and Cleary to discuss assets and liabilities and potential sensitivities to mediation discussions
Leto, Michael	5/12/2023	0.3	Review documents to upload to the VDR for support of the sales process
Leto, Michael	5/12/2023	0.5	Review revised asset and liability materials presented by Moelis
Leto, Michael	5/12/2023	0.5	Review vendor analysis for sales process with F. Lamy (Genesis)
Leto, Michael	5/12/2023	0.5	Review initial LOI provided by potential buyer and impact on operations across various legal entities
Leto, Michael	5/12/2023	0.3	Various e-mail correspondence related to employment costs for business plan
Sciametta, Joe	5/12/2023	1.1	Review draft presentation to management and the special committee and provide comments
Sciametta, Joe	5/12/2023	0.6	Call with M. Leto (A&M), Moelis and Cleary to discuss assets and liabilities and potential sensitivities to mediation discussions
Sciametta, Joe	5/12/2023	0.6	Review tax receivables as it relates to inclusion in recovery estimate
Smith, Ryan	5/12/2023	1.4	Revise professional fee assumptions and payment timing based on internal feedback.
Smith, Ryan	5/12/2023	1.8	Prepare schedule summarizing historical vendor costs and allocations to be sent to the Company.
Smith, Ryan	5/12/2023	2.8	Prepare pages related to vendor and headcount assumptions to be included in recovery model presentation.
Smith, Ryan	5/12/2023	2.9	Prepare legal entity recovery assumption page for each legal entity t be included in recovery presentation.
Wirtz, Paul	5/12/2023	1.0	Prepare updated third party vendor summary incorporating company comments
Cascante, Sam	5/15/2023	0.5	Call with M. Leto (A&M), J. Sciametta (A&M), Moelis and Cleary to discuss sales process and update.
Cherrone, Louis	5/15/2023	2.1	Review and provide comments to slides summarizing asset recovery assumptions to be included in recovery model presentation.
Cherrone, Louis	5/15/2023	1.9	Review and provide comments on the updated workstream tracker summarizing timeline.
Cherrone, Louis	5/15/2023	2.7	Perform quality check on latest changes to recovery model.
Leto, Michael	5/15/2023	0.5	Call with J. Sciametta (A&M), S. Cascante (A&M), Moelis and Cleary to discuss sales process and update
Sciametta, Joe	5/15/2023	0.5	Call with M. Leto (A&M), S. Cascante (A&M), Moelis and Cleary to discuss sales process and update
Sciametta, Joe	5/15/2023	0.3	Correspond with Cleary on employee related cost and items
Sciametta, Joe	5/15/2023	0.6	Review LOIs received

Professional	Date	Hours	Activity
Smith, Ryan	5/15/2023	1.7	Update recovery model for April derivatives book.
Smith, Ryan	5/15/2023	2.1	Update recovery model for April digital assets by legal entity.
Smith, Ryan	5/15/2023	2.7	Create workstream tracker summarizing timeline for completion of recovery analysis.
Smith, Ryan	5/15/2023	2.9	Prepare slides summarizing asset recovery assumptions to be included in recovery model presentation.
Cherrone, Louis	5/16/2023	0.9	Meeting with M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model.
Cherrone, Louis	5/16/2023	1.1	Analyze motion filed relating to insurance policy renewals and implications for recovery analysis.
Cherrone, Louis	5/16/2023	2.3	Perform detailed review of updates to recovery model for April intercompany matrix and April loan book.
Cherrone, Louis	5/16/2023	2.6	Provide review and comments of revise function mapping payroll assumptions included in the recovery model.
Cherrone, Louis	5/16/2023	1.8	Revise listing of relevant GGH team members and prepare to hold meetings regarding recovery model and associated assumptions.
Cherrone, Louis	5/16/2023	1.7	Assist with preparation of updated workstream tracking document summarizing timeline for completion of recovery analysis.
Leto, Michael	5/16/2023	0.3	Review agenda and project plan related to business plan; provide comments to R. Smith (A&M)
Leto, Michael	5/16/2023	0.9	Meeting with J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model
Leto, Michael	5/16/2023	0.7	Call with D. Islim (GGH), S. O'Neal (CGSH), J. Sciametta (A&M) and Moelis to review balance sheet and related analysis
Sciametta, Joe	5/16/2023	0.7	Call with D. Islim (GGH), S. O'Neal (CGSH), M. Leto (A&M) and Moelis to review balance sheet and related analysis
Sciametta, Joe	5/16/2023	0.9	Meeting with M. Leto (A&M), L. Cherrone (A&M), R. Smith (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model
Smith, Ryan	5/16/2023	0.7	Revise listing of employees to speak with at Company regarding recovery model and accompanying assumptions.
Smith, Ryan	5/16/2023	2.8	Incorporate modeling mechanics to be able to toggle in between two different company cost allocation methodologies.
Smith, Ryan	5/16/2023	2.3	Update recovery model for April loan book.
Smith, Ryan	5/16/2023	1.3	Revise department mapping included in headcount data for recovery model.
Smith, Ryan	5/16/2023	0.9	Meeting with M. Leto (A&M), L. Cherrone (A&M), J. Sciametta (A&M), A. Chan (GGH) and A. Pintaure (GGH) to discuss draft cost assumptions and assumptions for the recovery model
Smith, Ryan	5/16/2023	0.6	Update workstream tracker summarizing timeline for completion of recovery analysis based on internal feedback.

Professional	Date	Hours	Activity
Smith, Ryan	5/16/2023	1.2	Update recovery model for April intercompany matrix
Cherrone, Louis	5/17/2023	2.3	Prepare updated draft of the recovery model summary outputs for circulation to and review by GGH finance team.
Cherrone, Louis	5/17/2023	1.1	Prepare detailed review and comments regarding agendas for management meetings relating to the recovery analysis.
Cherrone, Louis	5/17/2023	0.4	Coordinate with GGH finance team to arrange kick-off call regarding recovery analysis.
Leto, Michael	5/17/2023	0.3	Discussion with A. Chan (GGH) on employee related costs for the business plan
Leto, Michael	5/17/2023	0.4	Review agenda materials for business plan; draft e-mail to D. Islim on next steps
Smith, Ryan	5/17/2023	2.9	Update recovery model to reflect new Effective Date timing assumption.
Smith, Ryan	5/17/2023	0.7	Incorporate feedback to legal entity recovery schedule.
Smith, Ryan	5/17/2023	1.8	Prepare agendas for calls regarding the recovery model to be scheduled with Company employees.
Smith, Ryan	5/17/2023	2.1	Prepare Top 20 vendors summary to be shared with Genesis FP&A employee.
Smith, Ryan	5/17/2023	2.9	Prepare summary schedule detailing legal entity recovery assumptions to be presented to Company employees.
Cherrone, Louis	5/18/2023	1.4	Compare and revise notes regarding meetings held to cover vendor and payroll assumptions in the recovery model.
Cherrone, Louis	5/18/2023	0.3	Call with management team, J. Sciametta (A&M), M. Leto (A&M) and R. Smith (A&M) to discuss open items on recovery analysis and next steps.
Leto, Michael	5/18/2023	0.6	Review presentation to B. Bulthuis (Genesis) related to IT / Hosting costs in the business plan; top vendors and timelines
Leto, Michael	5/18/2023	0.3	Call with management team, J. Sciametta (A&M), L. Cherrone (A&M) and R. Smith (A&M) to discuss open items on recovery analysis and next steps.
Sciametta, Joe	5/18/2023	0.3	Call with management team, L. Cherrone (A&M), M. Leto (A&M) and R, Smith (A&M) to discuss open items on recovery analysis and next steps
Smith, Ryan	5/18/2023	2.6	Prepare notes for Company describing how to navigate headcount and vendor data and modeling mechanics included in recovery model.
Smith, Ryan	5/18/2023	0.3	Call with management team, L. Cherrone (A&M), M. Leto (A&M) and J. Sciametta (A&M) to discuss open items on recovery analysis and next steps
Smith, Ryan	5/18/2023	1.1	Update agendas for recovery calls based on internal feedback.
Smith, Ryan	5/18/2023	2.3	Prepare Top 20 IT & Software vendors summary to be presented to Chief Technology Officer.
Cascante, Sam	5/19/2023	1.9	Update Aril recovery model with revised assets available for distribution and potential liability pool.

Professional	Date	Hours	Activity
Cascante, Sam	5/19/2023	1.7	Continue preparing March and April financial support files for Moelis sale process round 2.
Cherrone, Louis	5/19/2023	0.6	Call with R. Smith (A&M) to discuss takeaways from IT & Software and Hosting Fees call
Cherrone, Louis	5/19/2023	0.5	Call with R. Smith (A&M), B. Bulthuis (GGH), A. Pintaure (GGH), and D. Horowitz (GGH) to discuss Hosting Fees and IT & Software vendor assumptions to include in recovery model
Leto, Michael	5/19/2023	0.3	Review and respond to Moelis e-mail related open items related to recovery analysis
Smith, Ryan	5/19/2023	1.1	Prepare emails and materials to be sent to various Company employees to schedule recovery conversations.
Smith, Ryan	5/19/2023	0.7	Change monthly formatting of cash flow forecast included in recovery model.
Smith, Ryan	5/19/2023	0.6	Call with L. Cherrone (A&M) to discuss takeaways from IT & Software and Hosting Fees call.
Smith, Ryan	5/19/2023	0.5	Call with L. Cherrone (A&M), B. Bulthuis (GGH), A. Pintaure (GGH), and D. Horowitz (GGH) to discuss Hosting Fees and IT & Software vendor assumptions to include in recovery model.
Sciametta, Joe	5/20/2023	0.6	Review schedule of claims by as of different valuation dates as related to the impact on the recovery model
Cascante, Sam	5/22/2023	2.6	Continue preparing April financial analysis on digital assets and loan book for round 2 of sales process virtual data room.
Cascante, Sam	5/22/2023	2.8	Finish updating 4/30 recovery model and loan book update for Moelis to adjust for gross vs net counterparty treatment on loans and borrows.
Cherrone, Louis	5/22/2023	0.6	Coordinate agendas and follow-up call with GGH team regarding insurance assumptions for the recovery analysis.
Cherrone, Louis	5/22/2023	1.1	Call with R. Smith (A&M) to review recovery analysis materials to be sent to the Company.
Cherrone, Louis	5/22/2023	0.2	Coordinate agendas and follow-up call with GGH team regarding trading assumptions for the recovery analysis.
Cherrone, Louis	5/22/2023	8.0	Coordinate agendas and follow-up call with GGH team regarding payroll assumptions for the recovery analysis.
Leto, Michael	5/22/2023	0.3	Review additional analysis related to set-offs of liability against collateral and timing
Smith, Ryan	5/22/2023	0.7	Check in call with A&M team on case and workplan updates.
Smith, Ryan	5/22/2023	2.9	Draft commentary describing the role of Top 20 vendors in recovery analysis.
Smith, Ryan	5/22/2023	0.9	Create schedule to track progress made on hosting recovery analysis conversations with the Company.
Smith, Ryan	5/22/2023	1.1	Call with L. Cherrone (A&M) to review recovery analysis materials to be sent to the Company.
Smith, Ryan	5/22/2023	1.8	Revise IT & Software vendor assumptions based on feedback received from the Company.

Professional	Date	Hours	Activity
Cascante, Sam	5/23/2023	0.7	Continue preparing supplemental financial analysis for round 2 of sale process diligence.
Cherrone, Louis	5/23/2023	8.0	Assist with preparation of detailed notes and follow up questions to the due diligence call regarding insurance workstreams.
Cherrone, Louis	5/23/2023	0.9	Call with R. Smith (A&M) to discuss legal entity timing assumptions.
Cherrone, Louis	5/23/2023	0.4	Call with M. Patterson (GGH), R. Smith (A&M) and J. Sciametta (A&M) to discuss regulatory items and costs related to budget.
Cherrone, Louis	5/23/2023	0.7	Prepare updated professional fee detail schedule in support of recovery analysis.
Leto, Michael	5/23/2023	0.3	Response to R. Smith (A&M) related to regulatory meeting with M. Patterson (Genesis)
Sciametta, Joe	5/23/2023	0.4	Call with M. Patterson (GGH), R. Smith (A&M) and L. Cherrone (A&M) to discuss regulatory items and costs related to budget
Smith, Ryan	5/23/2023	0.9	Call with L. Cherrone (A&M) to discuss legal entity timing assumptions.
Smith, Ryan	5/23/2023	2.7	Update headcount assumptions included in financial projections based on legal entity timing guidance provided by the Company.
Smith, Ryan	5/23/2023	1.1	Call with Moelis team to review the recovery model and related next steps
Smith, Ryan	5/23/2023	2.9	Update vendor assumptions included in financial projections based on legal entity timing guidance provided by the Company
Cherrone, Louis	5/24/2023	0.6	Draft detailed correspondence to Cleary team regarding updated professional fee detail schedule and insurance diligence follow-ups relating to the recovery analysis.
Cherrone, Louis	5/24/2023	1.5	Prepare updated draft of the professional fee detail schedule to support the recovery analysis.
Cherrone, Louis	5/24/2023	0.5	Compile detailed notes regarding updates to certain insurance matters and circulate to A&M team.
Cherrone, Louis	5/24/2023	0.7	Call with J. Sciametta (A&M) to discuss recovery analysis progress update and related diligence workstreams.
Leto, Michael	5/24/2023	0.3	Review listing of tax receivables on the books of the Genesis entities for the recovery projections
Leto, Michael	5/24/2023	0.6	Review the detailed balance sheet of GGT; draft summary analysis to Moelis related to bids and impact to term sheets
Leto, Michael	5/24/2023	0.3	Various e-mail correspondence with Cleary related to recent terminations and communications
Leto, Michael	5/24/2023	0.3	Review GCL business plan; related insurance claim, tax matters and other related items
Leto, Michael	5/24/2023	0.8	Review and comment on initial draft of Recovery Projections
Sciametta, Joe	5/24/2023	0.7	Review indications of value received as it relates to potential asset values for recovery model and projections
Sciametta, Joe	5/24/2023	0.7	Call with L. Cherrone (A&M) to discuss recovery analysis progress update and related diligence workstreams

Professional	Date	Hours	Activity
Smith, Ryan	5/24/2023	2.2	Incorporate internal feedback to professional fee schedule to be sent to advisors.
Smith, Ryan	5/24/2023	2.9	Prepare schedule to be sent to advisors estimating professional fee spend for financial projections.
Cascante, Sam	5/25/2023	1.7	Create summary of key assumptions used for the contemplated distribution model.
Cherrone, Louis	5/25/2023	1.3	Prepare updated draft of professional fee estimates and follow-up questions to circulate to Cleary team.
Cherrone, Louis	5/25/2023	1.1	Call with R. Smith (A&M) to discuss methodology to be used to estimate professional fee spend.
Cherrone, Louis	5/25/2023	0.8	Working session with R. Smith (A&M) to estimate case-to-date spend by professional for purposes of financial projections exhibit.
Cherrone, Louis	5/25/2023	1.5	Call with M. Leto (A&M), R. Smith (A&M), and Cleary Team to discuss professional fee estimates to be included in recovery analysis.
Cherrone, Louis	5/25/2023	0.6	Analyze initial draft of claims report for impact on recovery analysis.
Fitts, Michael	5/25/2023	1.9	Compiling of all outstanding invoices to assist the Company in the organizing of vendor tracking
Leto, Michael	5/25/2023	1.5	Call with R. Smith (A&M), L. Cherrone (A&M), and Cleary Team to discuss professional fee estimates to be included in recovery analysis.
Smith, Ryan	5/25/2023	1.5	Call with M. Leto (A&M), L. Cherrone (A&M), and Cleary Team to discuss professional fee estimates to be included in disclosure statement.
Smith, Ryan	5/25/2023	0.8	Working session with L. Cherrone (A&M) to estimate case-to-date spend by professional for purposes of financial projections exhibit.
Smith, Ryan	5/25/2023	2.2	Revise professional fee spend schedule based on comments from counsel.
Smith, Ryan	5/25/2023	1.1	Call with L. Cherrone (A&M) to discuss methodology to be used to estimate professional fee spend.
Cascante, Sam	5/26/2023	1.9	Continue providing sale process diligence support in form of financial analysis.
Cherrone, Louis	5/26/2023	1.1	Call with R. Smith (A&M) to discuss revisions to professional fee schedule based on internal and advisor feedback
Cherrone, Louis	5/26/2023	0.7	Call with M. Leto and R. Smith (Both A&M) to discuss professional fee forecast for the recovery analysis.
Cherrone, Louis	5/26/2023	0.7	Call with M. Leto and R. Smith (All A&M) to discuss professional fee forecast for the recovery analysis
Cherrone, Louis	5/26/2023	1.2	Provide comments and review further updates to revised draft of professional fee estimates schedule.
Cherrone, Louis	5/26/2023	1.4	Assist with preparation of updated professional fee estimates by matter to support overall recovery cost estimates.
Cherrone, Louis	5/26/2023	1.1	Review and provide additional comments on professional fee estimates prior to circulating to A&M team.

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	5/26/2023	0.3	Review and comment on estimated professional fee costs through emergence and part of recovery estimates
Leto, Michael	5/26/2023	0.5	Discussion with B. Barnwell (Moelis) related to Recovery projections
Smith, Ryan	5/26/2023	2.3	Revise professional fee spend schedule based on comments from Moelis team.
Smith, Ryan	5/26/2023	0.7	Call with M. Leto and L. Cherrone (All A&M) to discuss professional fee forecast for the recovery analysis.
Smith, Ryan	5/26/2023	1.1	Call with L. Cherrone (A&M) to discuss revisions to professional fee schedule based on internal and advisor feedback.
Cherrone, Louis	5/27/2023	0.3	Review list of professional fee estimates by workstream.
Cherrone, Louis	5/27/2023	0.5	Prepare comments and proposed changes to list of professional fee estimates by workstream.
Leto, Michael	5/27/2023	1.5	Review comments to the Plan; further edits; draft e-mail to Cleary with comments
Smith, Ryan	5/27/2023	0.9	Consolidate notes from call related to recovery assumptions and associated professional fee spend for internal purposes.
Cascante, Sam	5/30/2023	2.8	Adjust loan book to be as of 11:11 pm ET petition prices and prepare comparison to 7pm ET prices.
Cherrone, Louis	5/30/2023	1.9	Prepare updated professional fee comparison schedule to support the recovery analysis and correspondence with A&M team regarding the same.
Cherrone, Louis	5/30/2023	1.8	Analyze updated cost assumption data received from GGH finance team and assist with incorporating into the recovery model.
Cherrone, Louis	5/30/2023	0.9	Prepare update for internal A&M working group a status summary of outstanding items and next steps pertaining to the recovery analysis.
Leto, Michael	5/30/2023	0.3	Review month over month financial performance of Non-Debtors related to Business Plan and Sales Process
Leto, Michael	5/30/2023	0.5	Discussion with J. Soto (Moelis) on the business plan, sales process and outstanding diligence requests
Leto, Michael	5/30/2023	0.7	Review and prepare summary of latest headcount analysis related to the business plan
Smith, Ryan	5/30/2023	2.4	Prepare variance analysis summarizing changes to headcount cost in recovery model based on latest employee population.
Smith, Ryan	5/30/2023	1.3	Revise professional fee spend schedule based on internal feedback.
Smith, Ryan	5/30/2023	1.2	Update ordinary course professional fee operating disbursements based on restructuring professional fee forecast.
Smith, Ryan	5/30/2023	1.8	Analyze Company's latest headcount file for number of full time employees, annual cost, and department changes.
Smith, Ryan	5/30/2023	1.7	Write commentary describing professional workstreams being contemplated in recovery model.
Smith, Ryan	5/30/2023	2.9	Update recovery model for latest employee population.

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

BUSINESS PLAN

Professional	Date	Hours	Activity
Cascante, Sam	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L, Cherrone (A&M), R. Smith (A&M) and J. Sciametta (A&M) to discuss recovery model assumptions and related costs.
Cherrone, Louis	5/31/2023	1.3	Review and provide comments regarding recovery analysis status update presentation for GGH management.
Cherrone, Louis	5/31/2023	1.1	Prepare detailed responses regarding internal questions on the professional fee estimates incorporated in the recovery analysis.
Cherrone, Louis	5/31/2023	0.4	Incorporate updated information received regarding certain cost assumptions into the recovery analysis.
Cherrone, Louis	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs .
Cherrone, Louis	5/31/2023	0.8	Finalize draft of professional fee estimates and circulate to working group prior to conference call to discuss the same.
Leto, Michael	5/31/2023	8.0	Review recovery model update presentation for D. Islim Meeting
Leto, Michael	5/31/2023	0.7	Call with Moelis, Cleary, J. Sciametta (A&M), L, Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs
Sciametta, Joe	5/31/2023	0.6	Review schedule of assets recoveries and assumed costs to recover, send comments
Sciametta, Joe	5/31/2023	0.6	Review update recovery model progress and send comments in advance of management update
Sciametta, Joe	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L, Cherrone (A&M), R. Smith (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs
Smith, Ryan	5/31/2023	1.6	Allocate professional fees to each debtor legal entity for financial projections exhibit.
Smith, Ryan	5/31/2023	0.7	Call with Moelis, Cleary, M. Leto (A&M), L, Cherrone (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss recovery model assumptions and related costs .
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CASE ADMINISTRATION

Professional	Date	Hours	Activity
Bixler, Holden	1/20/2023	0.3	Correspond with CGSH and team re: top 50 open issues.
Bixler, Holden	1/20/2023	0.9	Review draft top 50 unsecured creditor list
Kinealy, Paul	1/20/2023	1.4	Research noticing information for Kroll team and advise re: same.
Kinealy, Paul	1/20/2023	1.8	Research inquiries related to top 50 creditor disclosures and follow up with Cleary and Genesis re: same.
Kinealy, Paul	1/20/2023	0.4	Analyze noticing plan from Kroll and advise updates to same.

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	1/20/2023	0.3	Review and revise team task list and check status of same.
Kinealy, Paul	1/21/2023	1.1	Research additional inquiries re: top creditors and related noticing and follow up with Cleary team
Kinealy, Paul	1/21/2023	0.4	Review updated top creditor listing and instruct P. Wirtz (A&M) re: updates to same.
Kinealy, Paul	1/21/2023	0.3	Research noticing information for Kroll team and advise re: same.
Kinealy, Paul	1/22/2023	1.2	Research supplemental redaction and noticing updates from various institutional firms and follow up with Cleary team re: same.
Kinealy, Paul	1/22/2023	1.6	Draft workplan for upcoming document requests and schedules and statement kickoff.
Bixler, Holden	1/24/2023	0.6	Review and provide comments to tasklist
Bixler, Holden	1/25/2023	1.1	Review and provide comments to summary of open issues for counsel to resolve.
Kinealy, Paul	1/25/2023	0.3	Revise critical dates list for M. Leto and D. Petty (A&M).
Kinealy, Paul	1/26/2023	0.4	Research noticing inquiries from Kroll team and instruct Kroll resame.
Kinealy, Paul	1/28/2023	0.3	Review updated top creditor inquiry and instruct P. Wirtz (A&M) re: updates to same.
Kinealy, Paul	1/28/2023	0.4	Analyze updated term sheet and follow up with Cleary team re: same.
Kinealy, Paul	1/28/2023	1.3	Research lending book inquiries and follow up with A&M and Cleary teams re: same.
Wirtz, Paul	1/28/2023	2.2	Draft updated top 50 list incorporating redaction information provided by creditor counsel
Kinealy, Paul	1/30/2023	0.2	Analyze updated top creditor mapping and instruct P. Wirtz (A&M) re: updates to same.
Kinealy, Paul	1/30/2023	0.4	Research noticing inquiry from Kroll team
Bixler, Holden	1/31/2023	0.8	Attend internal team catchup meeting.
Bixler, Holden	2/1/2023	0.7	Review draft PMO deck and Plan term sheet.
Kinealy, Paul	2/1/2023	0.4	Analyze and QC the updated top unsecured creditor list.
Kinealy, Paul	2/1/2023	0.3	Research parties-in-interest inquiry from Cleary and advise Cleary resame.
Kinealy, Paul	2/1/2023	0.3	Provide workstream updates for weekly management PMO presentation.
Kinealy, Paul	2/2/2023	0.3	Revise critical dates list for M. Leto (A&M).

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	2/7/2023	0.4	Research noticing inquiry from Kroll team and advise Kroll re same.
Kinealy, Paul	2/8/2023	0.2	Revise critical data list for management tracking.
Bixler, Holden	2/9/2023	0.4	Review budget and correspond with team re: same.
Kinealy, Paul	2/13/2023	0.7	Analyze supplemental creditor datasets for potential updates to the matrix.
Kinealy, Paul	2/15/2023	0.6	Research inquiries from Cleary team and follow up with Genesis finance team re: same.
Kinealy, Paul	2/15/2023	0.3	Revise open issues and critical dates for management presentation.
Bixler, Holden	2/16/2023	0.3	Correspond and confer with team re: staffing and workplan.
Kinealy, Paul	2/16/2023	0.4	Research inquiry from Kroll team and advise Kroll re same.
Kinealy, Paul	2/28/2023	0.3	Research data inquiry from Kroll team and instruct team re processing of same.
Kinealy, Paul	2/28/2023	0.7	Research inquiries from Cleary team and follow up with Genesis finance team re: same.
Bixler, Holden	3/7/2023	0.6	Correspond with A&M team re: contract data extraction analysis and review output re: same.
Kinealy, Paul	3/7/2023	0.8	Analyze updated noticing data from Genesis and advise Kroll team re same.
Kinealy, Paul	3/23/2023	0.3	Prepare updated communications materials for Genesis and Kroll teams.
Kinealy, Paul	3/27/2023	0.7	Analyze data and noticing samples from Kroll team and advise proper handling of same.
Kinealy, Paul	3/28/2023	0.6	Call and follow up with HR team re remaining GAP severance amounts.
Kinealy, Paul	3/29/2023	0.4	Additional follow up on remaining GAP severance payments
Kinealy, Paul	3/29/2023	0.4	Analyze additional creditor datasets for upcoming bar date mailing.
Kinealy, Paul	3/30/2023	0.6	Analyze completeness and accuracy of current creditor matrix in advance of bar date mailing.
Kinealy, Paul	4/3/2023	1.6	Analyze current creditor matrix for sufficiency and completeness and follow up with Kroll team re: same.
Kinealy, Paul	4/4/2023	0.3	Prepare timeline of upcoming critical dates and deliverables for management team
Kinealy, Paul	4/4/2023	1.3	Analyze updated matrix from Kroll team and instruct team re: updates to same.
Leto, Michael	4/5/2023	0.3	Review summary of priorities and milestones related to Genesis reporting in bankruptcy; provide comments to P. Kinealy (A&M)

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	4/6/2023	1.7	Analyze supplemental creditor matrix data and instruct Kroll re: incorporation of same.
Westner, Jack	4/18/2023	0.3	Update addresses of vendors in creditor matrix
Kinealy, Paul	5/10/2023	0.3	Research noticing issue from Kroll and adviser re: same.
Kinealy, Paul	5/25/2023	0.3	Research inquiries re: certain parties in interest.

Subtotal

34.5

Professional	Date	Hours	Activity
Cascante, Sam	1/20/2023	2.1	Create summarized thirteen week cash flow for each individual entity as well as a consolidated view broken out by entity that reconciles to the business plan.
Cascante, Sam	1/20/2023	1.4	Create cash and coin variance update for the previous week ending 1/13 actuals.
Cascante, Sam	1/20/2023	2.9	Prepare monthly cash flow view for each individual Genesis entity as well as for debtor vs non-debtors.
Cascante, Sam	1/20/2023	1.6	Prepare various restructuring fees scenarios to assess burn rate under various cases.
Fitts, Michael	1/20/2023	1.9	Created a week over week liquidity variance analysis and worked with the Company to understand the changes
Leto, Michael	1/20/2023	0.5	Discussion with A. Chan, CFO related to historical protocols and revised protocols related to wallet access and security
Leto, Michael	1/20/2023	0.3	Review and edit e-mail related to Silvergate and Signature Bank accounts - re-opening / Closing
Leto, Michael	1/20/2023	0.4	Review Liquidity Report prepared by A&M comment and edit specific items
Leto, Michael	1/21/2023	0.3	Responses to Cleary related to bank accounts and liquidity
Petty, David	1/21/2023	0.5	Analyzed cash balances in company provided liquidity report
Cascante, Sam	1/22/2023	0.8	Create summary output for restructuring fee expense and fee payment timing by month and professional.
Cascante, Sam	1/22/2023	0.6	Revise cash flow summaries for each entity to a 6 month view as contemplated for a target emergence date.
Leto, Michael	1/22/2023	0.6	Review weekly cash variance report, including by coin, change in market value; provide edits to S. Cascante
Cascante, Sam	1/23/2023	1.9	Reconcile budgeted forecast by P&L category to actual disbursements for trailing 4-weeks to assess run-rates and payment timing.
Cascante, Sam	1/23/2023	1.8	Finalize coin quantity and price variance report for the prior week ending 1/13 with explanations of drivers of change week over week by entity.

Professional	Date	Hours	Activity
Cascante, Sam	1/23/2023	2.2	Finalize cash variance report for the prior week ending 1/13 with individual debtor and non-debtor variances.
Cascante, Sam	1/23/2023	2.9	Create custom payment timing by vendor and update cash flow to reflect timing.
Leto, Michael	1/23/2023	0.1	Prepare e-mail to D. Petty related to cash management services and change of bank accounts
Petty, David	1/23/2023	1.5	Research banking intuitions that are US Trustee approved
Petty, David	1/23/2023	0.9	Contact new banking partner representative regarding opening bank accounts
Petty, David	1/23/2023	0.1	Met with R. McMahon (Genesis) to discuss bank accounts
Cascante, Sam	1/24/2023	0.6	Call with M. Leto (A&M) and Genesis CFO to discuss cash flow presentation to external advisors.
Cascante, Sam	1/24/2023	0.9	Create summary of IT vendors with allocations to assess reasonability of expense by entity.
Cascante, Sam	1/24/2023	2.7	Create variable vs fixed operating cost summary to assess potential for revised cash burn run rates.
Cascante, Sam	1/24/2023	2.9	Prepare cash flow scenario for GAP and GCL self funding all opex and reimbursing for allocations.
Cascante, Sam	1/24/2023	0.4	Create summary of pro fees operating vendors with allocations to assess reasonability of expense by entity.
Leto, Michael	1/24/2023	0.2	Review draft e-mail to send to A. Chan (GGH) and other Genesis employees related to 13 week cash flow forecast
Leto, Michael	1/24/2023	0.6	Call with S. Cascante (A&M) and Genesis CFO to discuss cash flow presentation to external advisors.
Petty, David	1/24/2023	1.2	Held initial conversation with representatives from new banking partner
Petty, David	1/24/2023	1.1	Review ordinary course professional listing in Company's budget
Sciametta, Joe	1/24/2023	1.4	Review preliminary cash flow model and provide comments prior to management review
Cascante, Sam	1/25/2023	2.7	Create new 15 page cash flow update package with various summaries of headcount expense by department, payroll allocation methods, vendor expense by department, vendor allocations, projected cash flow.
Cascante, Sam	1/25/2023	1.8	Revise fixed versus variable operating costs analysis with new mapping of vendors and updated commentary .
Cascante, Sam	1/25/2023	1.8	Create listing of all counterparties paying interest on loans outstanding versus counterparties not paying interest.
Cascante, Sam	1/25/2023	0.6	Create summary of other operating professional vendors with allocations to assess reasonability of expense by entity.
Cascante, Sam	1/25/2023	1.6	Update GCL cash flow with allocations and potential contract cancellations costs.
Leto, Michael	1/25/2023	0.4	13 week cash flow forecast - review current forecast, provide comments to S. Cascante

Professional	Date	Hours	Activity
Petty, David	1/25/2023	0.4	Review cash forecast model provided to Company
Cascante, Sam	1/26/2023	2.2	Create summary of historical allocation expense by entity versus current allocation to compare changes.
Leto, Michael	1/26/2023	0.8	Call with J. Sciametta (A&M), D. Islim (GGH) and A. Chan (GGH) to review preliminary cash flow forecast or GGC and other entities
Leto, Michael	1/26/2023	0.6	Review and edit cash flow forecast presentation to Genesis Management
Leto, Michael	1/26/2023	0.3	Prepare and review professional fee schedule in preparation for review with Genesis Management
Petty, David	1/26/2023	0.4	Call Signature Bank to discuss opening bank accounts
Petty, David	1/26/2023	0.4	Call Silvergate Bank to discuss court hearing and cash management motion
Sciametta, Joe	1/26/2023	0.8	Call with M. Leto (A&M), D. Islim (GGH) and A. Chan (GGH) to review preliminary cash flow forecast or GGC and other entities
Sciametta, Joe	1/26/2023	1.2	Review revised cash flow presentation for management, perform quality control and make changes
Petty, David	1/27/2023	0.3	Send approved cash management order to both Signature and Silvergate Banks
Fitts, Michael	1/28/2023	1.6	Created an analysis comparing different bank metrics for potential new banking partners
Cascante, Sam	1/30/2023	2.3	Begin preparing debtor and non-debtor cash flow actuals variance report for prior week ending 1/27 with commentary on all variances to budget.
Cascante, Sam	1/30/2023	2.1	Begin preparing coin movement report week over week ending 1/27 with explanation of movement by major coin type for each entity.
Fitts, Michael	1/30/2023	1.2	Changes to the GGC liquidity variance report following a conversation with the Company on how best to portray the coins
Fitts, Michael	1/30/2023	2.6	Created a GGC liquidity variance report to show the coin movements between 1.20.23-1.27.23
Petty, David	1/30/2023	0.2	Held discussion with new banking partner on process to set up new bank accounts
Cascante, Sam	1/31/2023	2.2	Finalize weekly cash flow actuals variance report for prior week ending 1/27/23.
Fitts, Michael	1/31/2023	2.4	Worked with company to understand different coin and brokerage report changes
Fitts, Michael	1/31/2023	2.9	Created an analysis on the changes between the 11-30 vs 12-30 balance sheet inventory reports and worked with the Company to understand the changes
Fitts, Michael	1/31/2023	2.9	Created a comparison of different coin and brokerage reports that th Company produces
Petty, David	1/31/2023	0.4	Call with claims agent to discuss banking options
Petty, David	1/31/2023	1.5	Discuss with new banking partner options for new bank accounts and type of deposit services offered

Professional	Date	Hours	Activity
Cascante, Sam	2/1/2023	1.6	Finalize weekly variance report package for previous week which included debtor and non-debtor coin movement by entity and reconcile cash collections and disbursements to bank detail.
Cascante, Sam	2/1/2023	2.1	Update global coin report summary by entity and major count type with variances for prices and quantity week over week.
Cascante, Sam	2/1/2023	2.9	GCL Cash flow carve out.
Leto, Michael	2/1/2023	0.3	Prepare e-mail of weekly coin movement reports and actual vs variance for cash flow forecast; send to Moelis and Cleary
Leto, Michael	2/1/2023	0.4	Review Global Coin and Cash report; provide comments to A&M team to review and adjust
Leto, Michael	2/1/2023	0.4	Review latest 13 week cash flow forecast; provide edits and changes to S. Cascante
Petty, David	2/1/2023	1.2	Present banking alternatives to A. Chan (Genesis)
Cascante, Sam	2/2/2023	1.2	Refresh GCL cash flow for allocations and potential liquidation of coin.
Cascante, Sam	2/2/2023	1.2	Review invoices submitted for payment in week ending 2/3 and create schedule of approved payments.
Fitts, Michael	2/2/2023	1.9	Worked with company to go over the updated variance report and making changes to it after their feedback
Fitts, Michael	2/2/2023	2.8	Updated the liquidity variance report to show the changes between 1.20-1.27
Petty, David	2/2/2023	0.7	Discuss bank options with A. Chan (Genesis)
Cascante, Sam	2/3/2023	1.6	Address all cash and coin variance report comments from Genesis management.
Leto, Michael	2/3/2023	0.5	Discussion with A. Pretto and D. Petty (A&M) on professional fees estimates for the case
Leto, Michael	2/3/2023	0.9	Review weekly cash variance and coin report; provide updated status to A. Chan (Genesis)
Petty, David	2/3/2023	0.3	Follow-up conversation with A. Chan (Genesis) regarding new banking partner
Petty, David	2/3/2023	1.0	New banking partner introduction call between A. Chan (Genesis) and new banking partner
Petty, David	2/3/2023	0.4	Call with A. Pretto-Sakmann (Genesis) regarding updated legal vendors related to budget and ordinary course professionals listing
Cascante, Sam	2/4/2023	1.7	Prepare monthly Run-Rate by entity with allocations for payroll and non-compensation.
Cascante, Sam	2/4/2023	1.6	Update compensation summary of headcount and payroll costs by department and entity.
Cascante, Sam	2/4/2023	1.4	Update non-compensation allocation table by vendor end user mapping to reconcile to the total allocation by entity.
Cascante, Sam	2/4/2023	0.9	Create dynamic weekly Interco funding summary for the previous week that shows inflows and outflows by entity.

Professional	Date	Hours	Activity
Cascante, Sam	2/6/2023	2.4	Begin preparing cash flow actuals for previous week including reconciling bank transaction data and mapping expenses to cash flow categories.
Cascante, Sam	2/6/2023	0.7	Prepare critical vendor payment summary since filing date for future monthly operating report.
Cascante, Sam	2/6/2023	1.7	Refresh professional fee estimates based on updated revisions and timing of case, and create expense vs payment timing summary.
Cascante, Sam	2/6/2023	2.3	Begin preparing coin variance report on movement by coin type and reason for quantity changes.
Fitts, Michael	2/6/2023	2.1	Began analysis of GGC liquidity between 1.27-2.3
Petty, David	2/6/2023	0.3	Call with R. Smith (A&M) to discuss historical transaction activity.
Petty, David	2/6/2023	0.9	Call w/ new banking partner regarding establishing bank accounts and potential cash transfers
Smith, Ryan	2/6/2023	0.6	Analyze historical transaction activity.
Smith, Ryan	2/6/2023	0.3	Call with D. Petty (A&M) to discuss historical transaction activity.
Cascante, Sam	2/7/2023	2.7	Finalize coin movement report and bank cash variance report for the prior week 2/3/23 including commentary on variances week over week.
Fitts, Michael	2/7/2023	1.9	Created an analysis of the liquidity of GGCI between 1.27-2.3
Fitts, Michael	2/7/2023	2.2	Revised analysis of the liquidity of GGC between 1.27-2.3
Leto, Michael	2/7/2023	0.4	Review Professional Fee run rate and cash estimates
Cascante, Sam	2/8/2023	1.1	Update coin report for to include debtor only view of coin movements
Cascante, Sam	2/8/2023	1.2	Prepare initial summary of debtor invoices outstanding for the week ending 2/10, to be reviewed with Genesis AP team.
Cascante, Sam	2/8/2023	1.7	Update coin report to include revised summary page of moments by entity and major coin type.
Cascante, Sam	2/8/2023	2.2	Create cumulative variance report for the prior week ending actuals versus budget with commentary on all variances to budget since inception date.
Fitts, Michael	2/8/2023	2.9	Began the creation of a new template for future liquidity analysis for GGCI
Fitts, Michael	2/8/2023	2.9	Analyzed liquidity between different dates for all entities
Leto, Michael	2/8/2023	0.5	Review cash and coin report for the week ending 2/3/23; provide comments to S. Cascante
Leto, Michael	2/8/2023	0.5	Review Cash Flow Forecast, variance reporting and coin movement report

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Cascante, Sam	2/9/2023	0.7	Prepare revised debtor accounts payable payment file for the week ending 2/10.
Cascante, Sam	2/9/2023	1.8	Prepare detailed backup schedules for all cash flow allocations by department and entity.
Cascante, Sam	2/9/2023	2.1	Update coin reports for the weekly cash flow update to include locked and restricted coin previously excluded from company provided reports.
Cascante, Sam	2/9/2023	0.4	Create updated summary of professional fee expenses through case emergence using revised estimates .
Fitts, Michael	2/9/2023	2.9	Began the creation of a template to analyze liquidity for all of Genesis' entities
Fitts, Michael	2/9/2023	2.6	Finished the creation of a template for the analysis of liquidity of all genesis entities
Leto, Michael	2/9/2023	8.0	Review questions from UST related to cash management; work with A&M to provide responses
Petty, David	2/9/2023	0.2	Call with new banking partner banker regarding opening of new accounts at bank
Cascante, Sam	2/10/2023	2.4	Prepare summary of debtor cash flow forecast for UST.
Fitts, Michael	2/10/2023	2.9	Made changes to the liquidity variance template for all entities following comments
Leto, Michael	2/10/2023	1.3	Review 13 week cash flow estimates, including allocations, Debtor and non-Debtor estimated expense, professionals; modify presentation; including assumptions; review draft presentation
Leto, Michael	2/10/2023	0.5	Cash Flow estimates - review allocation methodology and cash flow estimated based on preliminary 13 week cash flow forecasts
Leto, Michael	2/10/2023	0.4	Review and make comments to weekly coin and cash reporting to be delivered to the client
Leto, Michael	2/10/2023	0.4	Various discussions with Client related to banking options; transition of bank accounts
Petty, David	2/10/2023	1.2	Review bank account options provided by new banking partner and respond to A. Chan (Genesis)
Petty, David	2/10/2023	1.0	Discuss brokerage account options with Kroll
Petty, David	2/10/2023	0.2	Discuss opening new bank accounts with Cleary and related update for the special committee
Petty, David	2/10/2023	0.1	Email A. Chan (Genesis) regarding amounts expected to transfer to new banking partner's bank accounts
Cascante, Sam	2/13/2023	2.8	Update cash flow actuals model for week ending 2/10 bank cash actual collections and disbursements by entity.
Cascante, Sam	2/13/2023	2.6	Update coin movement by entity and coin type week over week for 2/10 .
Cascante, Sam	2/13/2023	2.1	Create pro fee allocation methodology and cash flow impact summary through forecasted emergence date with intercompany settlements.

Professional	Date	Hours	Activity
Fitts, Michael	2/13/2023	2.9	Created a schedule to show the liquidity variance between 2.3-2.10
Leto, Michael	2/13/2023	0.4	Understand components of interest receivable by counterparty; review reasons for outstanding AR amounts and collectability issues
Leto, Michael	2/13/2023	0.4	Correspondence with Cleary related to settlement of intercompany and the cash management order; discussion with A. Chan (CFO) on intercompany settlements, protocols, budget
Petty, David	2/13/2023	1.1	Call with new banking partner to ensure account set-up is progressing and both Company and bank are getting information needed
Petty, David	2/13/2023	0.4	Email Kroll regarding banking brokerage account options to hold US T-bills
Cascante, Sam	2/14/2023	1.8	Update bankruptcy professional fee allocation methodology and forecasted repayments.
Cascante, Sam	2/14/2023	1.7	Finalize commentary of variances in weekly cash budget to actual for 2/10.
Cascante, Sam	2/14/2023	0.6	Create new coin report summary for debtor and non-debtors with variances week over week.
Fitts, Michael	2/14/2023	2.7	Changes to the 2.3-2.10 liquidity variance report following comments
Leto, Michael	2/14/2023	0.4	Discussion with A. Chan on transition of bank accounts
Leto, Michael	2/14/2023	0.6	Discussion with A. Chan on cash management reporting, weekly dashboard reporting to track coin and cash movements
Leto, Michael	2/14/2023	0.5	Cash Planning - review of amounts to transfer to US Treasuries to maximize yield
Leto, Michael	2/14/2023	0.6	Provide additional comments to Moelis related to recovery model, including cost estimates, BK exit timing, assumptions on receipts
Leto, Michael	2/14/2023	0.6	Review and comment on wk ending 2/10/23 cash and coin report; review comments and responses from S. Cascante (A&M)
Leto, Michael	2/14/2023	0.6	Review and comments related to professional fee estimates; provide draft e-mail to be sent to Cleary for comments; review professional fee allocations and estimates
Petty, David	2/14/2023	0.6	Discuss brokerage account options with new banking partner
Petty, David	2/14/2023	1.3	Review amount of transfers from prior banking partner to new banking partner
Sciametta, Joe	2/14/2023	0.6	Review plan for cash and liquidity, provide comments
Cascante, Sam	2/15/2023	2.1	Create revised special committee cash flow update presentation.
Cascante, Sam	2/15/2023	2.9	Update GAP and GGT interco cash flow reimbursement modeling.
Cascante, Sam	2/15/2023	2.9	Update weekly and monthly cash flow by entity to reflect reimbursements for professional fee allocations.

Professional	Date	Hours	Activity
Fitts, Michael	2/15/2023	0.9	Analyzed the types of Stable Coin that is currently in the Company's possession
Leto, Michael	2/15/2023	1.9	Cash Flow estimates - review current presentation and comments on the 13 week flow projection, including timing of payments
Leto, Michael	2/15/2023	0.3	Professional Fee Allocations and estimates - review latest estimates; analyze allocation methodology
Leto, Michael	2/15/2023	0.2	Respond to inquiries related to current cash flow actuals and projections
Leto, Michael	2/15/2023	0.6	Discussion with Alice on banking and credit card requirements
Leto, Michael	2/15/2023	0.6	Discussion with A. Chan (CFO) on liquidity by coin; propose to Cleary potential liquidation of stable coin given recent news on BUSD
Sciametta, Joe	2/15/2023	0.4	Review cash and coin plan and distribute to counsel
Sciametta, Joe	2/15/2023	0.3	Review revised cash update deck, and provide comments
Sciametta, Joe	2/15/2023	1.2	Review week over week and case to date changes to cash and coin, perform quality control and provide comments
Cascante, Sam	2/16/2023	2.6	January IT spend by vendor comparison of budget to actuals for purposes of potential reforecast.
Cascante, Sam	2/16/2023	1.2	Prepare weekly debtor payment proposal by invoice with pre vs post splits.
Cascante, Sam	2/16/2023	0.5	Met with Matt L. (Genesis) to discuss coin movement data week over week and driver of variances.
Fitts, Michael	2/16/2023	2.9	Finished the coin report for the week ending 2.17
Leto, Michael	2/16/2023	0.7	Discussion and review of new banking partner's credentials and related 345 requirements; further review of banking options
Leto, Michael	2/16/2023	0.6	Analyze IT spend for Genesis; contracts and historical spend
Leto, Michael	2/16/2023	0.4	Review impact of employees at GAP and related severance amounts, amounts outstanding
Petty, David	2/16/2023	0.3	Email Cleary regarding ensuring that the Company can invest in US T-bills
Petty, David	2/16/2023	0.4	Discuss with Cleary the protection offered by US T-bills as opposed to FDIC insurance
Petty, David	2/16/2023	0.5	Email Company regarding closing non-US Trustee compliant bank/brokerage accounts
Petty, David	2/16/2023	0.5	Email A. Chan (Genesis) details regarding investing in US T-bills through new banking partner
Petty, David	2/16/2023	0.8	Review FDIC protection provided by new banking partner
Cascante, Sam	2/17/2023	1.6	Balance sheet compare and analyze for Jan-31.

Professional	Date	Hours	Activity
Cascante, Sam	2/17/2023	2.2	GAP vs GGT Interco roll forward and offset with Interco allocation analysis.
Cascante, Sam	2/17/2023	2.4	Rx pro fee allocation revamp in cash flow.
Cascante, Sam	2/17/2023	0.4	Coin report consolidation for petition date.
Fitts, Michael	2/17/2023	2.4	Reconciling the coin inventory report with the liquidity file
Fitts, Michael	2/17/2023	1.6	Changes to coin report reconciliation following information from the Company
Leto, Michael	2/17/2023	0.4	Review Balance Sheet reconciliation amounts related to digital coin assets
Sciametta, Joe	2/18/2023	0.4	Correspond with A. Chan on cash flow items and presentation
Sciametta, Joe	2/18/2023	0.8	Review interco activity in cash flow forecast, perform quality control and send list of open items
Sciametta, Joe	2/18/2023	1.6	Review cash flow presentation, make changes, and distribute
Cascante, Sam	2/19/2023	1.2	Call with Michael Leto (A&M) and Cleary (Counsel) to discuss latest cash flow forecast and allocations before distribution .
Cascante, Sam	2/19/2023	1.9	Update variance report package for forecast updates regarding timing of allocation repayment.
Leto, Michael	2/19/2023	1.2	Call with S.Cascante (A&M) and Cleary (Counsel) to discuss latest cash flow forecast and allocations before distribution .
Leto, Michael	2/19/2023	0.8	Summarize key takeaways from cash flow meeting with Cleary; draft comprehensive e-mail to A&M to review and address
Petty, David	2/19/2023	0.1	Email with A. Chan (Genesis) regarding bank account setup
Cascante, Sam	2/20/2023	1.9	Prepare summary of calculations for allocation payments by entity for the next thirteen weeks.
Cascante, Sam	2/20/2023	2.4	Prepare cash flow allocation PowerPoint including non-comp and comp breakout by entity and data support for underlying allocation calculations.
Kinealy, Paul	2/20/2023	0.7	Follow up with Genesis HR team re various local Singapore payments.
Petty, David	2/20/2023	0.4	Call with J. Sciametta (A&M), T. Conheeney (GGH), A. Chan (GGH), J. VanLare (CGSH) and B. Hammer (CGSG) to discuss cash management items
Petty, David	2/20/2023	0.6	Respond to Cleary regarding the type of bank accounts being established by new banking partner
Petty, David	2/20/2023	0.6	Review Signature exposure for special committee
Sciametta, Joe	2/20/2023	0.4	Call with D. Petty (A&M), T. Conheeney (GGH), A. Chan (GGH), J. VanLare (CGSH) and B. Hammer (CGSG) to discuss cash management items

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Professional	Date	Hours	Activity
Cascante, Sam	2/21/2023	2.1	Prepare and analyze bank account reconciliations for to roll forward cash actuals for the week ending 2/17.
Cascante, Sam	2/21/2023	8.0	Professional fee allocation backup detail weekly .
Cascante, Sam	2/21/2023	1.8	Create backup support in excel for the contemplated intercompany allocation reimbursements forecasted in the debtor cash flow through 3/17.
Cascante, Sam	2/21/2023	1.8	Prepare variance reporting for debtor and consolidated Genesis business for the week ending 2/17.
Cascante, Sam	2/21/2023	2.3	Prepare write ups and detail of misses on budget versus actual variances in the week ending 2/17 for both debtor entity and consolidated Genesis.
Fitts, Michael	2/21/2023	0.7	Changes to the schedule for the liquidity variance of all between 2.10-2.17
Fitts, Michael	2/21/2023	1.8	Finished the reconciliation to the coin inventory report with the liquidity file following a conversation with the finance team
Fitts, Michael	2/21/2023	1.9	Made changes to the coin report for the week ending 2.17 following comments
Fitts, Michael	2/21/2023	2.9	Created an analysis for all entities of the liquidity variance between 2.10-2.17
Leto, Michael	2/21/2023	0.3	Provide detailed 13 week cash flow estimates to R. McMahon (Genesis) for review of timing related to payment of intercompany owes to Non-Debtor in response to BRG requests
Leto, Michael	2/21/2023	1.1	Review and edit A&M presentation on allocation methodology in preparation for BRG diligence requests; review of professional fee cost allocations across entities
Petty, David	2/21/2023	1.3	Review professional fee spend allocation methodology for cash forecast
Sciametta, Joe	2/21/2023	1.4	Draft and circulate note to the Special Committee regarding cash management process and management recommendations
Sciametta, Joe	2/21/2023	0.8	Review cash needs and interco funding needs for the interim period, reconcile to weekly cash flow forecast
Sciametta, Joe	2/21/2023	0.6	Call with A. Chan (GGH) regarding cash management system, proposed order, open items and next steps
Sciametta, Joe	2/21/2023	0.6	Additional correspondence regarding cash management options
Cascante, Sam	2/22/2023	2.2	Finalize variance report commentary after reconciling budget to variance discrepancies.
Cascante, Sam	2/22/2023	1.6	Update cash flow allocation methodology slides for Q1 of FY23 and add new slide on the official allocation agreement.
Cascante, Sam	2/22/2023	1.4	Finalize global liquidity and coin movement with commentary by comparing price vs quantity changes.
Fitts, Michael	2/22/2023	2.1	Made changes to liquidity variance report for the week ending 2.17 following comments
Fitts, Michael	2/22/2023	1.7	made changes to the comparison of the BS inventory reports between 12.30 and 1.30 after receiving comments

Professional	Date	Hours	Activity
Fitts, Michael	2/22/2023	2.3	Created a comparison of the BS inventory reports between 12.30 and 1.30 to understand coin changes
Kinealy, Paul	2/22/2023	1.3	Research GAP severance issues re potential payments and advise Genesis HR team re same.
Leto, Michael	2/22/2023	0.6	Review and comment on Cash Flow and Coin weekly update and variance report for the wk ending 2.17.23
Leto, Michael	2/22/2023	1.2	Allocation File - review Allocation presentation and methodology; provide comments to presentation
Leto, Michael	2/22/2023	0.4	Review and respond to A&M's summary of intercompany matrix and variation commentary month over month; provide comments to S. Cascante (A&M)
Petty, David	2/22/2023	0.5	Held meeting with new banking partner and A. Chan (Genesis) regarding account status
Sciametta, Joe	2/22/2023	0.2	Correspond on insurance related items
Cascante, Sam	2/23/2023	0.6	Create debtor only weekly coin movement report for the previous week ending 2/17/23.
Cascante, Sam	2/23/2023	0.4	Create debtor only budget vs actual report for the previous week ending 2/17/23.
Cascante, Sam	2/23/2023	1.8	Create consolidated coin imbalance report for GGC broken out by external vs internal positions with liquidity included to get complete picture of imbalance.
Fitts, Michael	2/23/2023	2.9	Put together the debtor cash and coin report for the week ending 2/17/2023
Fitts, Michael	2/23/2023	0.6	Changes to the redacted GGC and GAP loan book
Fitts, Michael	2/23/2023	2.8	Changes to the cash and coin report for the week ending 2/17/2023
Sciametta, Joe	2/23/2023	1.6	Review information and analysis related to cost and expense allocations and distribute questions and comments
Fitts, Michael	2/24/2023	1.2	Reviewing debtor coin report and making changes
Kinealy, Paul	2/24/2023	0.3	Follow up with Cleary team re: potential solutions to Singapore severance issues.
Leto, Michael	2/24/2023	0.8	Review and comment to A&M response on bank and brokerage accounts related to UST and 345; various e-mails and correspondence with Cleary on Cash Management
Petty, David	2/24/2023	0.3	Review cash+coin report vs. cash variance reporting
Cascante, Sam	2/26/2023	1.1	Update allocation schedules for historical payroll allocation by department versus FY23 forecasted methodology by department.
Cascante, Sam	2/26/2023	1.4	Create non-comp historical allocation schedule by P&L category using historical bill register data.
Cascante, Sam	2/27/2023	1.6	Update GCL cash flow for UK team.

Professional	Date	Hours	Activity
Cascante, Sam	2/27/2023	2.9	Update weekly cash flow actuals and bank reconciliation detail.
Cascante, Sam	2/27/2023	2.1	Update coin imbalance report to include rest of balance sheet.
Fitts, Michael	2/27/2023	1.8	BS inventory comparison report
Fitts, Michael	2/27/2023	2.9	Liquidity Variance report for all entities between 2.17 and 2.24
Leto, Michael	2/27/2023	0.2	Review coin reports; send to BRG; summarize e-mail of files
Petty, David	2/27/2023	0.3	Communicate initial US T-bills investment proposal with new banking partner
Cascante, Sam	2/28/2023	1.3	Address allocation questions and update new slides for historical payroll pre RIF allocation comparison.
Cascante, Sam	2/28/2023	1.6	Finish coin movement report with explanation of movement by entity for coin and usd week over week.
Cascante, Sam	2/28/2023	2.8	Finish variance report for prior week ending 2/24/23 with cumulative variance since filing as well as budget versus actual comparison with explanations of differences.
Cascante, Sam	2/28/2023	8.0	Update GCL cash flow monthly with support schedules.
Fitts, Michael	2/28/2023	1.2	Changes to the BS comparison file to put in summary view
Fitts, Michael	2/28/2023	2.8	Put together the debtor coin report for the week ending 2.24
Cascante, Sam	3/1/2023	1.4	Created sensitivity schedule for allocations to various entities showing impact by percent that allocation changes would have on cash flow.
Fitts, Michael	3/1/2023	1.2	Created a schedule for Vendor analysis for the week ending 2.26
Leto, Michael	3/1/2023	0.4	Review Consolidated Debtor weekly variance reports (cash and coin); draft additional questions prior to finalization
Cascante, Sam	3/2/2023	1.2	Review vendor ap payment request tracker for week of 3/3 debtor payments.
Cascante, Sam	3/2/2023	0.3	Call with D. Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over debtor payments for the week ending 3/3/23.
Fitts, Michael	3/2/2023	2.9	Began the creation of a coin report for the petition date
Fitts, Michael	3/2/2023	0.3	Call with D. Petty (A&M), S. Cascante (A&M) and the Genesis AP team to go over debtor payments for the week ending 3/3/23.
Fitts, Michael	3/2/2023	2.9	Changes to the coin report as of the petition date
Fitts, Michael	3/2/2023	0.8	Changes to the vendor analysis
Fitts, Michael	3/2/2023	1.9	Working with the Company to understand changes to the liquidity variance files

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Professional	Date	Hours	Activity
Leto, Michael	3/2/2023	0.3	Review cash and coin report as of 2/24/23
Leto, Michael	3/2/2023	0.6	Review coin report as of the petition date; edit and propose changes
Leto, Michael	3/2/2023	0.4	Review presentation to A. Chan (GGH) detailing intercompany allocations
Petty, David	3/2/2023	1.2	Review balance sheet cash and reconcile variances
Petty, David	3/2/2023	0.3	Call with S. Cascante (A&M), Michael Fitts (A&M) and the Genesis AP team to go over debtor payments for the week ending 3/3/23.
Petty, David	3/2/2023	1.4	Discussed US Treasuries with bank to determine how to transfer funds
Petty, David	3/2/2023	0.2	Reviewed US Treasury yields
Petty, David	3/2/2023	1.0	Held discussion with R. McMahon (Genesis) on Bank accounts
Cascante, Sam	3/3/2023	1.2	Prepare professional fee forecast update with revised estimates and timing of payments.
Cascante, Sam	3/3/2023	2.3	Update budget plan P&L support for 13-weeks to include descriptions for every allocation.
Fitts, Michael	3/3/2023	1.9	Vendor report of all pre-petition invoices that have come into the Company
Fitts, Michael	3/3/2023	2.8	Creating presentation for the coin report as of the petition date
Fitts, Michael	3/3/2023	1.5	Changes to the coin report and the presentation for the coin report
Leto, Michael	3/3/2023	0.5	Review cash and coin report to be filed publicly; provide comments and changes to the report
Leto, Michael	3/3/2023	0.3	Propose changes to cash and coin report as of 1/19/23
Petty, David	3/3/2023	0.9	Updated cash and coin report for pricing as of 2/28
Sciametta, Joe	3/3/2023	0.7	Review updated cash and coin information
Leto, Michael	3/4/2023	0.3	Review schedule of estimated operating costs for 6 month period
Leto, Michael	3/4/2023	0.5	E-mail correspondence with A. Chan (Genesis) related to intercompany allocations and revisions
Cascante, Sam	3/6/2023	1.6	Prepare summary of GGC payroll allocations with supporting backup.
Cascante, Sam	3/6/2023	2.3	Prepare summary of non-comp reallocation by entity for future settlements.
Fitts, Michael	3/6/2023	1.9	Changes to the 1.19 cash+coin report

Professional	Date	Hours	Activity
Leto, Michael	3/6/2023	0.3	Discussion with A. Chan (GGH) related to the potential sale of stable coins
Leto, Michael	3/6/2023	0.7	Meeting with A. Chan (GGH) to discuss Committee Advisors e-mail and requests related to intercompany allocations
Leto, Michael	3/6/2023	0.2	E-mail to Cleary related to cash and coin reports for review
Cascante, Sam	3/7/2023	2.5	Prepare consolidated and debtor cash flow variance report for prior week ending 3/3.
Cascante, Sam	3/7/2023	1.3	Prepare GGC allocation 1 pager for changes to cash flow after allocations.
Cascante, Sam	3/7/2023	2.4	Prepare consolidated coin variance report for all entities for prior week ending 3/3.
Fitts, Michael	3/7/2023	1.7	Liquidity Variance report for all entities between 2.24 and 3.3
Fitts, Michael	3/7/2023	0.7	Changes to the 1.9 cash+coin report after a conversation with the Company on the wallets
Fitts, Michael	3/7/2023	1.4	Created a summary of the pre-filing alt coin liquidations
Leto, Michael	3/7/2023	0.6	Review of cash and coin report; provide comments to M. Fitts for changes
Leto, Michael	3/7/2023	0.8	Meeting with J. Sciametta (A&M) to discuss intercompany payables and related items
Leto, Michael	3/7/2023	0.3	Review professional fee schedule; provide estimates for certain workstreams
Leto, Michael	3/7/2023	0.6	Review and comment on latest revised intercompany allocation file
Petty, David	3/7/2023	1.2	Review balance sheet support and cash+coin report for certain coin balances
Sciametta, Joe	3/7/2023	1.6	Review compensation data and prepare and distribute summaries at the request of management
Sciametta, Joe	3/7/2023	8.0	Meeting with M. Leto (A&M) to discuss intercompany payables and related items
Cascante, Sam	3/8/2023	2.3	Continue preparing weekly cash flow variance report with explanations of all variances.
Cascante, Sam	3/8/2023	1.9	Continue coin movement report for prior week ending 3/3 activity.
Cascante, Sam	3/8/2023	2.3	Prepare updated cash flow allocation summary for vendor AP related expenses.
Fitts, Michael	3/8/2023	2.8	Created the Cash+coin report for the w/k ending 3/3/2023
Leto, Michael	3/8/2023	0.4	Various e-mail correspondence with Moelis on intercompany coin and intercompany matrix
Petty, David	3/8/2023	1.8	Finalize 1/19 cash+coin report for court filing

Professional	Date	Hours	Activity
Petty, David	3/8/2023	1.1	Review all cash transactions for 90 days associated with bank detail
Cascante, Sam	3/9/2023	1.6	Prepare reconciliation of debtor AP payments based on prior weeks approvals.
Cascante, Sam	3/9/2023	1.9	Review detailed coin summary report by entity as of 1/27.
Cascante, Sam	3/9/2023	2.8	Prepare revised cash burn analysis through projected emergence by entity.
Cascante, Sam	3/9/2023	1.1	Review list of payment proposals for week ending 3/10 based on budget.
Cascante, Sam	3/9/2023	0.4	Call with M. Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week.
Fitts, Michael	3/9/2023	1.8	Preparing materials for the debtor invoices call and updating vendor analysis schedules
Fitts, Michael	3/9/2023	0.4	Call with Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Leto, Michael	3/9/2023	0.2	Discussions related to crypto banking partners given recent news of Silvergate collapse
Leto, Michael	3/9/2023	0.2	review various e-mail correspondence with Moelis, Genesis and A&M related to banking options
Leto, Michael	3/9/2023	0.3	Review Consolidated cash and coin reports as of wk ending 3.3
Smith, Ryan	3/9/2023	0.4	Examine weekly coin and cash reports for week-over-week variances
Cascante, Sam	3/10/2023	0.6	Prepare revised summary of professional fee forecast of expenses and cash payment timing.
Cascante, Sam	3/10/2023	2.6	Prepare summary of other operating expenses trailing three month actuals vs budget for purposes of reforecasting.
Leto, Michael	3/10/2023	0.4	Discussion with A. Sullivan related to GGH insurance renewal; timing and allocations
Leto, Michael	3/10/2023	0.3	Review new banking partner's custody agreements for purchase of treasuries; provide comments to client
Leto, Michael	3/10/2023	0.4	Prepare presentation to BRG related to coin and cash balances to be published as of petition date; send documents to BRG
Leto, Michael	3/10/2023	0.5	Provide summary analysis of potential sale of stable coins to BRG; review coins and respective liability in coins
Leto, Michael	3/10/2023	0.5	Meeting with the new banking partner's Relationship Management related to bank options and treasury deposits
Petty, David	3/10/2023	1.4	Develop US Treasury investing guidelines for remaining case timeline
Petty, David	3/10/2023	1.2	Discuss with banking partner representatives procedures for purchasing US Treasuries by end of day
Petty, David	3/10/2023	1.2	Connect with banking partner and A. Chan (Genesis) regarding bank deposits

Professional	Date	Hours	Activity
Petty, David	3/10/2023	1.3	Held call with banking partner to discuss banking industry news
Petty, David	3/10/2023	0.2	Discuss with A. Chan (Genesis) on moving deposits to US Treasuries
Petty, David	3/10/2023	0.4	Review US Treasury confirmations from banking partner
Sciametta, Joe	3/10/2023	0.4	Correspond with A. Chan (GGH) regarding cash management
Sciametta, Joe	3/10/2023	0.3	Call with A. Chan (GGH) to discuss bank deposits and other items
Sciametta, Joe	3/10/2023	1.1	Call with A. Chan (GGH) to discuss cash and investments
Sciametta, Joe	3/10/2023	0.3	Call with, and correspondence with BRG regarding cash and investments
Fitts, Michael	3/12/2023	1.7	Cash and UST summary schedules broken out by bank to examine current risk
Petty, David	3/12/2023	1.3	Held call with A. Chan (Genesis) regarding Signature Bank
Sciametta, Joe	3/12/2023	0.2	Call with CGSH regarding cash and investments
Cascante, Sam	3/13/2023	2.6	Begin debtor and non-debtor coin movement reporting for the prior week ending 3/10/23.
Cascante, Sam	3/13/2023	2.7	Begin variance reporting for prior week ending 3/10/23 including bank reconciliation of cash transactions and reporting on budget to actual variances.
Fitts, Michael	3/13/2023	1.2	Finalization of the 1.19 cash+coin report
Fitts, Michael	3/13/2023	1.8	Created liquidity variance report between 3.3.23-3.10.23 for all entities
Leto, Michael	3/13/2023	0.1	Review insurance policy renewal; discussion with A. Sullivan (Genesis)
Leto, Michael	3/13/2023	0.1	Respond to e-mail from A. Voorhees (GGH) related to banking situation
Leto, Michael	3/13/2023	0.2	Review bank exposure relating to Genesis' banking partners
Leto, Michael	3/13/2023	0.1	Discussion with A. Chan on Cash and Coin report to be filed as of petition date
Petty, David	3/13/2023	1.6	Held call with UST representative regarding bank exposure
Petty, David	3/13/2023	1.7	Review cash deposits exposure post US Treasury investments
Sciametta, Joe	3/13/2023	1.1	Meeting with A. Chan (GGH) regarding cash management, investments and open items
Sciametta, Joe	3/13/2023	0.8	Review current cash balances, investments and open positions

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Professional	Date	Hours	Activity
Sciametta, Joe	3/13/2023	0.4	Meeting with A. Chan (GGH) and D. Islim (GGH) regarding cash management
Cascante, Sam	3/14/2023	2.9	Prepare revised debtor budget with reallocation settlements .
Cascante, Sam	3/14/2023	1.4	Finalize consolidated global liquidity report for the week ending 3/10 with week over week movement and movement since filing date.
Cascante, Sam	3/14/2023	1.6	Finalize coin movement report by specific coin type from 3/3/23 to 3/10/23.
Cascante, Sam	3/14/2023	1.7	Finalize weekly variance report for cash actuals versus budget for the week ending 3/20/23 with commentary on budget variances.
Cascante, Sam	3/14/2023	2.3	Finalize cumulative 7-week variance report for budget vs actuals since the filing date through week ending 3/10.
Cascante, Sam	3/14/2023	1.4	Finalize debtor specific weekly variance report for debtor actuals versus budget for the week ending 3/20/23 with commentary on budget variances.
Fitts, Michael	3/14/2023	1.9	Creation of a cash update for the special committee to examine current bank risk
Fitts, Michael	3/14/2023	0.9	Cash brokerage report for use in the cash management motion
Leto, Michael	3/14/2023	0.2	E-mail to Brian B (Genesis) related to outstanding Gemini question
Petty, David	3/14/2023	0.4	Call with R. Smith (A&M) and prospective bank to discuss the opening of bank accounts.
Petty, David	3/14/2023	1.5	Discuss with banking partner banking industry news and safety of deposits still at bank
Smith, Ryan	3/14/2023	0.9	Call with Company's corporate finance employee to discuss detail missing from bank account statements.
Cascante, Sam	3/15/2023	2.4	Prepare 13-week summary for GAP entity only with variance to prior budget and allocation summary.
Cascante, Sam	3/15/2023	2.1	Prepare AP payment analysis pre vs post.
Fitts, Michael	3/15/2023	1.6	Analysis of the week's invoices and updates to the vendor analysis schedule
Fitts, Michael	3/15/2023	1.1	Changes to the cash update slides for the special committee following updated cash numbers from the Company
Petty, David	3/15/2023	1.2	Call with several US Trustee approved banking institutions
Petty, David	3/15/2023	0.9	Review US Treasury and Banking presentation
Petty, David	3/15/2023	1.6	Communicate with Genesis regarding potential banking partners
Petty, David	3/15/2023	0.3	Call with R. McMahon regarding bank balances at banking partner
Petty, David	3/15/2023	0.4	Hold call with banks regarding holding crypto cash bank deposits

Professional	Date	Hours	Activity
Sciametta, Joe	3/15/2023	0.8	Review updated cash and investment amounts and prepare information for Special Committee
Sciametta, Joe	3/15/2023	0.4	Review intercompany schedule and updated balances
Cascante, Sam	3/16/2023	2.9	Prepare coin and cash variance report for prior week ending 3/10.
Fitts, Michael	3/16/2023	2.4	Cash+Coin Report for the week ending 3/10
Leto, Michael	3/16/2023	0.2	Review final cash and coin report as of 3/10 to post to data room
Cascante, Sam	3/17/2023	1.1	Review and summarize all AP payment proposals for week ending 3/17.
Fitts, Michael	3/17/2023	1.3	Compared bank account information with interest payments file for third parties
Petty, David	3/17/2023	1.2	Prepare response to US Trustee on cash management questions
Leto, Michael	3/18/2023	0.2	Draft e-mail to S. O'Neal (CGSH) related to cash and coin report to be filed
Fitts, Michael	3/20/2023	2.6	Created an analysis of GGCI digital asset changes between 11.30 and 12.30
Leto, Michael	3/20/2023	0.4	Final review of the cash and coin reports; provide changes to be incorporated before filing
Leto, Michael	3/20/2023	0.2	Review Debtors Cash and Coin Report as of 1/19/23 for filing
Petty, David	3/20/2023	0.4	Review banking options with advisors
Cascante, Sam	3/21/2023	1.8	Summarize week over week debtor collections and disbursements to ending bank cash.
Cascante, Sam	3/21/2023	1.6	Summarize week over week non-debtor collections and disbursements to ending bank cash.
Fitts, Michael	3/21/2023	1.6	Analyzed current treasury holdings and determined roll-off schedule using current budget
Fitts, Michael	3/21/2023	2.3	Created a liquidity variance report for the period between 3.10-3.17
Leto, Michael	3/21/2023	0.5	Discussion with A. Chan on cash management, including investing in Treasuries
Petty, David	3/21/2023	0.3	Call with A. Chan (GGH) and J. Sciametta (A&M) to review investment maturities and match to cash needs
Petty, David	3/21/2023	1.2	Determine treasury investing strategy based on maturity dates
Sciametta, Joe	3/21/2023	0.3	Call with A. Chan (GGH) and D. Petty (A&M) to review investment maturities and match to cash needs
Cascante, Sam	3/22/2023	2.1	Continue working on debtor variance report for week ending 3/17/23.

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Professional	Date	Hours	Activity
Cascante, Sam	3/22/2023	1.6	Continue working on consolidated variance report for week ending 3/17/23.
Fitts, Michael	3/22/2023	0.9	Created an analysis to show the pre v post split of the CDS invoice
Fitts, Michael	3/22/2023	1.1	Created a schedule for Vendor analysis for the week ending 3.22.23
Fitts, Michael	3/22/2023	1.7	Updates to the treasury roll forward file
Fitts, Michael	3/22/2023	1.8	Created a cash+coin report as of 3.17
Leto, Michael	3/22/2023	0.3	Discuss with A Chan (Genesis) the cash management motion and variance requirements for intercompany transfers
Leto, Michael	3/22/2023	0.2	Review current T-Bill schedule; provide comments to D. Petty
Leto, Michael	3/22/2023	0.2	Provide to A. Chan (GGH) revised 13 week cash flow forecast, including revised allocations
Petty, David	3/22/2023	0.2	Call with R. McMahon (Genesis) regarding crypto exchange platforms
Petty, David	3/22/2023	0.8	Hold call with Webster Bank regarding establishing banking relationship
Sciametta, Joe	3/22/2023	0.3	Review liquidity forecast inclusive of treasury roll off and investment
Sciametta, Joe	3/22/2023	0.3	Review list of 'alt. coins' relative to potential needs and correspond with management on request
Cascante, Sam	3/23/2023	0.4	Update balance sheet by coin for change in prepaids and digital assets.
Cascante, Sam	3/23/2023	2.4	Prepare open items list for debtor and non-debtor budget reforecast .
Cascante, Sam	3/23/2023	2.6	Finalize variance report for debtor and consolidated budget vs actuals with analysis of all coin movement week over week.
Cascante, Sam	3/23/2023	0.4	Call with M. Fitts (A&M) and the Genesis AP team to go over new invoices for this week.
Fitts, Michael	3/23/2023	0.6	Changes to the vendor analysis schedule following a call with the Company
Fitts, Michael	3/23/2023	0.4	Call with Sam Cascante (A&M) and the Genesis AP team to go over new invoices for this week
Leto, Michael	3/23/2023	0.2	Review GGM and GGCI expenses relative to the term sheet
Petty, David	3/23/2023	1.1	Finalize treasury roll-forward for US T-bills investments
Petty, David	3/23/2023	1.0	Discuss banking options with claims agent representative
Sciametta, Joe	3/24/2023	0.6	Call with A. Chan (GGH) to discuss cash planning, investments and next steps

Professional	Date	Hours	Activity
Fitts, Michael	3/26/2023	1.1	Updates to the GGCI bridge file and presentation
Fitts, Michael	3/26/2023	0.8	Updates to the GGCI asset changes bridge between 11.30-1.31
Petty, David	3/26/2023	0.9	Review 1/19 cash and coin report for posting to the docket
Cascante, Sam	3/27/2023	2.4	Begin updating the cash flow forecast for 4/1/23 budget update with revised disbursements.
Cascante, Sam	3/27/2023	0.9	Create comparison of professional fees in prior 13-week budget to revised 4/1/23 budget update.
Cascante, Sam	3/27/2023	2.3	Revise professional fee estimates for revised cash flow forecast.
Leto, Michael	3/27/2023	0.1	E-mail to A. Sullivan (Genesis) related to assets frozen at Gemini
Petty, David	3/27/2023	0.9	Held call with US Bank regarding Company cash deposits
Petty, David	3/27/2023	1.8	Review status of cash management balances and account status and report to US Trustee with R. McMahon (Genesis)
Petty, David	3/27/2023	1.5	Provide status update on cash
Cascante, Sam	3/28/2023	1.4	Update professional fee forecast based on revisions from all professionals.
Cascante, Sam	3/28/2023	1.9	Begin preparing cash flow update deck for 4/1/23 budget update including comparison to previous budget.
Fitts, Michael	3/28/2023	2.1	Created a liquidity variance report for the period between 3.17-3.24
Fitts, Michael	3/28/2023	1.9	Created a cash+coin report as of 3.24
Fitts, Michael	3/28/2023	1.6	Changes to the liquidity variance report for the period between 3.17-3.24
Petty, David	3/28/2023	0.6	Research equity shares held in brokerage account for cash management motion language
Cascante, Sam	3/29/2023	1.2	Call with M. Leto (A&M) to discuss cash flow changes as part of 4/1/23 budget update
Cascante, Sam	3/29/2023	2.2	Prepare debtor variance report for week ending 3/24/23.
Cascante, Sam	3/29/2023	1.4	Summarize week over week non-debtor collections and disbursements with reconciliations to ending bank cash for prior week ending 3/24.
Cascante, Sam	3/29/2023	2.9	Update all cash flow disbursement items as part of 4/1/23 budget update.
Cascante, Sam	3/29/2023	1.8	Reconcile week over week debtor collections and disbursements to ending bank cash for the prior week ending 3/24.
Fitts, Michael	3/29/2023	2.1	Cash+Coin Report as of 2.28.23 to submit alongside the MOR

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Fitts, Michael	3/29/2023	1.4	Pre-petition and post petition payments analysis
Fitts, Michael	3/29/2023	1.5	Vendor analysis of new invoices
Fitts, Michael	3/29/2023	1.9	Vendor analysis of pre-petition outstanding balances and payments
Fitts, Michael	3/29/2023	2.8	Created a GGCI coin report as of 3.28.23
Leto, Michael	3/29/2023	0.6	Response to UST related to 345 issues and brokerage accounts
Leto, Michael	3/29/2023	1.2	Call with S. Cascante(A&M) to discuss cash flow changes as part of 4/1/23 budget update
Leto, Michael	3/29/2023	0.4	Review revised professional fee estimates for the 13 week cash flow forecast; recovery analysis
Leto, Michael	3/29/2023	0.7	Review changed proposed by Cleary to the coin balance sheet document to be published; edit most recent document
Cascante, Sam	3/30/2023	1.4	Begin preparing consolidated variance report for week ending 3/24/23.
Cascante, Sam	3/30/2023	1.9	Create comparison of revised 13-week budget versus previous version with commentary on variances.
Cascante, Sam	3/30/2023	1.6	Revise professional fee payment timing within revised cash flow forecast.
Cascante, Sam	3/30/2023	1.1	Revise treasury bill expiration roll off timing within cash flow forecast.
Fitts, Michael	3/30/2023	0.9	Changes to the vendor analysis following a conversation with the Company
Fitts, Michael	3/30/2023	1.2	Changes to the 2.28 cash+coin report
Leto, Michael	3/30/2023	0.2	Responses to R. Minott (Cleary) related to reporting on the coin Balance Sheet
Sciametta, Joe	3/30/2023	0.3	Review cash and coin movements and variances to prior weeks
Cascante, Sam	3/31/2023	2.4	Create roll forward of GAP intercompany allocations offset with intercompany receivables.
Cascante, Sam	3/31/2023	2.7	Prepare summary of historical intercompany settlements and analysis for future settlements.
Cascante, Sam	3/31/2023	2.9	Continue preparing detailed cash flow revision for 4/1/23 update to UCC.
Fitts, Michael	3/31/2023	0.9	Changes to the coin+cash coin report excel file for distribution
Leto, Michael	4/1/2023	0.8	Review revised 13 week cash flow forecast to be reviewed with D. Islim (GGH); provide comments to S. Cascante (A&M)
Sciametta, Joe	4/1/2023	0.8	Review draft cash flow forecast and distribute comments

Professional	Date	Hours	Activity
Cascante, Sam	4/2/2023	2.9	Prepare detailed cash flow update presentation for review with Genesis finance team.
Cascante, Sam	4/2/2023	1.1	Continue preparing cash flow update presentation for UCC update.
Leto, Michael	4/2/2023	0.2	Review and amend professional fee estimates related to the cash flow
Sciametta, Joe	4/2/2023	1.2	Review revisions to cash flow forecast and related management presentation, preform quality control and distribute comments
Cascante, Sam	4/3/2023	1.1	Finalize debtor non-comp intercompany settlements with vendor level backup detail.
Cascante, Sam	4/3/2023	1.1	Prepare summary of forecasted professional fees expenses through case emergence.
Cascante, Sam	4/3/2023	1.2	Prepare summary of professional fees actuals through March.
Cascante, Sam	4/3/2023	1.8	Begin preparing debtor cash flow variance for the prior week ending 3/31 actuals.
Cascante, Sam	4/3/2023	2.1	Begin preparing consolidated cash flow variance for the prior week ending 3/31 actuals.
Cascante, Sam	4/3/2023	2.2	Update debtor and consolidated weekly cash flow forecasts by entity for April budget refresh.
Cascante, Sam	4/3/2023	0.3	Meeting with M. Leto (A&M) related to the 13 week cash flow Forecast and changes
Leto, Michael	4/3/2023	0.3	Review and edits to the 13 week cash flow forecast
Leto, Michael	4/3/2023	0.4	Review 13 week cash flow forecast, professional fee assumptions and variances to prior forecast
Leto, Michael	4/3/2023	0.3	Meeting with S. Cascante (A&M) related to the 13 week cash flow Forecast and changes
Cascante, Sam	4/4/2023	0.3	Meeting with M. Leto (A&M) related to the 13 week cash flow Forecast and changes.
Cascante, Sam	4/4/2023	2.9	Continue preparing debtor and non-debtor variance reporting for prior week ending 3/31.
Cascante, Sam	4/4/2023	1.0	Finalize coin movement report by entity and exchange for prior week ending 3/31.
Fitts, Michael	4/4/2023	2.5	Created a week over week liquidity variance analysis for the week ending 3/31
Leto, Michael	4/4/2023	0.3	Meeting with S. Cascante (A&M) related to the 13 week cash flow Forecast and changes.
Cascante, Sam	4/5/2023	1.6	Finalize variance reporting of prior weeks cash and coin actuals.
Fitts, Michael	4/5/2023	2.1	Summarized held GGCI coins as of 2.28.23 for use in the recovery model
Fitts, Michael	4/5/2023	1.7	Created a cash+coin report as of 3/31

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Professional	Date	Hours	Activity
Leto, Michael	4/5/2023	0.4	Call with A&M (R. Smith, J. Sciametta, and D. Petty), A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements.
Leto, Michael	4/5/2023	0.3	Discussion with D. Petty (A&M) on current banking structure and next steps with banking partner
Petty, David	4/5/2023	0.4	Call with A&M (M. Leto, J. Sciametta, and R. Smith), A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements.
Petty, David	4/5/2023	0.3	Discussion with M. Leto (A&M) on current banking structure and next steps with banking partner
Sciametta, Joe	4/5/2023	0.4	Call with A&M (M. Leto, R. Smith and D. Petty) A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements
Smith, Ryan	4/5/2023	0.4	Call with A&M (M. Leto, J. Sciametta, and D. Petty), A. Chan (GGH), Moelis and finance team to review coin on hand and inventory requirements.
Cascante, Sam	4/6/2023	1.6	Prepare AP payment summary for current weeks debtor outflows.
Cascante, Sam	4/6/2023	0.9	Prepare summary of covenant testing for intercompany settlements.
Cascante, Sam	4/6/2023	0.8	Update cash flow for latest t-bill purchases and reconcile ending cash
Cascante, Sam	4/6/2023	1.6	Prepare diligence responses to UCC specific to thirteen week cash flow.
Cascante, Sam	4/6/2023	2.1	Prepare summary of GAP overhead and payroll allocations as it relates to cash flow.
Cascante, Sam	4/6/2023	0.4	Call with M. Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week.
Fitts, Michael	4/6/2023	1.9	Updated the vendor tracker for new invoices received and created new schedules to summarize outstanding invoices
Fitts, Michael	4/6/2023	0.4	Call with Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Leto, Michael	4/6/2023	0.2	Review and respond to questions received from BRG related to 13 week cash flow
Leto, Michael	4/6/2023	0.3	Review 3/31/23 cash and coin variance report
Cascante, Sam	4/11/2023	1.7	Begin preparing non-debtor cash variance report for the prior weekending 4/7.
Cascante, Sam	4/11/2023	1.3	Begin preparing debtor cash variance report for the prior weekending 4/7.
Fitts, Michael	4/11/2023	1.8	Created a week over week liquidity variance report for the week ending 4/06/23
Cascante, Sam	4/12/2023	2.8	Continue on debtor and non debtor coin and cash variance reporting for prior week 4/7.
Fitts, Michael	4/12/2023	2.1	Created an investments in digital assets BS line item vs coin report file summary to understand differences

Professional	Date	Hours	Activity
Fitts, Michael	4/12/2023	1.3	Changes to the cash+coin report as of 4.6.23 following formatting and clarity comments
Fitts, Michael	4/12/2023	2.6	Created a cash+coin report as of 4.6.23
Leto, Michael	4/12/2023	0.3	Review and respond to various e-mails from A. Chan (GGH) related to professional fee expenses
Cascante, Sam	4/13/2023	1.9	Finalize consolidated debtor and non-debtor coin movement report.
Cascante, Sam	4/13/2023	1.2	Finalize consolidated debtor and non-debtor variance report debtor and non debtor.
Fitts, Michael	4/13/2023	1.8	Updated the weekly vendor tracker for new debtor invoices received
Leto, Michael	4/13/2023	0.4	Review weekly cash and coin movement (w/e 4/7); edit and send comments to S. Cascante (A&M)
Fitts, Michael	4/14/2023	2.1	Created a cash+coin report as of 2.28 to submit along with the MOR
Fitts, Michael	4/14/2023	0.7	Reconciliation of the cash+coin report as of 2.28 with the balance sheet line items
Leto, Michael	4/14/2023	0.2	Discussion with M. Lepow (GGH) related to digital assets
Cascante, Sam	4/17/2023	0.8	Prepare updated professional fee summary of actuals versus estimates through end of March.
Fitts, Michael	4/17/2023	2.3	Created new schedules for an overarching summary file for both non- debtors and debtors on reconciliation of the coin report to the balance sheet line items
Fitts, Michael	4/17/2023	2.1	Reconciliation of the coin report for the non-debtors compared to balance sheet line items
Leto, Michael	4/17/2023	0.5	Discussion with A. Chan (GGH) on professional fees and payments; Grayscale sales window and other topics
Sciametta, Joe	4/17/2023	0.4	Review messages related to potential assets sales and correspond with A. Chan (GGH) and Moelis regarding the same
Sciametta, Joe	4/17/2023	0.3	Correspond with A. Chan (GGH) related to timing and process for professional fee payments
Cascante, Sam	4/18/2023	0.9	Prepare summary of professional fee application tracker with timing of payments.
Cascante, Sam	4/18/2023	1.9	Begin debtor and consolidated cash flow variance reporting for prior week ending 4/14.
Fitts, Michael	4/18/2023	2.5	Created a bank reconciliation file for March 2023 based on UST request
Fitts, Michael	4/18/2023	2.2	Creation of a liquidity variance report between 4.06-4.14
Fitts, Michael	4/18/2023	1.4	Analyzed the roll-off schedule of outstanding treasuries to create recommendations on highest yield T-bills to reinvest proceeds in
Leto, Michael	4/18/2023	0.3	Review professional fee tracker prepared for. A. Chan (GGH)

Professional	Date	Hours	Activity
Sciametta, Joe	4/18/2023	0.6	Draft and distribute note with proposed process and protocol for tracking and paying professional fees, confirm dates with confirmed order
Cascante, Sam	4/19/2023	2.6	Begin coin movement reporting for debtor and non-debtor entities for the prior week ending 4/14.
Cascante, Sam	4/19/2023	2.1	Finalize debtor cash variance reporting with commentary of budget versus actuals.
Cherrone, Louis	4/19/2023	1.1	Review recent updates to cash flow forecast model
Fitts, Michael	4/19/2023	2.9	Creation of a cash+coin report as of 4/14
Cherrone, Louis	4/20/2023	0.9	Review cash flow model and weekly cash flow variance reporting
Fitts, Michael	4/20/2023	1.7	Creation of a vendor schedule for new invoices received week of 4/14
Cascante, Sam	4/21/2023	1.6	Review AP payment proposals for week ending 4/21.
Cascante, Sam	4/21/2023	1.7	Update detailed professional fee payment tracker through 4/21/23.
Fitts, Michael	4/21/2023	2.1	Creation of a cash+coin report presentation as of 3/31 to submit alongside MoR
Fitts, Michael	4/21/2023	1.2	Changes to the cash+coin report as of 3/31 to clean up the file prior to sending to the UCC's advisors
Cascante, Sam	4/24/2023	0.6	Update professional fee payment tracker for latest fee applications.
Fitts, Michael	4/24/2023	1.3	Create additional summaries of the coin report vs balance sheet to explain variances prior to providing the coin report to the UCC
Fitts, Michael	4/24/2023	2.1	Updating of the 3.31 cash+coin presentation to reconcile the information to the Balance Sheet
Fitts, Michael	4/24/2023	2.3	Created a new summary of the GGCI digital assets outstanding to understand necessary capital needed
Leto, Michael	4/24/2023	0.4	Discussion with C. McLaughlin (GGH) related to digital assets and custody
Cascante, Sam	4/25/2023	2.4	Begin preparing cash variance and coin variance report update for prior week ending 4/21.
Cascante, Sam	4/25/2023	2.9	Begin refreshing weekly cash flow forecast for update to be provided on 5/1/23.
Fitts, Michael	4/25/2023	1.9	Creation of a week over week liquidity variance file for all entities for the period of 4/14-4/21
Fitts, Michael	4/25/2023	2.2	Creation of a cash+coin report as of 4/21
Cascante, Sam	4/26/2023	2.8	Finalize weekly cash and coin variance report for prior week ending 4/21.
Leto, Michael	4/26/2023	0.4	Review 3 month cash activity bridge related to GGCI

Professional	Date	Hours	Activity
Leto, Michael	4/26/2023	0.5	Meeting with A. Pretto (GGH), A. Sullivan (GGH), Cleary related to custodial accounts, re-hypothecation related to digital assets
Cascante, Sam	4/27/2023	1.9	Prepare professional fee forecast update for true up of budget versus actuals.
Cascante, Sam	4/27/2023	2.9	Continue updating weekly cash flow budget refresh for UCC including commentary.
Cherrone, Louis	4/27/2023	0.4	Review weekly cash flow variance reporting package
Fitts, Michael	4/27/2023	1.2	Updated the vendor tracker for new invoices received and created new schedules to summarize outstanding invoices
Cascante, Sam	4/28/2023	2.7	Continue updating weekly cash flow refresh for new compensation and non compensation allocation scenario toggles.
Cherrone, Louis	4/28/2023	0.1	Review and respond to questions regarding professional fees
Leto, Michael	4/28/2023	0.3	Discussion with M. Lepow (GGH) related to Kraken and Gemini digital asset balances
Leto, Michael	4/30/2023	1.1	Review revised cash flow budget for May 2023; prepare summary questions for S. Cascante (A&M); review cost allocation methodology and changes since last budget
Cascante, Sam	5/1/2023	2.7	Finalize revised allocation methodology for 5/1/23 debtor cash flow update.
Fitts, Michael	5/1/2023	0.8	Correspondence with the Company on reconciliation between the coin report for end of March and BS line investments in digital currency
Leto, Michael	5/1/2023	0.3	Respond to Cleary on outstanding questions related to GAP severance
Leto, Michael	5/1/2023	0.5	Review revised 13 week cash flow forecast sent to Company
Leto, Michael	5/1/2023	0.9	Call with A. Pintaure (Genesis), R. McMahon (Genesis) to discuss revised allocation methodology
Leto, Michael	5/1/2023	0.5	Discussion with A. Chan (Genesis) on cash flow estimates and next steps
Fitts, Michael	5/2/2023	1.4	Created a summary schedule of GGCI coin report and BS line items to send to the Company to understand how to reconcile
Leto, Michael	5/2/2023	0.3	Review certain vendor contracts for terms and conditions; amounts and start dates
Sciametta, Joe	5/2/2023	0.3	Correspondence regarding retention applications and scheduled payments, review compensation order to confirm process
Cascante, Sam	5/3/2023	2.1	Prepare debtor and non-debtor bank reconciliation of book to bank collections and disbursements.
Cascante, Sam	5/3/2023	0.6	Review debtor coin variance report for prior week ending 4/28 including price versus quantity changes.
Cascante, Sam	5/3/2023	1.9	Begin preparing debtor and non-debtor cash variance reporting for prior week ending 4/28.
Fitts, Michael	5/3/2023	2.8	Created a week over week liquidity variance report for the period of 4/21-4/28

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Professional	Date	Hours	Activity
Leto, Michael	5/3/2023	0.4	Review cash and coin report as of 4/28/23
Sciametta, Joe	5/4/2023	0.2	Call and correspond with T. Conheeney (GGH) to discuss cash balances and accounts
Sciametta, Joe	5/4/2023	0.2	Call with S. O'Neal (CGSH) to discuss cash balances and accounts
Cascante, Sam	5/5/2023	1.4	Finalize debtor cash and coin variance reporting for the prior week ending 4/28.
Cascante, Sam	5/5/2023	1.1	Prepare professional fee accrual summary for Genesis accounting team.
Sciametta, Joe	5/5/2023	0.6	Review cash and UST holdings, maturities and assess schedule
Cascante, Sam	5/8/2023	1.7	Create detailed treasury bill roll forward summary by entity based on forecasted cash flow.
Cascante, Sam	5/8/2023	1.8	Prepare detailed summary of professional fee estimates versus actuals and expected payments over next 8 weeks.
Kinealy, Paul	5/8/2023	1.2	Prepare summary of GAP severance obligations and follow up with Cleary and Genesis HR teams re: same.
Leto, Michael	5/8/2023	0.2	Review professional fee estimates through estimated emergence date
Cascante, Sam	5/9/2023	2.9	Begin preparing debtor and non debtor cash flow variance reporting for prior week ending 5/5.
Fitts, Michael	5/9/2023	2.6	Created liquidity variance report between 4.28.23-5.05.23 for all entities
Kinealy, Paul	5/9/2023	0.3	Follow up with Genesis HR re: GAP remaining severance data.
Leto, Michael	5/9/2023	0.5	Meeting with A. Chan (GGH) on cash management, treasury, bank accounts
Sciametta, Joe	5/9/2023	0.6	Review schedule of professional payments for the week and correspond with related professionals
Sciametta, Joe	5/9/2023	0.3	Review cash collateral order regarding digital asset purchases and sales
Cascante, Sam	5/10/2023	2.6	Finish debtor and non-debtor cash and coin variance reporting for prior week ending 5/5 including detailed commentary on variances to budget.
Fitts, Michael	5/10/2023	2.9	Creation of a cash+coin report as of 5.05.23
Fitts, Michael	5/10/2023	1.6	Additional changes to the Feb and March coin reports and loanbook information to provide to Moelis for sales process diligence based on comments received
Cascante, Sam	5/11/2023	1.6	Payment processing AP for the week with breakout of professional fee payments.
Fitts, Michael	5/11/2023	2.1	Updated the vendor tracker for new invoices received and created new schedules to summarize outstanding invoices
Cascante, Sam	5/12/2023	1.9	Update professional fee application tracker and prepare summary of upcoming payment by professional.
			upcoming payment by professional.

Professional	Date	Hours	Activity
Leto, Michael	5/12/2023	0.3	Review daily liquidity report produced by the Company; comparison to A&M analysis
Cascante, Sam	5/15/2023	2.9	Begin preparing debtor and non-debtor cash variance reporting for prior week ending 5/12.
Cascante, Sam	5/15/2023	2.6	Review and provide comments for the coin variance reporting for prior week ending 5/12 by entity.
Cascante, Sam	5/16/2023	1.4	Prepare professional fee payment request summary for week ending 5/19.
Cascante, Sam	5/16/2023	1.2	Update professional fee application tracker with actual payments in prior week ending 5/12 as well as expected upcoming payments.
Cascante, Sam	5/16/2023	2.1	Continue preparing coin movement report for all entities for prior week ending 5/12.
Cascante, Sam	5/16/2023	2.9	Continue preparing debtor receipts and disbursements budget to actual variance report for prior week ending 5/12.
Fitts, Michael	5/16/2023	2.9	Created a week over week liquidity variance report for the period of 5/06-5/13
Sciametta, Joe	5/16/2023	0.2	Call with A. Chan (GGH) to discuss banking transactions and other open items
Cascante, Sam	5/17/2023	2.2	Finalize debtor cash and coin variance report with detail on budget to actual differences.
Cascante, Sam	5/17/2023	1.9	Update professional fee tracker and professional fee forecasted for updated professional fee application dates and estimates.
Cascante, Sam	5/17/2023	1.8	Prepare summary of debtor accounting payable payment requests for the week ending 5/19 by vendor.
Cascante, Sam	5/17/2023	1.1	Prepare additional professional fee payment requests and create summary of actuals versus accrual estimates for Genesis accounting team.
Sciametta, Joe	5/17/2023	0.3	Review weekly cash and coin report and variances to date
Sciametta, Joe	5/17/2023	0.8	Correspond regarding banking relationships to support cash settlement and transactions
Cascante, Sam	5/18/2023	2.9	Prepare revised non-compensation allocation scenarios and sensitize impact on cash flow for non-debtor and debtor entities.
Cascante, Sam	5/18/2023	2.8	Updated cash flow forecast for revised payroll allocation scenarios and sensitize impact on net cash flow for non-debtor and debtor entities.
Cascante, Sam	5/18/2023	1.5	Revise detailed professional fee tracker with updated estimates and amounts based on new applications and estimates from professionals.
Sciametta, Joe	5/19/2023	0.3	Call with A. Chan (GGH) regarding cash accounts and balances
Leto, Michael	5/20/2023	0.5	Respond to e-mails from Caroline M (Genesis) related to GAP employees, severance and wages
Fitts, Michael	5/22/2023	2.9	Creation of a cash+coin report as of 4.30 and cash+coin report presentation to submit alongside the MOR

Professional	Date	Hours	Activity
Cascante, Sam	5/23/2023	1.8	Prepare debtor bank reconciliation for actual collections and disbursements in the prior week ending Bank actuals for prior week 5/19.
Cascante, Sam	5/23/2023	2.6	Prepare debtor cash and coin variance report with commentary on budget to actual differences.
Fitts, Michael	5/23/2023	0.8	Began the creation of a comprehensive coin breakout for all entities as of 4.30 for use in the recovery model
Leto, Michael	5/23/2023	0.5	Meeting with A. Chan (GGH) on 13 week cash flow and assumptions
Cascante, Sam	5/24/2023	2.4	Continue preparing debtor cash and coin report with commentary on variances for prior week ending 5/19.
Cascante, Sam	5/24/2023	1.1	Review vendor accounts payable payment request detail for the week ending 5/26.
Cascante, Sam	5/24/2023	2.3	Create detailed summary of professional fee requests and breakdown of applications submitted for payment to be processed in week ending 5/24.
Cherrone, Louis	5/24/2023	0.5	Call with R. Smith (A&M) to discuss draft of professional fee schedule.
Fitts, Michael	5/24/2023	2.8	Created a week over week liquidity variance report for the period of 4/12-4/19
Fitts, Michael	5/24/2023	2.6	Finalization of a comprehensive coin breakout for all entities as of 4.30 for use in the recovery model
Smith, Ryan	5/24/2023	0.5	Call with L. Cherrone (A&M) to discuss draft of professional fee schedule.
Cascante, Sam	5/25/2023	0.9	Finalize vendor accounts payable approvals for week ending 5/26.
Cascante, Sam	5/25/2023	1.1	Finalize review of debtor cash and coin variance reporting for week ending 5/26.
Sciametta, Joe	5/25/2023	0.3	Review cash and coin positions for each entity
Cascante, Sam	5/26/2023	1.2	Prepare summary of consolidated payments since filing with pre versus post mapping.
Cascante, Sam	5/30/2023	1.6	Update all professional fee budgets for 6/1 budget refresh.
Cascante, Sam	5/30/2023	2.9	Prepare draft of thirteen week cash flow update for 6/1 with summary of new forecast changes compared to previous budget update.
Fitts, Michael	5/30/2023	0.6	Changes to the 4.30 cash+coin report to submit alongside the MOR re: formatting and cash locked at Gemini
Fitts, Michael	5/30/2023	1.3	Created a comprehensive summary of all assets locked in Gemini
Leto, Michael	5/30/2023	0.3	Review monthly cash and coin report to be filed publicly
Cascante, Sam	5/31/2023	2.2	Prepare cash and coin debtor/non-debtor variance report for week ending 5/26 with commentary on variances.
Cascante, Sam	5/31/2023	2.3	Prepare revised version of 6/1 cash flow forecast based on revised allocation methodology and funding assumptions.

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Professional	Date	Hours	Activity
Cascante, Sam	5/31/2023	2.9	Prepare intercompany settlement bridge from filing date through May the reconciles with general leger detail.
Fitts, Michael	5/31/2023	2.8	Created a week over week liquidity variance report for the period of 5/19-5/26
Subtotal		800.4	
CLAIMS			
Professional	Date	Hours	Activity
Leto, Michael	1/20/2023	0.5	Review e-mails from Client related to claims and bankruptcy filing; respond to company with proposal communication
Leto, Michael	1/20/2023	0.4	Various e-mails and correspondence with A. Van Voorhees related to client claims and responses
Leto, Michael	1/20/2023	0.3	Respond to numerous e-mails from Cleary related to claims and the ch. 11 process
Leto, Michael	1/23/2023	0.5	Meeting with S. Lynch related to claims, interest, set-offs and other items
Leto, Michael	1/24/2023	8.0	Meeting with Brian B (Genesis) and S. Lynch (Genesis) to discuss counterparty claims
Sciametta, Joe	1/24/2023	0.4	Correspond regarding claims reconciliation process and management request related to client communications
Leto, Michael	1/26/2023	0.3	Analyze loan book detail as of the petition date
Leto, Michael	1/26/2023	0.1	Review e-mail from Moelis related to GBTC offset; prepare response
Leto, Michael	1/28/2023	0.3	Review analysis by P. Wirtz related to small claims under \$10K; respond with comments
Leto, Michael	1/30/2023	0.7	Various e-mails with S. Lynch (Genesis) related to claims dollarization as of the petition date; review outstanding claims the loan book
Leto, Michael	1/30/2023	0.4	Review unredacted top 50 creditor names and amounts prior to sending to Moelis
Leto, Michael	1/30/2023	0.3	Respond to A. Swift related to HL question on Gemini claims and related holders
Leto, Michael	1/30/2023	0.3	E-mail correspondence with B. Buthius (Genesis) related to claims and status meetings
Leto, Michael	1/31/2023	0.3	Various e-mail correspondence with B. Bulthius related to communications, FAQs and income questions from clients
Bixler, Holden	2/1/2023	0.4	Review correspondence form M. Hatch (CGSH) re: proof of claim form and bar date motion and draft claim form re: same.
Bixler, Holden	2/1/2023	1.2	Review and provide comments to draft proof of claim form and review precedent re: same.
Kinealy, Paul	2/3/2023	0.4	Analyze initial claims register and high-dollar claims.
Leto, Michael	2/5/2023	0.4	Provide S. O'Neal (Cleary) analysis of Gemini claims outstanding as of the petition date

Professional	Date	Hours	Activity
Leto, Michael	2/6/2023	0.3	Bar Date Motion - various correspondence with Cleary related to Bar Date Motion, claims forms, scheduling
Bixler, Holden	2/7/2023	0.4	Review and provide comments to updated draft proof of claim form.
Kinealy, Paul	2/8/2023	0.7	Analyze updated custom claim form and instruct Cleary re updates to same.
Leto, Michael	2/10/2023	0.3	E-mail correspondence with B. Bulthuis (CRO) related to communications with clients and FAQs
Bixler, Holden	2/13/2023	0.7	Confer with A&M team re: claims scheduling and treatment.
Bixler, Holden	2/13/2023	0.5	Attend telephone conference with J. VanLare (CGSH) and A&M team re: claims scheduling issues.
Leto, Michael	2/15/2023	0.3	Answer various questions from Moelis related to rates used for prepetition claims
Leto, Michael	2/15/2023	0.4	Review and edit B. Buthilus (CRO) questions and answers related to dollarization of claims as of the petition date
Kinealy, Paul	2/20/2023	0.4	Analyze updated claims register and high dollar claims.
Kinealy, Paul	2/24/2023	0.6	Analyze current loan presentation scenarios against proposed claim form to ensure accurate reconciliation workplan.
Leto, Michael	2/24/2023	0.2	E-mail H. Kim (Cleary) related to claims and convenience class
Leto, Michael	2/24/2023	0.5	Review specific customer claim and history of collateral movements; review legal memo on transaction and next steps; draft e-mail to Moelis
Leto, Michael	2/25/2023	1.1	Created a comprehensive schedule of all loan and borrow counterparties, including defaults, interest receivable/ payable; drafted comprehensive e-mail related to set-off claims, statements and schedules presentation and next steps
Leto, Michael	2/27/2023	0.4	Various e-mail correspondence and discussion with A. Tsang (Genesis) related to set-off
Leto, Michael	2/28/2023	0.3	Review Cleary e-mails on Set-offs
Leto, Michael	3/1/2023	0.2	E-mail B. Hammer (Cleary) questions on set-offs and applications
Leto, Michael	3/1/2023	0.7	Review and analyze open items related to set-offs and related default communications
Leto, Michael	3/3/2023	0.3	Review collateral related to Three Arrows Capital; draft e-mail to Cleary with questions
Kinealy, Paul	3/6/2023	0.7	Research inquiry re various liabilities from Cleary.
Leto, Michael	3/6/2023	0.7	Review open loan and collateral positions with GAP creditors; prepare a summary e-mail of current situation, including default agreements to Cleary
Kinealy, Paul	3/7/2023	0.7	Research claims inquiry from Kroll team.

Professional	Date	Hours	Activity
Leto, Michael	3/7/2023	0.3	Review questions from Cleary on specific claims; provide answers and follow up
Leto, Michael	3/7/2023	0.8	Review and analyze collateral activity related to certain foreclosed collateral; discussion with Genesis management
Kinealy, Paul	3/8/2023	0.7	Research employee severance and tax issues from Cleary and advise Cleary re same.
Kinealy, Paul	3/8/2023	0.4	Research asset and liability inquiry from Cleary.
Leto, Michael	3/8/2023	0.3	Analyze specific claims at request from Cleary
Leto, Michael	3/8/2023	0.5	Review and analyze GGC payables and receivables in USD and native coin
Leto, Michael	3/9/2023	0.3	Various e-mail correspondence with Genesis legal counsel related to counterparty default documentation prior to filing ch. 11
Leto, Michael	3/9/2023	0.4	Review current situation related to third party claims and assets; set up meeting with Genesis and Cleary to review
Leto, Michael	3/9/2023	0.9	Review and analyze certain default documentation and collateral documents related to Genesis Asia Pacific counterparties; e-mail Genesis legal of summary of situation;
Kinealy, Paul	3/10/2023	0.4	Research insurance inquiry from Cleary and advise Cleary re same.
Leto, Michael	3/10/2023	0.2	Discussion with Third party agent related to Banking options amid regional banking issues
Leto, Michael	3/10/2023	0.5	Meeting with Cleary and Genesis Legal Team related to current situation and next steps with third party counterparty (claims and assets)
Leto, Michael	3/12/2023	0.3	Various e-mail correspondence with A. Chan on 13 week cash flow forecast; intercompany allocations
Cascante, Sam	3/13/2023	2.8	Prepare 502(b)(6) summary of potential contract rejection claim damages.
Leto, Michael	3/13/2023	0.1	Review calculation of rejection damages related to the Singapore Lease
Leto, Michael	3/13/2023	0.2	Revised changes to the cash and coin report
Leto, Michael	3/13/2023	0.2	various e-mail correspondence with A. Tsang (GGH) related to client claims
Leto, Michael	3/13/2023	0.3	Review revised cash and coin report
Leto, Michael	3/13/2023	0.2	Review documentation on collateral offset; discussion with client on next steps
Leto, Michael	3/14/2023	0.1	Changes to the cash and coin report
Kinealy, Paul	3/15/2023	0.7	Research liability inquiry from Cleary and follow up with Genesis re same.
Leto, Michael	3/15/2023	0.2	Responses to Moelis request on coin prices and claims for specific counterparties

Professional	Date	Hours	Activity
Leto, Michael	3/15/2023	0.2	Prepare e-mail and discussion with M. Lepow (GGH) related to the cash and coin report (petition date)
Bixler, Holden	3/16/2023	0.6	Review and provide comments to draft bar date motion
Leto, Michael	3/16/2023	0.1	Respond to e-mail from A. Sullivan (GGH) related to Cash Management and brokerage accounts
Kinealy, Paul	3/17/2023	0.4	Research inquiry re various liabilities from Cleary.
Kinealy, Paul	3/17/2023	1.7	Analyze list of claimed amounts provided by UCC in order to determine variances with scheduled amounts
Wirtz, Paul	3/17/2023	2.3	Analyze list of claimed amounts provided by UCC in order to determine variances with scheduled amounts
Kinealy, Paul	3/21/2023	0.3	Research claim inquiries from Cleary team.
Kinealy, Paul	3/21/2023	0.5	Call with schedules team and Moelis to review various scheduled claims against creditor assertions and related variances.
Leto, Michael	3/21/2023	0.4	E-mail to B. Hammer (CGSH) related to the new banking partner and custodial accounts; review custody agreements
Wirtz, Paul	3/22/2023	1.8	Prepare schedule of claimant amounts per inbound requests to company
Kinealy, Paul	3/24/2023	0.5	Call with Cleary and Kroll teams re bar date noticing and schedule data lookup.
Leto, Michael	3/25/2023	0.1	Prepare e-mail to P. Kinealy (A&M) related to outstanding litigation cases
Leto, Michael	3/27/2023	0.5	Review prepayment letter from specific counterparty forwarded by their counsel; review underlying claim; send information to Cleary for review
Kinealy, Paul	3/28/2023	0.2	Analyze updated proposed claim form from Cleary team.
Leto, Michael	3/29/2023	0.2	E-mail to Alice summarizing potential distributions out of GGCI
Kinealy, Paul	3/30/2023	0.3	Analyze final proposed claim form and advise Kroll team re same.
Leto, Michael	3/30/2023	0.3	Review prepayment letter with counterparty, send analysis to B. Hammer (Cleary)
Kinealy, Paul	3/31/2023	1.0	Call with P. Wirtz (A&M) to plan claims reconciliation process based on current claims register.
Wirtz, Paul	3/31/2023	1.0	Call with P. Kinealy (A&M) to plan claims reconciliation process based on currently filed claims
Leto, Michael	4/3/2023	0.3	Respond to e-mail from outside counsel related to a specific creditor; review claims analysis in preparation of a response; forward correspondence to Cleary
Wirtz, Paul	4/3/2023	1.2	Draft claim reconciliation workbook template for company review
Kinealy, Paul	4/4/2023	0.4	Call with company and FGS comms team and re: upcoming mailings and claims process.

Professional	Date	Hours	Activity
Kinealy, Paul	4/4/2023	1.6	Draft overview and related messaging for comms teams and follow up re: same.
Leto, Michael	4/4/2023	0.5	Discussion of Bar Date Materials with the Company
Pogorzelski, Jon	4/4/2023	1.2	Analyze Schedule F loan book liabilities to reconcile against submitted claims
Kinealy, Paul	4/5/2023	0.3	Analyze claim submission information on Kroll website and instruct Kroll re: updates to same.
Kinealy, Paul	4/5/2023	1.3	Review and revise communication materials re: claims bar date.
Leto, Michael	4/5/2023	0.5	Meeting with Cleary to review presentation related to creditors and claims
Kinealy, Paul	4/6/2023	1.2	Prepare claims reconciliation workplan and instruct team re: related support documents.
Kinealy, Paul	4/6/2023	0.4	Revise various communications related to bar date mailing.
Leto, Michael	4/6/2023	0.4	Review communication plan from FGS related to the bar date
Leto, Michael	4/6/2023	0.3	Review schedules related to employee loans and claims process; discussion with Genesis HR on next steps
Wirtz, Paul	4/6/2023	1.3	Analyze newly filed claims in order to match to scheduled claims
Wirtz, Paul	4/6/2023	2.6	Draft claim reconciliation workbook for newly filed claims in order to capture in-kind coin denominations
Kinealy, Paul	4/7/2023	0.8	Revise certain communications and FAQs related to bar date mailing and claim forms.
Kinealy, Paul	4/7/2023	1.3	Analyze bar date mailing packages and final matrix for accuracy and completeness.
Kinealy, Paul	4/10/2023	1.3	Analyze updated claims register ahead of 341 meeting.
Pogorzelski, Jon	4/10/2023	0.9	Prepare analysis of newly filed claims to identify claims related to Gemini accounts
Kinealy, Paul	4/11/2023	0.7	Analyze new claims register from Kroll team and instruct processing team re: same.
Kinealy, Paul	4/11/2023	0.4	Review updated reconciliation worksheet for loan book claims and advise team re: same.
Kinealy, Paul	4/11/2023	0.3	Call with claims team to review reconciliation workplan.
Kinealy, Paul	4/12/2023	0.5	Call with S. Lynch (Genesis) and A&M claims team re: reconciliation workplan.
Leto, Michael	4/12/2023	0.3	Discussion with A. Chan (GGH) related to small claims and purpose of certain employee programs
Leto, Michael	4/12/2023	0.5	Meeting with S. Lynch (GGH) to discuss claims categorization and preparation for claims reconciliation process

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	4/12/2023	0.4	Review categorization of claims for employees (including DCG); discussion with A&M on impact to the Plan
Pogorzelski, Jon	4/12/2023	1.2	Analyze newly filed claims related to match claims to loan book liabilities for future omnibus superseded objections
Pogorzelski, Jon	4/12/2023	1.4	Prepare analysis of a breakout of assets and liabilities per Genesis loan book for reconciliation of claims
Kinealy, Paul	4/13/2023	1.2	Research creditor inquiries re: schedule F records and advise Cleary team re: same.
Kinealy, Paul	4/13/2023	0.7	Analyze updated claims summary and related processing issues and advise team re: same.
Leto, Michael	4/13/2023	0.2	Review questions from Genesis legal related to claims
Leto, Michael	4/13/2023	0.5	Meeting with Cleary to discuss Set-off related to counterparties with outstanding loans and borrows
Wirtz, Paul	4/13/2023	1.8	Update claim reconciliation workbooks to include recently filed claims
Wirtz, Paul	4/13/2023	1.9	Analyze new filed claims in order to determine next steps for reconciliation
Wirtz, Paul	4/13/2023	2.2	Prepare summary of recently filed claims for company review
Wirtz, Paul	4/13/2023	2.3	Draft claim summary in order to map scheduled claims to filed claims
Leto, Michael	4/16/2023	1.9	Discussion with Cleary related to claims; review company model related to estimated claim amounts
Leto, Michael	4/16/2023	0.5	Meeting with Cleary related to current status of Babel proceedings
Kinealy, Paul	4/17/2023	0.3	Research additional creditor inquires re: schedule amounts.
Leto, Michael	4/17/2023	0.4	Various e-mail correspondence and discussions related to Babel, proceedings and calculations of claims
Leto, Michael	4/17/2023	0.2	Review and prepare responses to A. Pretto (GGH) related to outstanding claims and creditor questions
Leto, Michael	4/17/2023	0.1	Respond to C. Maletta (GGH) on various questions related to wages and claims
Wirtz, Paul	4/17/2023	2.6	Prepare claims summary report incorporating newly filed claims for company review
Leto, Michael	4/18/2023	0.5	Multiple e-mail correspondence with Cleary related to Babel claims
Leto, Michael	4/18/2023	0.4	Discussion with A. Chan (GGH) related to employee claims
Kinealy, Paul	4/19/2023	0.7	Research creditor schedule inquiries.
Leto, Michael	4/19/2023	0.3	Review Debtors Cash and Coin Report as of 4/14/23 for filing

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Professional	Date	Hours	Activity
Pogorzelski, Jon	4/19/2023	2.1	Analyze claims register to identify substantive duplicates for future omnibus objections
Pogorzelski, Jon	4/19/2023	1.2	Analyze register of newly filed claims to identify amendments for future objections
Kinealy, Paul	4/20/2023	8.0	Analyze updated filed to scheduled claims matching and advise claims team re: same.
Kinealy, Paul	4/20/2023	1.2	Analyze updated claims register data from Kroll team and instruct team re processing of same.
Leto, Michael	4/20/2023	0.3	Review multiple correspondence with Genesis counsel related to Babel
Wirtz, Paul	4/20/2023	1.4	Prepare schedule of newly filed claims denominated in USD in order to compare to scheduled claims
Wirtz, Paul	4/20/2023	1.8	Update claim waterfall summary to incorporate newly filed claims
Wirtz, Paul	4/20/2023	2.3	Draft claim reconciliation workbooks to capture USD denominations
Leto, Michael	4/21/2023	0.6	Review Balance Sheet, summary documents and historical information related to Babel
Leto, Michael	4/21/2023	0.3	Review and provide feedback related to T. Bills maturity to A. Chan (GGH)
Kinealy, Paul	4/24/2023	0.3	Analyze updated claims register from Kroll team and instruct team re processing.
Leto, Michael	4/24/2023	0.2	Review ARK Cryptocurrency Master Fund claim
Leto, Michael	4/24/2023	0.5	Genesis / A&M discussion on Babel
Wirtz, Paul	4/24/2023	2.3	Prepare summary of claims based on newly filed claims
Kinealy, Paul	4/25/2023	0.6	Research claims processing issues from claims team and advise team re: processing.
Leto, Michael	4/25/2023	0.2	Prepare e-mail to B. Hammer (Cleary) related to Ark Masterfund, outstanding amounts and discussion with counsel
Leto, Michael	4/25/2023	0.5	Meeting with Cleary and Genesis team related to Babel, Singapore proceedings and other related items
Leto, Michael	4/25/2023	0.2	Coordinate call with Cleary and Moelis on set-offs
Pogorzelski, Jon	4/25/2023	0.4	Working with the rest of the claims team on claims triage
Pogorzelski, Jon	4/25/2023	1.6	Analyze newly filed claims to ensure data is accurately captured from filed forms
Pogorzelski, Jon	4/25/2023	1.8	Prepare analysis of liabilities per Genesis loan book for claims reconciliation reporting
Leto, Michael	4/26/2023	0.4	Review collateral posted by certain counterparties; review terms of service language

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Professional	Date	Hours	Activity	
Leto, Michael	4/26/2023	0.5	Review summary of loan detail and collateral for Ark Investments; provide comments to Cleary	
Pogorzelski, Jon	4/26/2023	2.2	Analyze claims related to match to reconcile variances to loan book liabilities	
Pogorzelski, Jon	4/26/2023	2.1	Prepare analysis of initial claims triage to update claims summary reports	
Cascante, Sam	4/27/2023	1.9	Prepare sensitivity analysis of coin pricing for moon alpha claim.	
Kinealy, Paul	4/27/2023	2.4	Analyze updated claims processing and schedule matching and instruct team re: updates to same.	
Kinealy, Paul	4/27/2023	0.3	Research creditor schedule inquiries.	
Leto, Michael	4/27/2023	1.5	Multiple e-mails and correspondence with K. Lessner (GGH) related to Babel; review calculations related to the VWAP and claim calculation; prepare summary calculations to be reviewed with BRG	
Wirtz, Paul	4/27/2023	1.9	Draft claim reconciliation workbooks to capture in-kind denomination compared to scheduled claims	
Wirtz, Paul	4/27/2023	0.4	Update claims summary with newly filed claims for review	
Cascante, Sam	4/28/2023	2.8	Continue preparing detailed babel/moon alpha claim analysis.	
Kinealy, Paul	4/28/2023	0.5	Call with A&M claims team re: status of workstreams and reconciliation.	
Kinealy, Paul	4/28/2023	1.7	Research issues re: claims processing and matching to schedu	
Kinealy, Paul	4/28/2023	0.6	Review and revise updated claims summary report.	
Leto, Michael	4/28/2023	0.5	Follow up call with Cleary / Genesis related to Ark Investments	
Leto, Michael	4/28/2023	0.1	Response to K. Hoori (Cleary) related to responses from BRG related to Babel	
Leto, Michael	4/28/2023	0.3	Re: Babel: Prepare summary update to Genesis and Cleary related to A&M call with BRG	
Leto, Michael	4/28/2023	0.6	Response to J. Van Lare (CGSH) related to Babel and calculation of claims; review calculation of claims prepared by S. Cascante (A&M)	
Westner, Jack	4/28/2023	0.3	Call with P. Kinealy and P. Wirtz (Both A&M) discussing plan forward for claims reconciliation	
Kinealy, Paul	5/1/2023	0.4	Research client inquiries and advise Genesis team re: same.	
Kinealy, Paul	5/1/2023	0.7	Research disbursement inquiries from Cleary team and follow up with Cleary team re: same.	
Kinealy, Paul	5/1/2023	0.3	Analyze updated claims register from Kroll.	
Leto, Michael	5/1/2023	0.3	Review responses from A. Tsang (Genesis) related to responses to the Committee Advisors regarding current status of negotiations with third party claimant	

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Professional	Date	Hours	Activity
Leto, Michael	5/1/2023	0.4	Multiple correspondence with B. Bulthuis (Genesis) related to outstanding claims
Kinealy, Paul	5/2/2023	0.3	Research additional client inquiries and advise Cleary re: same.
Leto, Michael	5/2/2023	1.2	Multiple conversations with B. Bulthuis (Genesis) related to settlements of third party loans at GGCI; review underlying documents, pricing and collateral values
Leto, Michael	5/3/2023	0.3	Draft e-mail to C. McLaughlin (Genesis) related to third party loan settlements at GGCI
Leto, Michael	5/3/2023	0.3	Draft e-mail to E. Hengel (BRG) related to settlement terms with third party claimant
Leto, Michael	5/3/2023	0.6	Prepare summary of claims for A. Pretto (Genesis) and B. Bulthuis (Genesis) related to a certain counterparty
Westner, Jack	5/3/2023	1.6	Summarize variance data from filed claim analysis
Westner, Jack	5/3/2023	0.8	Call with P. Wirtz (A&M) to discuss completing claim reconciliation workbooks for scheduled claims population
Westner, Jack	5/3/2023	2.3	Create claim reconciliation workbooks to determine variance between filed and scheduled claim amounts
Westner, Jack	5/3/2023	2.1	Analyze scheduled claims data to use for claims variance analysis
Wirtz, Paul	5/3/2023	2.4	Update claims reconciliation summary based on latest register
Wirtz, Paul	5/3/2023	0.8	Call with J. Westner (A&M) to discuss completing claim reconciliation workbooks for scheduled claims population
Wirtz, Paul	5/3/2023	1.6	Prepare claim reconciliation workbooks for large asserted dollar value creditors
Kinealy, Paul	5/4/2023	0.7	Analyze updated claims summary and instruct team re: edits to same
Westner, Jack	5/4/2023	2.1	Update claim reconciliation workbooks to include variance analysis for amounts in coin values
Wirtz, Paul	5/4/2023	1.8	Update master claim summary to incorporate future claims to be expunged
Wirtz, Paul	5/4/2023	2.1	Update master claim summary to incorporate superseded schedule records
Kinealy, Paul	5/5/2023	0.3	Research claim inquiry and advise Genesis team re: same.
Kinealy, Paul	5/5/2023	0.2	Review and revise claims summary for Cleary team.
Leto, Michael	5/5/2023	0.3	Draft various e-mails to Genesis and Cleary related to claims mitigation
Wirtz, Paul	5/5/2023	2.6	Analyze timely filed claims in order to determine next steps in reconciliation process
Wirtz, Paul	5/5/2023	2.1	Draft claims summary report in order to incorporate newly filed claims

Professional	Date	Hours	Activity
Leto, Michael	5/6/2023	0.3	Review and respond to e-mails from Genesis related to creditor claims
Leto, Michael	5/7/2023	0.3	Review and analyze Balance Sheet of a specific creditor
Kinealy, Paul	5/8/2023	0.6	Research claims processing issues and instruct team re: handling of same.
Leto, Michael	5/8/2023	1.0	Meeting with K. Laesser (Genesis) and A. Tsang (Genesis) related to certain creditor claims; prepare for meeting by reviewing Balance Sheet and other documents
Kinealy, Paul	5/9/2023	0.3	Research insurance inquiry and advise Genesis re: same.
Kinealy, Paul	5/9/2023	0.8	Research claims processing and reconciliation issues and instruct team re: handling of same.
Kinealy, Paul	5/9/2023	0.4	Research additional client claim inquiries and advise Genesis team re: same.
Leto, Michael	5/9/2023	0.3	Provide Moelis an analysis related to certain claims with set-off rights and collateral amounts; various correspondence with Moelis relating to topic
Leto, Michael	5/9/2023	0.3	Draft e-mail to B. Hammer (Cleary) related to open set-off questions, pricing and timing
Leto, Michael	5/9/2023	0.4	Various e-mail correspondence with Genesis legal team and external counsel related to Moonalpha claims
Leto, Michael	5/9/2023	1.1	Review Moonalpha Affidavit; balance sheets by entity, claims and analysis of recoveries
Pogorzelski, Jon	5/9/2023	1.2	Analyze schedule F loan book liabilities to match to filed claims for reconciliation of superseded claims
Kinealy, Paul	5/10/2023	0.7	Analyze current claims database and instruct team re: schedule matching process.
Leto, Michael	5/10/2023	0.4	Analysis of Moonalpha and Babel balance sheets in analyzing Babel's court process
Kinealy, Paul	5/11/2023	0.8	Analyze updated claims to schedule matching and instruct team re: same.
Leto, Michael	5/11/2023	1.1	Review Babel / Moonalpha Affidavit in relation to GGC claims into Babel / Moonalpha and counterclaims into GGC
Pogorzelski, Jon	5/11/2023	1.2	Prepare analysis of newly filed claims to identify differences with claims agent register to ensure accurate capturing of claims information
Pogorzelski, Jon	5/11/2023	1.4	Analyze newly filed claims to identify claims that are connected to Gemini creditors for future omnibus objections
Westner, Jack	5/11/2023	1.6	Load updated claims register to filing software and reconcile claim differences
Kinealy, Paul	5/12/2023	2.7	Research claims processing issues and analyze supporting documents for claims team.
Kinealy, Paul	5/12/2023	0.4	Call with P. Wirtz and J. Westner (all A&M) discussing preparation of claim summary report for updated claims register

Professional	Date	Hours	Activity	
Kinealy, Paul	5/12/2023	0.3	Review and revise claims summary for Cleary team.	
Leto, Michael	5/12/2023	0.3	Review documentation and analysis related to the ARK claim	
Leto, Michael	5/12/2023	0.6	Review and respond to various e-mail correspondence related to Moonalpha claims	
Westner, Jack	5/12/2023	2.3	Create claim summary analysis based on claim totals for filed and scheduled claims	
Westner, Jack	5/12/2023	0.4	Call with P. Kinealy and P. Wirtz (Both A&M) discussing preparation of claim summary report for updated claims register	
Westner, Jack	5/12/2023	1.8	Match recently filed claims with previously scheduled claims	
Westner, Jack	5/12/2023	2.1	Analyze claims to determine claims that are not filed with the appropriate debtor	
Wirtz, Paul	5/12/2023	0.4	Call with P. Kinealy and J. Westner (All A&M) discussing preparation of claim summary report for updated claims register	
Bixler, Holden	5/13/2023	0.7	Correspond with A&M team re: claims status.	
Kinealy, Paul	5/15/2023	1.2	Analyze updated claims report and research priority status on various claims.	
Kinealy, Paul	5/15/2023	0.4	Analyze updated claims register from Kroll team.	
Leto, Michael	5/15/2023	0.5	Call with Genesis Mgmt. and Cleary to review potential claims i GGC at request from Cleary	
Leto, Michael	5/15/2023	0.4	Review and edit draft response to creditor's counsel related to No Disclosure Agreement	
Pogorzelski, Jon	5/15/2023	0.3	Call with J. Westner (A&M) discussing claim triage for updated filed claims	
Pogorzelski, Jon	5/15/2023	0.3	Analyze new claims to determine substantive duplicates for future omnibus objections	
Walker, David	5/15/2023	0.3	Circulate preliminary summary of intercompany claims to A&M team for awareness	
Westner, Jack	5/15/2023	0.3	Call with J. Pogorzelski (A&M) discussing claim triage for updated filed claims	
Wirtz, Paul	5/15/2023	2.2	Prepare claims report detailing priority status per company request	
Bixler, Holden	5/16/2023	0.5	Confer with A&M team re: claims status and claims reporting review	
Bixler, Holden	5/16/2023	0.4	Review claims summary report.	
Kinealy, Paul	5/16/2023	0.4	Call with P. Wirtz and H. Bixler (all A&M) discussing current claims summary report and reconciliation workplan.	
Kinealy, Paul	5/16/2023	0.8	Analyze listing of claims flagged for various objections and instruct team re: updates to same.	

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Professional	Date	Hours	Activity
Leto, Michael	5/16/2023	0.3	Review responses by creditor e-mail related to Non-Disclosure Agreement
Westner, Jack	5/16/2023	2.4	Reconcile differences between new filed claims from updated register and previously filed claims
Westner, Jack	5/16/2023	2.6	Analyze claims by confirming that each claim is filed with the appropriate debtor
Wirtz, Paul	5/16/2023	2.3	Analyze claims in order to supersede schedule records
Kinealy, Paul	5/17/2023	1.4	Research claims for additional objection rationales and advise team re: processing of same.
Kinealy, Paul	5/17/2023	0.3	Review and revise claims summary for team management.
Leto, Michael	5/17/2023	0.9	Discuss with A. Chan (GGH) claims related items and accounting matters
Leto, Michael	5/17/2023	0.5	Review and edit A&M Claims overview presentation for claims reconciliation process
Westner, Jack	5/17/2023	2.6	Create claim reconciliation workbooks for recently filed claims to use for claim variance analysis
Westner, Jack	5/17/2023	2.4	Analyze variance between filed claim total and associated schedule amount from loan book
Westner, Jack	5/17/2023	2.2	Match updated filed claims with scheduled claims based on claiman name and claim total
Westner, Jack	5/17/2023	1.9	Analyze claims by determining if there are any duplicates between the existing population of claims and new claims updated in the most recent claim register
Wirtz, Paul	5/17/2023	1.8	Analyze claims in order to mark for duplicate objection
Kinealy, Paul	5/18/2023	1.1	Analyze claims reconciliation workbooks to ensure accuracy and completeness.
Leto, Michael	5/18/2023	0.2	Call with P. Kinealy (A&M) related to claims process
Leto, Michael	5/18/2023	0.7	Review term sheets, payment history related to ARK investments claim
Westner, Jack	5/18/2023	0.4	Call with P. Wirtz (A&M) to discuss updating claim reconciliatio workbooks to reflect cryptocurrency variances between filed an scheduled claims
Westner, Jack	5/18/2023	2.6	Analyze claims to determine whether a claim asserts a USD amoun in addition to a cryptocurrency amount
Wirtz, Paul	5/18/2023	1.4	Analyze claims in order to mark for amendment objection
Wirtz, Paul	5/18/2023	0.4	Call with J. Westner (A&M) to discuss updating claim reconciliation workbooks to reflect cryptocurrency variances between filed and scheduled claims
Kinealy, Paul	5/19/2023	1.1	Analyze claims register from Kroll in advance of bar date.

Professional	Date	Hours	Activity	
Kinealy, Paul	5/19/2023	0.4	Call with claims processing team ahead of claims bar date to review status and workplan.	
Kinealy, Paul	5/19/2023	0.9	Research claim inquiries from Genesis and Cleary teams and advis both re: same.	
Leto, Michael	5/19/2023	0.4	Various e-mail correspondence with A. Pretto (Genesis) and Cleary related to GGT claims into GGC	
Westner, Jack	5/19/2023	2.9	Update claim reconciliation workbooks to reflect more accurate way to display asserted USD variance between filed claims and scheduled claims	
Wirtz, Paul	5/19/2023	2.2	Update claims objection summary in order to include recently filed claims	
Leto, Michael	5/20/2023	0.5	Review analysis prepared by A&M on claims, specifically related set- offs and comparison between petition date and 4/30/23 on counterparty basis	
Kinealy, Paul	5/22/2023	1.9	Review updated claims reporting and research support for various claims.	
Kinealy, Paul	5/22/2023	0.4	Analyze updated data for potential schedule amendment.	
Kinealy, Paul	5/22/2023	0.7	Research inquiries from Cleary re: current claims pool and potential objections.	
Kinealy, Paul	5/22/2023	0.8	Analyze updated bar date claims register from Kroll and follow up with Kroll re: same.	
Kinealy, Paul	5/22/2023	0.4	Research issues related to claims and solicitation and follow up w Cleary and Kroll re same.	
Leto, Michael	5/22/2023	0.3	Review underlying documents related to settlement agreements w non-Debtors;	
Leto, Michael	5/22/2023	0.5	Call with A. Sullivan (Genesis) and Cleary related to Ark Investme Claims	
Leto, Michael	5/22/2023	0.4	Review GGC set-off analysis; provide comments to S. Cascante (A&M)	
Leto, Michael	5/22/2023	0.3	Review latest letter correspondence with Babel/Moonalpha	
Westner, Jack	5/22/2023	1.9	Update claim population by reconciling new claim register with master claim analysis	
Westner, Jack	5/22/2023	1.8	Create claim summary by analyzing totals and details for each claim class	
Westner, Jack	5/22/2023	2.6	Match new filed claims to scheduled claims by matching claimant name and claim amount	
Westner, Jack	5/22/2023	1.8	Create claim reconciliation workbooks for each new filed claim to use for variance analysis	
Wirtz, Paul	5/22/2023	1.1	Analyze claim population in order to perform pro rata coin calculations	
Kinealy, Paul	5/23/2023	2.9	Review updated claims reporting and research support for various claims.	
Kinealy, Paul	5/23/2023	1.4	Analyze final claims register from Kroll for all timely filed claims and instruct team re: processing of same.	

Professional	Date	Hours	Activity		
Leto, Michael	5/23/2023	0.3	Respond to questions from BRG related to Babel / Moonalpha claims		
Leto, Michael	5/23/2023	0.3	Review latest Balance Sheet analysis on Moonalpha / Babel		
Westner, Jack	5/23/2023	1.9	Analyze claims by confirming that all claims are filed with the appropriate debtor according to schedules		
Westner, Jack	5/23/2023	1.8	Update claim population by including new filed claims in claim analysis		
Westner, Jack	5/23/2023	2.3	Analyze claims by matching new filed claims with scheduled claims based on claimant name and assertion total		
Westner, Jack	5/23/2023	2.7	Create claim summary that reflects totals of top claims in each class of priorities		
Wirtz, Paul	5/23/2023	1.2	Draft claim objection summary in order to share with company		
Cherrone, Louis	5/24/2023	0.6	Prepare requests for claims management team regarding additional details of certain filed claims.		
Kinealy, Paul	5/24/2023	1.2	Analyze updated claims reconciliation workbooks for accuracy and instruct claims team re: same.		
Kinealy, Paul	5/24/2023	0.8	Research top filed claims by class by debtor and advise A&M and Cleary teams re: same.		
Kinealy, Paul	5/24/2023	1.8	Research supporting documentation for certain top filed claims and follow up with Cleary re: same.		
Leto, Michael	5/24/2023	0.5	Review initial draft of top claims filed post bar date; e-mail questi to P. Kinealy (A&M)		
Sciametta, Joe	5/24/2023	0.3	Review information of initial claims filed for top 10 claims by category		
Westner, Jack	5/24/2023	1.8	Make edits to claim summary to account for updates in claim amendment and duplicate analysis		
Westner, Jack	5/24/2023	2.7	Create claim summary that provides detailed insight on totals of open claims and claims that are to be objected to		
Westner, Jack	5/24/2023	2.4	Analyze claims to determine variance in assertion total between filed claims and respective scheduled claims		
Westner, Jack	5/24/2023	2.3	Evaluate new filed claims to match with scheduled claims with same claimant and assertion total		
Westner, Jack	5/24/2023	1.7	Reconcile differences in claimant name and claim total between previously filed claims and filed claims in updated register		
Wirtz, Paul	5/24/2023	2.3	Draft claim reconciliation workbooks on newly filed claims for company review		
Wirtz, Paul	5/24/2023	2.6	Analyze newly filed claims in order to further reconcile		
Wirtz, Paul	5/24/2023	2.4	Prepare draft claims report in order to share with the company		
Bixler, Holden	5/25/2023	0.8	Review draft Plan and Disclosure Statement re: claims.		

Professional	Date	Hours	Activity	
Bixler, Holden	5/25/2023	0.7	Review initial claims report circulated by P. Kinealy (A&M).	
Kinealy, Paul	5/25/2023	0.7	Research claims reporting inquiries from Cleary and advise re: sar	
Kinealy, Paul	5/25/2023	0.8	Analyze updated claims summary and initial reconciliation flags and advise team re: updates to same.	
Leto, Michael	5/25/2023	0.3	Discussion with C. Maletta (GGH) related to Singapore employees and severance	
Leto, Michael	5/25/2023	0.7	Various e-mail correspondence with BRG related to Babel/Moonalpha; provide summary of the situation and current state	
Leto, Michael	5/25/2023	1.2	Review initial claims summary provided by A&M perform analysis against the loan book; e-mail questions to P. Kinealy on filed claims	
Sciametta, Joe	5/25/2023	0.4	Review select POCs and send comments to clams team	
Westner, Jack	5/25/2023	1.8	Analyze filed claim population to determine variance between asserted USD amounts and scheduled USD amounts for each claimant	
Westner, Jack	5/25/2023	2.4	Update claim summary to accurately reflect totals of open filed claims and superseded scheduled claims	
Wirtz, Paul	5/25/2023	2.3	Prepare initial claims report to be shared with the unsecured creditor's committee	
Kinealy, Paul	5/26/2023	0.6	Analyze updated claims register from Kroll.	
Kinealy, Paul	5/26/2023	2.3	Research coin and other related claims support and instruct Kroll updates to processing issues.	
Leto, Michael	5/26/2023	0.3	Provide situational overview of Moonalpha and Babel to L. Cherror and D. Walker (both A&M); send the Balance Sheets and Affidavit	
Pogorzelski, Jon	5/26/2023	1.7	Identify newly filed amended claims for future omnibus objections	
Pogorzelski, Jon	5/26/2023	1.8	Analyze newly filed claims from updated register to identify variances between scheduled liabilities	
Pogorzelski, Jon	5/26/2023	0.4	Working session with P. Wirtz, J. Pogorzelski (All A&M) re: claims reporting	
Pogorzelski, Jon	5/26/2023	1.4	Analyze coin amounts asserted to capture proforma amount claimed for high-level claim reporting analysis	
Pogorzelski, Jon	5/26/2023	1.4	Analyze loan book liabilities to identify superseded scheduled claims	
Wirtz, Paul	5/26/2023	1.9	Prepare claims reconciliation workbooks based on newly filed claims asserting US dollars	
Wirtz, Paul	5/26/2023	1.8	Prepare claims reconciliation workbooks based on newly filed claims asserting in-kind coin denominations	
Wirtz, Paul	5/26/2023	0.4	Working session with J. Pogorzelski (A&M) re: claims reporting	
Pogorzelski, Jon	5/27/2023	1.2	Analyze claims related to loan book accounts to identify variances to scheduled liabilities	

Professional	Date	Hours	Activity	
Pogorzelski, Jon	5/27/2023	1.4	Analyze claims related to Gemini accounts to identify for claims reporting	
Kinealy, Paul	5/28/2023	0.7	Research certain high-variance claims and follow up with Cleary resame.	
Pogorzelski, Jon	5/28/2023	1.9	Analyze claims related to loan book liabilities to capture key information for future reconciliation	
Pogorzelski, Jon	5/28/2023	1.7	Prepare analysis of newly filed claims to reconcile differences in claim amounts	
Kinealy, Paul	5/29/2023	0.6	Analyze updated reporting and reconciliation flags and advise team re: updates to same.	
Kinealy, Paul	5/29/2023	0.2	Research inquiries from BRG re certain claims and advise BRG re same.	
Kinealy, Paul	5/29/2023	0.7	Analyze updated claims reconciliation workbooks for accuracy and instruct claims team re: same.	
Kinealy, Paul	5/29/2023	2.2	Research coin and other related claims support and instruct claims team re processing issues.	
Leto, Michael	5/29/2023	0.9	Review BRG's claims reconciliation analysis related to filed claims; compare to Genesis records	
Pogorzelski, Jon	5/29/2023	1.3	Analyze ad-hoc class action claim to determine amounts related to loan book liabilities for superseded claims reconciliation	
Pogorzelski, Jon	5/29/2023	1.7	Analyze updates to claim register to ensure data is properly cap from proof of claim forms for future reconciliation	
Pogorzelski, Jon	5/29/2023	1.9	Analyze newly filed claims to determine asserted claim amount $\ensuremath{\text{p}}$ the proof of claim form	
Pogorzelski, Jon	5/29/2023	2.2	Analyze newly filed proof of claim forms to capture key informatic related to Gemini creditor liabilities	
Pogorzelski, Jon	5/29/2023	1.6	Analyze updated claims report to reconcile variances between schedules	
Walker, David	5/29/2023	1.7	Continue review of claims in an attempt to isolate gross claim population	
Walker, David	5/29/2023	2.9	Conduct preliminary review of filed claims vs. scheduled claims	
Cascante, Sam	5/30/2023	1.8	Perform detailed claims analysis review based on filed fee applications and reconciliation to scheduled claims.	
Kinealy, Paul	5/30/2023	0.4	Analyze updated claims register from Kroll.	
Kinealy, Paul	5/30/2023	0.7	Analyze claims reconciliation workbooks to ensure accuracy and completeness.	
Kinealy, Paul	5/30/2023	2.7	Research certain high-variance claims and related support and instruct team re: processing of same.	
Kinealy, Paul	5/30/2023	0.6	Call with J. Westner (both A&M) discussing updates to claim reconciliation analysis	
Kinealy, Paul	5/30/2023	0.3	Analyze updated reporting and reconciliation flags and advise team re: updates to same.	

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

CLAIMS

Professional	Date	Hours	Activity Provide summary analysis to Cleary related to locked cash and coin at the Gemini Exchange		
Leto, Michael	5/30/2023	0.5			
Leto, Michael	5/30/2023	0.7	Review 3AC preference claims filed against the Estate		
Pogorzelski, Jon	5/30/2023	2.1	Analyze claims related to loan book liabilities to determine variances with scheduled liabilities		
Pogorzelski, Jon	5/30/2023	1.8	Analyze claims related to Gemini liabilities to capture key information related to future omnibus objections		
Pogorzelski, Jon	5/30/2023	1.6	Prepare analysis of updated claims register to highlight open filed claims for reconciliation		
Westner, Jack	5/30/2023	2.7	Update master claim analysis by including liquidated cryptocurrency amounts to create more accurate claim summary		
Westner, Jack	5/30/2023	0.6	Call with P. Kinealy (A&M) discussing updates to claim reconciliation analysis		
Kinealy, Paul	5/31/2023	0.5	Call with BRG and claims team to review current claims register, reconciliation status and high variance claims.		
Kinealy, Paul	5/31/2023	0.4	Analyze claims reconciliation data from claims team to ensure accuracy and completeness.		
Kinealy, Paul	5/31/2023	1.2	Analyze current claims reporting and reconciliation flags and prepare presentation materials for Cleary and BRG teams.		
Kinealy, Paul	5/31/2023	2.2	Analyze updated reporting, pro-forma calculations and updated reconciliation flags for accuracy.		
Kinealy, Paul	5/31/2023	1.3	Research additional coin reporting metrics and instruct team re proforma calculations for updated reporting.		
Leto, Michael	5/31/2023	1.5	Review summary filed claims estimates by class; compare to curre schedule claims; provide comments to P. Kinealy (A&M)		
Pogorzelski, Jon	5/31/2023	1.7	Analyze claims related customers with outstanding loan balances to reconcile variances to loan book liabilities		
Pogorzelski, Jon	5/31/2023	1.1	Analyze newly filed claims to ensure liquidation statuses are properly captured for claims reporting		
Pogorzelski, Jon	5/31/2023	1.4	Prepare analysis of filed claims related to loan book liabilities for claims reporting		
Pogorzelski, Jon	5/31/2023	1.7	Identify claims that match to schedules for future superseded claims reconciliation		
Pogorzelski, Jon	5/31/2023	1.6	Analyze claim reports to show open filed, scheduled, and potential expunged claims		
Walker, David	5/31/2023	2.8	Continue to review claims population and claim detail in support plan and disclosure workstreams		
Walker, David	5/31/2023	2.2	Create a high level summary of claims based in advance of discussions with A&M team		
Subtotal		365.1			

Professional	rofessional	Date	Hours	Activity

Professional	Date	Hours	Activity		
Deets, James	1/25/2023	0.6	Review document retention policies related to compensation work		
Sciametta, Joe	1/25/2023	0.2	Correspond with Cleary and A&M teams regarding workplan and employee compensation analysis		
Deets, James	1/27/2023	1.3	Correspondence regarding employee compensation; review BlockFi objections		
Dinh, Riley	1/27/2023	3.0	Review and summarize BlockFi objections		
Hoeinghaus, Allison	1/27/2023	0.3	Correspondence regarding retention plan continuation; review BlockFi objections		
Sciametta, Joe	1/27/2023	0.6	Compare recent approved comparable compensation analysis, provide initial thoughts		
Deets, James	1/30/2023	1.4	Update compensation peer data to include BlockFi; review BlockFi motion and order; review proposed compensation analysis		
Deets, James	1/30/2023	1.2	Call with J. VanLare (CGSH), R. Minott (CGSH), A. Hoeinghaus (A&M), and J. Sciametta (A&M) to discuss employee compensation		
Dinh, Riley	1/30/2023	1.2	Summarize BlockFi objections		
Dinh, Riley	1/30/2023	1.4	Work on construction of potential compensation peer group		
Dinh, Riley	1/30/2023	2.4	Summarize BlockFi compensation plan		
Hoeinghaus, Allison	1/30/2023	1.2	Call with J. VanLare (CGSH), R. Minott (CGSH), A. Hoeinghaus (A&M), and J. Sciametta (A&M) to discuss employee compens		
Sciametta, Joe	1/30/2023	0.4	Correspond with management on compensation plan developme and timing		
Sciametta, Joe	1/30/2023	0.4	Call with J. VanLare (CGSH), R. Minott (CGSH), A. Hoeinghaus (A&M) and J. Deets (A&M) to discuss employee compensation		
Deets, James	1/31/2023	0.6	Prepare summary of prior payments; work on compensation peer group and summary statistics		
Deets, James	1/31/2023	1.0	Call with A. Hoeinghaus (A&M) and R. Dinh (A&M) regarding compensation peers and summary tables		
Dinh, Riley	1/31/2023	1.0	Call with A. Hoeinghaus (A&M) and J. Deets (A&M) regarding compensation peers and summary tables		
Hoeinghaus, Allison	1/31/2023	1.0	Call with J. Deets (A&M), Dinh (A&M) regarding compensation peers and summary tables		
Sciametta, Joe	1/31/2023	0.4	Call with D. Islim (GGH) to discuss incentive plans timing, structure and next steps		
Deets, James	2/1/2023	1.6	Correspondence regarding compensation proposal; construction of compensation peer group; verify compensation data for peers		
Dinh, Riley	2/1/2023	1.2	Create one-page - compensation summary; revise compensation peer group		
Hoeinghaus, Allison	2/1/2023	0.5	Correspondence regarding compensation proposal; construction of compensation peer group; verify compensation data for peers		
			, , , , , , , , , , , , , , , , , , ,		

Hoeinghaus, Allison 2/2/2023 1.5 Review first day motion for property of the	provisions relating to wage adjustments
Deets, James 2/3/2023 0.5 Conference with A. Hoeingh design Deets, James 2/3/2023 2.3 Verify 5 compensation Peer Dinh, Riley 2/3/2023 1.3 Verify compensation peer daregarding same Hoeinghaus, Allison 2/3/2023 0.5 Conference with J. Deets (ADDeets, James 2/5/2023 0.8 Verify 2 compensation Peer Deets, James 2/6/2023 1.8 Complete verification of complete verification of complete verification of complete regarding same	
Deets, James 2/3/2023 2.3 Verify 5 compensation Peer Dinh, Riley 2/3/2023 1.3 Verify compensation peer daregarding same Hoeinghaus, Allison 2/3/2023 0.5 Conference with J. Deets (ADDeets, James 2/5/2023 0.8 Verify 2 compensation Peer Deets, James 2/6/2023 1.8 Complete verification of complete verification of complete verification of complete verification of complete regarding same	provisions relating to wage adjustments
Dinh, Riley 2/3/2023 1.3 Verify compensation peer da regarding same Hoeinghaus, Allison 2/3/2023 0.5 Conference with J. Deets (A Verify 2 compensation Peer Deets, James 2/5/2023 0.8 Verify 2 compensation Peer Deets, James 2/6/2023 1.8 Complete verification of compensation Peer Deets, James 2/6/2023 0.6 Complete verification of compensation Peer Deets regarding same	naus (A&M) regarding compensation
regarding same Hoeinghaus, Allison 2/3/2023 0.5 Conference with J. Deets (A Deets, James 2/5/2023 0.8 Verify 2 compensation Peer Deets, James 2/6/2023 1.8 Complete verification of com Dinh, Riley 2/6/2023 0.6 Complete verification of com Deets regarding same	data
Deets, James 2/5/2023 0.8 Verify 2 compensation Peer Deets, James 2/6/2023 1.8 Complete verification of com Dinh, Riley 2/6/2023 0.6 Complete verification of com Deets regarding same	ata, correspondence with J. Deets
Deets, James 2/6/2023 1.8 Complete verification of complete verificatio	&M) regarding compensation design
Dinh, Riley 2/6/2023 0.6 Complete verification of complete regarding same	data
Deets regarding same	npensation peers
Doets James 2/7/2022 4.2 Mark an revisions to severe	npensation peers, correspondence with J.
Deets, James 2/7/2023 1.2 Work on revisions to compe	nsation recommendations deck
Deets, James 2/8/2023 0.7 Work on compensation deck	k; review participant list
Hoeinghaus, Allison 2/8/2023 0.2 Review compensation deck;	review participant list
Deets, James 2/9/2023 2.4 Prepare compensation prop	osal and deck
Dinh, Riley 2/9/2023 2.7 Work on compensation plan	design deck
Hoeinghaus, Allison 2/9/2023 0.3 Review compensation propo	osal and deck
Deets, James 2/10/2023 2.3 Prepare compensation deck	detail
Dinh, Riley 2/10/2023 2.4 Finalize compensation peer proposed changes to compe	group and summary statistics, draft ensation report
Dinh, Riley 2/10/2023 1.2 Work on revisions to compe	nsation deck
Deets, James 2/11/2023 1.8 Revisions to compensation of	deck based on industry peer data
Dinh, Riley 2/11/2023 2.2 Review Genesis headcount prepare compensation cost	and compensation participants and allocation by entity
Dinh, Riley 2/11/2023 2.2 Incorporate MD review common correspondence with J. Dee	
Hoeinghaus, Allison 2/11/2023 1.0 Review and finalize compen	nments to compensation deck, ts regarding same

Professional	Date	Hours	Activity
Dinh, Riley	2/12/2023	1.2	Prepare one-page - summary of payments to compensation participants
Dinh, Riley	2/12/2023	2.3	Finalize proposed changes to compensation report, correspondence with J. Deets regarding same
Hoeinghaus, Allison	2/12/2023	2.0	Incorporate comments in compensation deck from legal counsel
Sciametta, Joe	2/12/2023	1.1	Review draft employee compensation plan recommendations, perform quality control and propose changes
Deets, James	2/13/2023	1.7	Prepare schedule of prior payments to employees; work on revisions to compensation deck
Dinh, Riley	2/13/2023	2.2	Revise one-page - summary of payments to employees
Hoeinghaus, Allison	2/13/2023	0.4	Review schedule of prior payments to employees
Hoeinghaus, Allison	2/13/2023	0.6	Call with J. VanLare (CGSH), D. Islim (GHH), A. Chan (GHH) and J. Sciametta (A&M) to review incentive plans and analysis
Sciametta, Joe	2/13/2023	0.6	Review revised employee compensation deck in advance of meeting with management
Sciametta, Joe	2/13/2023	0.3	Review census data in advance of call with management
Sciametta, Joe	2/13/2023	0.3	Correspond regarding employee compensation plans in advance of meeting with management
Sciametta, Joe	2/13/2023	0.6	Call with A. Hoeinghaus (A&M), J. VanLare (CGSH), D. Islim (GHH) and A. Chan (GHH) to review incentive plans and analysis
Deets, James	2/14/2023	1.4	Work on compensation plan design deck
Hoeinghaus, Allison	2/14/2023	0.4	Call with J. VanLare (CGSH), M. Leto (A&M) and J. Sciametta (A&M) to review incentive plans and next steps
Hoeinghaus, Allison	2/14/2023	0.7	Provide review comments to compensation deck
Leto, Michael	2/14/2023	0.4	Call with J. VanLare (CGSH), A. Hoeinghaus(A&M) and J. Sciametta (A&M) to review incentive plans and next steps
Sciametta, Joe	2/14/2023	0.4	Call with A. Hoeinghaus (A&M), J. VanLare (CGSH), M. Leto (A&M) to review incentive plans and next steps
Dinh, Riley	2/15/2023	1.4	Benchmark CHRO position, correspondence with J. Deets regarding same
Hoeinghaus, Allison	2/15/2023	0.4	Provide review comments to revised compensation deck
Sciametta, Joe	2/15/2023	0.3	Correspond with management and CGSH regarding employee payments
Deets, James	2/16/2023	0.3	Call with D. Islim (Genesis) and J. Sciametta (A&M) to discuss employee compensation, structure and next steps
Hoeinghaus, Allison	2/16/2023	0.3	Call with D. Islim (GGH), Deets (A&M) and J. Sciametta (A&M) to discuss employee compensation, structure and next steps

Professional	Date	Hours	Activity
Sciametta, Joe	2/16/2023	0.3	Call with D. Islim (GGH), Deets (A&M) and A. Hoeinghaus (A&M) to discuss employee compensation, structure and next steps
Deets, James	2/17/2023	8.0	Attention to CHRO benchmarking
Deets, James	2/21/2023	1.2	Review and revise CHRO benchmarking data
Deets, James	2/22/2023	0.6	Correspondence with A. Hoeinghaus (A&M) regarding CHRO benchmarking
Deets, James	2/23/2023	0.3	Meeting with R. Dinh (A&M) regarding case checklist and data sheet
Dinh, Riley	2/23/2023	1.1	Prepare case checklist, correspondence with J. Deets regarding same
Dinh, Riley	2/23/2023	0.3	Update meeting with Deets (A&M) regarding compensation design
Dinh, Riley	2/23/2023	0.3	Meeting with Deets (A&M) regarding case checklist and data sheet
Hoeinghaus, Allison	2/23/2023	0.3	Update meeting with R. Dinh (A&M) regarding compensation design
Deets, James	2/27/2023	1.3	Review and revise case checklist; meeting with R. Dinh (A&M) regarding same
Dinh, Riley	2/27/2023	1.3	Prepare case timeline following dockets' filing dates
Dinh, Riley	2/27/2023	1.3	Review and revise case checklist; meeting with R. Dinh (A&M) regarding same
Deets, James	2/28/2023	0.7	Review and revise case summary documents
Deets, James	3/1/2023	0.5	Work on case timeline and case management for compensation analysis
Dinh, Riley	3/2/2023	2.4	Review questions on recent compensation plans filed by other cryptocurrency companies
Hoeinghaus, Allison	3/2/2023	0.5	Review case timeline and case management for compensation analysis
Deets, James	3/6/2023	1.2	Review and revise compensation analysis summary and checklist; correspondence with R. Dinh regarding same
Dinh, Riley	3/6/2023	0.4	Revise case checklist for compensation analysis, correspondence with J. Deets regarding same
Deets, James	3/7/2023	1.7	Review company compensation; update and revise compensation analysis to incorporate
Dinh, Riley	3/7/2023	2.4	Update proposed changes to compensation report, correspondence with J. Deets regarding same
Hoeinghaus, Allison	3/7/2023	0.7	Review updated compensation analysis
Deets, James	3/8/2023	0.9	Update compensation deck per comments received from A. Hoeinghaus

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Dinh, Riley	3/8/2023	0.7	Prepare case timeline following dockets' filing dates for compensation analysis
Hoeinghaus, Allison	3/8/2023	0.1	Review compensation per employee and award amounts compared to comps
Deets, James	3/9/2023	0.8	Work on adding entry for FTX to crypto compensation plan summary
Dinh, Riley	3/9/2023	2.6	Make updates to proposed changes to compensation report, correspondence with J. Deets regarding same
Hoeinghaus, Allison	3/9/2023	0.3	Review new entry for FTX to crypto compensation plan summary
Dinh, Riley	3/10/2023	0.6	Research cryptocurrency bankruptcy cases for compensation information
Hoeinghaus, Allison	3/10/2023	0.9	Review summary of motions and updated outcomes of similar compensation motions filed in other cryptocurrency bankruptcies
Leto, Michael	3/10/2023	0.3	Review management's compensation plan proposal
Leto, Michael	3/11/2023	0.3	Review draft management incentive plan analysis
Deets, James	3/13/2023	0.8	Review and verify updated Company compensation analysis
Dinh, Riley	3/13/2023	0.6	Revise summary of cryptocurrency bankruptcy compensation plans
Hoeinghaus, Allison	3/13/2023	0.4	Review revised compensation analysis
Deets, James	3/14/2023	1.2	Review and answer follow-up questions on recent compensation plans filed by other cryptocurrency companies
Dinh, Riley	3/14/2023	0.6	Review questions on recent compensation plans filed by other cryptocurrency companies
Dinh, Riley	3/15/2023	0.9	Answer follow-up questions on recent compensation plans filed by other cryptocurrency companies
Hoeinghaus, Allison	3/16/2023	0.7	Review and answer follow-up questions on recent compensation plans filed by other cryptocurrency companies
Deets, James	4/4/2023	0.4	Correspondence with Hoeinghaus (A&M) regarding prior bankruptcy peer comp designs
Hoeinghaus, Allison	4/4/2023	0.2	Correspondence with Deets (A&M) regarding prior bankruptcy peer comp designs
Leto, Michael	4/4/2023	0.4	Review compensation plan comps relative to plan
Deets, James	4/5/2023	0.3	Correspondence Hoeinghaus (A&M) regarding recent cryptocurrency comp programs
Hoeinghaus, Allison	4/5/2023	0.3	Correspondence with Deets (A&M) regarding recent cryptocurrency comp programs
Subtotal		106.8	

Subtotal 106.8

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

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Professional	Date	Hours	Activity
Fitts, Michael	1/20/2023	1.5	Created background motion support for the Leto declaration
Kinealy, Paul	1/20/2023	0.6	Call with M. Leto (A&M), J. VanLare (CGSH), K. Hoori (CGSH) and J. Sciametta (A&M) in preparation for first the day hearing.
Leto, Michael	1/20/2023	0.6	Call with J. Sciametta (A&M), J. VanLare (CGSH), K. Hoori (CGSH) and P. Kinealy (A&M) in preparation for first the day hearing
Sciametta, Joe	1/20/2023	0.6	Call with M. Leto (A&M), J. VanLare (CGSH), K. Hoori (CGSH) and P. Kinealy (A&M) in preparation for first the day hearing
Sciametta, Joe	1/20/2023	0.2	Review revised first day declaration of Michael Leto as provide by the CGSH team.
Leto, Michael	1/22/2023	1.6	Preparation for First Day Hearing; review all FDM and M. Leto Declaration
Leto, Michael	1/23/2023	0.4	Discussion with A. Chan related to spot trading at GAP; respond to e-mails from Cleary in preparation for court hearing
Leto, Michael	1/23/2023	2.1	Attend First Day Hearing
Leto, Michael	1/23/2023	1.1	Meeting at Cleary offices with J. Sciametta (A&M), D. Islim (GGH), and Cleary in preparation of 'first day' hearing
Sciametta, Joe	1/23/2023	2.1	Attend virtual first day hearing at the offices of Cleary
Sciametta, Joe	1/23/2023	1.1	Meeting at Cleary offices with M. Leto (A&M), D. Islim (GGH), and Cleary in preparation of 'first day' hearing
Leto, Michael	2/6/2023	0.5	SDNY Status Conference
Petty, David	2/6/2023	1.0	Participate in SDNY update hearing
Leto, Michael	2/9/2023	0.3	Attend Zoom Court hearing - related to Cash Cloud
Leto, Michael	2/22/2023	0.8	SDNY Court Hearing
Leto, Michael	3/15/2023	0.8	Court Hearing
Leto, Michael	4/24/2023	0.9	Genesis Court Hearing related to redaction
Leto, Michael	4/25/2023	0.6	Participation in status conference
Sciametta, Joe	4/25/2023	0.6	Participation in status conference
Leto, Michael	4/26/2023	1.0	Virtual attendance of court hearing
Leto, Michael	4/27/2023	0.4	Court Hearing
Sciametta, Joe	4/28/2023	0.3	Participation in status conference

Subtotal 19.1

FEE APP

Professional	Date	Hours	Activity
Rivera-Rozo, Camila	3/16/2023	1.5	Reviewed application to employ and administrative guidelines for Genesis Global Holdings.
Rivera-Rozo, Camila	3/17/2023	3.0	Began creating Fee Application statement and exhibit templates.
Sciametta, Joe	4/12/2023	3.2	Review information, including time entries for the A&M team in preparation of Jan/Feb fee application
Rivera-Rozo, Camila	4/17/2023	3.0	Created templates in Fee Application database.
Rivera-Rozo, Camila	4/18/2023	1.5	Customized new workbook and Fee App templates
Rivera-Rozo, Camila	4/19/2023	2.0	Finalized workbook and Fee App templates
Rivera-Rozo, Camila	4/26/2023	2.7	Drafted Fee App #1 (February 9- February 28).
Rivera-Rozo, Camila	4/27/2023	2.6	Made revisions of Fee App # 1 (February 9- February 28).
Rivera-Rozo, Camila	4/28/2023	1.2	Finalized Fee App #1 (February 9- February 28).
Sciametta, Joe	4/28/2023	0.7	Review January/February fee application prior to filing and distribute comments

Subtotal

21.4

Professional	Date	Hours	Activity
Leto, Michael	1/20/2023	0.3	Prepare a summary e-mail to A. Chan (CFO) related to GGC liquidity, changes and coin analysis
Leto, Michael	1/21/2023	0.4	Discussion with B. Klein (Moelis) on the plan restructuring term sheet
Leto, Michael	1/22/2023	0.4	Review and analyze the intercompany matrix, send e-mails to S. Cascante for review
Cascante, Sam	1/24/2023	1.6	Create listing of vendors that contain contracts with breakout of existing vendors versus new additions in FY23, as well as summary of specific terms of contract.
Cascante, Sam	1/24/2023	0.8	Create summary of operating professionals for debtor entities only for purposes of creating eventual list of ordinary course professionals.
Fitts, Michael	1/24/2023	2.2	Revisions to the DCG transaction analysis following comments
Fitts, Michael	1/24/2023	2.8	Finishing the summary sheets and clean up of data for the DCG transaction analysis
Fitts, Michael	1/24/2023	2.9	Began an analysis and cleaned the data of DCG and affiliate transactions over the last year
Leto, Michael	1/24/2023	0.4	Meeting with Moelis related to third party financials and third party review as described in the term sheet
Leto, Michael	1/24/2023	0.4	Ch. 11 claims: Review Loan Database as of the petition date and impact to claims and the Ch.11 process

Petty, David Petty, David Leto, Michael Leto, Michael	1/24/2023	0.3 0.7	Review affiliate transactions for initial preference analysis
Leto, Michael		0.7	
·	4 /05 /0000		Discuss vendor contracts with A. Pintaure (Genesis) to develop listing of critical pre-petition contracts
Leto, Michael	1/25/2023	0.6	Review R. Beard e-mail related to information requests for review of the legal entity GCL
	1/25/2023	0.5	Meeting with S. Lynch, C. McLaughlin (Genesis) and A&M related to preference analysis
Petty, David	1/25/2023	8.0	Call with S. Lynch and C. McLaughlin (Genesis) regarding affiliate transactions in loan book
Petty, David	1/25/2023	1.5	Review and respond to comments provided by C. McLaughlin regarding affiliate transactions
Cascante, Sam	1/26/2023	2.9	Prepare new 12/30/22 GGC balance sheet matrix broken out by affiliate and external components and compare 12/30 to previous month 11/30.
Cascante, Sam	1/26/2023	1.4	Verify 12/30 consolidated balance sheet total and accuracy and summarize unreconciled variances to support schedules.
Cascante, Sam	1/26/2023	2.2	Create summary of GGCI intercompany and external obligations by coin type as of the approximate filing date.
Cascante, Sam	1/26/2023	1.9	Reconcile A&M loan book prices and quantity for GGC to the 12/31 loan portfolio used by the company for their balance sheet.
Cascante, Sam	1/26/2023	0.4	Create GBTC summary reconciling to the Gemini claim filed as of the petition date.
Fitts, Michael	1/26/2023	2.2	Created additional schedules and analysis for the DCG transaction lookback
Leto, Michael	1/26/2023	1.4	Review the 12/31/23 Consolidated Balance Sheet; compare to 11/30 analyzed variances and created a questions by entity for A&M team to review
Leto, Michael	1/26/2023	0.1	E-mails to C. McLaughlin related to loan data base and loan id to roll balances
Leto, Michael	1/26/2023	0.4	Meeting with B. (Buthius) CRO related to outstanding loans at GGCI
Leto, Michael	1/26/2023	0.6	Review GGCI Loans outstanding; prepare e-mail summarizing the loans; send to Moelis and Cleary
Petty, David	1/26/2023	1.2	Discuss affiliate transactions with C. Mclaughlin (Genesis)
Petty, David	1/26/2023	1.2	Review affiliate loan book transaction roll-forwards
Petty, David	1/26/2023	0.7	Affiliate transaction follow-up meeting with C. McLaughlin (Genesis)
Petty, David	1/26/2023	1.4	Review refinancing transactions related to affiliate loan book transactions
Petty, David	1/26/2023	1.4	Prepare affiliate transaction detail for sharing with internal A&M management

Professional	Date	Hours	Activity
Cascante, Sam	1/27/2023	2.1	Prepare updated 12/30 Interco matrix comparison for all affiliates versus the prior month with explanations of pricing versus expense accrual changes.
Cascante, Sam	1/27/2023	2.2	Begin preparing GAP balance sheet breakdown analysis with PowerPoint presentation.
Cascante, Sam	1/27/2023	0.8	Prepare detailed summary breakout of due to and due from loan balances by Interco affiliate vs other Interco balances due to/due from affiliates.
Leto, Michael	1/27/2023	0.3	Review and analyze the GGT balance sheet accounts in detail and comparison to underlying detailed reports
Leto, Michael	1/27/2023	0.5	Review the intercompany matrix comparison prepared by S. Cascante; prepare a list of questions for review
Leto, Michael	1/27/2023	0.5	Review Payment analysis w/ D. Petty (A&M)
Leto, Michael	1/27/2023	0.8	Discuss affiliate transactions summary with D. Petty (A&M)
Leto, Michael	1/27/2023	0.8	Review and analyze payments made to certain affiliates over a 1 year period
Leto, Michael	1/27/2023	0.3	Review historical payment file prepared by A&M analyze historical payments to DCG and third parties for potential avoidance actions
Petty, David	1/27/2023	0.4	Review email from C. McLaughlin (Genesis) regarding specific affiliate loan book transactions
Petty, David	1/27/2023	1.0	Finalize vendor presentation for Cleary and US Trustee
Petty, David	1/27/2023	0.8	Discuss affiliate transactions summary with M. Leto (A&M)
Petty, David	1/27/2023	0.5	Review Payment analysis w/ M. Leto (A&M)
Petty, David	1/27/2023	0.3	Reviewed modified affiliate transaction presentation
Petty, David	1/27/2023	1.1	Prepare research comparing various banking options
Cascante, Sam	1/28/2023	0.4	Create unsecured liability analysis for all counterparties less than \$10k.
Cascante, Sam	1/28/2023	0.6	Prepare approximate loan book using petition date prices.
Petty, David	1/28/2023	0.5	Provide Cleary with initial affiliate transactions detail
Cascante, Sam	1/30/2023	2.5	Create updated GGCI loan book and intercompany matrix as of the petition date to show composition of all liabilities and assets at GGC
Cascante, Sam	1/30/2023	1.1	Update total intercompany matrix by each Genesis entity with due to/due from explanations and commentary on all variances.
Fitts, Michael	1/30/2023	2.4	Preparing materials for call with Cleary on DCG lookback analysis
Fitts, Michael	1/30/2023	2.9	Followed up on changes to the DCG lookback analysis following the call with Cleary

Professional	Date	Hours	Activity
Fitts, Michael	1/30/2023	0.6	Call with David Petty (A&M), Sean O Neal (Cleary), Michael Weinberg (Cleary), Andrew Saba (Cleary) and Michael Leto (A&M) on the DCG lookback analysis
Leto, Michael	1/30/2023	0.6	Call with David Petty (A&M), Sean O Neal (Cleary), Michael Weinberg (Cleary), Andrew Saba (Cleary) and Michael Leto (A&M) on the DCG lookback analysis
Leto, Michael	1/30/2023	1.2	Prepare a summary of outstanding GGCI loans and associated collateral for review by A. Pretto-Sakmann (Genesis)
Petty, David	1/30/2023	0.3	Email S. Lynch regarding affiliate transactions
Petty, David	1/30/2023	0.6	Call with M. Fitts (A&M), Sean O Neal (Cleary), Michael Weinberg (Cleary), Andrew Saba (Cleary) and Michael Leto (A&M) on the DCG lookback analysis
Cascante, Sam	1/31/2023	1.8	Update A&M version of loan book for purposes of updating the contemplated recovery model for unsecured creditors.
Leto, Michael	1/31/2023	0.4	Various e-mail correspondence with B. Hammer (Cleary) related to GGCI Loans repayments and preparation of presentation for Special Committee
Leto, Michael	1/31/2023	0.3	Draft e-mail to B. Hammer (Cleary) related to open questions on interest receivables from counterparties
Leto, Michael	1/31/2023	0.3	Review e-mails; review materials related to DCG equity infusion; provide relevant documents to Cleary
Leto, Michael	1/31/2023	1.9	Review and prepare materials for the Special Committee related to GGCI loans; correspondence with B. Hammer (Cleary) on final changes
Petty, David	1/31/2023	1.1	Review liquidity snapshot by bank account, exchange, platform that compares cash/coin movement
Petty, David	1/31/2023	1.3	Discuss with Company a report to track cash and coin movements
Cascante, Sam	2/1/2023	2.2	Update 12/30 GGCI balance sheet deck with detailed schedule of all assets and liabilities.
Cascante, Sam	2/1/2023	1.3	Finalize the 12/31 intercompany matrix by affiliate entity with commentary.
Cascante, Sam	2/1/2023	1.4	Update affiliate intercompany balance by currency for balance sheet updates.
Leto, Michael	2/1/2023	0.4	various e-mail correspondence with R. McMahon related to GGT audit, P&L for the month of December and other related items
Leto, Michael	2/1/2023	0.9	Review and analyze Cleary requests for information related the liquidation of certain collateral
Leto, Michael	2/1/2023	0.8	Prepare detailed e-mail and analysis for Moelis related to GCCI/GGC intercompany balances as of 1/19; including currency view on loan books and hedges
Leto, Michael	2/1/2023	0.8	Review GCL Balance Sheet; prepare a working agenda for A&M to review cash flow forecasts and payroll; provide UK team additional information for their workstreams
Petty, David	2/1/2023	0.9	Analyze affiliate transactions including netting transactions

Professional	Date	Hours	Activity
Cascante, Sam	2/2/2023	2.9	Update GGCl PowerPoint deck with complete breakout of assets and liabilities and intercompany balances, with detailed commentary .
Cascante, Sam	2/2/2023	2.4	Prepare summary schedules of GCL balance sheet for purposes of assessing recovery.
Leto, Michael	2/2/2023	0.4	Discussion with A. Chan on GGT Balance Sheet; Review open Balance Sheet questions
Leto, Michael	2/2/2023	0.4	Plan Term Sheet - discussion with A. Chan, R. McMahon, Moelis related to GGT and GGM review requirements
Petty, David	2/2/2023	1.0	Review affiliate transaction detail for specific refinancing transactions
Cascante, Sam	2/3/2023	1.2	Review GGC balance sheet reconciliation presentation as of 12/30, prepared by Moelis and thereafter shared with UCC creditors.
Cascante, Sam	2/3/2023	2.1	Finalize GGCI balance sheet presentation and address all review comments from Genesis management .
Fitts, Michael	2/6/2023	2.8	Updated the DCG Analysis Lookup for new information and new format
Fitts, Michael	2/6/2023	2.8	Updated the third party analysis lookup for new information and new format
Leto, Michael	2/6/2023	0.3	Review December 2022 Combined Genesis Balance Sheets; compare to prior month
Leto, Michael	2/6/2023	0.8	GGCI Balance Sheet Reconciliation Presentation: review and provide comments related to detail Balance Sheet review of GGCI
Leto, Michael	2/6/2023	0.3	Review agreed upon deal terms with Genesis, DCG and Ad-Hoc group
Petty, David	2/6/2023	0.2	Review modifications to affiliate transaction details
Cascante, Sam	2/7/2023	2.6	Create GGCI asset roll off schedule, derivative roll off schedule, summary of trade receivables by counterparty.
Cascante, Sam	2/7/2023	2.4	Prepare Genesis P&L comparison November versus December for all genesis entities and prepare follow up questions for the client.
Leto, Michael	2/7/2023	0.8	Review draft of December Balance Sheet Reconciliations for GGCI; provide additional comments prior to sending to Moelis; draft e-mail and summary to Moelis for review
Leto, Michael	2/7/2023	0.4	GCL Review open items related to A&M UK work for GCL analysis for a UK Regulatory Authority
Petty, David	2/7/2023	0.6	Discussion with A. Chan (Genesis) regarding GCL contracts and plan costs
Cascante, Sam	2/8/2023	2.9	Prepare rolling PIK interest schedule for Cash Cloud interest since timing of equity infusion.
Fitts, Michael	2/8/2023	2.5	Changes the GGCI template following comments and talking with the Company
Fitts, Michael	2/8/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	2/8/2023	0.4	Review and provide answers to Cleary related to Cash Cloud Note, including review of note agreements and underlying calculation of interest

Professional	Date	Hours	Activity
Petty, David	2/8/2023	1.1	Analyze the GCL budget and provide to A&M UK team
Cascante, Sam	2/9/2023	0.9	Summarize full list of pending withdrawals by counterparty and currency type.
Cascante, Sam	2/10/2023	2.9	Create summary schedule of business plan historical expenses by department versus the revised FY23 forecast.
Cascante, Sam	2/10/2023	0.6	Update summary of outstanding withdrawals to be broken out by loans, borrows, collateral received and collateral pledged.
Leto, Michael	2/10/2023	0.4	Review latest Transaction term Sheet
Cascante, Sam	2/13/2023	2.3	Prepare revised GAP balance sheet PowerPoint slides on loan deta and intercompany positions.
Fitts, Michael	2/13/2023	1.5	Gathered information on amount and type of tokens in Gemini
Fitts, Michael	2/13/2023	2.9	Analyzed and created a schedule for the payments of the GAP entity for use in a presentation
Leto, Michael	2/13/2023	0.4	Review plan term sheet related to tax items and legal entity impact
Leto, Michael	2/13/2023	0.8	Review presentation related to GAP's Balance Sheet, Claims, collateral and other items
Petty, David	2/13/2023	1.2	Call with Genesis legal team to discuss set-offs and information available to review transactions
Petty, David	2/13/2023	0.2	Respond to A&M UK team regarding GCL contract and budget listin
Smith, Ryan	2/13/2023	0.9	Update internal workplan tracker for updates from the A&M team.
Cascante, Sam	2/14/2023	1.1	Revise GAP PowerPoint presentation on balance sheet and intercompany to include appendix slides on specific intercompany transactions.
Cascante, Sam	2/14/2023	2.9	Update A&M recovery model draft based on updated pricing of lending book.
Smith, Ryan	2/14/2023	1.3	Analyze GAP disbursements for 90 days prior to Petition Date to prepare informative presentation.
Fitts, Michael	2/15/2023	1.1	Made changes to the GAP transaction analysis and presentation slides following comments
Leto, Michael	2/15/2023	0.4	Plan Term Sheet - review plan term sheet specifically related to assessment of book value for GGT and GGM; e-mail Cleary for clarification of next steps and requirements for assessment
Cascante, Sam	2/16/2023	0.8	Update consolidated balance sheet adjustment schedule with net downs, eliminations and consolidating balance sheets for smaller entities.
Cascante, Sam	2/16/2023	1.2	Update liquidity loan book analysis for January balance sheet and updated back to back transactions amongst GGC and other entities.
Fitts, Michael	2/16/2023	2.6	Began the updated coin report for the week ending 2.17

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	2/16/2023	0.3	Discussion with A. Chan on weekly management reporting
Leto, Michael	2/16/2023	0.6	Review Genesis combined financial statements for the month of January;
Leto, Michael	2/16/2023	0.4	Prepare responses to committee questions related to the balance sheet and other items
Petty, David	2/16/2023	0.1	Email C. McLaughlin (Genesis) regarding loan book activity transactions
Petty, David	2/16/2023	1.2	Review needed information for L5 tax analysis
Smith, Ryan	2/16/2023	1.3	Examine A&M's internal file tracking company's loan book and balance sheet.
Smith, Ryan	2/16/2023	2.9	Analyze company's borrowing data prior to Petition Date.
Smith, Ryan	2/16/2023	2.8	Summarize company's borrowing data based on the origination date of each transaction.
Leto, Michael	2/17/2023	0.7	Balance Sheet Detail - January 31, 2023 - review supporting schedules provided by Genesis for the balance sheet, including intercompany balances, loan balances by third party, digital assets summary
Leto, Michael	2/18/2023	0.8	Detailed review and analysis of January 31 Financial Statements, provide commentary and questions to A&M team for review
Petty, David	2/18/2023	1.2	Reconcile cash+coin report vs. balance sheet support
Cascante, Sam	2/19/2023	1.6	Create consolidated pricing sheet by asset type and counterparty given different prices used at petition date versus end of month 1/31/23.
Cascante, Sam	2/19/2023	2.4	Reconcile borrows / loans / collateral pledged / collateral received b counterparty as of 1/31/23 for debtor and non-debtors from loan boo to balance sheet.
Cascante, Sam	2/19/2023	1.6	Update debtor balance sheet matrix with split between loan book by counterparty and intercompany affiliate balances.
Cascante, Sam	2/20/2023	2.4	Begin preparing debtor GGC balance sheet reconciliation PowerPoint deck, specifically loan book detail breakout as well as liquidity breakout by currency type.
Cascante, Sam	2/20/2023	0.6	Create and analyze intercompany allocation matrix for consolidated business as of 1/31/23.
Cascante, Sam	2/20/2023	1.6	Reconcile derivative asset and derivative liability detail to balance sheet as well as netted down other asset detail against collateral payables by counterparty.
Smith, Ryan	2/20/2023	2.9	Prepare Intercompany Matrix based on January financials.
Smith, Ryan	2/20/2023	2.6	Prepare variance analysis between January 2023 and December 2022 Balance Sheet.
Cascante, Sam	2/21/2023	2.9	Create PowerPoint deck on the companies methodology for allocating corporate shared services expenses across debtor and non-debtor entities.

Professional	Date	Hours	Activity
Cascante, Sam	2/21/2023	2.6	Prepare consolidated intercompany due to and due from matrix for all affiliates and parent/sister entities using general ledger level intercompany detail.
Cascante, Sam	2/22/2023	2.8	Begin setting up GGCI balance sheet reconciliation PowerPoint, including summarizing back to back loan transactions and summarizing net intercompany transactions.
Cascante, Sam	2/22/2023	2.4	finish GGC loan book to balance sheet reconciliation by creating new rate sheet for transactions crystalized as of 1/19 versus transactions prices as of month end 1/30/23.
Leto, Michael	2/22/2023	0.3	Correspondence with A. Chan (CFO) on Plan Term Sheet and GGM and GGT requirements
Leto, Michael	2/22/2023	0.2	Discussions with Moelis related to the Plan Term Sheet and Independent Audit Review and Requirements
Petty, David	2/22/2023	0.3	Reviewed GCL balance sheet comparison between month
Leto, Michael	2/23/2023	0.7	Tax Analysis - review L5 tax analysis determine old/cold creditors
Leto, Michael	2/23/2023	0.7	Review and comment on draft presentation summarizing the GGC and GAP balance sheets
Petty, David	2/23/2023	1.3	Review GCL insurance policies with A&M UK team
Petty, David	2/23/2023	0.8	Review cash+coin report and provide edits
Leto, Michael	2/24/2023	0.6	Review and analyze customers with potential set-offs at GGC; Summarize questions that are required to be answered from legal perspective
Leto, Michael	2/24/2023	0.5	Final review of 2/17/23 weekly cash vs budget variance analysis
Leto, Michael	2/24/2023	0.4	Further review of L5 Tax analysis
Leto, Michael	2/24/2023	0.3	Draft e-mail to M. Diyanni, J Soto (Moelis) related to A&M presentation on GGC and GAP balance sheet; highlight significant items for their review
Petty, David	2/24/2023	0.9	Review redacted loan book information to ensure consistency to prior provided versions
Fitts, Michael	2/28/2023	1.6	Cleaning up transfer analysis files for distribution
Leto, Michael	2/28/2023	1.6	Review GGCI balance sheet presentation; provide edit and comments to S. Cascante; review and understand balance sheet variation changes
Leto, Michael	2/28/2023	0.4	Review Balance Sheet comparison between all Genesis entities between Jan '23 and Dec'22
Petty, David	2/28/2023	1.0	Review affiliate transaction analysis for presentation to Cleary
Smith, Ryan	2/28/2023	0.6	Call with Company to discuss how to intercompany cash transfers and related reporting.

Professional	Date	Hours	Activity
Fitts, Michael	3/1/2023	2.7	Changes to the cleaned up transfer analysis
Petty, David	3/3/2023	2.1	Discussed cash intercompany transactions with G. Rueda (Genesis)
Petty, David	3/3/2023	0.8	Review intercompany transactions with Genesis finance team
Petty, David	3/6/2023	1.2	Analyzed GAP trade history file for spot transactions
Smith, Ryan	3/6/2023	2.9	Prepare summary schedules of refinancing transactions that have occurred in the Company's loan book over the last year.
Smith, Ryan	3/6/2023	2.9	Analyze 1 year loan book data for refinancing transactions.
Fitts, Michael	3/7/2023	2.8	Analysis of Gemini transactions using the Company's lending activity
Petty, David	3/7/2023	0.6	Analyze all loan book transactions that occurred after November 2022
Petty, David	3/7/2023	1.0	Research Gemini refinancing transactions
Petty, David	3/7/2023	1.2	Analyze all loan book transaction for 2022
Cascante, Sam	3/8/2023	1.8	Prepare diligence requests on debtor financial statements.
Fitts, Michael	3/8/2023	0.8	Changes to the DCG lookback analysis
Fitts, Michael	3/8/2023	2.4	Created new summary schedules for the DCG lookback analysis
Leto, Michael	3/8/2023	0.6	Review outstanding severance by employees; request and review termination agreements
Petty, David	3/8/2023	2.0	Discuss DCG transactions with R. McMahon
Fitts, Michael	3/9/2023	2.4	Creation of additional schedules for the DCG transfer analysis
Fitts, Michael	3/9/2023	2.1	Intercompany balance changes and clean up of data
Petty, David	3/9/2023	0.3	Review DCG transaction detail defined between Fixed Term and Open Term
Petty, David	3/9/2023	0.9	Review affiliate lending analysis summary
Petty, David	3/9/2023	1.0	Meet with R. McMahon regarding AP transactions
Petty, David	3/9/2023	1.0	Discuss intercompany cash transactions with J. Wu (Genesis)
Petty, David	3/9/2023	0.2	Call G. Reuda (GGH) to define true cash transactions in intercompany GL detail

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Smith, Ryan	3/9/2023	0.7	Examine 1 year affiliate lending activity summary for updates to be made prior to distribution to advisors.
Leto, Michael	3/10/2023	1.1	Call with D. Petty (A&M), J. Sciametta (A&M) and CGSH team to discuss historical transactions and next steps
Leto, Michael	3/10/2023	8.0	DCG transfer analysis - review latest transaction history report and summary; provide comments to D. Petty (A&M)
Leto, Michael	3/10/2023	0.2	Review historical loan book activity; prior to sending to client for approval
Petty, David	3/10/2023	0.7	Provide historical transaction detail to Cleary
Sciametta, Joe	3/10/2023	1.1	Call with D. Petty (A&M), M. Leto (A&M) and CGSH team to discuss historical transactions and next steps
Fitts, Michael	3/13/2023	1.8	Flagging significant DCG transactions to gather more information from the Company on them
Leto, Michael	3/13/2023	0.2	Draft e-mail to J. Wu (Genesis) related to Three Arrows Capital transaction
Leto, Michael	3/13/2023	1.0	DCG Transfer analysis - review latest analysis with Cleary
Smith, Ryan	3/13/2023	0.5	Call with A&M team, Cleary team, and Company to walk through analysis summarizing daily affiliate transactions for the past year.
Smith, Ryan	3/13/2023	1.7	Call with D. Petty (A&M) to discuss progress on flagging intercompany and affiliate cash transactions in the past year for the debtor entities.
Fitts, Michael	3/14/2023	2.7	Created a combined summary of all intercompany/affiliate bank transactions for GGC and GAP broken out by year
Fitts, Michael	3/14/2023	1.5	Changes to the flagged DCG transactions analysis
Leto, Michael	3/14/2023	0.3	Review term sheets related to DCG transactions in 2022
Petty, David	3/14/2023	1.3	Develop guidelines for reviewing historical transactions
Petty, David	3/14/2023	0.5	Discuss historical transactions with Cleary
Smith, Ryan	3/14/2023	2.6	Compile listing of loan transactions to send to Company with the goal of tracking down MLAs and rationale for the transaction.
Fitts, Michael	3/16/2023	1.7	Updated the coin disbursement schedule for the interest payments that were distributed
Petty, David	3/17/2023	1.6	Review intercompany loan book activity vs. intercompany GL detail
Petty, David	3/17/2023	0.3	Develop analysis on Dec. 2022 intercompany transactions
Fitts, Michael	3/21/2023	0.8	Pulled together a summary of financials for GGC and GGCI
Leto, Michael	3/21/2023	1.2	Review Balance Sheet and coin reporting to be published with the Court

Professional	Date	Hours	Activity
Leto, Michael	3/21/2023	0.2	Review term sheets and contribution agreements related to DCG and 1 year look back of payments and transfers
Leto, Michael	3/21/2023	0.2	Correspondence with Cleary related to transmittal of transfer analysis
Leto, Michael	3/21/2023	0.2	Provide support to R. Smith related to 90 day transfer analysis
Fitts, Michael	3/22/2023	1.4	Changes to the inflow and outflow DCG analysis
Fitts, Michael	3/22/2023	2.6	Began an analysis of counterparty transactions and balances by month
Leto, Michael	3/22/2023	0.3	Update changes to the coin balance sheet; edit footnotes
Leto, Michael	3/22/2023	0.7	Review GGCi balance Sheet reconciliation presentation; prepare and edit footnotes; provide changes to S. Cascante
Leto, Michael	3/22/2023	0.2	Provide Balance Sheet and coin sheets to Moelis for review
Petty, David	3/22/2023	1.6	Review historical transaction detail with Cleary team
Fitts, Michael	3/23/2023	2.6	Creation of new summary schedules for the 3AC transaction analysis
Fitts, Michael	3/23/2023	2.3	Creation of 3AC presentation slides to summarize lending balances
Fitts, Michael	3/23/2023	1.3	Rollover of 3AC balances to confirm lending files
Leto, Michael	3/23/2023	0.5	Review Presentation summarizing transaction date with specific counterparty
Smith, Ryan	3/23/2023	2.8	Prepare summary analysis showing the relationship between the Company's outstanding loans and collateral received from Three Arrows Capital.
Smith, Ryan	3/23/2023	2.1	Reconcile Company's month end loan books with transaction activity with Three Arrows Capital.
Smith, Ryan	3/23/2023	2.9	Prepare presentation summarizing the Company's history with Three Arrows Capital.
Smith, Ryan	3/23/2023	2.9	Analyze Company's loan book data for transaction activity with Three Arrows Capital.
Cascante, Sam	3/24/2023	2.1	Review updated January financials and create bridge of changes from prior version.
Leto, Michael	3/24/2023	0.1	Prepare and send to A. Chan (Genesis) the coin balance sheet as of $1/19/23$
Leto, Michael	3/24/2023	0.1	E-mail to R. Zutshi (Cleary) related to transaction history for a specific counterparty
Leto, Michael	3/24/2023	0.4	Review red-line changes from Cleary related to coin balance sheet to be published in the docket; revised schedules
Leto, Michael	3/24/2023	0.3	Discussions with D. Petty (A&M) related to intercompany transfers between GGC/GGCI

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Petty, David	3/24/2023	0.3	Discussions with M. Leto (A&M) related to intercompany transfers between GGC/GGCI
Leto, Michael	3/25/2023	0.3	E-mail correspondence with C. Hom (Genesis) related to January 31, 2023 Balance Sheets
Leto, Michael	3/25/2023	0.4	Review changes to the January 31, 2023 Balance Sheet compared to prior versions; e-mail D. Petty with additional questions. Send information to A. Chan (Genesis)
Leto, Michael	3/28/2023	0.4	Review DCG and Affiliate loan book transactions for 2022
Leto, Michael	3/28/2023	0.3	Correspondence with R. Zutshi related to review of specific transactions
Leto, Michael	3/28/2023	0.1	Answer questions from A. Sullivan (Genesis) related to outstanding questions and wallet addresses
Petty, David	3/29/2023	0.5	Discuss with Cleary the appropriate manner to collect all affiliate loan documentation
Leto, Michael	3/30/2023	0.3	Prepare schedule of breakdown of defaults at GGC / GAP in 2022
Fitts, Michael	3/31/2023	0.7	Call with A&M and Cleary team to discuss and review materials related to the DCG transfer analysis
Fitts, Michael	3/31/2023	0.6	Call with R. Smith (A&M) to coordinate the preparation of materials related to the DCG transfer analysis.
Leto, Michael	3/31/2023	0.6	Review and comment on drafts of various presentations sent to Cleary
Leto, Michael	3/31/2023	0.4	Review DCG Lending summary provided to Cleary
Petty, David	3/31/2023	1.8	Modify affiliate analysis based on comments provided by Cleary
Petty, David	3/31/2023	1.2	Affiliate transaction discussion with Cleary
Sciametta, Joe	3/31/2023	0.8	Review schedule of transfers, including borrows and loans, for requested counterparty
Sciametta, Joe	3/31/2023	0.7	Call with A&M and Cleary team to discuss and review materials related to the DCG transfer analysis
Smith, Ryan	3/31/2023	0.7	Call with A&M and Cleary team to discuss and review materials related to the DCG transfer analysis.
Smith, Ryan	3/31/2023	0.6	Call with M. Fitts (A&M) to coordinate the preparation of materials related to the DCG transfer analysis.
Cascante, Sam	4/1/2023	2.4	Review February financials with reconciliation of month over month changes.
Leto, Michael	4/2/2023	0.2	Review latest changes to the January 31, 2023 financials
Fitts, Michael	4/3/2023	2.4	Creation of additional schedules based on different lookback dates for the DCG lending analysis
Fitts, Michael	4/3/2023	2.1	Performed a full review of the DCG transfer analysis to ensure that all activity is being captured before providing to Cleary

Professional	Date	Hours	Activity
Sciametta, Joe	4/3/2023	0.7	Call with A&M Team and Cleary to review pre-petition transfer analysis and comments from CGSH team
Smith, Ryan	4/3/2023	0.7	Call with A&M team and Cleary to review pre-petition transfer analysis and comments from CGSH team.
Cascante, Sam	4/4/2023	1.9	Update January intercompany matrix for revised intercompany ledger
Cascante, Sam	4/4/2023	2.2	Update February intercompany matrix for revised intercompany balances.
Fitts, Michael	4/4/2023	1.3	Prepared materials and reviewed outstanding questions on the 3AC to prepare for a call with Cleary
Fitts, Michael	4/4/2023	1.8	Incorporated changes to the DCG May and June transfer analysis based on different lookback dates
Fitts, Michael	4/4/2023	2.9	Updates to the May and June version of the DCG lending analysis after performing a quality check
Leto, Michael	4/4/2023	1.1	Review Plan Term Sheet related to claims; preference claims; review payment analysis made to creditors 90 days prior to filing; draft email to Cleary related to outstanding questions
Cascante, Sam	4/5/2023	8.0	Call with A&M and Cleary to review and answer questions related to the 3AC deck.
Cascante, Sam	4/5/2023	1.1	Ongoing consolidated intercompany balance update for January and February financials.
Fitts, Michael	4/5/2023	2.8	Changes to the DCG transfer analysis with new schedules based on various lookback dates
Fitts, Michael	4/5/2023	8.0	Call with A&M and Cleary to review and answer questions related to the 3AC deck
Smith, Ryan	4/5/2023	8.0	Call with A&M and Cleary to review and answer questions related to the 3AC deck.
Fitts, Michael	4/6/2023	2.3	Created a tracker that examines DCG and DCGI loans by loanid and the various transactions that occurred in 2022
Fitts, Michael	4/6/2023	2.4	Creation of a schedule of all loan activity since June 2022 to answer an inquiry from Cleary
Leto, Michael	4/6/2023	0.5	Review documents and analysis (summarized by A&M) related to historical transactions with a specific counterparty
Fitts, Michael	4/7/2023	2.1	Comparison of the historical monthly loanbooks to the GL entries seen for intercompany balances to confirm GL entries
Fitts, Michael	4/11/2023	1.5	Created an internal loanbook which contains information on discrepancies between the statements and schedules and loan tape
Leto, Michael	4/11/2023	8.0	Review file prepared by Cleary to review historical transactions; prepare comments for Cleary on data
Cascante, Sam	4/12/2023	1.9	Begin preparing detailed summary of GGCI balance sheet assets and liabilities.
Fitts, Michael	4/12/2023	1.4	Changes to the borrow activity since June summary file
Leto, Michael	4/12/2023	0.2	Review e-mail correspondence with A&M and Moelis related to Statements and Schedules and related coin pricing

Professional	Date	Hours	Activity
Leto, Michael	4/12/2023	0.2	Review e-mail from C. Maletta (GGH) related to employee severance and outstanding amounts due; forward e-mail to P Kinealy (A&M) for further analysis
Sciametta, Joe	4/12/2023	0.6	Correspond with Moelis regarding intercompany distributions and liquidity
Cascante, Sam	4/14/2023	1.9	Prepare summary of loans and interest relating to GGC and DCG/DCGI.
Leto, Michael	4/14/2023	0.7	e-mail correspondence with S. O'Neal (Cleary) related to DCG Debt outstanding; review schedule prepared by A&M on calculation of debt due on maturity including interest
Cascante, Sam	4/17/2023	2.9	Prepare detailed summary of intercompany transactions between each respective debtor and parent DCG.
Leto, Michael	4/17/2023	0.7	Review and comment on summary of outstanding amounts owed by DCG across various entities, including other non-balance sheet items
Cascante, Sam	4/18/2023	0.7	Prepare detailed intercompany transaction summary as of 3/31/23 for all affiliates with DCG parent.
Cascante, Sam	4/18/2023	0.5	Update call with A&M (M. Leto) related to Babel and overview situation
Leto, Michael	4/18/2023	0.5	Update call with S. Cascante (A&M) related to Babel and overview situation
Leto, Michael	4/18/2023	0.3	Multiple e-mail correspondence with V. D'Amico (GGH), M. Lepow (GGH) related to security protocols
Leto, Michael	4/18/2023	0.4	Review summary analysis related to DCG relationship; prepare overview to include all affiliates
Cherrone, Louis	4/19/2023	1.4	Review recent updates to loan book materials
Cascante, Sam	4/20/2023	2.9	Begin updating March intercompany bridge and balance sheet reconciliation for each entity.
Cascante, Sam	4/20/2023	2.9	Begin preparing March GGCI balance sheet support with summary schedules of main assets and liabilities.
Cascante, Sam	4/20/2023	2.9	Detailed analysis of financials bridge for updated December through March income statements and balance sheet.
Cherrone, Louis	4/20/2023	1.9	Review updated balance sheet and supporting loan book data
Cherrone, Louis	4/20/2023	1.4	Analyze monthly financial supporting files including lending portfolio and intercompany breakout
Fitts, Michael	4/20/2023	2.3	Created a bridge of changes for the updated January and February financials received from the Company
Kinealy, Paul	4/20/2023	2.8	Prepare supplemental financial presentations per Genesis finance for review by Cleary team.
Leto, Michael	4/20/2023	0.7	Review March Financials and related support
Cherrone, Louis	4/21/2023	1.2	Analyze revised financial package provided by GGH team and associated bridging comparison
Cherrone, Louis	4/21/2023	1.5	Review marketing information presentation

Professional	Date	Hours	Activity
Cascante, Sam	4/23/2023	1.6	Continue update of intercompany matrix based on revised financials received from the Company.
Cascante, Sam	4/24/2023	2.1	Prepare a pre-petition versus post-petition intercompany bridge.
Cascante, Sam	4/24/2023	2.9	Prepare multiple summaries of 3/31/23 vs 2/28/23 digital loans and collateral held.
Cherrone, Louis	4/24/2023	1.4	Review variance analysis of month-over-month changes in loan receivables
Walker, David	4/24/2023	2.3	Iterate on summary analysis and journal transaction tagging based on feedback received from Company
Cascante, Sam	4/25/2023	1.3	Update DCG May interest summary for expiring loans.
Cherrone, Louis	4/25/2023	1.7	Review draft counterparty transaction summary and provide comments regarding open items and questions for GGH team
Cherrone, Louis	4/25/2023	0.7	Provide detailed spot check comments regarding updated draft of counterparty transaction summary
Fitts, Michael	4/25/2023	1.5	Analyzed the recent loanbook transactions of a major third party counterparty
Leto, Michael	4/25/2023	0.4	Review A&M prepared schedule related to outstanding DCG loans and interest; send to Cleary for review
Leto, Michael	4/25/2023	0.2	Provide responses to Cleary (S. O'Neal) related to DCG interest and monthly run rates
Cherrone, Louis	4/26/2023	1.4	Review analysis of counterparty historical loan and counterparty summary
Fitts, Michael	4/26/2023	1.3	Reviewed and provided questions to A&M team for the latest TAC summary
Walker, David	4/26/2023	0.8	Review final draft version of counterparty summary analysis with A&M team and circulate to company for review and feedback
Fitts, Michael	4/27/2023	2.9	Quality assurance check of the 2021 DCG transfer analysis before providing to Cleary
Fitts, Michael	4/27/2023	1.9	Created a rollfoward of the loan IDs of a major third party counterparty to analyze transfers made
Cherrone, Louis	4/28/2023	1.3	Prepare outline presentation for March financial review deck
Cherrone, Louis	4/30/2023	0.9	Review counterparty transfer summary and provide comments
Fitts, Michael	5/1/2023	2.6	Created a March financials support presentation with explanations of significant MoM movements
Walker, David	5/1/2023	2.5	Update financial presentation with April financials
Walker, David	5/1/2023	1.3	Review April financials with preliminary view of commentary and questions on month-over-month activity
Cascante, Sam	5/2/2023	1.8	Continue updating debtor coin balance sheets based on revised intercompany coin data available.

Professional	Date	Hours	Activity
Cherrone, Louis	5/2/2023	1.7	Assist with preparation of March financial review package.
Fitts, Michael	5/2/2023	2.0	Created summary schedules for all transfers made to major counterparties since June 2022 based on a request by Cleary
Leto, Michael	5/2/2023	1.4	Review and analyze underlying loan transactions since June 2022 through November 2016 for both loans and borrows; prepare schedule for Cleary
Walker, David	5/2/2023	0.9	Review counterparty transfer analysis in support of due diligence requests
Walker, David	5/2/2023	0.8	Revise commentary on the month-over-month activity based on feedback received
Walker, David	5/2/2023	0.7	Review coin balance sheet and update in support of monthly financia overview
Cherrone, Louis	5/3/2023	3.1	Prepare detailed data file summarizing lending activity since June 2022 in response to information request from counsel.
Cherrone, Louis	5/3/2023	1.1	Perform detailed review of March financial review package prior to circulating to A&M team.
Cherrone, Louis	5/3/2023	1.2	Prepare detailed review and comments regarding latest draft of March financial review package.
Cherrone, Louis	5/3/2023	0.8	Call with M. Leto (A&M) to review loan activity (borrows, loans, repayments) since June 2022.
Fitts, Michael	5/3/2023	1.8	Changes to the transfer analysis since June file to separate out OT and FT loans and borrows and identify counterparties the Company still has a relationship with
Fitts, Michael	5/3/2023	1.6	Created a tracker of default transactions in the transfer analysis since June file to exclude them from the overall report before providing to Cleary
Fitts, Michael	5/3/2023	1.7	Added in a summary schedule to the transfer analysis since June 2022 to separate out loans initiated before and after June 2022 based on a request by Cleary
Kinealy, Paul	5/3/2023	0.8	Research additional disbursement inquiries and diligence requests for Cleary team.
Leto, Michael	5/3/2023	0.6	Follow up e-mails and analysis to Cleary related to payment analysis prepared for mediation
Leto, Michael	5/3/2023	0.2	Respond to S. O'Neal (Cleary) related to questions related to outstanding loan payments made prior to November
Leto, Michael	5/3/2023	0.5	Prepare summary of payment analysis requested by Cleary
Leto, Michael	5/3/2023	0.5	Review and comment on payment analysis and transfers made prior to petition date
Leto, Michael	5/3/2023	0.2	Review questions from Cleary related to historical accounting transactions
Leto, Michael	5/3/2023	0.7	Prepare summary, draft e-mail and send analysis to Cleary related to payments made prior to filing
Leto, Michael	5/3/2023	8.0	Call with L Cherrone (A&M) to review loan activity (borrows, loans, repayments) since June 2022

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Walker, David	5/3/2023	2.3	Continue to revise financial presentation with April financials based on subsequent Company feedback and circulate revised version
Walker, David	5/3/2023	2.9	Prepare counterparty summary in support of Cleary request
Cascante, Sam	5/4/2023	2.5	Revise debtor coin balance sheet for GAP to include various operating scenarios around pricing and set-off.
Cherrone, Louis	5/4/2023	1.7	Review and provide comments regarding analysis of loan book data concerning fixed term borrows spanning a historical timeframe.
Cherrone, Louis	5/4/2023	0.7	Review responses received from GGH finance team regarding month over-month variances in the month of March.
Cherrone, Louis	5/4/2023	1.4	Assist with preparation of a list of follow-up questions regarding March financial review and coordinate circulating to GGH finance team.
Fitts, Michael	5/4/2023	2.1	Updated the vendor tracker to incorporate new debtors invoices received
Fitts, Michael	5/4/2023	2.1	Created a summary of the 6.13 loanbook and the current loanbook to understand changes based on a request by Cleary
Walker, David	5/4/2023	2.8	Incorporate feedback from Company and A&M team on intercompany analysis in advance of discussions with Cleary Team
Cascante, Sam	5/5/2023	2.4	Create detailed analysis bridging GGCI and GGT cash and digital asset movement from 12/31/22 to 4/30/23.
Cherrone, Louis	5/5/2023	2.1	Prepare detailed review of March financial review discussion materials package.
Fitts, Michael	5/5/2023	2.9	Cleaning up and final quality assurance check of the total 2021 and 2022 DCG transfer analysis prior to sending to Cleary
Fitts, Michael	5/5/2023	1.8	Adjusted the summary schedules as of the 6.13 and current loanbook comparison to isolate only quantity loanbook changes based on a request by Cleary
Fitts, Michael	5/5/2023	1.8	Final formatting changes following comments received on the DCG transfer analysis prior to sending to Cleary
Leto, Michael	5/5/2023	0.4	Review A&M analysis and draft notes to Cleary related to payment transfer analysis
Walker, David	5/5/2023	0.6	Hold follow-up call with Genesis team related to next steps on counterparty summary and confirm presentation
Cherrone, Louis	5/6/2023	0.8	Review intercompany matrices and variances to prior month balances.
Cherrone, Louis	5/7/2023	0.4	Review March financial review reporting package.
Cherrone, Louis	5/8/2023	0.8	Provide detailed comments regarding latest version of March financial review package.
Cherrone, Louis	5/8/2023	1.2	Prepare detailed list of follow-up questions and comments to the draft March financial review package.
Cherrone, Louis	5/8/2023	1.5	Finalize and circulate initial draft of the March financial review package for review and comments from the A&M team.
Kinealy, Paul	5/8/2023	0.4	Call with Cleary team to review certain severance obligations.

Professional	Date	Hours	Activity
Walker, David	5/8/2023	2.4	Circulate revised commentary and financial package based on guidance and feedback received from Company accounting team
Walker, David	5/8/2023	2.1	Aggregate GAP intercompany data and prepare initial summary for internal review in support of discussions with BRG related to the counterparty summary previously prepared and reviewed
Walker, David	5/8/2023	1.1	Conduct deep dive on consolidated financials in support of sales process
Cherrone, Louis	5/9/2023	0.7	Recirculate and review counterparty transfer summary analysis for open items prior to finalizing.
Cherrone, Louis	5/9/2023	1.8	Review and provide comments for incorporation into the latest version of the lending payment disbursements analysis.
Cherrone, Louis	5/9/2023	0.8	Review updated vendor matrix file for the month of April and provide comments.
Cherrone, Louis	5/9/2023	1.9	Finalize latest draft of March financial review package and circulate to A&M team.
Fitts, Michael	5/9/2023	2.9	Began an analysis of UCC and AHG transfer analysis 90 days from the petition date which ties to statements and schedules filed
Fitts, Michael	5/9/2023	1.1	Created a summary of the UCC and AHG transfer analysis and statements and schedules to confirm full reconciliation
Leto, Michael	5/9/2023	0.3	Discussion with A. Sullivan (Genesis) related to historical transactions related to Three Arrows Capital
Leto, Michael	5/9/2023	0.3	Review Payment Analysis for pre-petition payments; provide summary to Moelis
Walker, David	5/9/2023	1.8	Finalize draft of GAP counterparty summary and circulate to the Company for feedback
Walker, David	5/9/2023	2.1	Review monthly financial upload files and provided feedback on required changes
Cascante, Sam	5/10/2023	2.9	Create detailed consolidating balance sheet analysis on Babel/moonalpha to assess composition of liabilities.
Cherrone, Louis	5/10/2023	1.8	Incorporate revisions to the lending payment disbursements analysis based on comments received and recirculate to internal A&M team.
Cherrone, Louis	5/10/2023	1.6	Finalize latest version of the lending payment disbursements analysis for circulation to internal A&M team.
Fitts, Michael	5/10/2023	1.2	Analysis of Babel balance sheets and outstanding collateral information
Walker, David	5/10/2023	2.5	Revise intercompany analysis based on feedback and direction from Cleary team in advance of discussions
Walker, David	5/10/2023	0.4	Correspond with M. Cinnamon (Cleary) regarding intercompany analysis and coordinate timing to walk through with a larger Cleary group
Cascante, Sam	5/11/2023	2.3	Continue preparing Babel diligence on historical financials as well as review of affidavit.
Cherrone, Louis	5/11/2023	1.2	Assist with preparation of response to questions from counsel regarding certain counterparty accounting journal entries.
Cherrone, Louis	5/11/2023	0.8	Review response from GGH finance team relating to tax due diligence request pertaining to collateral and hedging transactions.

Professional	Date	Hours	Activity
Cherrone, Louis	5/11/2023	0.9	Review updated counterparty transfer summary analysis revised based on comments received.
Fitts, Michael	5/11/2023	2.1	Added in non-loanbook 2021 cash DCG transactions into the overall DCG transfer analysis
Fitts, Michael	5/11/2023	1.4	Gathering of remaining cash related questions for the DCG 2021 transfer analysis
Fitts, Michael	5/11/2023	0.4	Correspondence with the Company's finance team re: reconciliation differences for the GGT and GGCI coin reports vs BS line items
Fitts, Michael	5/11/2023	2.6	Created a reconciliation of debtor 2021 bank information and the GL to confirm that all bank activity is being captured for the DCG transfe analysis
Leto, Michael	5/11/2023	0.4	Review Cleary e-mail related to outstanding question on claims; review with A. Chan (GGH) accounting for June transactions
Sciametta, Joe	5/11/2023	0.6	Review analysis of transfers to creditors prior to filing and send comments
Walker, David	5/11/2023	1.0	Finalize monthly financial analysis and circulate to A&M team for review and reference
Cascante, Sam	5/12/2023	0.8	Review specific vendor contracts specific to data storage.
Cascante, Sam	5/12/2023	0.8	Prepare summary of FY21 and FY22 estimated tax receivable by entity.
Cascante, Sam	5/12/2023	2.2	Begin reviewing and summarizing 700+ page Babel affidavit for summary of recovery plan to creditors.
Cascante, Sam	5/12/2023	1.8	Update intercompany matrix by entity for April month end.
Cherrone, Louis	5/12/2023	0.7	Finalize draft discussion materials pertaining to March financial review prior to circulating to Moelis team.
Cherrone, Louis	5/12/2023	0.3	Research and prepare response regarding composition of other assets on GGCl balance sheet.
Cherrone, Louis	5/12/2023	1.5	Prepare distribution version of the counterparty transfer summary, closing out remaining open items, and circulating to counsel for signoff.
Fitts, Michael	5/12/2023	1.4	Changes to the 2021 DCG transfer analysis following comments re: notes made on the changes made from the 2022 DCG analysis
Fitts, Michael	5/12/2023	1.3	Gathered and analyzed DCG tax receivable and payable information
Leto, Michael	5/12/2023	0.4	Review and comment on detailed March Financial analysis provided to Genesis and Moelis
Leto, Michael	5/12/2023	0.8	Review DCG and TAC lending summary at request from Cleary
Walker, David	5/12/2023	2.6	Revise intercompany journal previously provided to Cleary team to include additional data fields
Cascante, Sam	5/15/2023	1.9	Continue detailed review of Babel/Moonalpha affidavit for purposes of assessing recovery on Genesis claim.
Cherrone, Louis	5/15/2023	1.1	Finalize draft of the March financial review package for circulation to Moelis team.

Professional	Date	Hours	Activity
Cherrone, Louis	5/15/2023	1.4	Prepare detailed review and comments regarding the latest draft of the April financial review package.
Fitts, Michael	5/15/2023	1.5	Changes to the TAC summary from GGC's perspective following comments related to the comparison between GGC and GAPs books
Leto, Michael	5/15/2023	0.3	Prepare e-mail to Cleary related to DCG and TAC payment analysis
Walker, David	5/15/2023	1.5	Update financial reporting package with preliminary version of April financials from the company and review month-over-month changes on Debtor entities
Fitts, Michael	5/16/2023	1.2	Answered questions from the Company on the 2021 DCG transfer analysis
Fitts, Michael	5/16/2023	0.8	Updates to the alt analysis for EY based on information received about a the selling of collateral for a third party counterparty
Walker, David	5/16/2023	0.6	Review transfer summary analysis
Walker, David	5/16/2023	1.3	Review and update April financial with reviews consolidating view provided by the Company
Walker, David	5/16/2023	2.8	Review and summarize changes version-over-version for A&M team to reference and general awareness
Cascante, Sam	5/17/2023	2.1	Continue reviewing Babel affidavit for detailed commentary on background of case and recoverability of potential Genesis claims.
Fitts, Michael	5/17/2023	0.6	Call with the Company finance team on questions related to the DCG transfer analysis
Fitts, Michael	5/17/2023	2.5	Created a loanbook summary by coin for the loanbooks of April 2022 May 2022 and June 2022
Leto, Michael	5/17/2023	0.4	Review Intercompany assignment agreements; DCG MLA assignment agreements related to outstanding tax questions
Walker, David	5/17/2023	1.3	Update financials based on revised version provided by accounting team
Walker, David	5/17/2023	2.8	Review and incorporate coin balance sheet into financial reporting file and revise commentary on month-over-month changes based on intercompany matrix support
Fitts, Michael	5/18/2023	1.6	Changes to the loanbook summary by coin re: new schedules to show imbalances between loans and borrows
Cascante, Sam	5/19/2023	2.3	Continue preparing a debtor coin distribution model for purposes of understanding coin imbalances and needs to rebalance portfolio.
Cascante, Sam	5/19/2023	1.1	Update April intercompany balance matrix by entity for updated to the companies financials.
Walker, David	5/19/2023	1.3	Review feedback on intercompany journal analysis from the Company and update accordingly
Cascante, Sam	5/20/2023	2.0	Prepare detailed loan book by counterparty summary for 1/19/23 vs 4/30/23.
Cascante, Sam	5/22/2023	2.2	Update loan book detailed summaries as of 4/30 for GAP.
Leto, Michael	5/22/2023	0.5	Review settlement agreement between third party counterparty and Non-Debtor; provide responses to Genesis legal counsel

FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Cascante, Sam	5/23/2023	1.9	Create detailed summary of netted down interest and late fees by counterparty as of petition date and as of 4/30 moth end.
Cascante, Sam	5/23/2023	1.1	Prepare updated Babel balance sheet consolidating month over month.
Cherrone, Louis	5/23/2023	1.1	Review latest draft of the April financial review package.
Fitts, Michael	5/23/2023	0.4	Drafted an email to the Company's finance teams on differences between the GGT and GGCI 4.30 coin report and BS line items
Cascante, Sam	5/24/2023	1.8	Continue reviewing detailed monthly April financial reporting package for updated feedback from the Debtor accounting team.
Cascante, Sam	5/24/2023	2.4	Create updated summary of pre versus post-petition intercompany balances by entity from 1/19/23 to 4/30/23.
Cherrone, Louis	5/24/2023	0.4	Prepare review and comments regarding outstanding questions on the April financial review discussion materials.
Fitts, Michael	5/24/2023	1.6	Changes to the DCGI BTC file re: refinancings, netting footnotes and the addition of a global notes section
Walker, David	5/24/2023	2.9	Revise tax analysis related to collateral
Leto, Michael	5/26/2023	1.3	Review and provide comments to tax analysis related to GGC and GAP collateral hedges
Walker, David	5/26/2023	2.8	Revise tax analysis to isolate counterparty impacts based on feedback from A&M team
Walker, David	5/29/2023	2.9	Review cash+coin report in advance of filing and along with other monthly upload items
Cherrone, Louis	5/30/2023	0.9	Review monthly month-over-month financial variance reporting package for April.
Fitts, Michael	5/30/2023	2.8	Summary of all transactions made to TAC 90 days prior to TAC's BK for use in preference analysis
Fitts, Michael	5/30/2023	2.1	Comparison of 3AC's proof of claim with loan tape transactions
Walker, David	5/30/2023	2.7	Finalize month-over-month financial summary and circulated to the A&M team and management for awareness
Walker, David	5/31/2023	0.3	Confirm understanding of a few items within the monthly financial upload to ensure accuracy of information
		500.0	

Subtotal

569.9

Professional	Date	Hours	Activity
Leto, Michael	1/20/2023	0.4	Review GGC liquidity report as of 1/20/23 in preparation to send to financial advisors
Leto, Michael	1/21/2023	0.6	Responses to Moelis related to questions from HL on term sheet, Cash Cloud and other topics
Leto, Michael	1/21/2023	0.5	Review e-mails and responses related to questions from Houlihan (ad-hoc committee financial advisors)

Professional	Date	Hours	Activity
Leto, Michael	1/21/2023	0.4	Multiple correspondence and e-mails from Moelis related to due diligence requests
Leto, Michael	1/22/2023	0.3	Review e-mail from Moelis related to Houlihan; respond after research
Leto, Michael	1/22/2023	1.3	Call with Houlihan related to accounting and questions for the term sheet
Leto, Michael	1/22/2023	0.2	Respond directly to Houlihan related to accounting questions
Leto, Michael	1/22/2023	0.3	Summarize call with Houlihan; send to J. Sciametta (A&M) for review
Leto, Michael	1/22/2023	0.3	Review Intercompany detail by currency prepared by S.Cascante in response to Houlihan request
Leto, Michael	1/22/2023	0.6	Preparation for call with HL related to various topics impacting the term sheet
Petty, David	1/23/2023	0.2	Communicate with A. Chan regarding posting files to the VDR site
Sciametta, Joe	1/23/2023	0.3	Correspond with A. Chen (GGH) regarding assets of certain assets and operating expenses in response to inquiries from 3rd parties
Cascante, Sam	1/24/2023	0.6	Call with M. Leto (A&M) and Bitvavo representatives to discuss the Genesis balance sheet.
Leto, Michael	1/24/2023	0.6	Call with S, Cascante (A&M) and Bitvavo representatives to discuss the Genesis balance sheet.
Leto, Michael	1/24/2023	0.4	Meeting with Moelis to discuss Plan Term Sheet and review off GGT / GGM
Leto, Michael	1/24/2023	0.9	Review Intercompany affiliate schedule prepared by Houlihan prior to Balance Sheet discussion with Bitvavo; other analysis prepared for meeting
Leto, Michael	1/24/2023	0.4	Meeting with Bitvavo and Moelis related to the GGC Balance Sheet; answered Bitvavo questions
Petty, David	1/24/2023	1.1	Review initial debtor interview information request listing
Leto, Michael	1/25/2023	0.6	Review memo prepared by Genesis related to digital asset wallet, safeguarding and security; memo was written in response to UST questions
Leto, Michael	1/26/2023	0.9	Meeting with Houlihan and Moelis related to Balance Sheet, set-offs and other liabilities
Cascante, Sam	1/27/2023	1.9	Finalize GGC balance sheet reconciliation PowerPoint for external advisors.
Cascante, Sam	1/27/2023	0.4	Create index of support schedules needed to prepare a complete summary of the Genesis balance sheets for external advisors.
Leto, Michael	1/27/2023	0.4	Meeting with B. Greer (HL) related to tax sharing agreement with DCG and other items
Leto, Michael	1/27/2023	0.5	Meeting with A. Swift (Moelis) and B. Greer (HL) on various topics, due diligence items; balance sheets
Kinealy, Paul	1/28/2023	0.7	Research inquiry from Houlihan and follow up with Cleary team resame.

Professional	Date	Hours	Activity
Leto, Michael	1/28/2023	0.5	Review top 50 creditors by claim value, including borrows and collateral payable; respond to various Houlihan questions
Leto, Michael	1/28/2023	0.3	Prepare e-mail to A. Chan; send to A. Chan 12/31/22 combined financials with footnotes for sign-off to send to various advisors
Leto, Michael	1/29/2023	0.4	Call with J. Sciametta (A&M), S. O'Neal (CGSH), Cleary tax team, Proskauer and Houlihan to discuss tax diligence
Leto, Michael	1/29/2023	0.4	Create a report for GGM and GGT financials in response to a questions from the Ad-Hoc group related to the Plan Term Sheet
Leto, Michael	1/29/2023	0.6	Finalize financial information to be posted to the data room; review footnotes and supporting schedules
Sciametta, Joe	1/29/2023	0.4	Call with M. Leto (A&M), S. O'Neal (CGSH), Cleary tax team, Proskauer and Houlihan to discuss tax diligence
Fitts, Michael	1/30/2023	0.6	Call with Ryan Smith (A&M) to discuss case materials and dataroom documents.
Leto, Michael	1/30/2023	0.4	Draft responses to B. Greer (HL) related to Gemini claims
Leto, Michael	1/30/2023	0.7	Various correspondence between A. Chan (Genesis) and Moelis related to the GGT/GGM financial review with Ducera; discussion with A. Chan
Leto, Michael	1/30/2023	0.6	Analyze the Gemini claims by currency, by date in response to Houlihan request; respond with information and data
Leto, Michael	1/30/2023	0.9	Provide responses to HL accounting questions related to the Plan Term Sheet
Smith, Ryan	1/30/2023	0.6	Call with M. Fitts (A&M) to discuss case materials and dataroom documents.
Cascante, Sam	1/31/2023	0.6	Prepare summary of digital assets for Genesis entities as of balance sheet date.
Cascante, Sam	1/31/2023	0.8	Prepare summary of interest receivable/payable by entity, counterparty, and currency .
Cascante, Sam	1/31/2023	2.9	Begin preparing summary of intercompany receivables broken out by currency and coin.
Cascante, Sam	1/31/2023	2.9	Begin preparing summary of intercompany payables broken out by currency and coin.
Cascante, Sam	1/31/2023	0.6	Create summary of GGCI other assets and prepaid expenses broker out by counterparty.
Leto, Michael	1/31/2023	0.6	Review outstanding HL requests; draft and send e-mail to Cleary and Moelis related to outstanding items and next steps
Leto, Michael	1/31/2023	0.6	Call with Moelis and Ducera to review GGT and GGM Balance Shee as of 12/31/22
Leto, Michael	1/31/2023	0.3	Discussion with S. Lynch related to loan book data provided the Adhoc committee advisors
Leto, Michael	1/31/2023	0.2	Provide Moelis an update of open items post discussion with Ducera related to GGT /GGM Balance Sheets
Leto, Michael	1/31/2023	0.2	Respond to requests from A. Sullivant related to open diligence item

Professional	Date	Hours	Activity
Leto, Michael	1/31/2023	0.7	Review and analyze the Intercompany Matrix by entity across affiliates; provide S. Cascante comments to incorporate prior to posting to Data Room
Leto, Michael	1/31/2023	0.6	Review Detailed Combined financial statements, including breakout of other entities; discussions with Genesis on elimination columns; create presentation of information to be posted to data room
Petty, David	1/31/2023	0.7	Call with Cleary to discuss open US Trustee request
Fitts, Michael	2/1/2023	0.9	Made changes to the bank comparison schedule following comments
Kinealy, Paul	2/1/2023	0.9	Research creditor inquiries from Cleary team and advise Cleary resame.
Kinealy, Paul	2/1/2023	0.4	Research governmental agency loan book inquiry and advise M. Letc (A&M) re: same.
Leto, Michael	2/1/2023	0.4	Review affiliate schedule by digital currency as of 12/31/22; discuss with A. Chan
Leto, Michael	2/1/2023	0.2	Review request from Genesis legal on information requests;
Leto, Michael	2/1/2023	1.0	Briefing call with UK team and review of emails and correspondence / other information received to-date review.
Petty, David	2/1/2023	1.3	Call with R. Smith (A&M) to discuss workplan and case materials related to diligence and MORs.
Smith, Ryan	2/1/2023	1.3	Call with D. Petty (A&M) to discuss workplan and case materials related to diligence and MORs.
Cascante, Sam	2/2/2023	2.4	Create summary breakout of all eliminations, adjustments and smaller entity balance sheets as of 12/30.
Fitts, Michael	2/2/2023	0.7	Call with R. Smith (A&M) to discuss historical transaction activity.
Fitts, Michael	2/2/2023	2.8	Updated the third party lookback analysis file for future use in potential preference analysis schedules and SOFAs
Kinealy, Paul	2/2/2023	0.4	Research additional creditor inquiries from Cleary team and advise Cleary re: same.
Leto, Michael	2/2/2023	0.4	Send to B. Klein (Moelis) a summary of all month over month GGT P&L changes
Leto, Michael	2/2/2023	0.8	Various e-mail correspondence with Moelis and A. Chan (Genesis) related to open questions from Ducera on GGT P&L for the month of December
Leto, Michael	2/2/2023	0.7	Review month over month changes; discussions with R. McMahon on reasons for changes
Smith, Ryan	2/2/2023	0.7	Call with M. Fitts (A&M) to discuss historical transaction activity.
Cascante, Sam	2/3/2023	1.6	Prepare detailed responses to all bitvavo diligence questions on the Genesis consolidated balance sheet.
Fitts, Michael	2/3/2023	2.1	Revised the third party lookback analysis after receiving comments

Professional	Date	Hours	Activity
Kinealy, Paul	2/3/2023	0.9	Research supplemental UST inquiries and follow up with Genesis team re same.
Leto, Michael	2/3/2023	0.4	Discussion with B. Greer (HL) on various open items
Leto, Michael	2/3/2023	0.3	Review various questions from Houlihan related to GBTC shares and other related balance sheet items
Leto, Michael	2/5/2023	0.7	Review GGC Balance Sheet reconciliation provide by Moelis. Provide comments related to various pages and changes
Leto, Michael	2/5/2023	0.3	Respond to Moelis related to open questions on diligence questions from HL
Cascante, Sam	2/6/2023	1.6	Prepare responses to Moelis liquidity diligence questions including daily liquidity and monthly run rate for recovery model.
Cascante, Sam	2/6/2023	1.8	Prepare responses for Ducera due diligence requests around tax.
Fitts, Michael	2/6/2023	1.1	Changes to the DCG and third party analysis lookback following comments
Kinealy, Paul	2/6/2023	1.3	Research follow up UST questions from the IDI.
Kinealy, Paul	2/6/2023	0.6	Research Cleary inquiries in advance of hearing and advise Cleary re same.
Leto, Michael	2/6/2023	0.4	Answer questions related to cash management, spot trading volume between GGC and GAP; provide information to Cleary for diligence requests
Leto, Michael	2/6/2023	0.4	Review diligence requests provided by DCG and Ducera for open items; identified items already provided and open items
Petty, David	2/6/2023	0.6	Discuss tax returns with A. Chan (Genesis) for information request
Fitts, Michael	2/7/2023	1.2	Gathered material for the a UK Regulatory Authority request list
Fitts, Michael	2/7/2023	2.3	Gathered material and created diligence tracker for UST request list
Kinealy, Paul	2/7/2023	0.7	Research follow up UST questions from the IDI.
Leto, Michael	2/7/2023	0.3	Follow up with Genesis R. McMahon (Genesis), A. Chan (Genesis) related to Ducera due diligence items
Petty, David	2/7/2023	0.3	Review VDR information request with F. Lamy (Genesis) for business plan
Petty, David	2/7/2023	0.9	Review and gather information related to GCL /UK Regulatory Authority information request listing
Smith, Ryan	2/7/2023	0.8	Prepare responses to UST diligence requests
Smith, Ryan	2/7/2023	0.6	Translate UST cash management questions into diligence tracker to send to the company.
Smith, Ryan	2/7/2023	1.1	Implement comments to internal workplan tracker.

Professional	Date	Hours	Activity
Cascante, Sam	2/8/2023	0.9	Prepare various balance sheet and loan book support detail as part of UCC advisor diligence.
Kinealy, Paul	2/8/2023	0.6	Analyze aggregated responses for UST and confirm complete.
Leto, Michael	2/8/2023	0.3	Status update for A. Chan related to Due Diligence requests
Leto, Michael	2/8/2023	0.2	DCG Diligence Request - review DCG diligence request; summarize and review with A. Chan for further review
Leto, Michael	2/8/2023	0.5	Prepare data in response to regulatory and law enforcement authorities
Petty, David	2/8/2023	1.1	Review VDR set-up with Moelis team and discuss information request listing
Petty, David	2/8/2023	0.3	Review tax returns with A. Chan (Genesis)
Sciametta, Joe	2/8/2023	0.7	Prepare data in response to regulatory and law enforcement authorities
Smith, Ryan	2/8/2023	1.1	Revise internal workplan tracker for updates from the A&M team.
Smith, Ryan	2/8/2023	1.9	Prepare responses to UST diligence requests regarding cash management.
Cascante, Sam	2/9/2023	1.6	Prepare loan book support detail as part of follow up UCC diligence questions.
Cascante, Sam	2/9/2023	1.4	Review due diligence file for sale processes and prepare follow up questions for the Genesis FP&A and strategy team leading the sale process.
Leto, Michael	2/9/2023	0.3	Review questions posed by Ducera related to GGC loans
Leto, Michael	2/9/2023	0.5	Review and respond to due diligence requests related to GGC historical transactions with certain parties
Petty, David	2/9/2023	0.4	Review Genesis digital asset security guidelines
Sciametta, Joe	2/9/2023	0.2	Prepare data in response to regulatory and law enforcement authorities
Cascante, Sam	2/10/2023	0.9	Revise data room diligence tracker for business plan to reflect current status of outstanding items.
Leto, Michael	2/10/2023	1.3	Review and comment on Cash Management and IDI Requests to be sent to the UST; including responses to UST on multiple questions and material provided related to the IDI
Leto, Michael	2/10/2023	0.2	Review GGH balance sheet ahead of call with Houlihan and Moelis
Leto, Michael	2/10/2023	0.5	Meeting with Professional advisors (Houlihan, Moelis) related to the cash cloud receivable
Petty, David	2/10/2023	1.1	Call with R. Smith (A&M) to discuss UST Cash Management and IDI diligence requests.
Smith, Ryan	2/10/2023	2.9	Prepare responses to UST Cash Management and IDI diligence requests.

Professional	Date	Hours	Activity
Smith, Ryan	2/10/2023	1.1	Call with D. Petty (A&M) to discuss UST Cash Management and IDI diligence requests.
Leto, Michael	2/11/2023	1.4	Prepare analysis for S. O'Neal (Cleary) related to introduction call with W&C (UCC Counsel) related to claims to balance sheet assets and liabilities by claimant
Leto, Michael	2/12/2023	1.1	Document production related to information requests
Petty, David	2/12/2023	0.5	Provide Moelis team 2-year loan book activity with description of type of transactions
Cascante, Sam	2/13/2023	1.6	Prepare business plan due diligence on loan detail, withdrawals, KPI's.
Fitts, Michael	2/13/2023	1.9	Made changes and created a presentation for the GAP transaction summary
Leto, Michael	2/13/2023	0.4	Balance Sheet Consolidation and elimination - review and finalize request for Houlihan related to the balance sheet elimination columns
Leto, Michael	2/13/2023	0.7	Prepare and review diligence related items requested by certain regulatory agencies
Leto, Michael	2/13/2023	0.7	Review and respond to questions from Houlihan related to the GGC balance sheets
Leto, Michael	2/13/2023	0.5	UST Management and IDI - review and edit responses to the UST related to brokerage accounts, crypto assets and other items
Petty, David	2/13/2023	0.9	Call with R. Smith(A&M) to discuss workplan updates and third party coin disbursements.
Smith, Ryan	2/13/2023	0.9	Call with D. Petty (A&M) to discuss workplan updates and third party coin disbursements.
Cascante, Sam	2/14/2023	2.1	Prepare due diligence support for UCC on cash flow and balance sheet items.
Leto, Michael	2/14/2023	0.6	Preparation for CTO meeting, discussion of next steps and deliverable internally and with J. Marshall
Smith, Ryan	2/14/2023	0.6	Examine remaining UST open diligence items.
Cascante, Sam	2/15/2023	1.8	Prepare interest receivable and payable by coin summary as of 1/31/23.
Cascante, Sam	2/15/2023	1.8	Prepare cash flow diligence responses for UCC.
Leto, Michael	2/15/2023	0.3	Review responses and questions to the UST related to certain disclosures made in CEO declaration
Leto, Michael	2/15/2023	0.4	Correspondence with BRG on various related items, set up call, balance sheet, key issues
Leto, Michael	2/15/2023	0.7	Kick-off call with BRG to discuss data requests and next steps including J. Sciametta (A&M), D. Petty (A&M) and Moelis
Petty, David	2/15/2023	1.1	Review information request list from BRG
Petty, David	2/15/2023	0.7	Kick-off call with BRG to discuss data requests and next steps including M. Leto (A&M), J. Sciametta (A&M) and Moelis

Professional	Date	Hours	Activity
Petty, David	2/15/2023	0.7	Provide BRG with VDR index with requested files
Petty, David	2/15/2023	0.2	Email A. Chan (Genesis) regarding posting information to VDR
Sciametta, Joe	2/15/2023	0.7	Kick-off call with BRG to discuss data requests and next steps including M. Leto (A&M), D. Petty (A&M) and Moelis
Sciametta, Joe	2/15/2023	0.4	Correspond with BRG team regarding kick-off call and documents
Cascante, Sam	2/16/2023	2.8	Prepare GGCI diligence files relating to breakdown of 12/31 prepaid expenses and trade payables by counterparty.
Cascante, Sam	2/16/2023	1.2	Call with BRG, M. Leto (A&M), D. Petty (A&M) and S. Cascante (A&M) to analyze and discuss balance sheet detail and organizational structure.
Fitts, Michael	2/16/2023	1.2	Additional changes to the GAP payment presentation
Kinealy, Paul	2/16/2023	1.8	Research additional inquiries from the UST and follow up with Genesis re same.
Leto, Michael	2/16/2023	0.3	Review D. Islim's First Day Declaration in response to UST questions
Leto, Michael	2/16/2023	1.2	Prepare for meeting with BRG including creating documents, open items listing, balance sheet and cash and coin information, cash flows, etc
Leto, Michael	2/16/2023	1.2	Call with BRG, J. Sciametta (A&M), D. Petty (A&M) and S. Cascante (A&M) to review balance sheet detail and organizational structure
Petty, David	2/16/2023	1.2	Call with BRG, M. Leto (A&M), D. Petty (A&M) and S. Cascante (A&M) to analyze and discuss balance sheet detail and organizational structure.
Petty, David	2/16/2023	8.0	Develop process for preparing cash+coin report
Sciametta, Joe	2/16/2023	1.2	Call with BRG, M. Leto (A&M), D. Petty (A&M) and S. Cascante (A&M) to review balance sheet detail and organizational structure
Cascante, Sam	2/17/2023	0.6	balance sheet due diligence tracker for internal company.
Fitts, Michael	2/17/2023	0.7	Call with A&M team to discuss BRG diligence request list
Leto, Michael	2/17/2023	0.6	Draft e-mails, correspondence with Company on providing UCC Advisors wallet addresses; discussion with A. Pretto
Leto, Michael	2/17/2023	1.5	Review and Prepare Cash Flow Presentation to UCC Advisors; including 13 week cash flow forecast by Debtor and Company, cash flow weekly updates
Leto, Michael	2/17/2023	0.3	Call with R. Smith (A&M) to discuss company's historical borrowing data and aging of third party borrows.
Petty, David	2/17/2023	0.4	Review information in VDR related to BRG request list and what can easily be provided
Petty, David	2/17/2023	0.7	Call with A&M team to discuss BRG diligence request list

Professional	Date	Hours	Activity
Petty, David	2/17/2023	0.9	Call with R. Smith (A&M) to discuss company's preliminary January financials and outstanding diligence requests.
Petty, David	2/17/2023	0.6	Discuss BRG request list with BRG
Smith, Ryan	2/17/2023	1.9	Prepare loan and collateral data in response to UST diligence request.
Smith, Ryan	2/17/2023	0.3	Call with M. Leto (A&M) to discuss company's historical borrowing data and aging of third party borrows.
Smith, Ryan	2/17/2023	0.9	Call with D. Petty (A&M) to discuss company's preliminary January financials and outstanding diligence requests.
Smith, Ryan	2/17/2023	0.7	Call with A&M team to discuss BRG diligence request list.
Leto, Michael	2/18/2023	0.5	Additional review of materials to be sent to BRG (i.e. Cash Flow Forecasts)
Fitts, Michael	2/19/2023	1.6	Redacted individual names in the loan book to get it ready for viewing by the UCC
Leto, Michael	2/19/2023	0.6	Various e-mail correspondence with BRG related to cash management, cash flow estimates and intercompany funding; review schedules of timing of cash flow estimates
Leto, Michael	2/19/2023	0.5	Call with Cleary and A. Pretto related to access to wallet addresses
Leto, Michael	2/19/2023	0.2	Review files to be uploaded to the VDR related to BRG / Houlihan requests
Petty, David	2/19/2023	0.3	Review redacted loan book information
Petty, David	2/19/2023	1.2	Discuss redactions with Cleary on information that gets posted to the VDR
Petty, David	2/19/2023	0.4	Call with Cleary regarding collecting counterparty wallet information
Cascante, Sam	2/20/2023	0.4	Call with R. Smith (A&M) to discuss Intercompany Matrix and January financials
Kinealy, Paul	2/20/2023	0.8	Research data inquiries from Moelis team and follow up with Genesis re same.
Kinealy, Paul	2/20/2023	1.1	Research additional questions from the UST.
Leto, Michael	2/20/2023	0.3	Respond to inquiries from D. Islim related to loan book files to be posted to the data room
Leto, Michael	2/20/2023	0.4	Review calculations of the Gemini Claim and Foreclosure of GBTC collateral; respond to Moelis on inquiries received from the UCC advisors
Petty, David	2/20/2023	0.6	Email D. Islim (Genesis) the full name of redacted counterparties
Petty, David	2/20/2023	0.3	Added A&M comments to BRG request listing
Sciametta, Joe	2/20/2023	0.2	Review revised diligence list from BRG

Professional	Date	Hours	Activity
Sciametta, Joe	2/20/2023	0.3	Correspond with Cleary team regarding BRG diligence items, including cash and coin information
Sciametta, Joe	2/20/2023	0.4	Distribute note regarding key BRG open diligence items and next steps
Smith, Ryan	2/20/2023	0.4	Call with S. Cascante (A&M) to discuss Intercompany Matrix and January financials.
Cascante, Sam	2/21/2023	0.6	Call with R. Smith (A&M) to discuss reconciliation of Intercompany Matrix to Balance Sheet
Kinealy, Paul	2/21/2023	0.8	Research creditor inquiries from Cleary team and advise Cleary resame.
Leto, Michael	2/21/2023	0.4	Various e-mail correspondence between BRG, Cleary, A&M related to wallet addresses, security
Leto, Michael	2/21/2023	0.6	Various correspondence with Houlihan and BRG related to cash management; due diligence requests
Leto, Michael	2/21/2023	0.7	Coordination call with UCC advisors (W&C, HL and BRG), CGSH, J. Sciametta (A&M) and Moelis to discuss updates and next steps
Leto, Michael	2/21/2023	0.2	Review and edit Cash and Coin Report provided to BRG
Leto, Michael	2/21/2023	0.3	Provide comments to initial BRG information requests
Leto, Michael	2/21/2023	0.3	Review and analyze historical loan book activity related to Houlihan request
Petty, David	2/21/2023	1.1	Call with R. Smith (A&M) to discuss preparation of coin report for BRG diligence request.
Petty, David	2/21/2023	0.9	Review unredacted loan book information with R. McMahon (Genesis)
Petty, David	2/21/2023	0.6	Review coin report with A. Chan (Genesis)
Sciametta, Joe	2/21/2023	0.7	Coordination call with UCC advisors (W&C, HL and BRG), CGSH, N Leto (A&M) and Moelis to discuss updates and next steps
Sciametta, Joe	2/21/2023	0.7	Review information to be provided to BRG
Sciametta, Joe	2/21/2023	0.4	Review cash and coin report as of 2/10
Smith, Ryan	2/21/2023	1.7	Reconcile coin report to cash flow update materials that were distributed to creditor advisors.
Smith, Ryan	2/21/2023	2.8	Prepare coin report in response to BRG diligence request.
Smith, Ryan	2/21/2023	0.6	Call with S. Cascante (A&M) to discuss reconciliation of Intercompany Matrix to Balance Sheet.
Smith, Ryan	2/21/2023	1.1	Call with D. Petty (A&M) to discuss preparation of coin report for BRG diligence request.
Cascante, Sam	2/22/2023	0.3	Call with Michael Leto (A&M) and David Petty (A&M) as well as BRG and Houlihan Lokey to discuss the loan book and liquidity by currency as of 12.31.22.

Professional	Date	Hours	Activity
Kinealy, Paul	2/22/2023	0.7	Research creditor inquiries from Genesis finance team and advise re same.
Leto, Michael	2/22/2023	0.3	Call with S. Cascante (A&M) and David Petty (A&M) as well as BRG and Houlihan Lokey to discuss the loan book and liquidity by currency as of 12.31.22.
Petty, David	2/22/2023	1.4	Reviewed files requested for posting to the VDR
Petty, David	2/22/2023	1.0	Finalize unredacted loan book files for posting to the VDR
Petty, David	2/22/2023	0.7	Discussion with BRG related to data request listing
Petty, David	2/22/2023	0.3	Call with Michael Leto (A&M) and S. Cascante (A&M) as well as BRG and Houlihan Lokey to discuss the loan book and liquidity by currency as of 12.31.22.
Petty, David	2/22/2023	0.3	Discuss with Cleary information request from the UCC
Sciametta, Joe	2/22/2023	0.4	Review diligence tracker and correspond on open items
Cascante, Sam	2/23/2023	1.4	Create GGC other intercompany matrix with detailed explanations regarding nature and date in which prices were set.
Cascante, Sam	2/23/2023	8.0	Create GAP other intercompany matrix with detailed explanations regarding nature and date in which prices were set.
Cascante, Sam	2/23/2023	1.6	Create GGC top loan/borrow/collateral pledged/collateral received by counterparty summary that reconciles to the balance sheet.
Cascante, Sam	2/23/2023	1.6	Create GAP top loan/borrow/collateral pledged/collateral received by counterparty summary that reconciles to the balance sheet.
Cascante, Sam	2/23/2023	1.2	Summarize loan book position by major currency and counterparty to create coin imbalance report by counterparty.
Cascante, Sam	2/23/2023	1.1	Summarize GGC and GAP balance sheet to be netted down for purposes of balance sheet reconciliation materials to be shared with UCC.
Leto, Michael	2/23/2023	0.4	Review Cash and Coin Report for the week ending 2/17/23 to be provided to the UCC advisors
Petty, David	2/23/2023	0.3	Email A. Chan (Genesis) the redacted vs. unredacted loan book files for her review
Petty, David	2/23/2023	0.1	Call with BRG to discuss information request listing consolidation
Sciametta, Joe	2/23/2023	0.3	Review BRG diligence tracker and outstanding items
Sciametta, Joe	2/23/2023	0.2	Correspond regarding OCUC diligence items and requests
Smith, Ryan	2/23/2023	2.2	Prepare responses to UCC advisor diligence requests.
Smith, Ryan	2/23/2023	0.9	Coordinate with company responses to UCC advisor diligence requests.

Professional	Date	Hours	Activity
Cascante, Sam	2/24/2023	2.6	Create Loan book detail files for GGC, GAP, GGCI with a breakout of borrows, loans, collateral pledged, collateral received with unique pricing used for 1/31 balance sheet.
Cascante, Sam	2/24/2023	2.4	Create default borrow schedule with counterparty name, date of default, specific borrow.
Cascante, Sam	2/24/2023	1.6	Create schedule witch calculations on BTC/USD unsettled Interco trade position sitting on balance sheet involving GGC/GAP/GGCI.
Cascante, Sam	2/24/2023	1.4	Create summary schedule on GGCI loans as of 1/18 and supporting analysis
Cascante, Sam	2/24/2023	1.4	Revise GGC and GAP balance sheet reconciliation PowerPoint to include digital asset breakout.
Cascante, Sam	2/24/2023	1.1	Create summary schedule on GBTC officially moved off the books and records of GAP and GGCI and into GGC digital assets.
Fitts, Michael	2/24/2023	0.9	Reviewing redacted presentation for GGC and GAP loans
Fitts, Michael	2/24/2023	1.6	Redact individual names for new loan book files that will be posted for the UCC
Leto, Michael	2/24/2023	0.9	Review files for sign-off to be posted to VDR and to UCC advisors, including loan book detail, digital asset summary, combined financial statements
Petty, David	2/24/2023	0.3	Sent cash+coin report to Moelis for upload
Petty, David	2/24/2023	0.5	Review BRG request listing and provide commentary
Petty, David	2/24/2023	0.9	Prepare multiple files for posting to VDR
Fitts, Michael	2/26/2023	1.4	Gathering files for BRG requests
Petty, David	2/26/2023	0.3	Review files for posting to the VDR for BRG
Cascante, Sam	2/27/2023	2.4	Update Interco matrix for GGC/GGCI loans based on updated rates.
Cascante, Sam	2/27/2023	2.9	GGCI support schedules including netted down balance sheet, digital asset breakdown, loan book dollarized by loan type, derivative asset roll off, other asset by counterparty.
Kinealy, Paul	2/27/2023	0.4	Research creditor inquiries from Cleary team and advise Cleary resame.
Leto, Michael	2/27/2023	0.2	Review GGCI / GGC detailed schedule by loan type and dollarization prior to posting to VDR
Leto, Michael	2/27/2023	0.9	Discussion with A. Chan on GGM historical transactions; review files from Genesis
Leto, Michael	2/27/2023	0.7	Review of various files to be posted to VDR; send comments to D. Petty (A&M) $ \label{eq:posted} % \begin{subarray}{ll} \end{subarray} \b$
Leto, Michael	2/27/2023	0.3	Respond to BRG e-mails and request lists related to open diligence items

Professional	Date	Hours	Activity
Leto, Michael	2/27/2023	0.3	Call with M. Renzi (BRG), and J. Sciametta (A&M) to discuss open items related to diligence
Leto, Michael	2/27/2023	0.4	Review latest Due Diligence request from BRG
Leto, Michael	2/27/2023	0.4	Correspondence with Moelis on data room files (redacted vs unredacted)
Leto, Michael	2/27/2023	0.3	Review and respond to e-mail from G. Greer (HL) related to plan class; e-mail S. Oneal (Cleary) related to size
Petty, David	2/27/2023	0.9	Add commentary to the latest due diligence tracker provided by BRG
Petty, David	2/27/2023	0.9	Finalize unredacted loan book files for BRG and provide to BRG team
Sciametta, Joe	2/27/2023	0.2	Call with D. Islim (GGH) regarding diligence requests and open items
Sciametta, Joe	2/27/2023	0.3	Call with M. Renzi (BRG), and M. Leto (A&M) to discuss open items related to diligence
Smith, Ryan	2/27/2023	0.9	Prepare schedule detailing January coin prices in response to UCC advisor diligence request.
Cascante, Sam	2/28/2023	1.6	Update GGC/GAP balance sheet reconciliation for Interco matrix to consolidate intercompany schedules.
Cascante, Sam	2/28/2023	2.9	Prepare GGCI 1/31/23 balance sheet matrix in excel with breakout of schedules for each line item on balance sheet.
Fitts, Michael	2/28/2023	0.9	Gathered information available related to GGM to make a consolidated workbook for GGM information
Kinealy, Paul	2/28/2023	0.4	Research creditor inquiry from Genesis finance team and advise team re: same.
Leto, Michael	2/28/2023	0.6	Call with R. Smith (A&M), D. Petty (A&M), Moelis and CGSH to review OCUC diligence tracker
Leto, Michael	2/28/2023	0.4	Review GGM organizational agreements to post to the data room
Leto, Michael	2/28/2023	0.7	Review promissory notes between GGM and GGCI; discussion with Alice related to the Notes
Petty, David	2/28/2023	0.4	Communicate files posted to VDR with BRG
Petty, David	2/28/2023	0.6	Call with M. Leto (A&M), R. Smith (A&M), Moelis and CGSH to review OCUC diligence tracker
Petty, David	2/28/2023	0.7	Gather all outstanding request with the Company and prepare schedule to send around to R. McMahon (GGH)
Sciametta, Joe	2/28/2023	0.1	Call with M. Renzi (BRG) to discuss open items related to diligence
Sciametta, Joe	2/28/2023	0.6	Call with M. Leto (A&M), D. Petty (A&M), Moelis and CGSH to review OCUC diligence tracker
Sciametta, Joe	2/28/2023	0.2	Review diligence tracker

Professional	Date	Hours	Activity
Smith, Ryan	2/28/2023	1.3	Analyze intercompany data sent in response to request from UST.
Cascante, Sam	3/1/2023	2.4	Update consolidated 1/31/23 intercompany matrix for revised 1/31 financials .
Cascante, Sam	3/1/2023	2.9	Revise GGC and GAP balance sheet reconciliation PowerPoint to consolidate intercompany transactions and reformat various schedules throughout the presentation.
Cascante, Sam	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items.
Cascante, Sam	3/1/2023	2.6	Revise GGCI balance sheet summary in excel for changes to counterparty loans written off.
Leto, Michael	3/1/2023	0.8	Call with BRG related to Intercompany Balances
Leto, Michael	3/1/2023	0.4	Discussion with M. Lepow related to wallet address and information requests from UCC advisors
Leto, Michael	3/1/2023	0.4	Due Diligence Items: review Intercompany matrix for month of January related to information requests
Leto, Michael	3/1/2023	0.4	Review Balance Sheet presentation related to GGC and GAP as of 1/31/23
Leto, Michael	3/1/2023	0.3	Review claims question and responses from BRG related to claims and statements and schedules
Leto, Michael	3/1/2023	0.2	Review e-mail from HL (B. Greer) related to quantity of small dollar claims; further e-mail correspondence with Cleary
Leto, Michael	3/1/2023	0.3	Review e-mails and diligence requests from BRG related to Statements and Schedules
Leto, Michael	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items
Petty, David	3/1/2023	0.9	Prepare documentation / calendar to minimize data request to Company personnel
Sciametta, Joe	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items
Sciametta, Joe	3/1/2023	0.4	Correspond regarding OCUC diligence items and requests
Smith, Ryan	3/1/2023	0.5	Call with A&M team and BRG to walk through diligence questions and open items.
Smith, Ryan	3/1/2023	1.4	Reconcile intercompany data to cash disbursements data for analysis being prepared in response to UST diligence request.
Cascante, Sam	3/2/2023	2.6	Prepare responses to balance sheet diligence requests from UCC.
Cascante, Sam	3/2/2023	0.4	Call with A&M group to go over status of all workstreams and due diligence requests.
Cascante, Sam	3/2/2023	2.9	Update consolidated Genesis interco matrix with variance to prior month.
Cascante, Sam	3/2/2023	0.6	Call with D. Petty (A&M), R. Smith (A&M), and the Company to discuss open diligence items.

Professional	Date	Hours	Activity
Cascante, Sam	3/2/2023	2.9	Prepare update to affiliate receivables and payables by currency type matrix.
Leto, Michael	3/2/2023	0.3	E-mail correspondence with Genesis (D. Islim) related to BRG information requests
Leto, Michael	3/2/2023	0.6	Discussions related to GGC wallets; review initial documentation related to UCC requests
Leto, Michael	3/2/2023	0.3	Review questions from HL related to claims and set-offs
Leto, Michael	3/2/2023	0.2	Review and comment on status of open request lists from BRG
Leto, Michael	3/2/2023	0.2	Review and provide responses to UST related to open questions
Petty, David	3/2/2023	2.0	Call with R. Smith (A&M) to discuss intercompany general ledger detail and plan response to UCC advisor intercompany requests.
Petty, David	3/2/2023	0.6	Call with R. Smith (A&M), S. Cascante (A&M), and the Company to discuss open diligence items.
Smith, Ryan	3/2/2023	2.0	Call with D. Petty (A&M) to discuss intercompany general ledger detail and plan response to UCC advisor intercompany requests.
Smith, Ryan	3/2/2023	0.6	Call with Company to discuss historical intercompany balances.
Smith, Ryan	3/2/2023	0.6	Call with D. Petty (A&M), S. Cascante (A&M), and the Company to discuss open diligence items.
Cascante, Sam	3/3/2023	2.1	Continue preparing affiliate receivables and payable balance sheet by currency type for UCC.
Cascante, Sam	3/3/2023	1.5	Call with A&M, BRG, and HL teams to discuss intercompany balances and movement
Cascante, Sam	3/3/2023	1.4	Prepare responses for intercompany diligence requests from UCC.
Fitts, Michael	3/3/2023	2.3	Cleaning data and creating summary files for the GGC lending file
Kinealy, Paul	3/3/2023	0.8	Research UCC inquiry from the Cleary team and advise Cleary re same.
Leto, Michael	3/3/2023	0.3	Draft e-mail to D. Islim (Genesis) related to current status of information requests related to wallets
Leto, Michael	3/3/2023	0.2	Review e-mail and respond to BRG related to security wallets
Leto, Michael	3/3/2023	0.2	Draft e-mail to BRG related out UCC professional fees
Leto, Michael	3/3/2023	0.4	Call with Genesis Mgmt to review schedule of wallet addresses; revise schedule based on comments
Leto, Michael	3/3/2023	0.4	Responses to BRG related to various questions on Genesis bank accounts
Leto, Michael	3/3/2023	0.2	Responses to BRG related to outstanding information requests on Business Plan

Professional	Date	Hours	Activity
Leto, Michael	3/3/2023	0.2	Response to Cleary related to UCC advisors due diligence requests
Leto, Michael	3/3/2023	1.0	Meeting with BRG related to Intercompany questions
Leto, Michael	3/3/2023	0.7	Respond to R. Smith related to UST requests; review materials and provide responses
Leto, Michael	3/3/2023	0.3	Discussion / various e-mail correspondence with Genesis mgmt related to wallet addresses
Petty, David	3/3/2023	1.7	Call with R. Smith (A&M) to discuss preparation of intercompany schedules, loan book activity, and other materials to provide in response to BRG diligence requests.
Petty, David	3/3/2023	1.1	Held intercompany discussion with BRG
Sciametta, Joe	3/3/2023	0.8	Prepare data in response to regulatory and law enforcement authorities
Smith, Ryan	3/3/2023	2.6	Analyze back-to-back loan transaction data provided by the Company.
Smith, Ryan	3/3/2023	1.5	Call with A&M, BRG, and HL teams to discuss intercompany balances and movement.
Smith, Ryan	3/3/2023	1.7	Call with D. Petty (A&M) to discuss preparation of intercompany schedules, loan book activity, and other materials to provide in response to BRG diligence requests.
Smith, Ryan	3/3/2023	2.1	Redact sensitive counterparty information from Company data files.
Cascante, Sam	3/4/2023	0.4	Call with BRG (UCC) on debtors cash flow forecast and allocations.
Cascante, Sam	3/4/2023	2.1	Prepare operating cash burn summary for creditor model.
Fitts, Michael	3/4/2023	1.3	Intercompany balance analysis and clean up of data
Leto, Michael	3/4/2023	1.4	Preparation for meeting with BRG related to intercompany balances and allocations; meeting with BRG to discuss open questions
Leto, Michael	3/4/2023	0.6	Meeting with BRG related to intercompany allocation methodology
Leto, Michael	3/4/2023	0.4	various e-mails with Cleary related to BRG open diligence items
Leto, Michael	3/4/2023	0.6	various e-mails and discussions with BRG on wallet addresses
Petty, David	3/4/2023	1.3	Call with BRG to review intercompany balance support files posted to data room
Sciametta, Joe	3/4/2023	0.2	Correspond with CGSH on committee information requests
Sciametta, Joe	3/4/2023	0.8	Correspond with management regarding committee information requests
Smith, Ryan	3/4/2023	0.6	Examine loan book data set and supporting materials to be provided to UCC advisors.

Professional	Date	Hours	Activity
Fitts, Michael	3/5/2023	2.9	Finishing the intercompany balance analysis and clean up of data
Leto, Michael	3/5/2023	0.4	Review outstanding UCC information requests; provide comments to D. Petty (A&M)
Leto, Michael	3/5/2023	0.4	Review latest wallet addresses to provide to UCC advisors; prepare e-mail to UCC advisors
Sciametta, Joe	3/5/2023	0.2	Correspond with management regarding committee information requests
Smith, Ryan	3/5/2023	0.6	Examine intercompany data set and supporting materials to be provided to UCC advisors.
Cascante, Sam	3/6/2023	2.9	Prepare GGC coin imbalance summary based on loan book detail.
Cascante, Sam	3/6/2023	1.8	GGC affiliate intercompany related liability summary by coin.
Cascante, Sam	3/6/2023	2.3	Begin preparing update of GGT balance sheet schedules with backup support.
Cascante, Sam	3/6/2023	0.9	Call with R. Smith (A&M), M. Fitts (A&M) and David Petty (A&M) to go over the BRG request list.
Fitts, Michael	3/6/2023	1.4	Changes to the cleaned up lending activity file following comments
Fitts, Michael	3/6/2023	2.4	Intercompany transactions GL analysis and schedules to summarize positions
Fitts, Michael	3/6/2023	0.9	Call with Sam Cascante (A&M), Ryan Smith (A&M) and David Petty (A&M) to go over the BRG request list
Fitts, Michael	3/6/2023	2.2	Clean up of the lending activity file to send to the UCC
Leto, Michael	3/6/2023	0.4	Review and provide comments on open diligence items including balance sheets, coin reports, intercompany balances and other items
Leto, Michael	3/6/2023	0.6	Discussion with Genesis Management related to open questions on security protocols; prepare agenda for meeting with BRG
Leto, Michael	3/6/2023	0.4	Responses to various BRG questions related to weekly cash and coin reports; intercompany balances and other related questions
Leto, Michael	3/6/2023	0.7	Review diligence materials related to historical lending activity and intercompany balances requested by BRG
Leto, Michael	3/6/2023	0.2	Review e-mail from BRG related to outstanding loans; respond with answers
Leto, Michael	3/6/2023	0.3	Correspondence and discussions with Genesis operations related to wallets and BRG information requests
Petty, David	3/6/2023	2.1	Call with R. Smith (A&M) to discuss how to identify refinancing transactions in loan book data and how to incorporate into lending activity analysis.
Petty, David	3/6/2023	0.9	Call with Sam Cascante (A&M), Ryan Smith (A&M) and M. Fitts (A&M) to go over the BRG request list
Petty, David	3/6/2023	2.2	Call with R. Smith (A&M) to discuss outstanding BRG diligence requests, including lending activity and intercompany balance analyses.

Professional	Date	Hours	Activity
Petty, David	3/6/2023	1.1	Gather diligence items from BRG request list and load into VDR
Smith, Ryan	3/6/2023	0.9	Call with S. Cascante (A&M), M. Fitts (A&M), and D. Petty (A&M) to go over BRG request list.
Smith, Ryan	3/6/2023	2.1	Call with D. Petty (A&M) to discuss how to identify refinancing transactions in loan book data and how to incorporate into lending activity analysis.
Smith, Ryan	3/6/2023	2.2	Call with D. Petty (A&M) to discuss outstanding BRG diligence requests, including lending activity and intercompany balance analyses.
Cascante, Sam	3/7/2023	2.7	Continue preparing balance sheet summary with backup support files
Cascante, Sam	3/7/2023	2.8	Prepare GGC reallocation scenarios based on UCC request.
Fitts, Michael	3/7/2023	1.6	Changes to the intercompany balances analysis for distribution
Fitts, Michael	3/7/2023	0.8	Call with David Petty (A&M), Ryan Smith (A&M) and the Company to discuss outstanding due diligence requests related to intercompany transactions
Fitts, Michael	3/7/2023	0.4	Call with David Petty (A&M), Ryan Smith (A&M), Paul Wirtz (A&M) and the Genesis finance team to discuss outstanding due diligence items
Leto, Michael	3/7/2023	0.2	Review schedule of ledger assets related to BRG request
Leto, Michael	3/7/2023	0.6	Various e-mail correspondence with Cleary related to information requests for Ad-Hoc Committee; review latest files to be presented
Petty, David	3/7/2023	0.6	Call with R. Smith (A&M), Cleary team, and Moelis team to walk through latest BRG diligence request list.
Petty, David	3/7/2023	0.4	Call with M. Fitts (A&M), Ryan Smith (A&M), Paul Wirtz (A&M) and the Genesis finance team to discuss outstanding due diligence items
Petty, David	3/7/2023	0.5	Respond to BRG regarding Intercompany balance changes between Dec. 22 and Jan. 23
Petty, David	3/7/2023	0.8	Call with M. Fitts (A&M), Ryan Smith (A&M) and the Company to discuss outstanding due diligence requests related to intercompany transactions
Petty, David	3/7/2023	0.9	Finalize files for posting to the VDR
Sciametta, Joe	3/7/2023	0.5	Coordination call with M. Leto (A&M), UCC professionals (W&C, BRG and HL) and Debtor professionals (CGSH and Moelis)
Smith, Ryan	3/7/2023	0.8	Call with D. Petty (A&M), M. Fitts (A&M), and the Company to discuss outstanding due diligence requests related to intercompany transactions.
Smith, Ryan	3/7/2023	0.4	Call with D. Petty (A&M), M. Fitts (A&M), P. Wirtz (A&M) and the Genesis finance team to discuss outstanding due diligence items.
Smith, Ryan	3/7/2023	2.7	Refine list of refinancing transactions included in 1 year lending activity analysis to be provided to UCC advisors.

Professional	Date	Hours	Activity
Smith, Ryan	3/7/2023	0.7	Prepare list of remaining open dilligence items requested for the Company.
Smith, Ryan	3/7/2023	1.9	Review intercompany GL detail for material shifts in balances across legal entities.
Smith, Ryan	3/7/2023	0.9	Create assumptions page for 1 year lending activity analysis to be provided to UCC advisors.
Smith, Ryan	3/7/2023	2.3	Incorporate feedback to 1 year lending activity analysis to be provided to UCC advisors.
Smith, Ryan	3/7/2023	0.6	Call with D. Petty (A&M), Cleary team, and Moelis team to walk through latest BRG diligence request list.
Cascante, Sam	3/8/2023	1.6	Prepare diligence responses for UCC on intercompany transaction by coin type.
Cascante, Sam	3/8/2023	0.8	BRG call to discuss intercompany movements from 12/30 vs 1/31.
Fitts, Michael	3/8/2023	1.8	Updating the intercompany GL analysis for distribution to the UCC
Leto, Michael	3/8/2023	0.2	Follow up due diligence questions from BRG on wallets and information
Leto, Michael	3/8/2023	1.0	Meeting with BRG and Genesis Management related to open security questions
Leto, Michael	3/8/2023	1.0	Discussion with BRG related to GAP and GGC intercompany balances and activity
Leto, Michael	3/8/2023	0.7	Provide to S. O'Neal (Cleary) a series of documents for review (balance sheet, coin reports and other items) related to various information requests
Leto, Michael	3/8/2023	0.8	Review Ad-hoc committee requests information list for documents; review current materials already prepared; send e-mail to Genesis Management to review
Leto, Michael	3/8/2023	0.3	revise footnotes on documents to be provided to BRG
Leto, Michael	3/8/2023	0.5	Preparation with client for meeting with BRG on protocols
Petty, David	3/8/2023	1.2	Review Signature Bank US Trustee deposit requirements
Petty, David	3/8/2023	1.3	Review blockchain technology with Genesis CTO
Smith, Ryan	3/8/2023	1.6	Incorporate feedback to historical intercompany balance summary and supporting detail to be provided to UCC advisors.
Cascante, Sam	3/9/2023	2.9	Prepare UCC due diligence response relating to detailed loan book transaction history.
Fitts, Michael	3/9/2023	0.6	Call with David Petty (A&M), Ryan Smith (A&M) and the Genesis finance team to discuss outstanding due diligence items
Leto, Michael	3/9/2023	0.3	Review DCG open request lists; e-mail A&M for status update
Petty, David	3/9/2023	1.9	Meet with A. Chan (Genesis) regarding due diligence request list

Professional	Date	Hours	Activity
Petty, David	3/9/2023	0.6	Call with M. Fitts (A&M), Ryan Smith (A&M) and the Genesis finance team to discuss outstanding due diligence items
Petty, David	3/9/2023	0.8	Call with R. Smith (A&M) and Company to discuss clean up of intercompany journal ledger detail.
Petty, David	3/9/2023	1.9	Gather diligence items related to DCG request list
Smith, Ryan	3/9/2023	0.8	Call with D. Petty (A&M) and Company to discuss clean up of intercompany journal ledger detail.
Smith, Ryan	3/9/2023	0.6	Call with D. Petty (A&M), M. Fitts (A&M), and the Genesis finance team to discuss outstanding due diligence items.
Smith, Ryan	3/9/2023	0.7	Prepare list of remaining open items requested from the Company.
Cascante, Sam	3/10/2023	2.8	Continue preparing full coin balance sheet analysis for each debtor entity.
Fitts, Michael	3/10/2023	1.4	Changes to the lending activity file for the UCC
Fitts, Michael	3/10/2023	2.3	Changes to the intercompany balances analysis
Fitts, Michael	3/10/2023	1.8	Changes to the GGCI intercompany analysis
Fitts, Michael	3/10/2023	2.8	Analysis of GGCI intercompany balances and GL transactions
Kinealy, Paul	3/10/2023	0.7	Research data inquiry from UST office.
Leto, Michael	3/10/2023	0.2	Review latest analysis on historical intercompany balances and transactions with a particular counterparty (information request from BRG)
Leto, Michael	3/10/2023	0.2	Review and comment on responses from Genesis related to open BRG questions
Petty, David	3/10/2023	1.1	Call with J. Sciametta (A&M), M. Leto (A&M) and CGSH team to discuss historical transactions and next steps
Smith, Ryan	3/10/2023	2.3	Finalize file to be sent to UCC advisors detailing loan book transactions in the past year.
Leto, Michael	3/11/2023	0.2	Review various e-mails from BRG on information requests
Cascante, Sam	3/12/2023	2.0	Begin preparing responses to DCG diligence requests.
Leto, Michael	3/12/2023	0.1	Correspondence with A. Chan related to outstanding diligence information
Leto, Michael	3/12/2023	0.3	Review information request from BRG related to security wallets and reconciliation of books and records
Petty, David	3/12/2023	1.1	Prepare response to Cleary related to US Trustee information reques
Cascante, Sam	3/13/2023	1.8	Prepare various support schedules as part of DCG diligence requests on intercompany transactions.
			requests on intercompany transactions.

Professional	Date	Hours	Activity
Cascante, Sam	3/13/2023	1.7	Prepare global coin analysis as part of UCC due diligence requests.
Fitts, Michael	3/13/2023	1.7	Changes to the intercompany balances analysis
Leto, Michael	3/13/2023	0.1	Review and comment on latest BRG due diligence request list
Leto, Michael	3/13/2023	0.5	Discussion with A. Chan (GGH) on selection of the audit process; firms hired; draft e-mail to HL and BRG
Leto, Michael	3/13/2023	0.2	Review of transaction history related to DCG transfer from Committee Advisors
Leto, Michael	3/13/2023	0.3	Draft e-mail to BRG related to Genesis Banking and Risk Management
Leto, Michael	3/13/2023	0.3	Review questions from BRG related to wallets and coins on hand; discuss with client
Petty, David	3/13/2023	1.8	Discuss open diligence items with J. Wu (Genesis)
Petty, David	3/13/2023	1.7	Call with R. Smith (A&M) to discuss progress on flagging intercompany and affiliate cash transactions in the past year for the debtor entities.
Sciametta, Joe	3/13/2023	0.3	Correspond with BRG regarding cash management items and investments
Smith, Ryan	3/13/2023	0.4	Prepare extract of loan transactions for several third party counterparties for the past year.
Leto, Michael	3/14/2023	0.5	Call with Client to discuss open diligence items
Leto, Michael	3/14/2023	0.7	Discussion with M. Lepow (Operations) related to staking and crypto wallets; respond to questions from BRG
Leto, Michael	3/14/2023	0.3	Review and comment on Cash and Coin Report as of 3/10/23
Leto, Michael	3/14/2023	0.3	Review due diligence request list from DCG; prepare for meeting with Ducera, HL, BRG and Moelis
Leto, Michael	3/14/2023	0.5	Review detailed schedule of Intercompany Balances between Affiliates and Genesis going back 1 year; preparing to send to BRG for review
Smith, Ryan	3/14/2023	1.6	Incorporate feedback to historical intercompany matrix to be sent to UCC advisors.
Smith, Ryan	3/14/2023	0.6	Prepare list of remaining open items requested from the Company.
Leto, Michael	3/15/2023	0.3	Review and analyze GAP 13 week cash flow forecast; BRG request
Leto, Michael	3/15/2023	0.2	Information requests: review questions with Conor M (Genesis) from BRG
Leto, Michael	3/15/2023	0.5	BRG request: prepare intercompany analysis and send to Jimmy W (Genesis) for review
Leto, Michael	3/15/2023	0.5	UCC / Ducera due diligence call update

Professional	Date	Hours	Activity
Smith, Ryan	3/15/2023	2.8	Incorporate feedback to intercompany general ledger detail to be provided to creditor advisors.
Smith, Ryan	3/15/2023	2.9	Update intercompany general ledger detail to be provided to creditor advisors.
Fitts, Michael	3/16/2023	1.2	Analysis of intercompany balance changes between 1/19 and 1/31
Fitts, Michael	3/16/2023	1.2	Analyzed the interest paid/received for DCG and created summary schedules
Leto, Michael	3/16/2023	0.2	Review status of posting Master Loan Agreements per BRG request
Leto, Michael	3/16/2023	0.1	Review breakout of digital assets by type based on question from Moelis
Leto, Michael	3/16/2023	1.0	Call with Ad-Hoc committee advisors and creditors to review balance sheet and other information
Leto, Michael	3/16/2023	0.1	Response to D. Petty to post intercompany balances to BRG
Leto, Michael	3/16/2023	0.7	Call with B. Rosen (Proskauer), CGSH, Moelis, J. Sciametta (A&M) and ad-hoc member to review open questions
Petty, David	3/16/2023	0.4	Call with BRG to discuss intercompany analysis being prepared
Petty, David	3/16/2023	1.1	Held discussion with R. McMahon (Genesis) on remaining due diligence items
Petty, David	3/16/2023	1.9	Finalize intercompany balance detail for posting to VDR
Sciametta, Joe	3/16/2023	0.7	Call with B. Rosen (Proskauer), CGSH, Moelis, M. Leto (A&M) and ad-hoc member to review open questions
Smith, Ryan	3/16/2023	0.8	Prepare list of remaining open items requested from the Company.
Cascante, Sam	3/17/2023	2.9	Create backup summary for GGC and GAP balance sheet reconciliation materials.
Fitts, Michael	3/17/2023	1.2	Updates to the lending activity files
Fitts, Michael	3/17/2023	2.1	Call with Michael Leto (A&M), David Petty (A&M), Ryan Smith (A&M and the BRG Team to go over intercompany transactions
Fitts, Michael	3/17/2023	1.9	Update to the GGCI intercompany balance analysis and summary sheets
Leto, Michael	3/17/2023	0.3	Review materials to be presented to Ducera; provide comments to Moelis
Leto, Michael	3/17/2023	2.1	Call with R. Smith (A&M), D. Petty (A&M), M. Fitts (A&M), and the BRG team to go over intercompany transactions.
Leto, Michael	3/17/2023	0.1	Respond to Cleary related to documents to send to Ad-Hoc Committee Advisor
Leto, Michael	3/17/2023	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), J. Sciametta (A&M) and Moelis to discuss creditor diligence feedback

Professional	Date	Hours	Activity
Leto, Michael	3/17/2023	0.2	draft e-mail to Moelis and Cleary related to documents to post to the data room for ad-hoc committee members
Leto, Michael	3/17/2023	1.0	Meeting with BRG to review historical intercompany balances and general ledger activity
Leto, Michael	3/17/2023	1.0	Meeting with Ducera, Moelis related to cash flow estimates and intercompany allocations
Petty, David	3/17/2023	1.1	Prepared for discussion with BRG regarding intercompany GL detail
Petty, David	3/17/2023	1.3	Review items for DCG data request list
Petty, David	3/17/2023	2.1	Call with M. Leto (A&M), R. Smith (A&M), M. Fitts (A&M), and the BRG team to go over intercompany transactions.
Sciametta, Joe	3/17/2023	0.7	Call with S. O'Neal (CGSH), D. Islim (GGH), M. Leto (A&M) and Moelis to discuss creditor diligence feedback
Sciametta, Joe	3/17/2023	0.6	Correspond with management regarding diligence items and feedback
Smith, Ryan	3/17/2023	2.1	Call with M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), and the BRG team to go over intercompany transactions.
Smith, Ryan	3/17/2023	8.0	Prepare responses to BRG intercompany diligence requests in advance of meeting.
Leto, Michael	3/18/2023	0.3	Responses to K. Hoori (CGSH) related to UCC Committee Advisor requests for information
Leto, Michael	3/18/2023	0.5	Review UCC claim analysis request from BRG; draft e-mail to E. Hengel (BRG) including summary
Leto, Michael	3/18/2023	0.2	Respond to BRG questions related to UCC claim analysis
Petty, David	3/18/2023	2.0	Prepare responses to BRG follow-up emails on intercompany balances
Petty, David	3/18/2023	0.6	Call with CGSH, Moelis and J. Sciametta (A&M) to review diligence process and data room for creditor inquiries
Petty, David	3/18/2023	1.3	Held discussion with BRG on follow-up intercompany GL transactions questions
Petty, David	3/18/2023	0.4	Call with R. Smith (A&M) to discuss intercompany matrix variance analysis.
Sciametta, Joe	3/18/2023	0.6	Call with CGSH, Moelis and D. Petty (A&M) to review diligence process and data room for creditor inquiries
Smith, Ryan	3/18/2023	0.4	Call with D. Petty (A&M) to discuss intercompany matrix variance analysis.
Smith, Ryan	3/18/2023	1.7	Prepare variance analysis between intercompany detail file provided to BRG and various intercompany matrices circulated to advisors in prior months.
Smith, Ryan	3/18/2023	0.8	Coordinate with the Company the preparation of commentary explaining variances in intercompany matrix.
Fitts, Michael	3/19/2023	0.7	Creation of a summary of GGC<>GGCI lending balances between September and October

Professional	Date	Hours	Activity
Fitts, Michael	3/19/2023	1.1	Creation of a summary of GGC<>GGCI lending balances between May and June
Fitts, Michael	3/19/2023	1.4	Creation of a summary of GGC<>GGCI lending balances between April and May
Fitts, Michael	3/19/2023	1.3	Creation of a summary of GGC<>GGCI lending balances between August and September
Fitts, Michael	3/19/2023	1.1	Creation of a summary of GGC<>GGCI lending balances between June and July
Fitts, Michael	3/19/2023	0.9	Creation of a summary of GGC<>GGCI lending balances between July and August
Leto, Michael	3/19/2023	0.4	BRG request: rollforwad intercompany balances: review initial drafts of files; provide comments to M. Fitts (A&M) to be reviewed and considered
Leto, Michael	3/19/2023	1.0	Update meeting with Moelis and Ducera on Business Plan
Cascante, Sam	3/20/2023	0.8	Prepare bridge of digital asset movements from November to January.
Cascante, Sam	3/20/2023	0.5	Call with A&M team, Cleary team, and Moelis team to discuss outstanding UCC diligence requests.
Fitts, Michael	3/20/2023	0.9	Compared bank account information with interest payments file for DCG and affiliates
Leto, Michael	3/20/2023	0.6	Review and edit changes to the DCG transfer schedule for inflows/outflows within 1 year of petition date; make edits and propose changes
Leto, Michael	3/20/2023	0.9	Review Genesis schedules related to balance sheet, coin balance sheet; propose changes to S. Cascante
Leto, Michael	3/20/2023	0.8	Review and edit Balance Sheet as of 1/19, including footnotes in preparation of public filing to be shared with creditors
Leto, Michael	3/20/2023	1.4	Meeting with management team (D. Islim, G. Grant, A. Chan), J. Sciametta (A&M), Moelis and OCUC advisors (BRG and HL) for management presentation
Leto, Michael	3/20/2023	1.0	Meeting with Ducera, Weil, Moelis related to Business Plan
Petty, David	3/20/2023	1.9	Hold call with outside advisors regarding banking options
Sciametta, Joe	3/20/2023	0.4	Review request list from OCUC advisors and provide responses
Sciametta, Joe	3/20/2023	1.4	Meeting with management team (D. Islim, G. Grant, A. Chan), M. Leto (A&M), Moelis and OCUC advisors (BRG and HL) for management presentation
Smith, Ryan	3/20/2023	2.7	Prepare summary schedules for UCC advisors that detail different categories of affiliate transactions in the past year.
Smith, Ryan	3/20/2023	0.5	Call with A&M team, Cleary team, and Moelis team to discuss outstanding UCC diligence requests.
Cascante, Sam	3/21/2023	1.8	Prepare balance sheet cash movement summary for GGCI from 11/30/22 to 1/31/23.

Professional	Date	Hours	Activity
Cascante, Sam	3/21/2023	2.8	Prepare balance sheet digital asset price versus quantity movement summary for GGCI from 11/30/22 to 1/31/23.
Fitts, Michael	3/21/2023	1.3	Cleaning of loanbook file to give to a government agency
Fitts, Michael	3/21/2023	2.4	Created a comprehensive DCG inflow and outflow analysis file to give to the UCC
Leto, Michael	3/21/2023	0.5	Discuss with A. Chan (GGH) schedules of Balance Sheet and Coin Balance Sheet to be filed publicly
Leto, Michael	3/21/2023	0.2	Respond to BRG questions related to custodial collateral and the business plan
Leto, Michael	3/21/2023	0.3	Prepare e-mail to Cleary to discuss information requests (redaction vs non-redaction)
Leto, Michael	3/21/2023	0.6	Call with David Petty (A&M), Ryan Smith (A&M), J. Sciametta (A&M) and the Genesis finance team to discuss intercompany balances
Leto, Michael	3/21/2023	1.1	Meeting with EY, Moelis, related to Business Plan
Leto, Michael	3/21/2023	0.2	Review open due diligence items from BRG; provide edits and comments to D. Petty (A&M)
Leto, Michael	3/21/2023	0.2	Review materials related to Ducera request prepared by A&M
Leto, Michael	3/21/2023	0.5	Review historical financial statements and 2022 Loan book transactions related to certain regulatory requests
Leto, Michael	3/21/2023	0.2	Respond to A. Vorhees (GGH) related to creditor claims
Petty, David	3/21/2023	0.9	Call with R. Smith (A&M) to discuss outstanding BRG diligence requests and preparation of relevant materials.
Petty, David	3/21/2023	0.6	Call with R. Smith (A&M), M. Fitts (A&M), M. Leto (A&M) and Genesis finance team to discuss intercompany balances.
Sciametta, Joe	3/21/2023	0.6	Call with D. Petty (A&M), Ryan Smith (A&M), Michael Leto (A&M) and the Genesis finance team to discuss intercompany balances
Sciametta, Joe	3/21/2023	0.2	Coordination call with OCUC advisors (W&C and BRG), CHSH, Moelis and M. Leto (A&M)
Smith, Ryan	3/21/2023	1.4	Prepare historical financials and loan book activity at the request of counsel in response to governmental diligence requests.
Smith, Ryan	3/21/2023	2.7	Prepare global notes and incorporate feedback to summary file to be sent to UCC advisors that summarizes affiliate transactions in the past year.
Smith, Ryan	3/21/2023	0.6	Call with D. Petty (A&M), J. Sciametta (A&M), M. Leto (A&M) and Genesis finance team to discuss intercompany balances.
Smith, Ryan	3/21/2023	0.9	Call with D. Petty (A&M) to discuss outstanding BRG diligence requests and preparation of relevant materials.
Smith, Ryan	3/21/2023	1.4	Changes to the global notes to be included in summary schedules to be provided to UCC advisors detailing affiliate transactions in the past year.
Wirtz, Paul	3/21/2023	2.6	Prepare unredacted schedule of assets per UCC request

Professional	Date	Hours	Activity
Wirtz, Paul	3/21/2023	2.7	Prepare unredacted schedule of liabilities per UCC request
Cascante, Sam	3/22/2023	2.9	Finalize GGCI coin and cash movement for Nov-22 through Jan-23 with price and quantity variances for UCC request.
Cascante, Sam	3/22/2023	2.3	Prepare a summary of GGCI intercompany movement from Nov-22 through Jan-23 as part of UCC request.
Cascante, Sam	3/22/2023	2.6	Prepare GGCI netted down balance sheet for November-2022 through January-2023 for UCC request.
Kinealy, Paul	3/22/2023	1.3	Research various UCC schedule data and support requests and advise schedules team re processing of same.
Kinealy, Paul	3/22/2023	0.8	Research creditor inquires re their redacted schedule amounts.
Leto, Michael	3/22/2023	0.3	Provide responses to BRG related to security questions and insurance claims
Leto, Michael	3/22/2023	0.6	GGCI rollforward of digital assets and cash: prepare examples and draft rollforward of GGCI Balance based on requests from creditors
Leto, Michael	3/22/2023	0.5	Ad-Hoc Information Sharing: review document request list for information sharing with Ad-Hoc Group; prepare e-mail to D. Islim summarizing the documents requested
Leto, Michael	3/22/2023	0.3	Prepare e-mail to D. Islim (Genesis) related to protocol on information requests
Leto, Michael	3/22/2023	0.7	Review historical financial statements, provide information requests to EY
Leto, Michael	3/22/2023	0.2	Respond to Cleary related to outstanding items for regulatory requests
Leto, Michael	3/22/2023	0.5	Discussion with Genesis Management related to BRG Security questions, Insurance Proceeds and other items
Petty, David	3/22/2023	0.7	Review equity roll-forward prepared by Genesis
Petty, David	3/22/2023	2.0	Prepare response for the SEC regarding financials
Petty, David	3/22/2023	0.8	Discussion with the Genesis finance team for information to provide in response to data request list
Sciametta, Joe	3/22/2023	0.3	Review request list provided by DCG and related correspondence
Wirtz, Paul	3/22/2023	2.2	Prepare schedule of collateral setoff clients per UCC request
Wirtz, Paul	3/22/2023	1.4	Prepare unredacted schedule of 90 day payment summary per UCC request
Cascante, Sam	3/23/2023	1.8	DCG request on historical and projected allocation expense for compand non-comp expense by department.
Cascante, Sam	3/23/2023	0.9	Call with M. Leto (A&M), and J. Sciametta (A&M) to review balance sheet roll forward.
Cascante, Sam	3/23/2023	2.7	Update GGCI November to January balance sheet reconciliation with detailed schedules on movements.

Professional	Date	Hours	Activity
Fitts, Michael	3/23/2023	1.1	Created a shell presentation for the coin balance sheet
Fitts, Michael	3/23/2023	2.1	Changes and the creation of new schedules to the pre-filing alt coin liquidation file
Kinealy, Paul	3/23/2023	2.4	Research additional schedule and SOFA questions from the BRG team and advise team re handling of same.
Leto, Michael	3/23/2023	0.9	Call with J. Sciametta (A&M), and S. Cascante (A&M) to review balance sheet roll forward
Leto, Michael	3/23/2023	0.5	Meeting with A. Cowie and BRG related to outstanding diligence items
Leto, Michael	3/23/2023	0.4	Review GGCI / GGM models used for the Business Plan; provide feedback to S. Cascante for schedule requested by EY
Leto, Michael	3/23/2023	0.9	Call with S. Cascante (A&M), and J. Sciametta (A&M) to review balance sheet roll forward.
Leto, Michael	3/23/2023	0.8	Prepare and review schedule of Alt coins sold prior to filing in preparation for AHG meeting; compare current date pricing vs sale date pricing
Leto, Michael	3/23/2023	0.5	Review GGCI Balance Sheet as of 1/31/23; review intercompany and digital asset movements; make edits to presentation for AGH
Leto, Michael	3/23/2023	0.5	Review Balance Sheet Materials for upcoming AHG discussion with A&M / Moelis
Petty, David	3/23/2023	1.5	UCC precall diligence to prepare presentation material for UCC related to 3AC and set-offs
Petty, David	3/23/2023	0.2	Respond to A. Chan regarding files to load to VDR related to parent Company
Petty, David	3/23/2023	1.6	Review parent company files prepared for data room with R. McMahon (Genesis)
Sciametta, Joe	3/23/2023	1.2	Review balance sheet details as of November and January and variances in response to diligence request
Sciametta, Joe	3/23/2023	0.9	Call with M. Leto (A&M), and S. Cascante (A&M) to review balance sheet roll forward
Smith, Ryan	3/23/2023	0.8	Analyze Company's supporting loan book detail to intercompany general ledger entries.
Wirtz, Paul	3/23/2023	2.4	Prepare unredacted statements of financial affairs exhibits per UCC request
Wirtz, Paul	3/23/2023	1.3	Prepare unredacted schedules of assets and liabilities exhibits per UCC request
Cascante, Sam	3/24/2023	2.6	Prepare summary of GGCI derivative and trade receivables by counterparty.
Cascante, Sam	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, R. Smith, D. Petty, J. Sciametta) to discuss various diligence requests.
Cascante, Sam	3/24/2023	0.4	Call with Moelis and A&M team (M. Leto, D. Petty, J. Sciametta) to discuss upcoming creditor meeting and diligence materials.
Cascante, Sam	3/24/2023	1.8	Prepare diligence requests on historical allocations for payroll and non-comp.

Professional	Date	Hours	Activity
Cascante, Sam	3/24/2023	2.3	Prepare responses to ad hoc groups diligence requests .
Cascante, Sam	3/24/2023	2.8	Prepare summary of GGCI balance sheet movements from January to February by line item.
Fitts, Michael	3/24/2023	0.9	Updates to the GGCI<>GGC lending transaction analysis following comments
Fitts, Michael	3/24/2023	1.2	Updates to the GGCI<>GGC back to back lending transaction analysis following comments
Fitts, Michael	3/24/2023	0.3	Internal A&M call (M. Leto, D. Petty, R. Smith, J. Sciametta) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response
Fitts, Michael	3/24/2023	2.5	GGCI<>GGC lending transaction analysis
Fitts, Michael	3/24/2023	2.3	GGCI<>GGC back to back lending transactions analysis
Fitts, Michael	3/24/2023	0.9	Changes to the coin balance sheet presentation
Fitts, Michael	3/24/2023	0.9	Call with R. Smith (A&M) to discuss preparation of materials for ad hoc group diligence requests.
Fitts, Michael	3/24/2023	1.8	Analysis of digital asset files between 11.30-1.31 to examine and explain changes
Kinealy, Paul	3/24/2023	2.2	Research additional schedule and SOFA questions from the BRG team and advise team re handling of same.
Kinealy, Paul	3/24/2023	0.8	Research noticing and claims inquiries from Kroll team.
Leto, Michael	3/24/2023	0.2	Review asset information contained with certain wallets requested by BRG; prepare e-mail and send to BRG
Leto, Michael	3/24/2023	0.3	Review Due diligence requests from the counsel to AHG Committee Members related to financial information and other related items
Leto, Michael	3/24/2023	0.3	Responses to Moelis related to EY / Ducera outstanding requests related to the Business Plan and Marketing process
Leto, Michael	3/24/2023	0.3	Various correspondence with Cleary related to AGH update meeting; including review of materials
Leto, Michael	3/24/2023	0.5	Review GGCI presentation to Ad-Hoc Group Committee Members related to GGCI and coin movement; provide changes and questions to S. Cascante (A&M)
Leto, Michael	3/24/2023	0.4	Call with Moelis and A&M team (S. Cascante, D. Petty, J. Sciametta) to discuss upcoming creditor meeting and diligence materials.
Leto, Michael	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (R. Smith, J. Sciametta, D. Petty, S. Cascante) to discuss various diligence requests
Leto, Michael	3/24/2023	1.0	Call with R. Smith (A&M), D. Petty (A&M), P. Wirtz (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Leto, Michael	3/24/2023	0.7	Detailed review of coin movements and sales prior to filing; send summary analysis to M. Fitts (A&M) for review; edit changes to repor to be presented to AHG

Professional	Date	Hours	Activity
Leto, Michael	3/24/2023	0.3	Edit responses to Moelis to the bridge from audit to internal financials
Leto, Michael	3/24/2023	0.9	Ad-Hoc Group Meeting: prepare materials for AHG meeting, including presentations to the 1/19 Balance Sheet and coin balance sheet; edit footnotes and prepare draft for Cleary review
Leto, Michael	3/24/2023	0.7	Prepare communication to A. Chan (GGH) related to diligence materials for AHG - meet with A. Chan to review documentation and presentations
Leto, Michael	3/24/2023	0.3	Prepare edit to presentations and financial information for AHG presentation
Leto, Michael	3/24/2023	0.2	Prepare e-mail to BRG related to documents to be published on the dockets
Leto, Michael	3/24/2023	0.4	Internal A&M call (R. Smith, D. Petty, J. Sciametta, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response.
Leto, Michael	3/24/2023	0.3	Prepare for review meeting related to AHG information requests for Monday meeting
Petty, David	3/24/2023	1.7	Prepare response to BRG related to parent company transactions that occurred during 2022
Petty, David	3/24/2023	0.4	Call with Moelis and A&M team (M. Leto, S. Cascante, J. Sciametta) to discuss upcoming creditor meeting and diligence materials.
Petty, David	3/24/2023	0.4	Internal A&M call (M. Leto, R. Smith, J. Sciametta, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response.
Petty, David	3/24/2023	0.4	Internal A&M call (M. Leto, M. Fitts, R. Smith, J. Sciametta) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response
Petty, David	3/24/2023	1.0	Call with M. Leto (A&M), R. Smith (A&M), P. Wirtz (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Petty, David	3/24/2023	2.6	Calls with R. Smith (A&M) to discuss ad hoc group diligence requests and Company's February financials.
Petty, David	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, J. Sciametta, R. Smith, S. Cascante) to discuss various diligence requests
Petty, David	3/24/2023	0.7	Respond to BRG questions regarding intercompany transactions
Sciametta, Joe	3/24/2023	0.4	Call with Moelis and A&M team (M. Leto, D. Petty, S. Cascante) to discuss upcoming creditor meeting and diligence materials
Sciametta, Joe	3/24/2023	0.4	Internal A&M call (M. Leto, D. Petty, R. Smith, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response
Sciametta, Joe	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, R. Smith D. Petty, S. Cascante) to discuss various diligence requests
Sciametta, Joe	3/24/2023	0.4	Review diligence request from counsel to ad-hoc lenders

Professional	Date	Hours	Activity
Smith, Ryan	3/24/2023	1.0	Call with M. Leto (A&M), D. Petty (A&M), P. Wirtz (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Smith, Ryan	3/24/2023	0.5	Call with CGSH, Moelis, UCC Advisors (HL, BRG, W&C), Proskauer and A&M team (M. Leto, J. Sciametta, D. Petty, S. Cascante) to discuss various diligence requests
Smith, Ryan	3/24/2023	0.9	Call with M. Fitts (A&M) to discuss preparation of materials for ad hoc group diligence requests.
Smith, Ryan	3/24/2023	2.6	Prepare various diligence materials in response to information requests sent by the ad hoc group.
Smith, Ryan	3/24/2023	1.3	Prepare intercompany matrices for November-January at the request of BRG that break out intercompany balances between loan and non-loan book activity
Smith, Ryan	3/24/2023	0.4	Internal A&M call (M. Leto, D. Petty, J. Sciametta, M. Fitts) to review diligence request from counsel to ad-hoc lenders and inventory of documents and analysis required in response.
Smith, Ryan	3/24/2023	2.6	Calls with D. Petty (A&M) to discuss ad hoc group diligence requests and Company's February financials.
Wirtz, Paul	3/24/2023	1.0	Call with M. Leto (A&M), D. Petty (A&M), R. Smith (A&M), and BRG team to discuss reconciling Statements & Schedules to loan book and affiliate transfer analysis.
Cascante, Sam	3/25/2023	1.8	Intercompany balances by coin type diligence for Ad Hoc Group .
Cascante, Sam	3/25/2023	1.4	GGC and GGCI dollarization diligence for Ad Hoc Group .
Cascante, Sam	3/25/2023	2.9	Loan book by dollar and in-kind for all entities as part of Ad Hoc diligence.
Cascante, Sam	3/25/2023	1.4	Create GGC balance sheet by coin quantity.
Cascante, Sam	3/25/2023	1.3	Create GAP balance sheet by coin quantity.
Fitts, Michael	3/25/2023	1.8	Changes to the ad-hoc presentation following comments
Fitts, Michael	3/25/2023	1.7	Created an updated Cash+Coin presentation for use in the ad-hoc presentation
Fitts, Michael	3/25/2023	2.1	Combined a variety of reports, files and presentations for use in the ad-hoc presentation on 3/27
Kinealy, Paul	3/25/2023	0.6	Analyze supplemental data requested by BRG team.
Kinealy, Paul	3/25/2023	1.1	Research loan book claim inquiries from Cleary team.
Leto, Michael	3/25/2023	0.5	Review and edit responses to AHG questions related to financial statements and other activity
Leto, Michael	3/25/2023	0.4	Review and edit coin balance sheet presentation
Leto, Michael	3/25/2023	0.3	Review changes proposed by B. Hammer (Cleary) related to collateral set-off schedule; make edits and send to A&M for review

Professional	Date	Hours	Activity
Leto, Michael	3/25/2023	0.6	Review Collateral set-off schedule prepared for the AHG
Leto, Michael	3/25/2023	0.4	Review Summary Financial Analysis prepared by Moelis for AHG; email questions and changes to Moelis
Leto, Michael	3/25/2023	2.2	Review, edit changes to various schedules related to presentation of financial information to AHG
Petty, David	3/25/2023	1.1	Review ad hoc presentation to confirm accuracy of figures
Petty, David	3/25/2023	0.8	Call with R. Smith (A&M) to discuss preparation of deck to be presented to ad hoc group and UCC.
Sciametta, Joe	3/25/2023	1.4	Review draft presentation materials for scheduled meeting with creditors and provide comments
Sciametta, Joe	3/25/2023	1.8	Prepare pages in advance of creditor meeting, perform quality control and distribute to Moelis
Smith, Ryan	3/25/2023	0.8	Call with D. Petty (A&M) to discuss preparation of deck to be presented to ad hoc group and UCC.
Smith, Ryan	3/25/2023	2.9	Prepare deck intended to be presented to ad hoc group and UCC.
Fitts, Michael	3/26/2023	0.9	Updates to the coin balance sheet following comments
Leto, Michael	3/26/2023	0.1	Provide comments to A. Chan (GGH) related to AdHoc presentation materials
Leto, Michael	3/26/2023	0.8	Revise and edit GGCI presentation and bridge analysis; send presentation to J. Sciametta (A&M) and S. Cascante for review (A&M)
Leto, Michael	3/26/2023	0.5	Review AHG presentation and outstanding information
Leto, Michael	3/26/2023	0.3	Prepare summary e-mail to S. O'Neal (Cleary) on status of committee requests
Leto, Michael	3/26/2023	0.5	Review bridge schedules; prepare e-mail to A. Chan (GGH) summarizing changes and current status of presentation
Leto, Michael	3/26/2023	0.3	GGCI Bridge - changes to bridge schedule; review activity; update presentation
Leto, Michael	3/26/2023	0.2	Review questions from EY related to Business Plan; send e-mail to S. Cascante (A&M)
Leto, Michael	3/26/2023	1.3	Finalize schedules and information to be shared with UCC and AHG committee members, including org chart, GGC / GGCCI lending transactions, intercompany balances by coin and other documents
Leto, Michael	3/26/2023	0.5	Update Changes to AHG presentation; review comments with Moelis
Leto, Michael	3/26/2023	0.4	E-mail correspondence and discussions with A. Chan (GGH) on materials
Petty, David	3/26/2023	1.2	Respond to BRG questions around statement and schedule amounts
Sciametta, Joe	3/26/2023	1.7	Review of updated diligence files to be provided in response to creditor requests

Professional	Date	Hours	Activity
Wirtz, Paul	3/26/2023	2.3	Analyze company provided master borrow agreements in order to prepare request around certain disbursements
Cascante, Sam	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background .
Cascante, Sam	3/27/2023	1.6	Review and prepare business plan diligence responses for EY review
Cascante, Sam	3/27/2023	1.3	Update affiliate interco balances by coin type with new intercompany adjustments as of 1/31/23.
Fitts, Michael	3/27/2023	2.9	Changes to the ad-hoc presentation following comments
Fitts, Michael	3/27/2023	1.9	Cleaned up the GGCI and GAP lending reclass files
Fitts, Michael	3/27/2023	1.8	Created a mapping of the lending v non-lending mapping of GL accounts
Fitts, Michael	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background
Kinealy, Paul	3/27/2023	1.2	Research additional questions from BRG re various disbursement items.
Kinealy, Paul	3/27/2023	0.4	Research creditor inquiry from Cleary.
Leto, Michael	3/27/2023	1.0	Meeting with AHG Committee Members; including BRG, Moelis, A&M
Leto, Michael	3/27/2023	0.3	Review GGC intercompany balances with GGCI; e-mail Moelis for posting in the data room
Leto, Michael	3/27/2023	0.4	Review redacted and unredacted collateral set-off schedule; review responses to questions from the committee
Leto, Michael	3/27/2023	0.2	Review responses by A. Pretty (Genesis) related to Bermuda Holdco and responses to AHG
Leto, Michael	3/27/2023	0.5	Review Financial summary document prepared by Moelis with A. Chan (GGH); propose change to Moelis based on conversation with A. Chan
Leto, Michael	3/27/2023	1.3	Review final draft of AHG presentation; send over to Moelis for posting to the data room
Leto, Michael	3/27/2023	0.4	Review changes to the AHG presentation; send draft presentation to J. Van Lare (Cleary) for review
Leto, Michael	3/27/2023	0.3	Review of presentation, e-mail M. Fitts (A&M) questions on digital asset sales
Leto, Michael	3/27/2023	0.5	Review GGCI presentation with R. McMahon (Genesis) prepare changes to document based on review
Leto, Michael	3/27/2023	0.2	Prepare and draft e-mail to A. Pretto (Genesis) related to specific questions from AHG
Petty, David	3/27/2023	1.6	Analyze intercompany balances compared to all detail posted to the VDR
Petty, David	3/27/2023	0.7	Call with R. Smith (A&M) to discuss status of diligence items requested by ad hoc group.

Professional	Date	Hours	Activity
Petty, David	3/27/2023	1.9	Finalize Ad-Hoc group presentation
Sciametta, Joe	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background
Sciametta, Joe	3/27/2023	1.6	Review revised materials in advance with call with creditors and provide additional comments and feedback
Smith, Ryan	3/27/2023	0.7	Call with D. Petty (A&M) to discuss status of diligence items requested by ad hoc group.
Smith, Ryan	3/27/2023	1.1	Call with A&M team, Moelis team, Ad Hoc Creditors, and UCC to provide overview of Genesis financials and case background .
Smith, Ryan	3/27/2023	0.9	Update November-January intercompany matrices for known changes to balances.
Smith, Ryan	3/27/2023	1.2	Prepare diligence tracker of items requested by the ad hoc group to date.
Smith, Ryan	3/27/2023	1.9	Incorporate feedback to deck to be presented to ad hoc group and UCC.
Cascante, Sam	3/28/2023	1.6	Updated Jan'23 interco matrix.
Cascante, Sam	3/28/2023	1.4	Work on various diligence items for sale process.
Cascante, Sam	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors.
Fitts, Michael	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors
Fitts, Michael	3/28/2023	1.4	Changes to the intercompany mapping file following a conversation with the Company
Kinealy, Paul	3/28/2023	1.2	Call with D. Petty (A&M), R. Smith (A&M), P. Wirtz (A&M), and BRO team to discuss open intercompany diligence items
Leto, Michael	3/28/2023	0.5	Update call with BRG related to Statements and Schedules
Leto, Michael	3/28/2023	0.4	Review questions from BRG related to Financial Statements; SOFA and other diligence items
Leto, Michael	3/28/2023	0.1	Forward protocol for information requests to A&M
Petty, David	3/28/2023	1.2	Review 90-day operational payments to certain vendors for BRG
Petty, David	3/28/2023	1.2	Call with R. Smith (A&M), P. Wirtz (A&M), P. Kinealy (A&M), and BRG team to discuss open intercompany diligence items.
Petty, David	3/28/2023	1.9	Provide responses to BRG regarding open intercompany and SOFA/SOAL questions
Sciametta, Joe	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors
Smith, Ryan	3/28/2023	1.2	Call with D. Petty (A&M), P. Wirtz (A&M), P. Kinealy (A&M), and BI team to discuss open intercompany diligence items.
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Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Smith, Ryan	3/28/2023	0.6	Call with the A&M and Cleary team to discuss the gathering of affiliate loan documentation and coordinate with advisors.
Wirtz, Paul	3/28/2023	1.2	Call with D. Petty (A&M), R. Smith (A&M), P. Kinealy (A&M), and BRG team to discuss open intercompany diligence items
Cascante, Sam	3/29/2023	0.8	Call with M. Leto (A&M), D. Petty (A&M), M. Fitts (A&M), R. Smith (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items.
Cascante, Sam	3/29/2023	1.7	Continue working on sale process diligence to be shared in round 1 with external parties.
Fitts, Michael	3/29/2023	0.8	Call with the M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), R. Smith (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items
Kinealy, Paul	3/29/2023	1.1	Research additional creditor inquiries from Cleary and Kroll teams.
Leto, Michael	3/29/2023	0.3	Review breakout of GAP and GGCI Claims (BRG request)
Leto, Michael	3/29/2023	0.8	Call with R. Smith (A&M), D. Petty (A&M), S. Cascante (A&M), R. Smith (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items
Leto, Michael	3/29/2023	0.2	e-mail correspondence with S. O'Neal (Cleary) related to creditor meeting and outstanding questions
Leto, Michael	3/29/2023	0.3	E-mail correspondence with BRG to set up meeting to discuss transfer analysis
Petty, David	3/29/2023	0.8	Discuss certain vendors with R. McMahon (Genesis) relating to BRG request
Petty, David	3/29/2023	0.8	Call with M. Leto (A&M), R. Smith (A&M), S. Cascante (A&M), M. Fitts (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items.
Petty, David	3/29/2023	0.3	Review BRG file on operational payments greater than \$50MM
Smith, Ryan	3/29/2023	0.8	Call with M. Leto (A&M), D. Petty (A&M), S. Cascante (A&M), M. Fitts (A&M) and P. Wirtz (A&M) to go over outstanding diligence request items.
Wirtz, Paul	3/29/2023	2.2	Analyze list of 90 day coin and cash disbursements within the loan book in order to fulfill UCC request
Cascante, Sam	3/30/2023	2.4	Create various summaries for business plan due diligence requests on payroll and non-compensation expenses and allocations.
Kinealy, Paul	3/30/2023	0.7	Research data inquiry from loan book counterparty and follow up with Cleary re same.
Leto, Michael	3/30/2023	0.3	Response to Sean O'Neal on topics and documents provided to UCC advisors related to diligence items
Leto, Michael	3/30/2023	1.3	Update call with UCC advisors (W&C, HL and BRG), Proskauer, CGSH, Moelis and J. Sciametta (A&M)
Petty, David	3/30/2023	1.7	Prepare analysis to respond to BRG diligence request
Sciametta, Joe	3/30/2023	1.3	Update call with UCC advisors (W&C, HL and BRG), Proskauer, CGSH, Moelis and M. Leto (A&M)

Professional	Date	Hours	Activity
Cascante, Sam	3/31/2023	2.6	Continue on business plan financial diligence on all P&L and BS.
Leto, Michael	3/31/2023	0.6	Review BRG presentation related to Statements and Schedules; provide feedback
Smith, Ryan	3/31/2023	1.3	Prepare analysis detailing changes in intercompany balances to be provided to BRG.
Cascante, Sam	4/1/2023	1.6	Revise loan book analysis for updated February GGC debtor financials.
Leto, Michael	4/1/2023	0.3	Respond to e-mail request from S. O'Neal (Cleary) related to materials provided to AHG
Leto, Michael	4/1/2023	0.3	Respond to various due diligence matters from due diligence list
Leto, Michael	4/2/2023	0.2	Review / respond multiple e-mails from Cleary related to diligence materials, 13 week cash flow and other items
Fitts, Michael	4/3/2023	0.9	Reviewing outstanding questions from the UCC on intercompany balances questions after a call with the UCC's advisors
Fitts, Michael	4/3/2023	1.8	Created new summary schedules summarizing the changes in intercompany balances for a call with the UCC
Fitts, Michael	4/3/2023	0.9	Call with the UCC on questions related to the intercompany balances
Fitts, Michael	4/3/2023	1.4	Performed a quality check of the 3AC summary deck to confirm the numbers in the deck are accurate and up to date
Kinealy, Paul	4/3/2023	0.7	Call with BRG team re: diligence inquiries.
Leto, Michael	4/3/2023	0.4	Respond to various e-mails from BRG related to digital wallets, insurance claims; draft e-mails to clients related to same topics
Leto, Michael	4/3/2023	0.3	Review Committee Advisors summary of SOFA
Leto, Michael	4/3/2023	0.6	Meeting with A. Chan (GGH) to discuss regulatory matters and information requests
Leto, Michael	4/3/2023	0.3	Review diligence request from BRG; summarize request in e-mail to Genesis legal
Leto, Michael	4/3/2023	0.1	Respond to Moelis and A&M related to files to be posted to the VDR
Leto, Michael	4/3/2023	0.3	Review Gemini and Kraken asset balances; forward schedule to the UCC
Leto, Michael	4/3/2023	0.5	update Call with D. Petty (A&M) on status of various topics (BRG due diligence items, payment analysis for Cleary and other items)
Leto, Michael	4/3/2023	0.2	E-mail correspondence with BRG related to due diligence requests
Petty, David	4/3/2023	0.5	Update Call with M. Leto (A&M) on status of various topics (BRG due diligence items, payment analysis for Cleary and other items)
Walker, David	4/3/2023	1.3	Review BRG diligence list and presentations related to specific items

Professional	Date	Hours	Activity
Kinealy, Paul	4/4/2023	0.4	Research creditor inquiry and follow up with company re: same.
Leto, Michael	4/4/2023	0.6	Review BRG due diligence outstanding items including presentations on specific items
Walker, David	4/4/2023	0.8	Discuss Company financials with A&M team in advance of diligence request
Walker, David	4/4/2023	2.6	Review and refresh UCC high priority data request list
Walker, David	4/4/2023	1.6	Review Company financials, relevant support documents, and related intercompany journal entry detail in support of ongoing diligence requests from BRG
Cascante, Sam	4/5/2023	2.1	Review ongoing three arrows accounting diligence for UCC.
Fitts, Michael	4/5/2023	1.2	Cleaning of raw data on the 3AC lifetime transactions and default date support files to provide to the UCC's advisors
Kinealy, Paul	4/5/2023	0.6	Research creditor inquiries from Kroll and follow up with company resame.
Leto, Michael	4/5/2023	0.5	Review and respond to HL questions related to intercompany balances and accounting in the schedules and statements; internally review responses prior to providing HL information
Leto, Michael	4/5/2023	0.3	Review outstanding diligence request items from BRG; prepare responses
Leto, Michael	4/5/2023	0.3	Correspondence with M. Lepow (GGH) related to wallet requests from BRG
Leto, Michael	4/5/2023	0.1	Forward wallet and asset information to BRG
Walker, David	4/5/2023	2.7	Review files and accounting items related to UCC diligence requests
Walker, David	4/5/2023	1.7	Conduct preliminary review of general ledger transaction data in support of UCC diligence request
Walker, David	4/5/2023	0.3	Discuss diligence items and next steps with A&M team
Walker, David	4/5/2023	1.4	Conduct preliminary review of loan portfolio data in support of UCC diligence request
Cascante, Sam	4/6/2023	2.1	Prepare updated December loan book update for UCC data room.
Fitts, Michael	4/6/2023	1.8	Examining and answering questions from the UCC on differences from the loan tape for statement and schedules
Leto, Michael	4/6/2023	0.4	Review responses sent by Moelis to EY related to the Business Plan
Smith, Ryan	4/6/2023	0.7	Coordinate with Company historical equity and loan loss reserve calculations at request of counsel.
Walker, David	4/6/2023	1.9	Consolidate and review files and analysis requested by UCC
Walker, David	4/6/2023	1.1	Discuss outstanding diligence items with A&M team and discuss next steps

Professional	Date	Hours	Activity
Walker, David	4/6/2023	1.9	Conduct preliminary review of analysis prepared by UCC advisors
Walker, David	4/6/2023	2.3	Review month-over-month intercompany general ledger activity in support of UCC request for information and summary of activity
Cascante, Sam	4/7/2023	2.1	Prepare cash flow allocation and run rate analysis for UCC.
Cascante, Sam	4/7/2023	2.0	Prepare detailed variance report back up for UCC related to updated cash flow forecast.
Fitts, Michael	4/7/2023	1.1	Cleaned up the raw unredacted loanbook to provide to the UCC's advisors
Fitts, Michael	4/7/2023	1.5	Communication with the Company on gathering information to answer UCC requests on intercompany balances
Fitts, Michael	4/7/2023	1.6	Call with the UCC advisors on remaining intercompany balance questions
Fitts, Michael	4/7/2023	0.7	Prepared additional materials for a call with the UCC's advisors on GGCI intercompany balances
Fitts, Michael	4/7/2023	2.1	Examining questions outstanding questions and summary file received from the UCC on intercompany balances
Leto, Michael	4/7/2023	0.3	Review questions from Cleary related to regulatory requestions on loan book files
Leto, Michael	4/7/2023	0.5	Review intercompany monthly balances and supporting GL transactions requested by BRG
Leto, Michael	4/7/2023	0.2	Review questions from BRG related to loan activity; forward 2022 activity related to outstanding requests
Leto, Michael	4/7/2023	0.2	Response to Cleary related to outstanding regulatory questions
Leto, Michael	4/7/2023	0.5	Various correspondence with BRG related to open information requests
Leto, Michael	4/7/2023	0.2	Various e-mail correspondence with Brian B. (GGH) related to outstanding information requests from BRG
Walker, David	4/7/2023	2.6	Review of financial files staged in the sales VDR in advance of going live
Walker, David	4/7/2023	2.1	Review of intercompany general ledger journal entries in response to various BRG questions
Walker, David	4/7/2023	0.6	Discuss files to be uploaded to the VDR with the A&M team and circulate to Moelis team accordingly
Walker, David	4/7/2023	0.7	Discuss UCC and diligence request process and all open diligence items and status
Walker, David	4/7/2023	2.3	Review of file requested by UCC related to the transaction activity for 2022 in advance of VDR upload
Leto, Michael	4/9/2023	0.7	Review and respond to e-mails from Cleary related to Regulatory Requests; review underlying data and respond with next steps
Leto, Michael	4/9/2023	1.1	Review UCC outstanding priority requests; prepare comprehensive responses to A&M for review and next steps: review underlying supporting materials to prepare to send to UCC advisors

Professional	Date	Hours	Activity
Cascante, Sam	4/10/2023	2.2	Prepare UCC diligence responses to intercompany transactions in 2022.
Cascante, Sam	4/10/2023	2.9	Continue preparing updated full balance sheet by coin type for debtorentities.
Cascante, Sam	4/10/2023	2.9	Prepare consolidated February financial summaries on key movements month over month.
Cascante, Sam	4/10/2023	1.7	Prepare backup support for intercompany allocations at request of UCC.
Cascante, Sam	4/10/2023	1.3	Prepare carveout of 1/19/23 petition date loan book summary with redacted counterparty names.
Fitts, Michael	4/10/2023	2.3	Flagging significant transactions in the Company's journal GLs to gather background for the UCC advisors
Fitts, Michael	4/10/2023	0.8	Call with David Petty (A&M) and the Genesis Finance team to review outstanding intercompany diligence items
Fitts, Michael	4/10/2023	1.5	Cleaning and changes to the 1.19 loanbook files to incorporate set-off information
Fitts, Michael	4/10/2023	1.7	Call with the Company's finance team on the 3AC journal entries to gather information for a summary schedule to provide to the UCC
Fitts, Michael	4/10/2023	2.1	Creation of loanbooks as of 1.19 that match changes made for statements and schedules
Kinealy, Paul	4/10/2023	0.9	Research transactional data inquiries from UCC and instruct team resame.
Kinealy, Paul	4/10/2023	0.4	Research creditor inquiries and follow up with company re: same.
Leto, Michael	4/10/2023	0.1	Respond to HL related to outstanding audits / reviews of GGML
Leto, Michael	4/10/2023	0.1	Review e-mail from BRG related to the monthly operating report
Leto, Michael	4/10/2023	0.6	Review GAP and GGC Intercompany rollfoward summary provided by A&M
Leto, Michael	4/10/2023	0.5	Review professional fee schedule and estimates; incorporate footnotes to describe assumptions; e-mail S. Cascante (A&M) with responses for BRG
Leto, Michael	4/10/2023	0.3	Review responses to BRG related to 13 week cash flow questions
Leto, Michael	4/10/2023	0.5	Review high priority requests from UCC advisors
Leto, Michael	4/10/2023	0.3	Review questions from BRG related to security related items
Leto, Michael	4/10/2023	0.2	GCCI Data requests; review responses by M. Lepow (GGH) related to outstanding requests
Leto, Michael	4/10/2023	0.2	Coordinate review with Cleary related to open questions from Regulators
Leto, Michael	4/10/2023	0.6	Prepare responses to T. Kercher (Proskauer) related to ARK Master fund; reviewed detailed claim schedule in response to his questions
•			Regulators Prepare responses to T. Kercher (Proskauer) related to A

Professional	Date	Hours	Activity
Petty, David	4/10/2023	0.8	Call with M Fitts (A&M) and the Genesis Finance team to review outstanding intercompany diligence items
Sciametta, Joe	4/10/2023	0.2	Call with E. Hengel (BRG) to discuss diligence items and related questions
Smith, Ryan	4/10/2023	2.9	Prepare bridge from Statements & Schedules Balance Sheet to January and February MOR at request of BRG.
Walker, David	4/10/2023	0.5	Discuss next steps on certain BRG intercompany diligence items wit A&M Team
Walker, David	4/10/2023	0.7	Aggregate BRG diligence files, revise status and responses to relevant items, and coordinate VDR upload with Moelis
Walker, David	4/10/2023	2.1	Aggregate and review February financial support files for VDR uploa
Walker, David	4/10/2023	1.7	Review and revise BRG diligence list based on responses received from various responsible parties
Cascante, Sam	4/11/2023	1.9	Prepare summary liquidity schedule as of March month end with breakout of coin versus cash for the UCC.
Fitts, Michael	4/11/2023	1.5	Traced back all DCG and DCGI loanids to try and pinpoint original issuance for use in the DCG transfer analysis file for the UCC's advsiors
Fitts, Michael	4/11/2023	1.8	Gathered and cleaned up historical loanbooks to provide to counsel
Fitts, Michael	4/11/2023	2.1	Comparing of the GGCI intercompany loanbook file to the GL entries to confirm that all activity is captured before providing to the UCC
Fitts, Michael	4/11/2023	0.8	Call with David Petty (A&M), Ryan Smith (A&M) and the Cleary tean to discuss outstanding diligence items related to the loanbook
Kinealy, Paul	4/11/2023	0.4	Research creditor inquiry from Cleary and advise Cleary re: same.
Kinealy, Paul	4/11/2023	1.8	Research additional inquiries from UCC team and advise team re: same.
Leto, Michael	4/11/2023	0.6	Review and respond to questions to Cleary related to regulatory questions; review 2022 loan activity for significant payments; draft email to A&M in response to Cleary questions
Leto, Michael	4/11/2023	0.8	Review documents and materials prepared by A&M related to regulatory questions
Leto, Michael	4/11/2023	0.2	Review questions from BRG related to Schedule F and breakout of Claims
Leto, Michael	4/11/2023	0.6	Call with D. Petty (A&M) to discuss BRG due diligence open items and next steps
Leto, Michael	4/11/2023	0.5	Discussion with M. Lepow (GGH) on UCC advisors security questions; review security questions from BRG
Leto, Michael	4/11/2023	0.3	Review and edit responses to BRG related to SOFA / SOALS questions
Leto, Michael	4/11/2023	0.2	Genesis Due Diligence request Lists: review open questions from BRG related to historical wallet addresses, payments made to certai members of the Company

Professional	Date	Hours	Activity
Leto, Michael	4/11/2023	0.2	Responses to D. Petty (A&M) related to GAP / TAC shortfall; responses to BRG related to open questions
Petty, David	4/11/2023	0.2	Call with R. Smith (A&M) to discuss bridge from Statements & Schedules Balance Sheet to January and February MOR .
Petty, David	4/11/2023	0.6	Call with M. Leto to discuss BRG due diligence open items and next steps
Petty, David	4/11/2023	0.8	Call with R. Smith (A&M), M. Fitts (A&M), and the Cleary team to discuss outstanding diligence items related to the loanbook.
Petty, David	4/11/2023	0.2	Questions to M. Leto (A&M) related to GAP / TAC shortfall; responses to BRG related to open questions
Sciametta, Joe	4/11/2023	0.4	Review open diligence items and tracker
Sciametta, Joe	4/11/2023	0.5	Call with J. VanLare (CGSH) and C. Ribeiro (CGSH) and OCUC advisors (BRG and W&C) to discuss cash management motion and proposed edits
Smith, Ryan	4/11/2023	1.8	Prepare bridge from January and February MOR to latest financials posted in VDR at request of BRG.
Smith, Ryan	4/11/2023	2.1	Call with D. Petty (A&M) to review financial bridges and other diligence materials to provide to BRG.
Smith, Ryan	4/11/2023	1.4	Update historical intercompany matrices for revisions provided by the Company.
Smith, Ryan	4/11/2023	0.8	Call with D. Petty (A&M), M. Fitts (A&M), and the Cleary team to discuss outstanding diligence items related to the loanbook.
Smith, Ryan	4/11/2023	0.2	Call with D. Petty (A&M) to discuss bridge from Statements & Schedules Balance Sheet to January and February MOR .
Smith, Ryan	4/11/2023	2.3	Prepared additional bridges from Statements & Schedules Balance Sheet to January and February MOR
Walker, David	4/11/2023	0.7	Discuss follow-up questions related to intercompany transactions an determine next steps with A&M Team
Walker, David	4/11/2023	1.2	Review and circulate updated BRG diligence items based on responses received from various parties and ongoing review of key financial items
Walker, David	4/11/2023	1.7	Conduct preliminary review of relevant intercompany transactions in support of BRG response
Wirtz, Paul	4/11/2023	2.6	Analyze 90 day payment transactions in accordance with requests from unsecured creditors committee
Cascante, Sam	4/12/2023	2.9	Continue on coin balance sheet by coin type for March financials.
Cascante, Sam	4/12/2023	0.6	Prepare summary of GGC claims by coin.
Cascante, Sam	4/12/2023	1.8	Prepare GGCI loan book carve out for UCC.
Fitts, Michael	4/12/2023	2.4	Created a summary of borrow activity since June 13th for a Cleary request
Kinealy, Paul	4/12/2023	0.3	Review latest diligence tracker and provide updates re: same.

Professional	Date	Hours	Activity
Kinealy, Paul	4/12/2023	1.7	Research additional inquiries from UCC team and advise team re: same.
Leto, Michael	4/12/2023	0.4	Discussion with D. Petty (A&M) on outstanding requests, priorities and next steps
Leto, Michael	4/12/2023	0.1	Scheduling call with Valerie D (GGH) with D. Islim (GGH) related to security protocol
Leto, Michael	4/12/2023	0.9	Review A&M responses to GGCI / GGC roll forward activity prepared by A&M and to be reviewed by A. Chan (GGH) related to BRG requests; Discussion with A&M on preparation of the file
Leto, Michael	4/12/2023	0.5	Meeting with Cleary and D. Petty to discuss regulatory questions and timing
Leto, Michael	4/12/2023	0.1	Responses to BRG related to insurance claim
Leto, Michael	4/12/2023	0.2	Discussion with D. Petty (A&M) related to outstanding BRG questions related to Gemini agreements
Leto, Michael	4/12/2023	0.3	Review and respond to D. Petty (A&M) related to outstanding diligence questions from BRG
Leto, Michael	4/12/2023	0.5	Review questions from BRG and A&M responses related to small claims; discussion with A. Chan (GGH)
Petty, David	4/12/2023	0.3	Draft questions to M. Leto (A&M) related to outstanding diligence questions from BRG
Petty, David	4/12/2023	0.5	Meeting with Cleary and M. Leto to discuss regulatory questions and timing
Petty, David	4/12/2023	0.2	Discussion with M. Leto (A&M) related to outstanding BRG questions related to Gemini agreements
Petty, David	4/12/2023	0.4	Discussion with M. Leto (A&M) on outstanding requests, priorities and next steps
Walker, David	4/12/2023	0.4	Discuss remaining BRG outstanding diligence requests with A&M team and determine next steps
Walker, David	4/12/2023	0.8	Discuss initial findings related to BRG diligence in advance of call with Company finance and accounting team
Walker, David	4/12/2023	2.2	Conduct preliminary review of revised BRG diligence item related to intercompany amounts for specific counterparties
Walker, David	4/12/2023	0.8	Prepare reporting calendar with list of deliverables at the Company's request
Walker, David	4/12/2023	1.6	Conduct preliminary review of diligence request from Cleary Team and aggregate relevant data set
Walker, David	4/12/2023	0.3	Revise and circulate latest BRG diligence list based on responses received from relevant parties
Walker, David	4/12/2023	0.4	Review calendar with A&M team for relevant dates and files
Walker, David	4/12/2023	0.6	Revise calendar based on feedback received from A&M team related to specific files leveraged in the MOR process
Fitts, Michael	4/13/2023	0.7	Call with the UCC advisors on how the GGCI intercompany lending file connects to the intercompany journal GLs

Professional	Date	Hours	Activity
Fitts, Michael	4/13/2023	2.3	Created a presentation on the TAC default journal GL entries to answer outstanding questions from Cleary
Fitts, Michael	4/13/2023	2.1	Created a summary rollfoward of the GGCI lending summary support file to the GL balances to provide to the UCC to increase clarity on how the two files connect
Fitts, Michael	4/13/2023	0.8	Made adjustments to the various monthly financials support files to provide to the UCC's advisors
Leto, Michael	4/13/2023	0.2	Review and respond to questions related to BRG requests
Leto, Michael	4/13/2023	0.1	Prepare e-mail to HL related to GGM audit and timeline
Leto, Michael	4/13/2023	0.4	Review multiple files related to financial statements and support prior to posting to data room
Leto, Michael	4/13/2023	0.3	Review responses by A. Chan (GGH) related to file approvals to be uploaded to the VDR
Leto, Michael	4/13/2023	0.5	Meeting with D Petty (A&M) to review outstanding diligence requests from Cleary related to Regulatory matters
Leto, Michael	4/13/2023	0.4	Review questions from UCC advisors related to GAP; prepare e-mail to S. Cascante (A&M) related to outstanding questions, files and next steps
Leto, Michael	4/13/2023	0.4	Review and respond to various e-mail correspondence from Cleary related to Regulatory matters
Petty, David	4/13/2023	0.5	Meeting with M Leto (A&M) to review outstanding diligence requests from Cleary related to Regulatory matters
Walker, David	4/13/2023	0.8	Review intercompany summary in advance of call with Cleary Team
Walker, David	4/13/2023	1.8	Prepare summary of relevant intercompany accounting entries for Cleary Team in advance of call
Walker, David	4/13/2023	1.1	Revise and circulate summary of intercompany accounting entries in advance of call with Cleary
Walker, David	4/13/2023	0.4	Revise and circulate latest BRG diligence list based on responses received from relevant parties
Walker, David	4/13/2023	0.6	Revise footnotes and commentary on February financial support files based on feedback received
Cascante, Sam	4/14/2023	1.1	Prepare due diligence responses for UCC related to coin.
Cascante, Sam	4/14/2023	1.1	Revise GGT balance sheet summary with breakout of assets and liabilities.
Fitts, Michael	4/14/2023	2.6	Gathering of support files related to the TAC default to send to answer questions from Cleary
Fitts, Michael	4/14/2023	1.8	Analyzed an intercompany balances file the UCC provided to gather questions they have remaining
Fitts, Michael	4/14/2023	0.6	Drafted an email to the UCC answering questions remaining on intercompany balances
Fitts, Michael	4/14/2023	1.8	Correspondence with the Company on specific GL transactions that the UCC asked for the background of

Professional	Date	Hours	Activity
Kinealy, Paul	4/14/2023	0.4	Research additional inquiries from UCC team and advise team re: same.
Kinealy, Paul	4/14/2023	0.2	Review responses to UST inquiries and advise team re: same.
Leto, Michael	4/14/2023	0.3	Review small claims; prepare e-mail to J. Van Lare (Cleary) in response to UCC advisors
Leto, Michael	4/14/2023	0.2	Update call with M. Canale (BRG) related to security questions
Leto, Michael	4/14/2023	0.4	Sales Due Diligence Process: review questions from potential bidders to financial information
Leto, Michael	4/14/2023	0.3	Review responses by A&M to BRG related to historical intercompany analysis
Leto, Michael	4/14/2023	0.2	Review GAP / GGC entries related to regulatory responses to Cleary
Leto, Michael	4/14/2023	0.5	BRG Security protocol questions; meeting with D Islim (GGH), M. Lepow (GGH)
Leto, Michael	4/14/2023	0.2	Respond to Cleary related to outstanding items for regulatory requests
Leto, Michael	4/14/2023	0.3	Discussion with M. Lepow (GGH) on historical wallet addresses
Walker, David	4/14/2023	0.6	Revise and circulate latest BRG diligence list based on responses received from relevant parties
Walker, David	4/14/2023	0.6	Revise and recirculate reporting calendar based on feedback from Company
Walker, David	4/14/2023	0.8	Review bank account reconciliations provided by Company in prior UST request
Walker, David	4/14/2023	2.2	Review relevant accounting and operational data points to validate initial pass on the transaction summary BRG requested related to a specific counterparty
Walker, David	4/14/2023	2.3	Aggregate relevant intercompany journals in support of BRG diligence in advance of discussions with Company and A&M Team on next steps
Walker, David	4/14/2023	1.7	Isolate specific counterparty and entity intercompany journals in support of BRG diligence
Leto, Michael	4/15/2023	0.2	Review outstanding diligence request list from BRG
Leto, Michael	4/15/2023	0.2	Review responses from A. Pintaure (GGH) related to Business Plan from questions from EY
Cascante, Sam	4/17/2023	1.4	Prepare updated business plan diligence responses for new set of questions from EY review.
Fitts, Michael	4/17/2023	2.4	Created a rollfoward of Gemini balances to confirm that the lending activity matches the loanbooks before providing to the UCC's advisors
Fitts, Michael	4/17/2023	1.2	Changes to the Gemini Roll Forward to confirm that all activity is captured before providing to the UCC
Leto, Michael	4/17/2023	0.8	Prepare summary of Babel overview for UCC advisors

Professional	Date	Hours	Activity
Leto, Michael	4/17/2023	0.5	Business Plan meeting - Moelis and Genesis (review outstanding questions from EY and next steps)
Leto, Michael	4/17/2023	0.4	Prepare and review DCG outflow summary related to outstanding requests
Leto, Michael	4/17/2023	0.2	Responses to BRG related to digital assets
Leto, Michael	4/17/2023	0.5	Document requests: meeting with Cleary, D. Petty (A&M) on regulatory questions
Leto, Michael	4/17/2023	0.6	Review and respond to Cleary requests related to regulatory matters
Petty, David	4/17/2023	0.5	Document requests: meeting with Cleary, M. Leto (A&M) on regulatory questions
Walker, David	4/17/2023	0.6	Review and discuss revised diligence list from BRG with A&M Team to determine next steps
Walker, David	4/17/2023	0.8	Revise responses to all outstanding BRG Diligence items and circulate an updated request list to A&M team
Walker, David	4/17/2023	0.8	Revise responses to BRG diligence items related to banking based on feedback provided
Walker, David	4/17/2023	1.7	Review data and roll forward file provided in advance of circulating for Company approval and VDR upload
Walker, David	4/17/2023	1.8	Review files requested by Cleary in support of further understanding intercompany transactions at the Debtor entities
Walker, David	4/17/2023	2.3	Review Sales VDR data request list provided by Moelis to identify files which were previously provided in an effort to streamline the sales data request process
Fitts, Michael	4/18/2023	2.1	Examination of post default 3AC general ledger entries to begin putting together a summary file to provide to the UCC's advisors
Kinealy, Paul	4/18/2023	0.4	Research data inquiries from Kroll team and advise Kroll re: same.
Leto, Michael	4/18/2023	0.2	Edit responses to BRG related to claims categorization, specifically claims less than \$10k
Leto, Michael	4/18/2023	0.6	Review information materials to BRG related to 2022 Loan book activity
Leto, Michael	4/18/2023	0.2	Review and edit responses to BRG related to diligence questions
Walker, David	4/18/2023	0.6	Update A&M Team on responses received relating to BRG diligence items and expected timing on items not complete
Walker, David	4/18/2023	0.9	Discuss all outstanding BRG related diligence items with A&M team to determine next steps and responsible parties
Walker, David	4/18/2023	1.4	Review and make final edits to a specific counterparty roll forward schedule requested by BRG
Wirtz, Paul	4/18/2023	2.1	Prepare schedule of interest payable schedule in accordance with UCC request
Wirtz, Paul	4/18/2023	1.9	Prepare schedule of loan book data in accordance with UCC request

Professional	Date	Hours	Activity
Cascante, Sam	4/19/2023	1.9	Prepare GAP intercompany diligence for UCC.
Cherrone, Louis	4/19/2023	0.4	Review latest version of ad hoc group and UCC discussion materials
Fitts, Michael	4/19/2023	2.6	Began the creation of schedules for the 3AC post default GL summary file to provide to the UCC's advisors
Fitts, Michael	4/19/2023	1.8	Examination and drafting of answers for UCC diligence questions or loanbook activity
Fitts, Michael	4/19/2023	1.8	Drafted a list of questions for the Company on intercompany 3AC GLs to help gather information for the support file for the UCC's advisors
Leto, Michael	4/19/2023	0.2	Review file prepared by D. Walker (A&M) related to outstanding intercompany activity requests from BRG
Leto, Michael	4/19/2023	0.3	Review information requests to Cleary related to regulatory question
Leto, Michael	4/19/2023	1.0	Meeting with BRG related to open items and data requests
Leto, Michael	4/19/2023	0.4	At request of counsel, prepare summary of diligence requests provided to UCC advisors
Sciametta, Joe	4/19/2023	0.6	Review open diligence items and tracker
Walker, David	4/19/2023	0.9	Discuss Company provided file in support of BRG diligence with A&I Team and reviewed open questions
Walker, David	4/19/2023	1.7	Continue review and preparation of BRG requested summary specific to a certain counterparty
Walker, David	4/19/2023	0.8	Reviewed the revised BRG diligence requests list and discussed wit A&M team
Walker, David	4/19/2023	2.1	Review file provided by Company in support of BRG diligence request on a specific counterparty
Cascante, Sam	4/20/2023	1.8	Begin preparing March GGT balance sheet support with summary schedules of main assets and liabilities.
Cherrone, Louis	4/20/2023	2.3	Review latest due diligence request list tracking document
Cherrone, Louis	4/20/2023	1.7	Analyze recently provided due diligence materials
Fitts, Michael	4/20/2023	2.6	Changes to the TAC summary file for the UCC's advisors based on responses received by the Company
Fitts, Michael	4/20/2023	1.6	Examined the loanbook activity files to answer loanbook related diligence questions
Fitts, Michael	4/20/2023	1.1	Creation of questions and drafting of email for the Company on remaining UCC loanbook questions
Leto, Michael	4/20/2023	0.2	prepare summary of information requests related to DCG to Cleary
Leto, Michael	4/20/2023	0.2	Multiple e-mail correspondence with J. Van Lare (Cleary) related to outstanding diligence items with UCC

Professional	Date	Hours	Activity
Sciametta, Joe	4/20/2023	0.2	Correspond with BRG regarding open diligence items
Sciametta, Joe	4/20/2023	0.6	Review open diligence items and research open items
Sciametta, Joe	4/20/2023	0.4	Correspond with Cleary team regarding open diligence items
Walker, David	4/20/2023	0.4	Revise and circulate BRG diligence tracker based on discussions and responses provided
Walker, David	4/20/2023	0.6	Prepare certain financial supporting files for VDR upload and approval
Walker, David	4/20/2023	2.4	Continue review and preparation of BRG requested summary specific to a certain counterparty by tagging relevant journal entries in advance of company review
Walker, David	4/20/2023	0.6	Correspondence with A&M team on all outstanding BRG related diligence items to determine next steps
Walker, David	4/20/2023	1.8	Review supporting financial information provided by the Company ir support of diligence and MOR processes
Cascante, Sam	4/21/2023	1.4	Review loan book transaction detail and prepare follow up questions for company based on inquiries from UCC.
Cascante, Sam	4/21/2023	2.6	Prepare UCC diligence on intercompany transactions from June 2022 through March 2023.
Cherrone, Louis	4/21/2023	0.7	Review proposed responses to committee due diligence request items
Fitts, Michael	4/21/2023	1.1	Examination of the updated TAC summary file for the UCC and drafting of remaining questions for the Company
Fitts, Michael	4/21/2023	2.4	Created a debtors only digital asset variance analysis between 2.28 and 3.31 to explain balance sheet line items changes to the UCC's advisors
Leto, Michael	4/21/2023	0.4	Call with E. Hengel (BRG), C. Goodrich (BRG) and J. Sciametta (A&M) to discuss diligence and other items
Leto, Michael	4/21/2023	0.5	Prepare Babel summary for BRG; send to Cleary for review
Leto, Michael	4/21/2023	0.2	Provide digital asset information to BRG
Sciametta, Joe	4/21/2023	0.4	Call with E. Hengel (BRG), C. Goodrich (BRG) and M. Leto (A&M) to discuss diligence and other items
Walker, David	4/21/2023	1.7	Review changes to file and circulate questions list to Company in support of BRG requested counterparty summary
Walker, David	4/21/2023	1.8	Research and prepare responses on certain loan related BRG diligence requests
Cherrone, Louis	4/22/2023	0.4	Review request for additional year of counterparty data
Cherrone, Louis	4/22/2023	1.8	Review prior summary of counterparty data to ensure consistency with updated data
Cherrone, Louis	4/23/2023	1.0	Call with R. Smith (A&M) to discuss diligence requests related to March financials and next steps.

Professional	Date	Hours	Activity
Smith, Ryan	4/23/2023	1.0	Call with L. Cherrone (A&M) to discuss diligence requests related to March financials and next steps.
Cascante, Sam	4/24/2023	2.2	Finalize a first draft of the March consolidated intercompany matrix with related party and affiliate relationships.
Cherrone, Louis	4/24/2023	0.7	Review updated version of cash & coin reporting package
Cherrone, Louis	4/24/2023	0.5	Review proposed responses to creditor questions on the loan book
Cherrone, Louis	4/24/2023	1.2	Call with D. Petty (A&M) to discuss due diligence updates
Fitts, Michael	4/24/2023	2.1	Began the process of cleaning up the 2021 DCG loanbook data based on request from the UCC to summarize transfers made to DCG in 2021
Kinealy, Paul	4/24/2023	0.3	Research transactional data inquiry from Cleary and follow up with Genesis re: same.
Kinealy, Paul	4/24/2023	0.4	Research creditor inquiry with Genesis finance team.
Leto, Michael	4/24/2023	0.7	Multiple e-mail correspondence with BRG related to questions on (1) digital assets held in custody, (2) copy of standard pay-off letter; discussion with Genesis counsel on BRG questions related to custod
Petty, David	4/24/2023	1.2	Call with L. Cherrone(A&M) to discuss due diligence updates
Walker, David	4/24/2023	0.4	Discuss all outstanding BRG related diligence items with A&M team to determine next steps
Walker, David	4/24/2023	0.6	Draft responses to BRG on certain diligence items based on feedback received from Company
Walker, David	4/24/2023	1.8	Review open questions to Company operations team in advance of discussions related to BRG diligence request
Walker, David	4/24/2023	0.4	Revise and circulate updated BRG diligence tracker to A&M team
Cascante, Sam	4/25/2023	1.5	Update Singapore lease rejection analysis for UCC.
Cherrone, Louis	4/25/2023	1.4	Review and provide comments regarding outstanding request items for GGH team
Cherrone, Louis	4/25/2023	1.1	Call with D. Petty (A&M) to discuss due diligence and other relevant case updates
Fitts, Michael	4/25/2023	2.9	Put together the loanbook summary file for the 2021 DCG transfer analysis based on a request from the UCC's advisors
Fitts, Michael	4/25/2023	0.8	Drafted response to the creditors on loanbook diligence items
Leto, Michael	4/25/2023	0.2	Review preference payments related to certain counterparties at request from BRG
Petty, David	4/25/2023	1.1	Call with L. Cherrone (A&M) to discuss due diligence and other relevant case updates

Professional	Date	Hours	Activity
Walker, David	4/25/2023	2.4	Review and revise summary analysis and incorporate additional journal transaction tagging based on feedback received from Company on outstanding questions
Walker, David	4/25/2023	1.1	Prepare remaining financial supporting files for VDR upload alongside filing of the MOR
Walker, David	4/25/2023	0.8	Draft Reponses to BRG based on draft summary analysis and responses received on other outstanding items
Walker, David	4/25/2023	0.6	Discuss open BRG diligence items with A&M team and determine next steps
Cascante, Sam	4/26/2023	2.9	Continue updating 5/1/23 weekly cash flow forecast update for UCC
Cherrone, Louis	4/26/2023	1.1	Review and provide comments regarding latest version of counterparty roll forward schedule
Cherrone, Louis	4/26/2023	1.1	Compile and review available data regarding counterparty term sheets uploaded to virtual data room
Cherrone, Louis	4/26/2023	1.2	Review analysis of counterparty roll forward schedule and provide comments regarding the same
Cherrone, Louis	4/26/2023	0.8	Review virtual data room for availability of certain counterparty term sheets
Cherrone, Louis	4/26/2023	0.2	Call with D. Petty (A&M) to discuss recent due diligence updates
Fitts, Michael	4/26/2023	1.3	Created loanbook summary files for GGC and GAP as of 3.31 to provide to the UCC's advsiors
Fitts, Michael	4/26/2023	2.7	Created a variety of summary schedules for the lifetime loanbook transactions of a major counterparty
Fitts, Michael	4/26/2023	2.9	Analyzed all DCG and affiliate 2021 transactions to flag potential netting and refinancing transactions
Leto, Michael	4/26/2023	0.5	Prepare summary analysis related to Babel; prepare e-mail to L. Cherrone (A&M) for next steps to review with BRG
Leto, Michael	4/26/2023	0.3	Discuss with A. Chan (GGH) on Ducera / DCG information requests
Petty, David	4/26/2023	0.2	Call with L. Cherrone (A&M) to discuss recent due diligence update
Walker, David	4/26/2023	2.4	Finalize draft of counterparty summary analysis for management review and approval in advance of VDR upload
Walker, David	4/26/2023	0.8	Edit Reponses to BRG based on draft summary analysis based on feedback received from Finance team
Walker, David	4/26/2023	1.1	Revise financial upload supporting materials based on A&M team feedback and review files in advance of circulating to the Company for review
Cherrone, Louis	4/27/2023	1.4	Review package of monthly financial support files to be uploaded to VDR
Cherrone, Louis	4/27/2023	0.5	Call with M Leto (A&M), E. Hengel, and C. Goodrich (Both BRG) to discuss loan counterparty information
Cherrone, Louis	4/27/2023	1.1	Review request for monthly financial supporting analysis and prepa presentation outline

Professional	Date	Hours	Activity
Cherrone, Louis	4/27/2023	1.2	Prepare list of questions for GGH team regarding month-over-month variance analysis
Fitts, Michael	4/27/2023	2.7	Compiling and cleaning up of monthly support files to provide to the UCC
Leto, Michael	4/27/2023	0.5	Call with L. Cherrone (A&M), E. Hengel, and C. Goodrich (Both BRG) to discuss loan counterparty information
Walker, David	4/27/2023	1.4	Consolidate open questions to Company on non-debtor March financials
Walker, David	4/27/2023	2.4	Incorporate finance team's comments on counterparty summary analysis and coordinate a time to review with finance team
Cherrone, Louis	4/28/2023	1.5	Prepare detailed review of counterparty transfer summary
Cherrone, Louis	4/28/2023	0.6	Compile March financial support files and correspond with GGH team for VDR upload approval
Cherrone, Louis	4/28/2023	0.8	Review transaction data provided by GGH regarding counterparty summary due diligence request
Fitts, Michael	4/28/2023	1.2	Created a summary of sold collateral based on a request by EY
Fitts, Michael	4/28/2023	1.6	Began analysis of MoM changes to the March financials for use in a support presentation
Fitts, Michael	4/28/2023	2.8	Created a consolidated financials file for use in March support presentation
Fitts, Michael	4/28/2023	2.8	Changes to the 2021 DCG transfer analysis to provide to the UCC for updated interest payments received
Leto, Michael	4/28/2023	0.3	Review BRG questions on Babel; discussion with K. Lessnar (GGH) related to questions; review summary financials
Leto, Michael	4/28/2023	0.4	Prepare summary of GGCI movement for the 1st quarter (GGCI) in response to DCG question
Walker, David	4/28/2023	2.1	Prepare summary analysis of monthly changes and circulate to A&M team for review and comments
Walker, David	4/28/2023	0.8	Review previous financial presentation with A&M team and discuss next steps for updating with March financials
Walker, David	4/28/2023	2.6	Update financial presentation for March financials and commentary
Walker, David	4/28/2023	2.4	Aggregate financial data for preliminary month-over-month analysis of financials
Walker, David	4/28/2023	0.4	Discuss counterparty summary analysis with finance team
Cherrone, Louis	5/1/2023	1.2	Coordinate the compilation of information responsive to certain tax- related due diligence requests.
Cherrone, Louis	5/1/2023	0.5	Compile information files for proposed company sign-off relating to weekly due diligence update correspondence.
Cherrone, Louis	5/1/2023	0.4	Call with D. Horowitz (GGH) to discuss upcoming due diligence deliverables and priorities.

Professional	Date	Hours	Activity
Cherrone, Louis	5/1/2023	1.3	Provide quality check of third party counterparty information summary prepared in response to due diligence request.
Cherrone, Louis	5/1/2023	1.4	Review sales process virtual data room tracker in preparation for call with GGH team.
Cherrone, Louis	5/1/2023	1.5	Prepare detailed correspondence for management regarding upcoming due diligence deliverables and priorities.
Fitts, Michael	5/1/2023	2.4	Compiling of various documents and schedules to provide to EY for tax related information
Fitts, Michael	5/1/2023	1.6	Updates to the 2021 DCG transfer analysis for the UCC to adjust for new information related to netting transactions and clarity formatting changes
Kinealy, Paul	5/1/2023	0.5	Call with D. Walker (A&M) and Cleary team to review open UCC diligence items.
Leto, Michael	5/1/2023	0.5	Prepare responses to Committee Advisors related to questions on settlements with Third Party Claimant
Leto, Michael	5/1/2023	0.4	Review responses from Committee Advisors related to 2015 and MOR filings
Leto, Michael	5/1/2023	0.4	Prepare schedule of 2022 board payments based on committee questions
Leto, Michael	5/1/2023	0.6	Discuss with A. Sullivan (GGH) Committee questions related custodial of assets related to a certain claimant
Leto, Michael	5/1/2023	0.3	Review outstanding questions from Committee Advisors related to certain non-debtors
Walker, David	5/1/2023	0.5	Call with P. Kinealy (A&M) and Cleary team to review open UCC diligence items.
Walker, David	5/1/2023	1.7	Continue to update counterparty summary analysis in support of BRG due diligence requests
Walker, David	5/1/2023	1.5	Revised counterparty summary analysis based on feedback received
Wirtz, Paul	5/1/2023	2.6	Analyze and compile Master Loan Agreements in accordance with diligence requests
Cascante, Sam	5/2/2023	1.8	Prepare summary of accrued interest and late fees by counterparty and digital asset type.
Cascante, Sam	5/2/2023	2.2	Prepare detailed diligence responses for UCC on historical GGC and GGCl back to back lending transactions.
Cherrone, Louis	5/2/2023	0.6	Prepare commentary and proposed changes based on review of latest due diligence tracking list.
Cherrone, Louis	5/2/2023	8.0	Prepare updated proposed due diligence responses concerning various due diligence questions.
Cherrone, Louis	5/2/2023	0.4	Research and coordinate responses to due diligence questions concerning certain coin-related assets.
Cherrone, Louis	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items.
Cherrone, Louis	5/2/2023	1.1	Compile and circulate to A&M team proposed responses to certain outstanding due diligence requests.

Professional	Date	Hours	Activity
Cherrone, Louis	5/2/2023	1.2	Assist with preparation of summary data regarding board-related payments in response to due diligence request.
Cherrone, Louis	5/2/2023	1.8	Begin preparing loan book analysis dating back to June 2022 relating to due diligence request.
Cherrone, Louis	5/2/2023	2.1	Review and prepare response to due diligence requests relating to certain historical counterparty transfers.
Fitts, Michael	5/2/2023	0.8	Created a summary of board payments made since filing to send to UCC's advisors
Fitts, Michael	5/2/2023	0.8	Gathering response items on loanbook activity for the UCC following outstanding diligence call
Fitts, Michael	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items
Fitts, Michael	5/2/2023	1.2	Created a schedule of 2021 only DCG transactions to compare to overall 2022 and 2021 DCG transfer file
Fitts, Michael	5/2/2023	1.4	Changes to the third party transfer analysis file after receiving clarity questions
Fitts, Michael	5/2/2023	0.3	Call with M. Leto (A&M) to review DCG Transfer Analysis
Kinealy, Paul	5/2/2023	0.6	Research Cleary requests for supporting documentation for upcoming mediation.
Leto, Michael	5/2/2023	0.3	Review questions from Ducera related to the MOR; forward to A&M for answering
Leto, Michael	5/2/2023	0.3	E-mail correspondence with D. Kim (Genesis) related to information requests
Leto, Michael	5/2/2023	0.3	Call with M. Fitts (A&M) to review DCG Transfer Analysis
Leto, Michael	5/2/2023	0.3	Coordination call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Leto, Michael	5/2/2023	0.3	Review questions from Cleary related to Gemini contracts and transitions requested by Committee Advisors
Leto, Michael	5/2/2023	0.4	Review DCG transfer analysis prior to meeting with Committee Advisors
Leto, Michael	5/2/2023	0.6	Review documents to be sent to mediator for review
Leto, Michael	5/2/2023	0.7	Review A&M responses to Committee Advisors related to SOFA 4 and DCG Transfers
Leto, Michael	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items
Sciametta, Joe	5/2/2023	0.3	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Walker, David	5/2/2023	0.6	Update diligence tracker based on latest status and circulate to working group for awareness
Walker, David	5/2/2023	1.1	Call with A&M and BRG Team to review outstanding diligence items

Professional	Date	Hours	Activity
Walker, David	5/2/2023	2.4	Review monthly support material and circulate to the Company for final review sign-off on VDR upload
Cascante, Sam	5/3/2023	8.0	Review monthly financial support package on April financials for unsecured creditors.
Cherrone, Louis	5/3/2023	2.3	Research and prepare responses to time-sensitive committee requests regarding historical balance sheet analyses.
Fitts, Michael	5/3/2023	1.5	Filled in information from historical Balance Sheets for a UCC provided file to answer questions related to historical outstanding loans and borrows
Leto, Michael	5/3/2023	1.1	Prepare analysis for Cleary in preparation for mediation related to historical transactions (loans and borrows) prior to November
Leto, Michael	5/3/2023	0.5	Update call with BRG related to various items
Leto, Michael	5/3/2023	0.3	Correspondence with C. McLaughlin (Genesis) related to historical payments made to certain counterparties requested by BRG
Leto, Michael	5/3/2023	0.4	Respond to H. Kim (Cleary) related to outstanding Committee Advisors information requests
Leto, Michael	5/3/2023	0.4	Update call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors in advance of mediation
Leto, Michael	5/3/2023	0.5	Review loan activity schedule prepared by A&M create schedule to summarize transactions for Cleary
Leto, Michael	5/3/2023	0.6	Review and edit prepared responses to Ducera related to MOR questions; review supporting documents to be uploaded to the VDR
Sciametta, Joe	5/3/2023	0.3	Review financial information requested by counsel in advance of mediation
Sciametta, Joe	5/3/2023	0.4	Update call with M. Leto (A&M), Cleary, Moelis and UCC advisors in advance of mediation
Walker, David	5/3/2023	1.8	Prepare responses to BRG on due diligence items related to the MOR and Non-Debtor reporting
Cascante, Sam	5/4/2023	0.6	Call with DCG and the A&M team to discuss March MOR.
Cascante, Sam	5/4/2023	1.8	Prepare redacted GGC loan book summary for unsecured creditors
Cherrone, Louis	5/4/2023	0.5	Review latest version of vendor contracts analysis prepare for sales process virtual data room.
Cherrone, Louis	5/4/2023	0.6	Call with DCG and the A&M team to discuss March MOR.
Fitts, Michael	5/4/2023	2.9	Created a cash+coin report as of 4/28 to provide to the UCC's advisors
Fitts, Michael	5/4/2023	0.8	Added in information about the Babel collateral sold/received to the collateral sold summary to provide to EY for tax information
Leto, Michael	5/4/2023	0.3	Coordinate meeting with Ducera and A&M related to open A&M questions
Leto, Michael	5/4/2023	4.0	Attend Genesis Mediation Sessions

Professional	Date	Hours	Activity
Leto, Michael	5/4/2023	1.2	Prepare responses to questions from S. O'Neal (Cleary) in preparation of mediation
Sciametta, Joe	5/4/2023	2.1	Attend mediation session
Sciametta, Joe	5/4/2023	0.6	Review financial package of information in advance of mediation
Sciametta, Joe	5/4/2023	0.4	Meeting with Cleary and Moelis in preparation for mediation
Sciametta, Joe	5/4/2023	0.3	Call with Cleary, Moelis and creditor and DCG advisors in advance of mediation
Walker, David	5/4/2023	0.6	Call with DCG and A&M to discuss March MOR
Walker, David	5/4/2023	0.9	Discuss intercompany counterparty summary with M. Cinnamon (Cleary)
Walker, David	5/4/2023	2.3	Review loan book transaction data set to pull together preliminary due diligence responses for in advance of reviewing with Genesis team
Cascante, Sam	5/5/2023	1.6	Reconcile estimated GGC claims for various counterparties at request of unsecured creditors.
Cherrone, Louis	5/5/2023	1.5	Perform quality check on third party transfer summary prepared in response to due diligence request.
Cherrone, Louis	5/5/2023	1.4	Validate data contained in historical counterparty activity summary prepared in response to due diligence request.
Cherrone, Louis	5/5/2023	0.8	Analyze updated collateral and hedges data provided by management in response to due diligence request.
Cherrone, Louis	5/5/2023	1.2	Prepare detailed correspondence for Cleary team summarizing and seeking to provide responses to certain due diligence requests via virtual data room.
Fitts, Michael	5/5/2023	1.6	Gathering of loanbook materials to answer outstanding tax questions from EY
Leto, Michael	5/5/2023	5.0	Attend Genesis Mediation Sessions
Leto, Michael	5/5/2023	0.4	Discussion with M. Lepow (GGH) related to wallet addresses and historical transactions based on questions from Committee Advisors
Sciametta, Joe	5/5/2023	4.0	Attend mediation sessions
Sciametta, Joe	5/5/2023	1.7	Participate in mediation
Sciametta, Joe	5/5/2023	1.2	Review cash and coin reports and assess potential amounts of excess cash in support of mediation process
Walker, David	5/5/2023	0.7	Finalize open questions list on the latest financials and circulate to the Company for feedback
Walker, David	5/5/2023	1.1	Review collateral data provided by company in support of UCC due diligence requests to incorporate in counterparty summary
Walker, David	5/5/2023	1.9	Compile remaining open items from UCC advisors related to the MOR and non-debtor financial reporting

Professional	Date	Hours	Activity
Walker, David	5/5/2023	1.7	Aggregate and review files for VDR upload and circulate to Moelis team for posting
Cherrone, Louis	5/6/2023	0.3	Review due diligence questions regarding intercompany balances.
Cascante, Sam	5/8/2023	0.7	Call with A&M (M. Leto and J. Sciametta), Moelis and HL to review asset and liabilities as a follow up to mediation efforts.
Cascante, Sam	5/8/2023	1.3	Prepare diligence responses for UCC specific to GGC and GAP intercompany relationship in 2022.
Cascante, Sam	5/8/2023	1.6	Continue reconciling full debtor side recovery model to unsecured creditors recovery model.
Cherrone, Louis	5/8/2023	0.6	Meeting with J. Sciametta (A&M) and M. Leto (A&M) to discuss diligence requests and open items.
Cherrone, Louis	5/8/2023	1.2	Analyze third party counterparty historical summary in preparation for due diligence call regarding this topic.
Cherrone, Louis	5/8/2023	2.1	Coordinate with A&M to compile all outstanding due diligence requests and begin preparing weekly status correspondence for GGH finance team.
Fitts, Michael	5/8/2023	1.7	Gathered all remaining due diligence items outstanding items for the Company
Fitts, Michael	5/8/2023	1.4	Gathering of intercompany GLs related to the TAC default for BRG
Fitts, Michael	5/8/2023	1.4	Prepared materials to answer the UCC's questions on the 2022 DCG transfer analysis
Fitts, Michael	5/8/2023	0.7	Conversation with BRG related to questions outstanding on the 2022 DCG analysis
Leto, Michael	5/8/2023	0.6	Meeting with L. Cherrone (GGH) and J. Sciametta (A&M) to discuss diligence requests and open items
Leto, Michael	5/8/2023	0.7	Call with A&M (J. Sciametta and S. Cascante), Moelis and HL to review asset and liabilities as a follow up to mediation efforts
Leto, Michael	5/8/2023	0.3	Prepare summary analysis for BRG related to payment history for certain vendors
Sciametta, Joe	5/8/2023	0.8	Review assets and liabilities and impact on term sheets/proposals in advance of call with HL
Sciametta, Joe	5/8/2023	0.7	Call with A&M (M. Leto and S. Cascante), Moelis and HL to review asset and liabilities as a follow up to mediation efforts
Sciametta, Joe	5/8/2023	0.6	Meeting with L. Cherrone (GGH) and M. Leto (A&M) to discuss diligence requests and open items
Walker, David	5/8/2023	0.3	Respond to BRG team regarding open questions on counterparty summary and coordinate call to discuss
Walker, David	5/8/2023	0.7	Participate in call with BRG team to discuss counterparty summary analysis
Cascante, Sam	5/9/2023	1.6	Prepare additional GGC recovery scenario based on feedback from Houlihan Lokey (advisors to unsecured creditors).
Cherrone, Louis	5/9/2023	2.1	Prepare analysis of lending payment disbursements data in response to due diligence request.

Professional	Date	Hours	Activity
Cherrone, Louis	5/9/2023	1.2	Coordinate with GGH finance team regarding open due diligence request items and answer related questions.
Cherrone, Louis	5/9/2023	1.3	Finalize weekly due diligence correspondence for GGH finance team regarding targeted due diligence deliverables.
Fitts, Michael	5/9/2023	1.4	Created a March 2022 vendor matrix to provide to the UST
Fitts, Michael	5/9/2023	1.4	Created summary schedules for the UCC and AHG transfer analysis 90 days from petition date
Fitts, Michael	5/9/2023	1.1	Changes to the Feb and March coin reports and loanbook information to provide to Moelis for sales process diligence based on comments received
Leto, Michael	5/9/2023	0.4	Review analysis of payment analysis for historical payments made within 90 days of filing based on UCC committee request
Leto, Michael	5/9/2023	0.5	Review DCG assignment agreements and intercompany assignment and assumption agreement; post to VDR room
Sciametta, Joe	5/9/2023	0.5	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Walker, David	5/9/2023	0.5	Update due diligence tracker and circulate to Company management and internal team to align on priorities and open items
Walker, David	5/9/2023	0.3	Prepare response to A. Cowie (BRG) on timing of analysis
Walker, David	5/9/2023	2.7	Revised GAP intercompany counterparty summary based on feedback from A&M team and Company management in support of BRG due diligence request
Walker, David	5/9/2023	2.3	Review transfer analysis file prepared in advance of providing to BRG
Cherrone, Louis	5/10/2023	0.5	Review and provide comments regarding proposed files for upload to the sales process virtual data room.
Cherrone, Louis	5/10/2023	0.6	Prepare bridge of intercompany payable balances at GAP and correspondence with BRG regarding the same.
Fitts, Michael	5/10/2023	2.4	Changes/additions to the UCC/AHG transfer analysis summary schedules
Fitts, Michael	5/10/2023	1.6	Gathering information related to the TAC related shortfall to answer a question from the UCC's advisors
Kinealy, Paul	5/10/2023	0.6	Research creditor inquiries and advise Cleary re: same.
Leto, Michael	5/10/2023	0.4	Review and comment on responses to BRG related to Three Arrows Capital and other items
Walker, David	5/10/2023	1.9	Review mapping on BRG interco analysis provided by Z. Barandi (BRG) to provide feedback and direction on changes needed for the file to roll properly
Walker, David	5/10/2023	0.3	Update due diligence tracker and circulate to Company management in advance of status update call
Walker, David	5/10/2023	2.1	Review revised monthly financial upload files and circulate to Company for final sign off on UCC VDR upload

Professional	Date	Hours	Activity
Walker, David	5/10/2023	1.3	Review sales VDR files and circulate to Company for final sign-off
Cascante, Sam	5/11/2023	0.4	Respond to UCC questions on March financial month over month movement.
Cherrone, Louis	5/11/2023	0.6	Review proposed upload of updated financial files to be provided in sales process virtual data room.
Cherrone, Louis	5/11/2023	1.1	Review and prepare for scheduled call regarding due diligence questions received from UCC advisors about GGCI and certain intercompany activity.
Cherrone, Louis	5/11/2023	2.3	Prepare lending payment summary analysis complete with certain counterparty views as requested by Moelis team.
Cherrone, Louis	5/11/2023	1.3	Compile and review various responses to outstanding due diligence questions provided by GGH finance team.
Kinealy, Paul	5/11/2023	1.6	Analyze creditor inquires into Genesis and prepare communications re: same.
Leto, Michael	5/11/2023	0.3	Review and analyze questions from Hughes Hubbard related to questions related to GGCI
Leto, Michael	5/11/2023	0.5	Review client letter to be sent to clients related to proofs of claims and filing dates.
Walker, David	5/11/2023	1.1	Review and draft commentary on journal entries provided by BRG in a due diligence request in advance of circulating to the company for review and feedback
Walker, David	5/11/2023	0.6	Discuss follow-up questions related to counterparty intercompany requests coming from BRG in advance of discussions with the BRG team
Walker, David	5/11/2023	0.9	Review data and responses provided by company in support of an affiliate due diligence request from BRG
Walker, David	5/11/2023	2.4	Consolidate and prepare coin, intercompany, loan , and monthly financials for Company approval and subsequent upload to the Sale VDR
Cherrone, Louis	5/12/2023	0.5	Call with BRG and A&M teams to discuss intercompany related due diligence questions.
Fitts, Michael	5/12/2023	2.1	Prepared summary schedules on intercompany balances for a call with the UCC's advisors on outstanding items related to intercompany balances
Fitts, Michael	5/12/2023	0.5	Call with BRG and A&M teams to discuss intercompany related due diligence questions.
Fitts, Michael	5/12/2023	1.1	Gathered and answered questions from the UCC on Gemini and Kraken account balances and TAC transactions
Leto, Michael	5/12/2023	0.4	Provide analysis to Cleary related to certain payments made prior to filing related to UCC advisor requests
Leto, Michael	5/12/2023	0.4	Discuss with C. McLaughlin (GGH) wallet balances based on questions from Committee Advisors
Leto, Michael	5/12/2023	0.3	Various e-mail correspondence related to Hugh Hubbard request for information
Leto, Michael	5/12/2023	0.3	Respond to Cleary related to outstanding regulatory requests

Professional	Date	Hours	Activity
Sciametta, Joe	5/12/2023	0.9	Review GGCI balance sheet and potential asset values relative to claims in response to creditor questions
Walker, David	5/12/2023	0.9	Review responses from Company on non-debtor reporting questions from the UCC advisors and confirm understanding of the same
Walker, David	5/12/2023	2.7	Reviewed revised intercompany files provided by BRG team for accuracy to source data
Walker, David	5/12/2023	0.6	Update due diligence tracker and circulate open high-priority items to workstream owners
Leto, Michael	5/14/2023	0.3	Review various e-mail correspondence related to settlement discussion
Cherrone, Louis	5/15/2023	0.9	Prepare weekly due diligence correspondence for GGH finance team including summary of outstanding diligence priorities and proposed files to upload to virtual data room.
Cherrone, Louis	5/15/2023	1.2	Compile outstanding due diligence requests in support of weekly diligence deliverable Email correspondence with GGH finance team .
Fitts, Michael	5/15/2023	1.4	Working session with the UCC's advisors on TAC intercompany transactions
Fitts, Michael	5/15/2023	1.9	Gathered GGC's intercompany GLs related to the TAC transactions based on a request from the UCC
Fitts, Michael	5/15/2023	2.9	Created a summary of the TAC transactions from GGC's to GAP's intercompany GLs and created a comparison between GGC's books and GAP's books for the UCC's advisors
Leto, Michael	5/15/2023	0.4	Review files sent to A&M from BRG related to payments made prior to filing
Sciametta, Joe	5/15/2023	0.8	Review open diligence lists from perspective asset purchasers
Walker, David	5/15/2023	0.6	Participate in call with BRG team to respond to additional questions related to the intercompany journal entries
Walker, David	5/15/2023	0.9	Correspond with Company to confirm understanding and gain additional color on certain intercompany journal entries in to follow-up with UCC advisors
Cascante, Sam	5/16/2023	1.4	Prepare summary of digital asset wallet movement for Bitgo wallets.
Fitts, Michael	5/16/2023	1.5	Updated the TAC shortfall chart to send to the UCC to portray what makes up the current intercompany balance between GGC and GAP
Fitts, Michael	5/16/2023	1.4	Gathered remaining diligence and outstanding items for the Company
Fitts, Michael	5/16/2023	0.3	Gathered information on outstanding coins with Bitgo
Leto, Michael	5/16/2023	0.5	Coordination call with J. Sciametta (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Sciametta, Joe	5/16/2023	0.5	Coordination call with M. Leto (A&M), Cleary, Moelis and UCC advisors (W&C, BRG)
Cherrone, Louis	5/17/2023	1.1	Coordinate with GGH finance team regarding populating certain tax due diligence requests.
			aue alligence requests.

Cherrone, Louis	5/17/2023	0.7	Defense wellte de de la collection de la
			Perform quality check on alt coin transaction data requested as part of due diligence.
Fitts, Michael	5/17/2023	2.9	Created a cash+coin report as of 5/23 to provide to the UCC's advisors
Kinealy, Paul	5/17/2023	0.6	Research creditor claim inquiries from Kroll and advise Kroll re: same
Walker, David	5/17/2023	0.8	Prepare, aggregate, and circulate VDR requests for Moelis team
Walker, David	5/17/2023	2.1	Review additional intercompany journal entry information requests from UCC advisors and circulate a revised summary to the company for review
Kinealy, Paul	5/18/2023	0.2	Research claimant inquiry and advise Kroll team re: same.
Leto, Michael	5/18/2023	0.8	Review current liquidity report and cash held at exchanges; evaluate risk profile for cash held on exchanges; respond to question from BRG
Leto, Michael	5/18/2023	0.7	Review accounting related questions from Regulator related to licenses and intercompany debtor obligations
Leto, Michael	5/18/2023	0.4	Various e-mail correspondence with J. Soto (Moelis) and M. DiYanni (Moelis) related to regulator questions
Leto, Michael	5/18/2023	0.5	Review questions from the regulator related to licenses; provide draft responses to the Company
Cherrone, Louis	5/19/2023	0.9	Perform quality check on GGCI journal entry commentary to support due diligence request.
Cherrone, Louis	5/19/2023	1.1	Perform quality check on third party counterparty transfer summary and circulate to Cleary for approval to provide in virtual data room.
Leto, Michael	5/19/2023	0.6	Review Journal Entries provide by Genesis related to GAP and GGC prior to filing (request from BRG)
Leto, Michael	5/19/2023	8.0	Review open questions from regulators; draft e-mail to Cleary / Moelis related to responses and next steps
Sciametta, Joe	5/19/2023	0.4	Correspondence with UCC regarding non-Debtor cash accounts and exposure
Walker, David	5/19/2023	2.2	Incorporate preliminary feedback from A&M team related to April MOR supporting schedules and corresponding populated pdf forms
Walker, David	5/19/2023	2.3	Review supporting financial information provided by the Company in support of diligence and MOR processes
Cherrone, Louis	5/22/2023	0.6	Review and provide comments regarding certain counterparty transfer summary prepared in response to a due diligence request.
Cherrone, Louis	5/22/2023	1.7	Prepare and circulate weekly due diligence deliverable update correspondence to GGH finance team informing of currently open requests and proposed files to be uploaded to virtual data room.
Fitts, Michael	5/22/2023	1.4	Compiling and cleaning up of various diligence items to send to the Company for final review
Leto, Michael	5/22/2023	0.5	Review final materials to be posted to VDR related to tax and tax treatment

Professional	Date	Hours	Activity
Cascante, Sam	5/23/2023	1.4	Perform detailed review of April monthly reporting package for UCC and sales process VDR.
Cherrone, Louis	5/23/2023	0.6	Compile updated proposed tax due diligence files for approval to upload to virtual data room.
Cherrone, Louis	5/23/2023	0.7	Analyze collateral set off schedule provided by case management team for inclusion in due diligence responses.
Cherrone, Louis	5/23/2023	0.6	Review and provide comments on BTC roll forward schedule for certain counterparty in response to a due diligence request.
Cherrone, Louis	5/23/2023	0.7	Prepare responses to GGH finance team's questions regarding tax due diligence requests.
Fitts, Michael	5/23/2023	2.3	Analyzed the GGT+GGCI coin report as of April 30th and created a comparison to the BS to understand the differences prior to sending off the document for sales diligence
Fitts, Michael	5/23/2023	2.1	Changes to the historical loanbook information for EY based on comments from the Company re: set-offs and pricing
Fitts, Michael	5/23/2023	2.7	Analyzed and created a rollfoward of lifetime DCGI transactions re: the buildup of DCGI BTC loans based on a request by the UCC advisors
Leto, Michael	5/23/2023	0.4	Review A&M analysis on Moonalpha's financial statements; provide summary to BRG for their review
Walker, David	5/23/2023	0.6	Circulate revised due diligence list from UCC advisors, EY tax diligence analysis and outstanding items needed to stand up the bidder VDR
Walker, David	5/23/2023	2.8	Review due diligence files provided by the company in support of various UCC advisor requests
Cherrone, Louis	5/24/2023	1.3	Provide detailed responses to GGH finance team regarding questions on proposed due diligence deliverables.
Fitts, Michael	5/24/2023	2.5	Created a cash+coin report as of 4/19 to provide to the UCC's advisors
Leto, Michael	5/24/2023	0.4	Review Debtor Cash and Coin Report and variance reporting as of 5/19/23 prior to distribution to Creditor Advisors
Leto, Michael	5/24/2023	0.4	Review notes and discussions with A. Pretto related to Insurance Claims; summarize understand to send to BRG based on information request
Walker, David	5/24/2023	2.8	Review VDR uploads related to historic transactions and historic loar book data in support of UCC advisor requests
Walker, David	5/24/2023	0.8	Conduct final review with company management on EY tax prior to upload
Walker, David	5/24/2023	1.4	Adjust intercompany counterparty analysis based on feedback from the company in advance of uploading to the VDR for the UCC advisor group
Walker, David	5/24/2023	1.6	Review final EY tax files in advance of being uploaded to the VDR
Cascante, Sam	5/25/2023	0.8	Prepare Babel key highlights summary for UCC.
Cascante, Sam	5/25/2023	1.1	Create summary of net collateral and back to back loan transaction for key customer.

Professional	Date	Hours	Activity
Cascante, Sam	5/25/2023	0.5	Update call with BRG and M. Leto (A&M), L. Cherrone (A&M) and J. Sciametta (A&M) to discuss diligence and other items.
Cherrone, Louis	5/25/2023	0.7	Coordinate upload to virtual data room files responsive to BRG, EY, and sales process due diligence requests.
Cherrone, Louis	5/25/2023	1.2	Review latest version of collateral and hedging file prepared in response to tax due diligence requests from EY.
Cherrone, Louis	5/25/2023	0.7	Review proposed responses to certain UCC due diligence questions from BRG.
Cherrone, Louis	5/25/2023	0.9	Coordinate responses to UCC advisors outstanding GGCI and GAP due diligence questions.
Cherrone, Louis	5/25/2023	0.5	Update call with BRG and M. Leto (A&M), J. Sciametta (A&M) and S. Cascante (A&M) to discuss diligence and other items.
Cherrone, Louis	5/25/2023	0.4	Review proposed responses to certain tax due diligence questions from EY.
Fitts, Michael	5/25/2023	1.7	Creation of a vendor matrix for end of month outstanding pre-petition invoices and payments made to submit to UST
Kinealy, Paul	5/25/2023	0.7	Research inquiries regarding various insider payments and related transactions and advise Moelis and Cleary teams re: same.
Leto, Michael	5/25/2023	0.5	Review response to diligence question related to collateral returned prior to filing at non-debtor
Leto, Michael	5/25/2023	0.5	Update call with BRG and J. Sciametta (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss diligence and other items
Sciametta, Joe	5/25/2023	0.5	Update call with BRG and M. Leto (A&M), L. Cherrone (A&M) and S. Cascante (A&M) to discuss diligence and other items
Sciametta, Joe	5/25/2023	0.4	Correspond with Moelis and Cleary regarding open diligence points and requests from the UCC
Wirtz, Paul	5/25/2023	1.9	Draft responses to various statements and schedules insider list requests
Cascante, Sam	5/26/2023	1.3	Prepare responses to numerous claims management questions from UCC.
Fitts, Michael	5/26/2023	2.1	Correspondence with the Company's finance teams and updating of schedules re: the collateral movements of a major third party counterparty for use in the EY tax documents and UCC diligence requests
Fitts, Michael	5/26/2023	0.8	Gathering and drafting of email answering questions from the email re: certain coins held at Gemini and Fireblocks
Leto, Michael	5/26/2023	0.4	Provide summary analysis to BRG team related to certain tokens in the wallets
Cascante, Sam	5/28/2023	1.1	Provide additional support for claims management diligence questions directed from the UCC.
Cascante, Sam	5/30/2023	1.9	Review critical vendor matrix to be sent to UCC.
Cherrone, Louis	5/30/2023	0.4	Review and provide comments on latest version of the vendor matrix file for reporting purposes.
Cherrone, Louis	5/30/2023	1.4	Prepare updated list of open due diligence requests to support weekly due diligence correspondence.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cherrone, Louis	5/30/2023	2.1	Draft and circulate weekly due diligence deliverable update correspondence to GGH finance team including list of currently open items and proposed files to be uploaded to virtual data room.
Fitts, Michael	5/30/2023	1.3	Summary of the non-preference portion of 3AC's filed claim
Fitts, Michael	5/30/2023	1.1	Changes to the April vendor matrix for the UST re: new payments made and confirmation of outstanding invoices with the Company
Leto, Michael	5/30/2023	0.5	Review GAP / GGC Collateral Tax hedge analysis; upload to VDR for Tax
Leto, Michael	5/30/2023	0.3	Review latest diligence requests lists from BRG and Committee Advisors
Sciametta, Joe	5/30/2023	0.3	Correspond with BRG on upcoming management meeting and other items
Walker, David	5/30/2023	2.2	Aggregate relevant VDR files and review for accuracy
Walker, David	5/30/2023	2.8	Review due diligence open items and summarize responses to UCC on collateral, intercompany positions, and certain counterparty activity an confirm understanding with company
Cascante, Sam	5/31/2023	2.9	Prepare detailed diligence responses for UCC on claims and ad hoc questions on historical intercompany transactions.
Cherrone, Louis	5/31/2023	0.7	Review and compile various responses received from GGH finance team regarding outstanding due diligence requests.
Fitts, Michael	5/31/2023	2.9	Created a cash+coin report as of 5/26 to provide to the UCC's advisors
Leto, Michael	5/31/2023	0.3	Review data request from BRG related to DCG due diligence
Subtotal		1,325.1	
MOR			
Professional	Date	Hours	Activity
Bixler, Holden	1/20/2023	0.4	Review IDL and other UST materials.
Kinealy, Paul	1/23/2023	0.8	Follow up with company re: document and other data requests.
Kinealy, Paul	1/23/2023	0.4	Call with D. Petty (A&M) re: IDI document requests and collection

Professional	Date	Hours	Activity
Bixler, Holden	1/20/2023	0.4	Review IDL and other UST materials.
Kinealy, Paul	1/23/2023	0.8	Follow up with company re: document and other data requests.
Kinealy, Paul	1/23/2023	0.4	Call with D. Petty (A&M) re: IDI document requests and collection plan.
Petty, David	1/23/2023	1.5	Review information needed to compile for the initial debtor interview reporting
Petty, David	1/23/2023	0.4	Call with P. Kinealy (A&M) re: IDI document requests and collection plan.
Kinealy, Paul	1/24/2023	0.3	Follow up with P. Weidler re: various UST document requests.
Kinealy, Paul	1/25/2023	1.3	Research additional datasets and documents responsive to UST document request and follow up with Genesis team re: same.

Professional	Date	Hours	Activity
Kinealy, Paul	1/30/2023	0.8	Research additional documents and datasets for UST
Petty, David	1/30/2023	0.4	Meet with R. McMahon regarding information needed for initial debtor interview
Bixler, Holden	2/1/2023	0.8	Review and comment on IDI materials
Kinealy, Paul	2/1/2023	0.4	Aggregate final documents and datasets responsive to UST request and transmit to Cleary.
Petty, David	2/1/2023	1.2	Gather documents for the initial debtor interview
Kinealy, Paul	2/2/2023	0.2	Finalize documents for UST production.
Petty, David	2/2/2023	1.1	Review information ahead of initial debtor interview with US Trustee
Kinealy, Paul	2/3/2023	0.3	Prepare for and attend initial debtor interview with UST and Cleary teams.
Kinealy, Paul	2/3/2023	1.0	Initial debtor interview call with US Trustee including Cleary and D. Petty (A&M)
Petty, David	2/3/2023	1.0	Initial debtor interview call with US Trustee including Cleary and P. Kinealy (A&M)
Petty, David	2/3/2023	1.2	Genesis update call with Cleary to discuss follow-ups from the initial debtor interview
Petty, David	2/3/2023	1.5	Review details behind GAP spot trading and respond to Cleary
Petty, David	2/3/2023	0.5	Prepare for initial debtor interview call with US Trustee by reviewing submitting financials and bank account information
Petty, David	2/3/2023	0.8	Call with R. Smith (A&M) to discuss MOR workplan
Smith, Ryan	2/3/2023	0.7	Call with D. Petty (A&M) to discuss MOR workplan
Petty, David	2/6/2023	0.6	Discuss lease contracts with R. McMahon (Genesis)
Petty, David	2/6/2023	0.8	Call with R. Smith (A&M) to discuss MOR workplan
Petty, David	2/6/2023	1.5	Review leasing agreements for information request related to initial debtor interview US Trustee follow-up questions
Smith, Ryan	2/6/2023	0.8	Call with D. Petty (A&M) to discuss MOR workplan
Smith, Ryan	2/6/2023	1.1	Prepare MOR diligence request list.
Petty, David	2/7/2023	0.6	Review US Trustee follow-up questions
Petty, David	2/8/2023	1.2	Consolidate all US Trustee follow-up items for sending to US Trustee

Professional	Date	Hours	Activity
Petty, David	2/8/2023	0.8	Email Cleary regarding Company follow-ups from initial debtor interview including MOR filing extension
Petty, David	2/8/2023	1.2	Review MOR US Trustee guidelines
Petty, David	2/9/2023	1.2	Review lease agreements and insurance policies to ensure appropriate levels of insurance are listed on certificate
Petty, David	2/9/2023	1.5	Discuss US Trustee information request with R. McMahon, J. Wu (Genesis)
Petty, David	2/9/2023	0.6	Review Debtor audited financials before sending to the US Trustee
Petty, David	2/10/2023	1.0	Respond to Company emails regarding information request related to US Trustee initial debtor interview follow-ups
Petty, David	2/12/2023	0.9	Respond to S. Lynch (Genesis) regarding 9/30 loan book details requested
Petty, David	2/12/2023	0.2	Provide Cleary with responses to initial debtor interview follow-up questions
Petty, David	2/13/2023	1.2	Review restricted asset breakdown of digital assets held on counterparty's exchange for US Trustee request
Petty, David	2/13/2023	0.9	Discussion with M. Lepow, R. McMahon (Genesis) on closing inactive or non-US Trustee approved accounts
Petty, David	2/14/2023	0.3	Provide Cleary with updated initial debtor interview follow-up items
Petty, David	2/20/2023	0.3	Review US Trustee authorized bank deposit requirements
Petty, David	2/20/2023	1.2	Review redacted name listing vs. unredacted counterparties against top 50 creditor matrix
Petty, David	2/23/2023	0.1	Discuss with M. Lepow (Genesis) closing non-compliant bank accounts
Petty, David	2/23/2023	1.3	Review details behind US Trustee follow-up request regarding figures provided in declarations
Petty, David	2/24/2023	0.8	Research brokerage account equity acquisition dates
Petty, David	2/24/2023	0.1	Email R. McMahon regarding brokerage assets acquisition
Petty, David	2/24/2023	0.3	Draft response to US Trustee regarding brokerage account assets
Petty, David	2/24/2023	0.1	Email M. Lepow regarding closing non-US Trustee compliant bank accounts
Petty, David	2/24/2023	0.8	Analyze support loans balance from declaration in preparation to provide to US Trustee
Smith, Ryan	3/17/2023	0.8	Prepare data request list to be sent to the Company for January and February MORs.
Petty, David	3/20/2023	0.4	Call with J. Wu (Genesis) regarding 1/19 balance sheet figures

Professional	Date	Hours	Activity
Kinealy, Paul	3/21/2023	0.4	Prepare initial summary documents for management 341 preparation.
Petty, David	3/21/2023	0.3	Review 1/19 vs. 1/31 BS and IS
Petty, David	3/21/2023	1.7	Discuss with A. Chan (Genesis) items needed for 1st MOR report
Smith, Ryan	3/21/2023	0.5	Call with Genesis operations employee and D. Petty (A&M) to discuss data requirements for January and February MORs.
Smith, Ryan	3/21/2023	0.6	Finalize January and February MOR data request list to be sent to the company.
Cascante, Sam	3/22/2023	0.7	Call with R. Smith (A&M), P. Wirtz (A&M), and D. Petty (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st
Petty, David	3/22/2023	1.3	Review pro-forma financials for 1/31/23
Petty, David	3/22/2023	0.7	Call with S. Cascante (A&M), P. Wirtz (A&M), and R. Smith (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Smith, Ryan	3/22/2023	0.9	Call with Genesis operations employee to discuss data requirements for January and February MORs.
Smith, Ryan	3/22/2023	0.7	Call with S. Cascante (A&M), P. Wirtz (A&M), and D. Petty (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Smith, Ryan	3/22/2023	2.9	Prepare bridge from Company's Balance Sheet as of the Petition Date to January 31st.
Wirtz, Paul	3/22/2023	0.7	Call with S. Cascante (A&M), R. Smith (A&M), and D. Petty (A&M) to discuss bridging items between Company's Balance Sheet as of the Petition Date and January 31st.
Petty, David	3/23/2023	0.5	Discuss 1/19 balance sheet with J. Wu & G. Rueda (Genesis)
Smith, Ryan	3/23/2023	0.6	Call with P. Wirtz (A&M) to clarify bridging items from Company's Balance Sheet as of the Petition Date to January 31st.
Wirtz, Paul	3/23/2023	0.6	Call with R. Smith (A&M) to clarify bridging items from Company's Balance Sheet as of the Petition Date to January 31st.
Wirtz, Paul	3/23/2023	1.9	Prepare bridge of schedule of liabilities to company balance sheet as of 1/31/2023
Wirtz, Paul	3/23/2023	2.3	Prepare bridge of schedule of assets to company balance sheet as of 1/31/2023
Leto, Michael	3/24/2023	0.5	Review January and February Monthly Operating Report; provide comments back to R. Smith (A&M)
Wirtz, Paul	3/24/2023	2.6	Analyze company provided income statements in order to bridge to 1/31/2023
Wirtz, Paul	3/24/2023	2.4	Analyze interest receivable in order to bridge to company balance sheet as of 1/31/2023
Petty, David	3/25/2023	1.5	Review BS files from 1/19 to 1/31 in preparation for the MOR

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Professional	Date	Hours	Activity
Smith, Ryan	3/25/2023	2.5	Prepare supplemental materials to be included in January and February MOR.
Smith, Ryan	3/26/2023	2.7	Prepare additional supplemental materials to be included in January and February MOR.
Cascante, Sam	3/27/2023	1.9	Update disbursements since filing schedule for January and February monthly operating report.
Petty, David	3/27/2023	0.8	Review MOR formatting
Smith, Ryan	3/27/2023	0.5	Call with P. Wirtz (A&M) to discuss reconciling Company's financials to figures filed for Statements & Schedules.
Smith, Ryan	3/27/2023	1.3	Analyze monthly changes in Company's Balance Sheet from January to February.
Wirtz, Paul	3/27/2023	2.2	Prepare list of USD collateral receivable clients in order to bridge to company 1/31/2023 balance sheet
Wirtz, Paul	3/27/2023	1.1	Prepare list of collateral setoff clients in order to bridge to company 1/31/2023 balance sheet
Wirtz, Paul	3/27/2023	0.5	Call with R. Smith (A&M) to discuss reconciling Company's financials to figures filed for Statements & Schedules.
Leto, Michael	3/28/2023	0.5	Review Financial information related to the MOR
Petty, David	3/28/2023	1.5	Held meeting with J. Wu and C. Hom (Genesis) regarding MOR reporting items
Smith, Ryan	3/28/2023	0.9	Analyze tax accruals and payments occurring in January and February at Genesis Asia Pacific.
Smith, Ryan	3/28/2023	2.3	Update MOR materials for latest financials for January and February provided by the Company.
Smith, Ryan	3/28/2023	0.4	Coordinate with Company on estimates of full time employees at debtor entities as of month end January and February.
Smith, Ryan	3/28/2023	1.2	Prepare schedule detailing the calculation of January income statement to be included in January's Monthly Operating Report.
Wirtz, Paul	3/28/2023	2.1	Prepare schedule of liabilities slide deck in preparation for the 341 meeting
Wirtz, Paul	3/28/2023	1.8	Prepare statements of financial affairs slide deck in preparation for the 341 meeting
Wirtz, Paul	3/28/2023	1.1	Prepare schedule of assets slide deck in preparation for the 341 meeting
Leto, Michael	3/29/2023	0.7	Review pro-forma bridges for the January and February MOR; provide comments
Petty, David	3/29/2023	2.1	Calls with R. Smith (A&M) to discuss progress on MORs and outstanding UCC diligence requests.
Petty, David	3/29/2023	1.7	Working session with R. Smith (A&M) to review drafts of MORs and incorporate feedback.
Petty, David	3/29/2023	1.7	Review pro-forma financials for 1/31/23 and 2/28/23

Professional	Date	Hours	Activity
Smith, Ryan	3/29/2023	1.7	Working session with D. Petty (A&M) to review drafts of MORs and incorporate feedback.
Smith, Ryan	3/29/2023	2.6	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Smith, Ryan	3/29/2023	2.3	Prepare MOR schedules pertaining to insider and prepetition payments.
Smith, Ryan	3/29/2023	2.1	Calls with D. Petty (A&M) to discuss progress on MORs and outstanding UCC diligence requests.
Smith, Ryan	3/29/2023	1.7	Analyze monthly changes in intercompany balances at the debtor entities.
Smith, Ryan	3/29/2023	1.6	Call with P. Wirtz (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Smith, Ryan	3/29/2023	1.9	Prepare global notes and disclaimers to be included in January and February's MORs.
Wirtz, Paul	3/29/2023	2.6	Prepare analysis of company provided collateral receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	1.6	Call with R. Smith (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Wirtz, Paul	3/29/2023	2.3	Prepare analysis of company provided collateral payable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	1.9	Prepare analysis of company provided digital currency payable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/29/2023	2.3	Prepare analysis of company provided loan receivable clients in order to bridge to 1/31/2023 balance sheet
Cascante, Sam	3/30/2023	0.7	Call with D. Petty (A&M), R. Smith (A&M), P. Wirtz (A&M), M. Fitts (A&M) and the Company to go over the current draft of the MOR.
Cascante, Sam	3/30/2023	1.9	Call with P. Wirtz (A&M) and R. Smith (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Fitts, Michael	3/30/2023	0.7	Call with D. Petty (A&M), R. Smith (A&M), P. Wirtz (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR
Kinealy, Paul	3/30/2023	0.7	Analyze draft data bridge from schedules data to 1/31 balance shee
Leto, Michael	3/30/2023	0.4	Review latest draft of MOR; provide detail comments to R. Smith
Petty, David	3/30/2023	3.0	Working session with R. Smith (A&M) to review drafts of MORs and incorporate feedback.
Petty, David	3/30/2023	0.8	Discussed updated balance sheets with J. Wu (Genesis)
Petty, David	3/30/2023	1.9	Call with R. Smith to discuss progress on MOR and remaining open items.
Petty, David	3/30/2023	1.8	Analyze liabilities changes and discuss with C. Hom (Genesis)
Petty, David	3/30/2023	0.7	Call with R. Smith (A&M), M. Fitts (A&M), P. Wirtz (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR.

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Professional	Date	Hours	Activity
Smith, Ryan	3/30/2023	2.9	Incorporate Management feedback to MOR materials.
Smith, Ryan	3/30/2023	1.9	Call with P. Wirtz (A&M) and S. Cascante (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Smith, Ryan	3/30/2023	3.0	Working session with D. Petty (A&M) to review drafts of MORs and incorporate feedback.
Smith, Ryan	3/30/2023	1.9	Call with D. Petty to discuss progress on MOR and remaining open items.
Smith, Ryan	3/30/2023	2.3	Revise global notes and produce disclaimers to be included in MOR materials.
Smith, Ryan	3/30/2023	0.7	Call with D. Petty (A&M), M. Fitts (A&M), P. Wirtz (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR.
Smith, Ryan	3/30/2023	0.8	Call with Company's corporate finance employee to discuss adjustments to be made to January and February Balance Sheets.
Smith, Ryan	3/30/2023	2.9	Analyze Company's liabilities for changes in pre and post petition debt in January and February.
Wirtz, Paul	3/30/2023	0.7	Call with D. Petty (A&M), R. Smith (A&M), M. Fitts (A&M), S. Cascante (A&M) and the Company to go over the current draft of the MOR
Wirtz, Paul	3/30/2023	1.9	Call with R. Smith (A&M) and S. Cascante (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Wirtz, Paul	3/30/2023	2.6	Prepare analysis of company provided digital currency collateral receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/30/2023	2.3	Prepare analysis of company provided digital currency loan receivable clients in order to bridge to 1/31/2023 balance sheet
Wirtz, Paul	3/30/2023	0.7	Prepare analysis of company provided open accounts payable claims in order to bridge to 1/31/2023 balance sheet
Leto, Michael	3/31/2023	0.5	Discussion with D. Petty on Monthly Operating Report; Status and next steps
Leto, Michael	3/31/2023	0.3	Comment on Bridges to the MOR; send comments to R. Smith
Leto, Michael	3/31/2023	0.6	Review latest draft of Monthly Operating Report (Jan and February) provide comments
Leto, Michael	3/31/2023	0.5	Discussion with A. Chan (Genesis) related to the monthly operating reports
Petty, David	3/31/2023	1.4	Held discussion with R. McMahon and J. Wu (Genesis) regarding intercompany balance changes between 1/19 and 1/31 for the MOR
Petty, David	3/31/2023	0.6	Review legal disclaimer for MOR package
Petty, David	3/31/2023	1.1	Call with R. Smith (A&M) to discuss adjustments made to MOR materials at the request of the Company.
Petty, David	3/31/2023	0.3	Discuss MOR submission with A. Chan (Genesis)
Petty, David	3/31/2023	0.5	Call with Cleary to discuss timing of MOR submission and a need for extension

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Professional	Date	Hours	Activity
Petty, David	3/31/2023	1.0	Reviewed modified MOR package based on feedback from Genesis
Smith, Ryan	3/31/2023	1.1	Call with P. Wirtz (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Smith, Ryan	3/31/2023	0.6	Call with Company's corporate finance employee to discuss adjustments to be made to January and February Balance Sheets.
Smith, Ryan	3/31/2023	2.8	Incorporate Management feedback to MOR materials.
Smith, Ryan	3/31/2023	1.1	Call with D. Petty (A&M) to discuss adjustments made to MOR materials at the request of the Company.
Wirtz, Paul	3/31/2023	1.1	Call with R. Smith (A&M) to reconcile Company's financials to what was filed for Statements & Schedules.
Sciametta, Joe	4/1/2023	0.6	Review draft MOR and distribute comments
Smith, Ryan	4/1/2023	2.3	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/2/2023	2.3	Prepare bridge demonstrating differences in financials between versions provided by the Company.
Kinealy, Paul	4/3/2023	1.7	Review and revise summary overview documents for Genesis management in advance of 341 meeting.
Leto, Michael	4/3/2023	0.3	Various e-mail correspondence with A&M related to the MOR
Leto, Michael	4/3/2023	0.5	Review latest Monthly Operating Report Draft; provide comments
Petty, David	4/3/2023	0.7	Call with R. Smith (A&M) to discuss updates to MOR.
Smith, Ryan	4/3/2023	0.7	Review affiliate loan book file detailing netting and non-netting transactions.
Smith, Ryan	4/3/2023	0.7	Call with D. Petty (A&M) to discuss updates to MOR.
Smith, Ryan	4/3/2023	2.9	Incorporate feedback from management to January and February Monthly Operating Reports.
Smith, Ryan	4/3/2023	2.8	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/3/2023	1.3	Prepare excel supporting detail to January Income Statement.
Westner, Jack	4/3/2023	0.6	Update SOFA 7 data chart on SOFA review slide deck for 341 meeting
Wirtz, Paul	4/3/2023	1.9	Prepare statements and schedules summary in preparation for the 341 meeting
Leto, Michael	4/4/2023	0.3	Review and edit footnotes - MOR; review legal disclaimer language provided by Cleary
Leto, Michael	4/4/2023	0.4	Review latest version of Monthly Operating Report; provide comments to M. Fitts

Professional	Date	Hours	Activity
Leto, Michael	4/4/2023	0.3	Review classification of certain assets per the MOR
Petty, David	4/4/2023	0.9	Meeting with A&M (R. Smith and J. Sciametta), D. Islim (GGH), and A. Chan (GGH) to review draft MOR and updates.
Sciametta, Joe	4/4/2023	0.9	Meeting with A&M (D. Petty and R. Smith), D. Islim (GGH) and A. Chan (GGH) to review draft MOR and updates
Smith, Ryan	4/4/2023	2.4	Update MOR materials for updated disclaimer language sent by counsel.
Smith, Ryan	4/4/2023	2.8	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/4/2023	1.2	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Smith, Ryan	4/4/2023	0.9	Meeting with A&M (D. Petty and J. Sciametta), D. Islim (GGH), and A. Chan (GGH) to review draft MOR and updates.
Smith, Ryan	4/4/2023	2.9	Incorporate feedback from management to January and February Monthly Operating Reports.
Kinealy, Paul	4/5/2023	1.8	Analyze datasets for potential inclusion in Form 426.
Kinealy, Paul	4/5/2023	1.2	Review and revise overview documents for Genesis management in advance of 341 meeting.
Leto, Michael	4/5/2023	0.7	Preparation and review of materials for the upcoming 341 Meeting; review and edit talking points
Leto, Michael	4/5/2023	0.2	Review footnote changes provided by Cleary for the MOR
Leto, Michael	4/5/2023	0.2	Review latest draft of the Monthly Operating Report
Leto, Michael	4/5/2023	0.2	Review and respond to questions related to the 426 report
Sciametta, Joe	4/5/2023	2.3	Review court documents and materials, compile, and prepare list of items for 341 preparation
Smith, Ryan	4/5/2023	1.1	Update MOR materials and global notes for changes to Accounts Receivable calculations.
Smith, Ryan	4/5/2023	2.7	Incorporate feedback from management to January and February Monthly Operating Reports.
Smith, Ryan	4/5/2023	2.9	Refresh Monthly Operating Report materials for latest financials provided by the Company.
Smith, Ryan	4/5/2023	1.3	Review MOR materials for quality and errors.
Smith, Ryan	4/5/2023	0.6	Call with Genesis finance employee to discuss changes to Accounts Receivable calculations and other changes to Monthly Operating Reports.
Kinealy, Paul	4/6/2023	1.2	Revise 341 preparation materials and potential questionnaire for upcoming session with Cleary team.
Leto, Michael	4/6/2023	0.3	Review final MOR packages sent to D. Islim (GGH) for sign-off

(prepare Q&A) Leto, Michael 4/6/2023 0.5 Review Q&A from Cleary and documentation relate Petty, David 4/6/2023 1.6 Call with R. Smith (A&M) and ad hoc diligence requipance of provide responses Sciametta, Joe 4/6/2023 0.9 Review questions from comprovide responses Smith, Ryan 4/6/2023 1.4 Incorporate feedback from Smith, Ryan 4/6/2023 1.4 Review MOR materials for	to discuss remaining open items on MOR uests. Dunsel related to 341 preparation and m counsel to MOR materials. Or quality and errors. to discuss remaining open items on MOR
Petty, David 4/6/2023 1.6 Call with R. Smith (A&M) and ad hoc diligence required Sciametta, Joe 4/6/2023 0.9 Review questions from corprovide responses Smith, Ryan 4/6/2023 1.4 Incorporate feedback from Smith, Ryan 4/6/2023 1.4 Review MOR materials for	to discuss remaining open items on MOR uests. bunsel related to 341 preparation and m counsel to MOR materials. or quality and errors. to discuss remaining open items on MOR
and ad hoc diligence requestions from confidence responses Smith, Ryan 4/6/2023 0.9 Review questions from confidence responses Smith, Ryan 4/6/2023 1.4 Incorporate feedback from the second s	punsel related to 341 preparation and m counsel to MOR materials. or quality and errors. to discuss remaining open items on MOR
provide responses Smith, Ryan 4/6/2023 1.4 Incorporate feedback from Smith, Ryan 4/6/2023 1.4 Review MOR materials fo	or quality and errors. to discuss remaining open items on MOR
Smith, Ryan 4/6/2023 1.4 Review MOR materials fo	or quality and errors. to discuss remaining open items on MOR
•	to discuss remaining open items on MOR
Smith, Ryan 4/6/2023 1.6 Call with D. Petty (A&M) t and ad hoc diligence requ	
Wirtz, Paul 4/6/2023 1.9 Prepare schedule of balar	nce sheet mapping for collateral setoffs
Wirtz, Paul 4/6/2023 2.3 Prepare summary of bala schedules	nce sheet adjustments per statements and
Wirtz, Paul 4/6/2023 1.1 Call with Cleary to discuss	s preparation for 341 hearing
Kinealy, Paul 4/7/2023 0.4 Analyze MOR reporting a	and formatting.
	tement summaries and potential 341 ng session with Genesis management team
Kinealy, Paul 4/7/2023 1.1 Call with Cleary and A&M discuss preparation for 34	1 (J. Sciametta, M. Leto, and P. Wirtz) to 41 hearing
Leto, Michael 4/7/2023 0.5 Review A&M prepared ma	aterials for 341 meeting for review with
Leto, Michael 4/7/2023 1.1 Call with Cleary and A&M discuss preparation for 34	1 (M. Leto, P. Wirtz and P. Kinealy) to 41 hearing
Petty, David 4/7/2023 0.8 Call with R. Smith (A&M) February MORs.	to discuss finalizing of January and
Sciametta, Joe 4/7/2023 1.1 Call with Cleary and A&M discuss preparation for 34	1 (M. Leto, P. Wirtz and P. Kinealy) to 41 hearing
Smith, Ryan 4/7/2023 0.8 Call with D. Petty (A&M) t February MORs.	to discuss finalizing of January and
Leto, Michael 4/8/2023 0.5 Review 341 prep material	ls
Kinealy, Paul 4/10/2023 1.7 Analyze supplemental data	ta for potential inclusion in Form 426.
Kinealy, Paul 4/10/2023 1.2 Review and revise 341 su team.	ummary materials for Cleary management
	nagement, Cleary and A&M (J. Sciametta, discuss preparation for 341 hearing

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			Activity
Leto, Michael	4/10/2023	0.3	Review latest draft of 341 meeting preparation materials; provide comments to Cleary
Leto, Michael	4/10/2023	1.0	Call with members of management, Cleary and A&M (J. Sciametta, P. Wirtz, and P. Kinealy) to discuss preparation for 341 hearing
Leto, Michael	4/10/2023	0.7	Meeting with A. Chan (GGH) on open items, outstanding priorities and 341 Meeting
Sciametta, Joe	4/10/2023	1.0	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Kinealy) to discuss preparation for 341 hearing
Sciametta, Joe	4/10/2023	1.2	Reviewed and distribute preparation items for 341 hearing, including summaries of SOFAs and Schedules and other items
Kinealy, Paul	4/11/2023	0.7	Analyze additional 341 prep materials from Cleary team and advise Cleary re: updates.
Kinealy, Paul	4/11/2023	1.1	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Wirtz) to continue preparation for 341 hearing
Leto, Michael	4/11/2023	1.1	Call with members of management, Cleary and A&M (J. Sciametta, P. Wirtz, and P. Kinealy) to continue preparation for 341 hearing
Sciametta, Joe	4/11/2023	1.1	Call with members of management, Cleary and A&M (P. Wirtz, M. Leto, and P. Kinealy) to continue preparation for 341 hearing
Wirtz, Paul	4/11/2023	1.1	Call with members of management, Cleary and A&M (J. Sciametta, M. Leto, and P. Kinealy) to continue preparation for 341 hearing
Wirtz, Paul	4/11/2023	2.4	Prepare summary of statements and schedules for company review in preparation of the 341 meeting
Kinealy, Paul	4/12/2023	0.4	Finalize summary and overview materials for 341 meeting.
Kinealy, Paul	4/12/2023	2.9	Review claims register, SOFA and schedules data and related questionnaire in advance of 341 meeting.
Leto, Michael	4/12/2023	0.6	Review and respond to questions received by Cleary from UCC advisors related to the 341 meeting
Sciametta, Joe	4/12/2023	0.4	Review additional items for 341 preparation and provide comments to Cleary
Bixler, Holden	4/13/2023	0.8	Confer and correspond with A&M team re: 341 meeting
Bixler, Holden	4/13/2023	0.6	Review 341 prep document and confer with A&M team re: same.
Kinealy, Paul	4/13/2023	2.7	Additional review of claims register, SOFA and schedules data and related questionnaire in advance of 341 meeting.
Kinealy, Paul	4/13/2023	1.9	Participate in 341 meeting of all creditors with Genesis management team.
Leto, Michael	4/13/2023	1.1	Review final Q&A in preparation for 341 meeting
Leto, Michael	4/13/2023	1.3	Attend virtual 341 hearing
Sciametta, Joe	4/13/2023	1.6	Participation in 341 meeting

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Professional	Date	Hours	Activity
Kinealy, Paul	4/14/2023	2.8	Analyze additional datasets for potential inclusion in Form 426.
Kinealy, Paul	4/14/2023	0.8	Prepare overview of Form 426 reporting requirements for Genesis management team.
Wirtz, Paul	4/14/2023	2.7	Draft initial template of form 426 for company review
Wirtz, Paul	4/14/2023	2.4	Prepare summary of reporting requirements for the form 426
Wirtz, Paul	4/14/2023	2.1	Analyze company provided balance sheets in order to prepare format for form 426
Kinealy, Paul	4/17/2023	0.4	Call with team re: processing of datasets and related presentation for Form 426.
Kinealy, Paul	4/17/2023	1.6	Prepare initial drafts of Form 426 for internal review.
Kinealy, Paul	4/17/2023	0.9	Analyze supplemental balance sheet and income statement data and follow up with finance team re: open items.
Wirtz, Paul	4/17/2023	2.3	Prepare updated balance sheet formatting in accordance with the form 426 requirements
Kinealy, Paul	4/18/2023	2.2	Analyze additional data for inclusion in the Form 426 and follow up with the Genesis finance team re: same.
Kinealy, Paul	4/18/2023	1.7	Analyze and revise draft Form 426 for initial circulation to Cleary and Genesis management.
Walker, David	4/18/2023	2.2	Roll MOR file in advance of receiving March financials and add supporting schedule for UST fee calculation
Walker, David	4/18/2023	0.6	Discussed next steps and timing related to March financials for the MOR and month-end accounting close
Walker, David	4/18/2023	0.7	Incorporate March disbursement data into MOR file
Walker, David	4/18/2023	0.7	Prepared UST bank reconciliation summary per UST feedback to be included in future MORs
Wirtz, Paul	4/18/2023	2.6	Update income statement exhibits based on company provided data for the form 426
Wirtz, Paul	4/18/2023	1.1	Update balance sheet exhibits based on company provided data for the form 426
Kinealy, Paul	4/19/2023	2.1	Revise various Form 426 exhibits based on direction from Gemini finance.
Kinealy, Paul	4/19/2023	1.3	Prepare updated cash flow statements for Form 426.
Leto, Michael	4/19/2023	0.5	Meeting with A. Chan (GGH) on 426 Reporting
Walker, David	4/19/2023	0.7	Reviewed initial version of financials circulated by the Company
Wirtz, Paul	4/19/2023	1.7	Prepare cash flow exhibit in accordance with the form 426

Professional	Date	Hours	Activity
Wirtz, Paul	4/19/2023	2.2	Analyze company provided cash flow exhibits in order to prep for the form 426
Bixler, Holden	4/20/2023	0.7	Confer with A&M team re: Form 426 filing.
Kinealy, Paul	4/20/2023	0.3	Analyze updated financials to ensure proper processing and presentation.
Kinealy, Paul	4/20/2023	0.6	Review and revise global notes for Form 426 with comments from Genesis management.
Kinealy, Paul	4/20/2023	0.6	Call with M. Leto, P. Wirtz (both A&M) and members of company to discuss drafts of form 426
Leto, Michael	4/20/2023	0.6	Call with P. Wirtz (A&M), P. Kinealy (A&M) and members of company to discuss drafts of form 426
Leto, Michael	4/20/2023	0.5	Meeting with A. Chan (GGH) on Form 426 Form, Ch. 11 matters and next steps
Smith, Ryan	4/20/2023	2.9	Roll forward MOR model for March financials received from the Company.
Smith, Ryan	4/20/2023	0.2	Call with D. Walker (A&M) to coordinate the preparation of March's MOR.
Walker, David	4/20/2023	1.2	Review revised financials circulated by Company
Walker, David	4/20/2023	0.2	Call with R. Smith (A&M) to coordinate the preparation of March's MOR.
Wirtz, Paul	4/20/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M) and members of company to discuss drafts of form 426
Cascante, Sam	4/21/2023	0.3	Call with R. Smith (A&M) to discuss Company's March cash and bank activity.
Cascante, Sam	4/21/2023	2.4	Summarize disbursements since filing for monthly operating report.
Cherrone, Louis	4/21/2023	0.8	Call with R. Smith (A&M) to discuss progress on the preparation of March's MOR and Company's revisions to March financials.
Cherrone, Louis	4/21/2023	1.3	Review updated draft MOR materials and provide comments
Cherrone, Louis	4/21/2023	1.7	Review updated draft MOR supplemental materials and provide comments
Cherrone, Louis	4/21/2023	0.6	Prepare update on MOR and list of open items
Cherrone, Louis	4/21/2023	1.1	Review and provide comments regarding update cash & coin report to be filed with next MOR
Fitts, Michael	4/21/2023	1.2	Created a summary of pre-petition payments made in March to assist in the creation of support files for the MOR
Fitts, Michael	4/21/2023	1.4	Created a summary of all invoices received in March to confirm AP related line items for the MOR
Kinealy, Paul	4/21/2023	0.3	Revise global notes with comments from M. Leto (A&M).

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Professional	Date	Hours	Activity
Kinealy, Paul	4/21/2023	2.9	Revise various exhibits based on comments from Genesis finance team and follow up with Cleary re: same.
Kinealy, Paul	4/21/2023	1.9	Prepare updated Form 26 drafts for Genesis management and Cleary teams.
Kinealy, Paul	4/21/2023	0.4	Revise notes and certain exhibits with comments from Genesis legal.
Kinealy, Paul	4/21/2023	0.3	Call with M. Leto (A&M) to review updated presentation of Form 426.
Leto, Michael	4/21/2023	0.3	Call with P. Kinealy (A&M) to review updated presentation of Form 426.
Leto, Michael	4/21/2023	0.8	Review March Monthly Operating Report; provide comments to A&M team
Pogorzelski, Jon	4/21/2023	0.6	Working session with R. Smith (A&M) re: analysis of pro fees for MOR
Smith, Ryan	4/21/2023	0.8	Call with L. Cherrone (A&M) to discuss progress on the preparation of March's MOR and Company's revisions to March financials.
Smith, Ryan	4/21/2023	0.6	Call with D. Walker (A&M) to coordinate the preparation of March's MOR.
Smith, Ryan	4/21/2023	0.6	Working session with J. Pogorzelski (A&M) re: analysis of pro fees for MOR
Smith, Ryan	4/21/2023	2.2	Reconcile March bank detail to March Balance Sheet by analyzing receipt and disbursement data at debtor entities.
Smith, Ryan	4/21/2023	2.3	Prepare month-over-month variance analysis at debtor and non-debtor entities.
Smith, Ryan	4/21/2023	2.9	Incorporate updated March financials received from the Company into MOR materials.
Smith, Ryan	4/21/2023	0.6	Analyze professional fee disbursements in March bank detail.
Smith, Ryan	4/21/2023	0.3	Call with S. Cascante (A&M) to discuss Company's March cash and bank activity.
Walker, David	4/21/2023	0.4	Discuss and incorporate prepetition payment schedule for MOR with A&M team
Walker, David	4/21/2023	0.6	Call with R. Smith (A&M) to coordinate the preparation of March's MOR.
Wirtz, Paul	4/21/2023	2.2	Draft global notes in accordance with the form 426
Wirtz, Paul	4/21/2023	2.2	Update balance sheet exhibits in the form 426 per company direction
Wirtz, Paul	4/21/2023	2.4	Prepare updated draft of the form 426 for company review
Cherrone, Louis	4/22/2023	1.2	Review variance analysis of March financials and prepare initial questions
Kinealy, Paul	4/22/2023	0.3	Revise Form 426 with comments from Cleary team.

Professional	Date	Hours	Activity
Kinealy, Paul	4/22/2023	0.8	Revise Form 426 with comments from Genesis finance.
Kinealy, Paul	4/22/2023	0.6	Revise Form 426 with comments from M. Leto (A&M).
Wirtz, Paul	4/22/2023	2.1	Analyze company provided comments to the form 426 in order to update accordingly
Cherrone, Louis	4/23/2023	0.3	Prepare tracking document to organize and catalog responses to March financial variance questions
Cherrone, Louis	4/23/2023	0.4	Review questions regarding March financials
Cherrone, Louis	4/23/2023	0.4	Prepare draft responses to open questions regarding March financial
Kinealy, Paul	4/23/2023	0.9	Review and revise form financial schedules with edits from Genesis finance and M. Leto (A&M).
Kinealy, Paul	4/23/2023	0.4	Revise global notes with additional comments from M. Leto (A&M).
Leto, Michael	4/23/2023	0.4	Review multiple e-mail correspondence with R. Smith (A&M) on the monthly operating report; provide additional feedback
Wirtz, Paul	4/23/2023	2.3	Prepare schedule of balance sheet mapping for the form 426
Wirtz, Paul	4/23/2023	2.6	Update form 426 language per Cleary comments
Cascante, Sam	4/24/2023	1.8	Prepare MOR diligence on March balance sheet.
Cherrone, Louis	4/24/2023	1.2	Review updated draft of Form 426 package
Cherrone, Louis	4/24/2023	0.9	Review questions received from GGH team regarding last version of the MOR package
Cherrone, Louis	4/24/2023	1.1	Review updated MOR package
Kinealy, Paul	4/24/2023	2.7	Review and revise Form 426 with additional datapoints and edits from Genesis finance team.
Kinealy, Paul	4/24/2023	0.3	Follow up with Genesis finance team on open issues for Form 426.
Kinealy, Paul	4/24/2023	0.4	Prepare circulation materials and updated Form 426 for Genesis management team.
Kinealy, Paul	4/24/2023	0.6	Research inquiries and issues raised by Genesis finance team re: presentation.
Leto, Michael	4/24/2023	0.5	Review - Monthly Operating Report - provide additional comments to R. Smith (A&M) on Income statement and related disclosures
Leto, Michael	4/24/2023	0.5	Form 426 Update - provide comments to P. Kinealy, including footnote updates, disclaimers, balance sheet captions
Smith, Ryan	4/24/2023	1.3	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.

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Professional	Date	Hours	Activity
Smith, Ryan	4/24/2023	1.9	Incorporate internal feedback to MOR materials.
Smith, Ryan	4/24/2023	2.8	Incorporate updated March financials received from the Company into MOR materials.
Walker, David	4/24/2023	0.7	Review and respond to Company questions related to the March MOR
Walker, David	4/24/2023	1.3	Prepare questions to the Company related to MOR financial items
Walker, David	4/24/2023	1.6	Review and respond to Company on follow-up MOR questions
Wirtz, Paul	4/24/2023	1.9	Update March financials based on company provided direction for the form 426
Wirtz, Paul	4/24/2023	2.7	Update global notes on the form 426 per Cleary comments
Bixler, Holden	4/25/2023	0.9	Further correspondence with A&M team re: Form 426 updates and review revised draft re: same.
Cherrone, Louis	4/25/2023	1.2	Prepare detailed review notes regarding latest draft of MOR supplemental package
Cherrone, Louis	4/25/2023	1.1	Review latest draft of MOR and support package based on revised financials received from GGH team
Kinealy, Paul	4/25/2023	0.4	Prepare circulation materials and updated Form 426 financials for Genesis management team.
Kinealy, Paul	4/25/2023	0.8	Follow up with Genesis finance team on remaining open issues for Form 426.
Kinealy, Paul	4/25/2023	1.7	Prepare updated draft Form 426 with updated financials from Genesis finance.
Kinealy, Paul	4/25/2023	1.9	Analyze and process updated financials from Genesis finance team and prepare updated Form 426 for recirculation.
Leto, Michael	4/25/2023	0.6	Review and edit Form 426 forms for filing
Leto, Michael	4/25/2023	0.1	Prepare e-mail to S. Cascante (A&M) related to specific counterparty set-offs; change to MOR
Leto, Michael	4/25/2023	0.3	Review and comment to revised Monthly Operating Report
Leto, Michael	4/25/2023	0.2	Form 426 - review and send final Form 426 report to D. Islim (GGH) for review
Smith, Ryan	4/25/2023	0.8	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Smith, Ryan	4/25/2023	1.3	Incorporate management feedback to global notes included in MOR materials.
Smith, Ryan	4/25/2023	2.6	Incorporate updated March financials received from the Company into MOR materials.
Walker, David	4/25/2023	1.4	Revised and circulated March MOR based on additional feedback from Company and revised financials received

Professional	Date	Hours	Activity
Walker, David	4/25/2023	1.9	Revised March MOR based on feedback received from Company and circulated revised version
Wirtz, Paul	4/25/2023	1.9	Update the form 426 to incorporate changes provided by company
Wirtz, Paul	4/25/2023	2.4	Analyze company provided February and March balance sheets in order to incorporate into the form 426
Wirtz, Paul	4/25/2023	2.6	Analyze company provided February and March income statements in order to incorporate into the form 426
Cascante, Sam	4/26/2023	1.8	Performed detailed review of March monthly operating report and provided comments.
Cherrone, Louis	4/26/2023	1.1	Review and provide input regarding various comments received from GGH team on the draft March MOR
Cherrone, Louis	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Fitts, Michael	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Kinealy, Paul	4/26/2023	2.8	Revise financial and legal exhibits with comments and edits from Genesis financial team.
Kinealy, Paul	4/26/2023	1.1	Analyze other filings per Cleary and finalize approach re: various notes and presentations.
Kinealy, Paul	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the curren draft of the MOR and Form 426
Kinealy, Paul	4/26/2023	0.5	Call with Genesis management re: upcoming MOR and 426 filings.
Kinealy, Paul	4/26/2023	0.5	Call with M. Leto, P. Wirtz (both A&M) and members of Cleary discussing drafts of form 426
Leto, Michael	4/26/2023	0.5	Call with P. Wirtz (A&M), P. Kinealy (A&M) and members of Cleary discussing drafts of form 426
Leto, Michael	4/26/2023	0.5	MOR meeting: Meeting with D. Islim (GGH), A. Chan (GGH) to review and approve MOR; discussion of other related Ch. 11 items
Leto, Michael	4/26/2023	0.3	Meeting with Cleary to finalize 426 Form report
Sciametta, Joe	4/26/2023	0.3	Meeting with A. Chan (GGH) to discuss MOR, form 426 and other items
Smith, Ryan	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the curren draft of the MOR and Form 426
Smith, Ryan	4/26/2023	2.1	Incorporate internal and management feedback to MOR materials.
Smith, Ryan	4/26/2023	1.3	Prepare PDF MOR forms and revise accordingly after checking for quality and errors.
Walker, David	4/26/2023	0.4	Revise and recirculate the MOR based on feedback received from the Company related to tax accrual schedules
Walker, David	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426

Professional	Date	Hours	Activity
Walker, David	4/26/2023	1.2	Review and respond to remaining open questions from Company related to March MOR
Wirtz, Paul	4/26/2023	1.7	Update form 426 with company provided edits regarding March financials
Wirtz, Paul	4/26/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M) and members of Cleary discussing drafts of form 426
Wirtz, Paul	4/26/2023	1.1	Update form 426 with company provided edits regarding February financials
Wirtz, Paul	4/26/2023	2.3	Revise form 426 to incorporate company provided comments on cash flow
Wirtz, Paul	4/26/2023	2.6	Revise form 426 to incorporate Cleary comments
Wirtz, Paul	4/26/2023	0.6	Call with A&M team and Genesis Finance team to review the current draft of the MOR and Form 426
Cherrone, Louis	4/27/2023	0.3	Review and provide comments on blackline of global notes to the MOR as compared with prior month filing
Cherrone, Louis	4/27/2023	0.2	Review comments received from GGH team regarding latest draft MOR package
Cherrone, Louis	4/27/2023	0.3	Review and provide comments on draft correspondence with GGH team regarding latest MOR package
Cherrone, Louis	4/27/2023	0.4	Review and provide comments on MOR exhibit supporting calculations
Cherrone, Louis	4/27/2023	0.5	Call with R. Smith (A&M) to discuss progress on MOR.
Cherrone, Louis	4/27/2023	1.6	Prepare updated package of MOR materials to circulate and also respond to questions from CGSH team
Kinealy, Paul	4/27/2023	0.4	Finalize Form 426 for filing and send to Cleary.
Kinealy, Paul	4/27/2023	2.8	Review and revise proposed final Form 426 with edits and comments from Genesis management and finance team and Cleary team.
Smith, Ryan	4/27/2023	0.5	Call with L. Cherrone (A&M) to discuss progress on MOR.
Smith, Ryan	4/27/2023	0.3	Call with D. Walker (A&M) to discuss updates to MOR materials.
Smith, Ryan	4/27/2023	2.1	Incorporate internal and management feedback to MOR materials.
Walker, David	4/27/2023	1.3	Prepare March PDF forms for final Company review and approval
Walker, David	4/27/2023	0.3	Call with R. Smith (A&M) to discuss updates to MOR materials.
Walker, David	4/27/2023	1.1	Incorporate comments from Cleary into March MOR
Cherrone, Louis	4/28/2023	0.5	Review and respond to questions from GGH team regarding March monthly operating report

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Cherrone, Louis 4/28/2023 2.2 Provide detailed review of monthly operating finalizing Cherrone, Louis 4/28/2023 0.7 Compile and prepare correspondence of M submitted for filing Cherrone, Louis 4/28/2023 0.7 Review comments received regarding the I report Cherrone, Louis 4/28/2023 0.9 Review and response to comments received regarding MOR Leto, Michael 4/28/2023 0.3 Review Genesis MOR footnotes, e-mail D. on the MOR Leto, Michael 4/28/2023 0.2 Prepare e-mail to D. Islim (GGH); summari to file Sciametta, Joe 4/28/2023 0.8 Review of March MOR Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalize Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures including the Company. Walker, David 4/28/2023 0.4 Call with R. Smith (A&M) to discuss finalizing	
Submitted for filing Cherrone, Louis 4/28/2023 0.7 Review comments received regarding the freport Cherrone, Louis 4/28/2023 0.9 Review and response to comments received regarding MOR Leto, Michael 4/28/2023 0.3 Review Genesis MOR footnotes, e-mail D. on the MOR Leto, Michael 4/28/2023 0.2 Prepare e-mail to D. Islim (GGH); summarit to file Sciametta, Joe 4/28/2023 0.8 Review of March MOR Smith, Ryan 4/28/2023 2.8 Finalize PDF MOR forms to be filed on the Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalized filed on the Company.	ng report package prior to
report Cherrone, Louis 4/28/2023 0.9 Review and response to comments receive regarding MOR Leto, Michael 4/28/2023 0.3 Review Genesis MOR footnotes, e-mail D. on the MOR Leto, Michael 4/28/2023 0.2 Prepare e-mail to D. Islim (GGH); summari to file Sciametta, Joe 4/28/2023 0.8 Review of March MOR Smith, Ryan 4/28/2023 2.8 Finalize PDF MOR forms to be filed on the Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalize Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures including the Company.	IOR filing version to be
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on the MOR Leto, Michael 4/28/2023 0.2 Prepare e-mail to D. Islim (GGH); summari to file Sciametta, Joe 4/28/2023 0.8 Review of March MOR Smith, Ryan 4/28/2023 2.8 Finalize PDF MOR forms to be filed on the Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalize Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures included of the Company.	ed from Cleary team
to file Sciametta, Joe 4/28/2023 0.8 Review of March MOR Smith, Ryan 4/28/2023 2.8 Finalize PDF MOR forms to be filed on the Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalize Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures included of the Company.	Walker (A&M) questions
Smith, Ryan 4/28/2023 2.8 Finalize PDF MOR forms to be filed on the Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalize Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures include of the Company.	ze the MOR and timeline
Smith, Ryan 4/28/2023 0.4 Call with D. Walker (A&M) to discuss finalized Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures include of the Company.	
Smith, Ryan 4/28/2023 2.9 Prepare support materials to figures include of the Company.	docket.
of the Company.	zing of MORs.
Walker, David 4/28/2023 0.4 Call with R. Smith (A&M) to discuss finalizing	ed in MOR at the request
	ng of MORs
Walker, David 4/28/2023 0.8 Review and respond to open questions from related to UST fee calculations	m the Genesis Team
Cascante, Sam 5/1/2023 1.4 Prepare monthly operating report diligence creditors committee.	answers for unsecured
Cherrone, Louis 5/1/2023 1.6 Analyze and assist with responses regarding report-related due diligence questions.	ng monthly operating
Cherrone, Louis 5/3/2023 1.1 Assist with preparation of MOR discussion due diligence requests.	materials in response to
Cherrone, Louis 5/4/2023 1.1 Prepare for call with DCG to discuss March	ı MOR.
Leto, Michael 5/10/2023 0.8 Review and comment on March financials	and supporting schedules
Cascante, Sam 5/15/2023 1.1 Reconcile operating disbursements by ban reported cash on balance sheet for April M	k account and entity to OR.
Fitts, Michael 5/16/2023 1.9 Created a support file for the GAP and GG use in the MOR	
Cascante, Sam 5/17/2023 0.9 Review April monthly operating report for edrivers of movement from March to April.	xplanations on significant
Fitts, Michael 5/17/2023 2.5 Filled out the cash and vendor section of the	ne April MOR file
Walker, David 5/18/2023 2.8 Roll MOR file in advance of receiving Marc supporting schedule for UST fee calculation	

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Date	Hours	Activity
5/18/2023	2.2	Update financials used in the file based on the latest circulated version and revise tabs to include relevant pdf mapping to aid in company review and signoff
5/18/2023	2.6	Incorporate April disbursement data into MOR file and review cash activity for critical vendor and professional fee payments
5/19/2023	0.9	Review and provide comments regarding latest draft of April monthly operating report prior to circulating to GGH finance team.
5/19/2023	1.1	Review and comment on Draft April 2023 Monthly Operating Report
5/19/2023	0.4	Review April Financials Support Files; compare to prior month
5/19/2023	2.8	Review professional fee statements on docket, update professional fee schedule in MOR and confirm tagging is flowing from the cash actuals to supporting schedule
5/19/2023	0.4	Circulate preliminary version of the April MOR for internal feedback
5/22/2023	2.5	Revise tax analysis based on feedback from Company and coordinate time to review and circulate to the broader working group
5/22/2023	2.1	Update MOR tables for rounding based on the feedback from company
5/22/2023	0.7	Discuss and incorporate prepetition payment schedule for MOR with A&M team
5/22/2023	0.2	Discuss and incorporate prepetition payment schedule for MOR with A&M team
5/22/2023	0.7	Revise tax schedule based on information received on tax accruals from company and revert with questions to ensure proper understanding
5/23/2023	1.1	Perform quality check on latest draft of April monthly operating report.
5/23/2023	2.1	Review revised set of financials and incorporate into financial reporting file to conduct high level comparative analysis
5/23/2023	0.6	Discuss questions and other outstanding items note cash+coin report
5/23/2023	0.7	Review April cash+coin reporting in advance of filing with MOR
5/23/2023	2.3	Respond to questions from company on MOR and adjust accordingly
5/24/2023	0.5	Review latest draft of April MOR; provide comments to D. Walker (A&M)
5/25/2023	2.3	Prepare questions to the Company related to MOR financial items
5/25/2023	0.4	Discuss MOR with internal team in advance of meeting with company
5/25/2023	2.6	Review and respond to Company on follow-up MOR questions
	5/18/2023 5/18/2023 5/19/2023 5/19/2023 5/19/2023 5/19/2023 5/19/2023 5/22/2023 5/22/2023 5/22/2023 5/22/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/23/2023 5/25/2023	5/18/2023 2.2 5/18/2023 2.6 5/19/2023 0.9 5/19/2023 1.1 5/19/2023 0.4 5/19/2023 2.8 5/19/2023 2.4 5/22/2023 2.5 5/22/2023 2.1 5/22/2023 0.7 5/22/2023 0.2 5/22/2023 0.7 5/23/2023 1.1 5/23/2023 2.1 5/23/2023 0.6 5/23/2023 0.7 5/23/2023 0.7 5/23/2023 0.5 5/25/2023 2.3 5/25/2023 2.3 5/25/2023 0.4

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

MOR

Professional	Date	Hours	Activity
Walker, David	5/25/2023	2.7	Revised April MOR based on feedback received from Company and circulated revised version
Walker, David	5/25/2023	2.6	Revised and circulated April MOR based on additional feedback from Company and revised financials received
Leto, Michael	5/26/2023	0.3	Review Cleary's comments to the monthly operating report
Sciametta, Joe	5/26/2023	0.3	Review draft MOR files
Cherrone, Louis	5/30/2023	1.1	Perform quality check on monthly operating reports prior to circulating filing versions.
Leto, Michael	5/30/2023	0.7	Review final version of the Monthly Operating Report for the Debtors; send drafts to D. Islim (Genesis) for review
Walker, David	5/30/2023	0.5	Circulate the MOR to the A&M team, Cleary, and management for final review and signoff
Cherrone, Louis	5/31/2023	1.2	Prepare and circulate final filing versions of the April monthly operating report to management and counsel for docketing.
Sciametta, Joe	5/31/2023	0.3	Review MOR and Cash and Coin report
Walker, David	5/31/2023	0.5	Apply signature to MOR forms, confirm content, and circulate to legal team for filing
Walker, David	5/31/2023	0.6	Correspond with accounting team regarding finalized MOR and review with management

Subtotal

520.7

Professional	Date	Hours	Activity
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Bixler, Holden	1/20/2023	0.3	Correspond with P. Kinealy (A&M) re: first day service issues.
Bixler, Holden	1/20/2023	0.5	Attend telephone conference with K. Hoori (CGSH) and A&M team re: declaration.
Leto, Michael	1/20/2023	0.8	Review First Day Motions filed with the Court; prepare for Court Hearing
Wirtz, Paul	1/21/2023	2.3	Prepare updated top creditor list incorporating creditor counsel contact information
Kinealy, Paul	1/23/2023	1.2	Research motion inquiries in advance of first day hearing and instruct Cleary re: same.
Petty, David	1/23/2023	0.9	Review critical vendor listing for potential relief sizing used in FDM
Wirtz, Paul	1/23/2023	2.2	Prepare updated top creditor list incorporating redacted address information
Kinealy, Paul	1/24/2023	0.4	Follow up with M. Hatch (Cleary) re: motion order updates.
Leto, Michael	1/24/2023	0.3	Review latest draft of Ordinary Course Professional Motion including potential professionals for listing

Professional	Date	Hours	Activity
Leto, Michael	1/24/2023	0.3	Review revised and blacklined cash management order provided by Cleary
Petty, David	1/24/2023	0.4	Provided commentary on US Trustee's comments to the cash management order
Petty, David	1/24/2023	0.5	Reviewed generic ordinary course professional motion provided by Cleary
Leto, Michael	1/25/2023	0.4	Review and provide responses to Cleary related to Ad-Hoc committee advisors changes and suggestions to the Cash Management Order
Leto, Michael	1/25/2023	0.6	Document responses to Cleary relate to the cash management motion and spot trading
Petty, David	1/25/2023	1.3	Reviewed ad-hoc committee comments to the cash management order and provided comments to Cleary
Fitts, Michael	1/26/2023	1.9	Created a schedule showing the vendors analyzed for the vendor motion
Cascante, Sam	1/30/2023	0.9	Call with David Petty (A&M), M. Fitts (A&M), Cleary Team and Genesis Team on potential vendors to include in the OCP motion and the sizing of those vendors
Fitts, Michael	1/30/2023	0.9	Call with David Petty (A&M), Sam Cascante (A&M), Cleary Team and Genesis Team on potential vendors to include in the OCP motion and the sizing of those vendors
Petty, David	1/30/2023	1.4	Review of final orders approved by the courts for case timing updates
Petty, David	1/30/2023	0.6	Modify OCP listing and sent to Genesis for commentary
Petty, David	1/30/2023	0.9	Call with M. Fitts (A&M), Sam Cascante (A&M), Cleary Team and Genesis Team on potential vendors to include in the OCP motion and the sizing of those vendors
Kinealy, Paul	1/31/2023	0.4	Analyze updated GAP employee severance issues and follow up with HR team re: same.
Petty, David	1/31/2023	0.9	Discuss with Cleary court approved amounts to pay for pre-petition severance amounts
Petty, David	1/31/2023	0.9	Review OCP listing with Cleary
Petty, David	1/31/2023	0.3	Draft email to Cleary regarding GAP pre-petition severance
Leto, Michael	2/1/2023	0.2	Provide responses to Cleary related to US Trustee questions on cash management
Petty, David	2/1/2023	0.4	Draft email to A. Chan regarding GAP severance amounts to be paid
Petty, David	2/1/2023	1.0	Discuss technology vendor contracts with M. Johnson that support the UK business
Petty, David	2/1/2023	0.9	Discuss ordinary course professional with M. Patterson (Genesis)
Kinealy, Paul	2/2/2023	0.4	Research certain tax and NOL inquiries from Cleary team and follow up with Genesis re same.

Professional	Date	Hours	Activity
Petty, David	2/2/2023	0.6	Meet with M. Patterson (Genesis) regarding compliance related ordinary course professionals
Petty, David	2/2/2023	0.3	Call with Cleary regarding information needed for ordinary course professionals
Petty, David	2/5/2023	0.1	Review ordinary course professionals motion initial draft
Kinealy, Paul	2/6/2023	0.3	Analyze draft claim form from Cleary for bar date motion and related coin list.
Petty, David	2/7/2023	1.0	Gather all bank statements for cash management motion
Leto, Michael	2/8/2023	0.2	Review Interest calculation related to Cash Cloud Secured Note to be included in Motion; e-mails with Cleary on motion
Leto, Michael	2/8/2023	0.2	Review Ordinary Course Professional Listing
Leto, Michael	2/9/2023	0.4	Review various motions filed with the bankruptcy docket including fee applications, motion pursuant to redact certain information
Petty, David	2/9/2023	0.2	Review GAP spot trades and email Cleary results based on questions received
Kinealy, Paul	2/13/2023	0.7	Analyze proposed changes to the interim wages order and advise Cleary team re same.
Leto, Michael	2/13/2023	0.3	Review and answer UST question on cash management
Kinealy, Paul	2/14/2023	0.2	Follow up with Genesis HR team re severance agreements.
Leto, Michael	2/14/2023	0.3	Review draft stipulation related to adequate protection
Leto, Michael	2/14/2023	0.4	Respond to Cleary related to questions on cash management order
Petty, David	2/14/2023	0.3	Discuss ordinary course professional fee cap with Cleary
Kinealy, Paul	2/17/2023	0.3	Analyze updated GAP severance amounts from HR team.
Leto, Michael	2/17/2023	0.7	Call with Cleary, J. Sciametta (A&M) and D. Petty (A&M) to discuss comments from the OCUC on comments to 1st day orders
Petty, David	2/17/2023	0.7	Call with Cleary, M. Leto (A&M) and J. Sciametta (A&M) to discuss comments from the OCUC on comments to 1st day orders
Petty, David	2/17/2023	0.9	Review interim cash management order with Cleary and provide commentary
Sciametta, Joe	2/17/2023	0.7	Call with Cleary, M. Leto (A&M) and D. Petty (A&M) to discuss comments from the OCUC on comments to 1st day orders
Sciametta, Joe	2/17/2023	0.8	Review committee comments to first day orders and provide feedback
Leto, Michael	2/18/2023	0.4	Prepare various responses with Cleary and Genesis related to investments and the cash management order

Professional	Date	Hours	Activity
Sciametta, Joe	2/18/2023	0.3	Review proposed changes to cash management order
Leto, Michael	2/19/2023	0.6	Review changes to Cash management Order; provide comments to Cleary; review cost sharing agreements; provide context and additional comments to Cleary
Leto, Michael	2/20/2023	0.6	Review and analyze GAP related severance items related to wage motions
Leto, Michael	2/20/2023	1.2	Review UCC limited objections to the Cash Management Motion, correspond with Cleary related to responses related to intercompany transfers; assess liquidity requirements over the next 4-8 weeks
Leto, Michael	2/20/2023	0.5	Review and respond to Cash Management blackline proposed by Cleary to W&C
Sciametta, Joe	2/20/2023	0.3	Correspond with CGSH team regarding cash management order objection and next steps
Sciametta, Joe	2/20/2023	0.1	Review objection to cash management filed by the OCUC
Leto, Michael	2/21/2023	0.3	Response to Cleary related to questions on cash management order GAP spot trading and intercompany transfers
Leto, Michael	2/21/2023	0.3	Review revised changes to the cash management order, including changes to spending caps between Debtors and Non-Debtors
Leto, Michael	2/21/2023	0.3	Call with M. Renzi (BRG) and Joe Sciametta (A&M) to discuss open items related to cash management
Leto, Michael	2/21/2023	0.3	Follow up call with M. Renzi (BRG), J. Sciametta (A&M), E. Hengel (BRG) to discuss cash management motion
Sciametta, Joe	2/21/2023	0.2	Review revised cash management order and provide comments
Sciametta, Joe	2/21/2023	0.3	Call with M. Renzi (BRG), and M. Leto (A&M) to discuss open items related to cash management
Sciametta, Joe	2/21/2023	0.3	Follow up call with M. Renzi (BRG), M. Leto (A&M), E. Hengel (BRG to discuss cash management motion
Sciametta, Joe	2/21/2023	0.2	Call with D. Islim t review cash management order and proposed changes
Kinealy, Paul	2/22/2023	0.8	Research inquiries from Cleary in advance of second day hearing.
Kinealy, Paul	2/23/2023	0.2	Follow up with Cleary re: Singapore severance issues.
Petty, David	2/27/2023	0.3	Discuss with Alice the need to invest in US T-bills
Petty, David	2/27/2023	0.3	Email Cleary regarding status of new bank accounts
Petty, David	2/28/2023	0.6	Review ordinary course professional listing with Cleary
Leto, Michael	3/7/2023	0.4	Communication with BRG related to Cash Management Motion and intercompany transfers
Leto, Michael	3/7/2023	0.7	Discussions with A. Chan on cash management order and UCC requests

Professional	Date	Hours	Activity
Leto, Michael	3/7/2023	0.3	Review latest cash management motion (draft); provide comments to Cleary
Leto, Michael	3/9/2023	0.3	Review proposed changes to cash management order provided by Cleary
Leto, Michael	3/9/2023	0.4	Cash Management Motion: discussion with A. Chan (GGH) on changes to motion; requests from UST and Committee Advisors for changes
Leto, Michael	3/10/2023	0.3	Review latest comments to Cash Management Order; respond to Committee Advisors comments and changes
Leto, Michael	3/10/2023	0.3	Respond to Cleary e-mail related to proposed changes to cash management order
Leto, Michael	3/11/2023	0.3	Responses to Cleary on Cash Management Order; wallet addresses
Leto, Michael	3/12/2023	0.4	Various e-mail correspondence with BRG related to cash management order; protocols and changes to the motion
Leto, Michael	3/12/2023	0.3	Review latest cash management order; provide additional comments to Cleary
Leto, Michael	3/12/2023	0.2	Draft e-mail to Cleary related to questions on cash management ordered intercompany transfers
Leto, Michael	3/12/2023	0.4	Provide Cash Management Order to A. Chan (GGH) for review; provide summary commentary based on latest update
Sciametta, Joe	3/12/2023	0.2	Call with J. VanLare (CGSH) regarding cash management order and comments
Sciametta, Joe	3/12/2023	0.8	Review comments to cash management order and suggested edits
Leto, Michael	3/13/2023	0.1	e-mail correspondence with BRG related to cash management order and protocols
Leto, Michael	3/13/2023	0.2	Draft e-mail to Cleary related to outstanding cash management order questions
Leto, Michael	3/13/2023	0.5	Prepare analysis and e-mail to A. Chan related to current open items for the Cash Management Order, including next steps
Leto, Michael	3/13/2023	0.2	Review current cash flow forecast and estimates on intercompany settlements to determine thresholds per cash management motion
Leto, Michael	3/13/2023	0.2	Summary e-mail to J. Sciametta related to current status of cash management motion; open questions and next steps
Sciametta, Joe	3/13/2023	0.4	Review cash management order edits as provided by the OCUC and provide comments to Cleary
Leto, Michael	3/14/2023	0.3	Call with J. Sciametta (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) to discuss cash management motion and proposed edits
Leto, Michael	3/14/2023	0.3	Review final cash management order agreed to by Debtors and UCC advisors
Leto, Michael	3/14/2023	0.4	Review revised 13 week cash flow forecast, including intercompany allocations; send to BRG - related to cash management order
Leto, Michael	3/14/2023	0.2	Provide commentary to J. Van Lare (Cleary) related to cash management motion

Professional	Date	Hours	Activity
Leto, Michael	3/14/2023	0.2	Respond to J. VanLare (Cleary) related to ability to purchase crypto and cash management order
Leto, Michael	3/14/2023	0.3	Edit current changes to the Cash Management Order; send to Cleary
Sciametta, Joe	3/14/2023	0.2	Call with A. Chan (GGH) to discuss cash management motion and proposed changes to the order
Sciametta, Joe	3/14/2023	0.3	Call with M. Leto (A&M), J. VanLare (CGSH) and C. Ribeiro (CGSH) and OCUC advisors (BRG and W&C) to discuss cash management motion and proposed edits
Smith, Ryan	3/14/2023	0.8	Prepare current listing of debtor bank accounts to be included in Cash Management Exhibit.
Leto, Michael	3/16/2023	0.5	Meeting with Cleary related to Genesis Asia Pacific related to motions
Leto, Michael	3/16/2023	0.3	Review bar data motion; send comments to P. Kinealy (A&M) for review
Kinealy, Paul	3/17/2023	0.4	Analyze updated bar date motion and proposed claims form.
Leto, Michael	3/28/2023	0.5	Discussion with client related to outstanding severance amounts for GAP employees; evaluating
Leto, Michael	3/29/2023	0.4	Review and provide comments to Cash Management Order
Leto, Michael	3/29/2023	0.7	Summarize current GAP shortfall on severance by person; discussion with A. Chan on next steps
Kinealy, Paul	3/30/2023	0.4	Research various motion datapoints ahead of court hearing.
Kinealy, Paul	4/3/2023	0.3	Review final severance amounts for terminated GAP individuals.
Leto, Michael	4/3/2023	0.2	Review latest financial numbers related to GAP severance
Walker, David	4/3/2023	1.2	Review docket items for relevant reporting cadence and deadlines
Leto, Michael	4/10/2023	0.7	Coordinate calls and meetings with Cleary and Genesis legal team related to Moro motion; review initial responses by Genesis Legal team related to questions from BRG; Review insurance policies associated with Moro Motion
Leto, Michael	4/10/2023	0.8	Moro Insurance Motion: Review Moro Insurance motion; prepare draft responses to be reviewed by Cleary; e-mail A. Sullivan (GGH) to set up internal meeting to discuss
Leto, Michael	4/11/2023	1.0	Meeting to discuss Insurance with Genesis, Cleary and A&M related to UCC advisor questions on Moro Motion
Leto, Michael	4/12/2023	0.1	E-mail correspondence with BRG related to Moro motion and next steps
Fitts, Michael	4/13/2023	0.4	Analyzed new summary schedules for the vendor tracker to increase clarity on outstanding invoices
Kinealy, Paul	4/14/2023	0.7	Research creditor and claimant inquiries from Cleary for motion support.

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Leto, Michael	4/14/2023	0.4	Draft e-mail and responses to J. Van Lare (Cleary) related to GAP severance and motion
Leto, Michael	4/17/2023	0.4	Form 426 questions: review and respond to questions from P. Kinealy (A&M) related to Form 426
Leto, Michael	4/19/2023	0.6	Prepare summary related to GAP severance to BRG, including amounts outstanding, amounts paid, rationale related to motion
Leto, Michael	4/19/2023	0.8	Review initial draft of the Form 426 Report, propose changes to the basis of presentation; prepare questions for P. Kinealy (A&M)
Leto, Michael	4/21/2023	0.8	Provide comments to P. Kinealy on Form 426 Reports
Leto, Michael	4/21/2023	0.5	Review 426 Report, Tax Exhibit and other items with P. Kinealy
Kinealy, Paul	4/24/2023	0.3	Research motion inquiries from Cleary team before hearing.
Leto, Michael	4/24/2023	0.2	Discussion with J. Soto (Moelis) related to form 426 filing
Kinealy, Paul	4/25/2023	0.3	Research additional inquiry re: remaining severance payments.
Leto, Michael	4/25/2023	0.5	Lease termination motion: review latest motion; respond to questions from BRG; comment and provide data to update motion; review surrender release terms
Fitts, Michael	5/1/2023	1.6	Created a tracker for the summary of OCP vendors with outstanding invoice amounts and amounts accrued
Cascante, Sam	5/9/2023	0.5	Review summary of critical vendors and spend since filing date.
Kinealy, Paul	5/15/2023	0.6	Review severance motion from Cleary and advise re: comments to same.
Leto, Michael	5/15/2023	0.5	Review and comment on GAP severance motion
Leto, Michael	5/16/2023	0.3	Discuss with A. Chan (Genesis) the GAP severance motion filed and next steps
Cascante, Sam	5/18/2023	1.8	Review updated ordinary course professional fee tracker by professional and prepare cap test summary.
Kinealy, Paul	5/26/2023	0.3	Research additional severance-related payment issues and advise HR team re same.
Leto, Michael	5/26/2023	0.3	Review and provide comments to Cleary related to GAP severance motion
Leto, Michael	5/31/2023	0.3	Respond to J. VanLare (Cleary) related GAP severance motion

Subtotal

71.9

Professional	Date	Hours	Activity
Leto, Michael	3/2/2023	0.4	Responses to Moelis related to questions on Recovery analysis

Professional	Date	Hours	Activity
Leto, Michael	3/2/2023	3.0	Advisor Meeting to discuss Term Sheets with Professional Advisors (Cleary, HL, Proskauer, Moelis, BRG and others
Leto, Michael	3/3/2023	0.2	Respond to e-mails from BRG related to plan term sheets and independent accountants
Leto, Michael	3/3/2023	0.3	Provide to Moelis revised estimates for operating expenses (recovery model)
Leto, Michael	3/3/2023	0.5	E-mail correspondence with Genesis Legal Counsel related to outstanding litigation matters; review summary schedule provided by Genesis
Leto, Michael	3/4/2023	1.1	Review Genesis recovery model prepared by Moelis; provide comments related to balance sheet and liability line items
Leto, Michael	3/4/2023	0.6	review draft plan agreements; answer questions to Cleary related to open questions
Leto, Michael	3/4/2023	0.5	Meeting with Moelis on recovery analysis
Leto, Michael	3/4/2023	0.4	Review and analyze gross and net positions by counterparty related to plan term sheet
Leto, Michael	3/5/2023	0.5	Review accounting items related to plan term sheet - summarize certain accounting matters to A. Chan related to Plan Term Sheet
Leto, Michael	3/5/2023	0.6	Review revised recovery estimates provide by Moelis; provide comments
Leto, Michael	3/5/2023	0.4	Prepare schedule of outstanding recovery items to Moelis; detail current situation and estimated recoveries (per Genesis)
Leto, Michael	3/6/2023	2.0	Meeting with Cleary, Moelis and Genesis related to recoveries and other items
Leto, Michael	3/8/2023	0.1	respond to e-mail from Cleary related to payments made prior to bankruptcy
Leto, Michael	3/13/2023	0.4	Review transactional detail related to a specific counterparty to identify potential preference items
Leto, Michael	3/15/2023	0.1	e-mail correspondence with A. Chan on GGT / GGM review per Term Sheet
Leto, Michael	3/15/2023	0.1	Response to Moelis related to coin pricing
Leto, Michael	3/15/2023	0.7	re: Plan Term Sheet: review claims analysis related to Ad-Hoc Committee; provide summary to Cleary and Moelis
Leto, Michael	3/16/2023	0.4	Review GGML formation documents, intercompany agreements; e-mail.A. Chain for approval to post to data room
Leto, Michael	3/16/2023	0.5	Prepare and review Ad-Hoc Committee Claims relates to the Plan Term Sheet; draft e-mail to Moelis, Cleary summarizing the claims and potential discrepancies
Leto, Michael	3/21/2023	0.8	Re: Plan Term Sheet: Discussion with A. Chan on GGM supporting documents; GGT audited financial statements and audit changes
Petty, David	3/21/2023	1.2	Review balance sheet details for preparation of a best interest test
Petty, David	3/21/2023	1.7	Discuss with P. Weidler (Genesis) about gathering contracts for all entities

Professional	Date	Hours	Activity
Leto, Michael	3/22/2023	0.5	Meeting with D. Petty on BIT assumptions
Leto, Michael	3/22/2023	0.8	Review materials prepared by Moelis for Round 1 of the Sales Process; to be posted to the data room; provide comments to Moelis for review
Petty, David	3/22/2023	0.5	Meeting with M. Leto on BIT assumptions
Smith, Ryan	3/22/2023	1.4	Prepare list of assumptions for recovery analysis to be discussed with and provided to Moelis and Cleary.
Leto, Michael	3/23/2023	0.4	Review GGT audited financials; review bridge between audited financials and internal financials; provide summary to Moelis
Leto, Michael	3/23/2023	0.5	Hypothetical Liquidation Analysis - meeting with Moelis, A&M and Cleary to review assumptions
Petty, David	3/23/2023	1.1	Build out BIT assumption framework based on call with advisors
Petty, David	3/24/2023	1.3	Review contracts loaded into VDR for BIT analysis
Petty, David	3/28/2023	1.1	Create BIT wind-down assumptions
Petty, David	3/31/2023	0.7	Reviewed updated BIT assumptions
Cascante, Sam	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Fitts, Michael	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Leto, Michael	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Sciametta, Joe	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Smith, Ryan	4/3/2023	0.9	Call with the A&M Team, Cleary Team and Moelis Team to go over HLA assumptions
Leto, Michael	4/5/2023	0.5	Meeting with discuss Hypothetical wind-down of assets
Leto, Michael	4/13/2023	0.7	Hypothetical Liquidation Analysis - prepare assumptions and outline
Leto, Michael	4/14/2023	0.7	Review UCC revised term sheet; prepare responses to Cleary with questions
Leto, Michael	4/14/2023	0.2	Prepare response to H. Kim (Cleary) related to Plan and small claims
Cascante, Sam	4/17/2023	2.9	Create framework for distribution model by coin type and counterparty.
Cascante, Sam	4/17/2023	2.8	Create loan book by counterparty summary as of 1/19.
Leto, Michael	4/17/2023	0.4	HLA: review headcount and cost assumptions related to Hypothetical liquidation analysis

Professional	Date	Hours	Activity
Cascante, Sam	4/18/2023	2.4	Create counterparty net position summary as of 1/19 with collateral offset scenarios.
Cascante, Sam	4/18/2023	1.9	Continue preparing distribution of coin model by counterparty with various scenarios.
Leto, Michael	4/24/2023	0.9	Prepare and review summary of outstanding loan / borrows with respective collateral posting; review changes in value since petition date; prepare e-mail to Moelis and Cleary with outstanding questions related to Recovery analysis
Cherrone, Louis	4/25/2023	2.9	Provide detailed comments regarding review of initial draft of recovery analysis
Leto, Michael	5/1/2023	0.4	Review and edit recovery sensitivities based on different scenarios
Leto, Michael	5/7/2023	0.4	Review recovery analysis related to Term sheets
Leto, Michael	5/7/2023	0.5	Meeting with J Roden (Moelis) to discuss recovery analysis
Leto, Michael	5/14/2023	0.5	Review UCC Plan issues list;
Sciametta, Joe	5/15/2023	0.6	Review proposed changes to POR provided by the UCC
Leto, Michael	5/17/2023	0.3	Review responses to UCC advisors Plan issues list
Sciametta, Joe	5/17/2023	0.8	Prepare list of open items related to timing of a disclosure statement filing and distribute
Sciametta, Joe	5/17/2023	0.3	Correspond with counsel regarding plan and disclosure statement timeline as well as was claims reconciliation
Sciametta, Joe	5/17/2023	0.8	Prepare timeline for preparation of various analysis and schedules for the Disclosure Statement
Cherrone, Louis	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), J. Sciametta (A&M), R. Smith (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation.
Kinealy, Paul	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto, L. Cherrone, R. Smith, D. Walker and J. Sciametta (all A&M) to review timeline and workplan for disclosure statement preparation.
Leto, Michael	5/18/2023	0.9	Call with Cleary, Moelis, J. Sciametta (A&M), L. Cherrone (A&M), R. Smith (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation
Sciametta, Joe	5/18/2023	0.6	Review distribution terms in draft plan and highlight sections for further comment
Sciametta, Joe	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), L. Cherrone (A&M), R. Smit (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation
Smith, Ryan	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), L. Cherrone (A&M), J. Sciametta (A&M), D. Walker (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation
Walker, David	5/18/2023	0.9	Call with Cleary, Moelis, M. Leto (A&M), L. Cherrone (A&M), R. Smit (A&M) and P. Kinealy (A&M) to review timeline and workplan for disclosure statement preparation

Professional	Date	Hours	Activity
Leto, Michael	5/19/2023	0.6	Review latest DCG proposal; comparison; analyze impact to the recovery model; review impact to the disclosure statement recovery projections
Leto, Michael	5/19/2023	0.5	Review assumptions including in recovery model for disclosure statement
Smith, Ryan	5/19/2023	2.4	Prepare slides to inform company on the significance of and timeline to file Disclosure Statement.
Sciametta, Joe	5/20/2023	0.6	Call with B. Barnwell (Moelis) on projections and disclosure statement exhibits
Sciametta, Joe	5/20/2023	0.4	Correspond with Moelis and Cleary regarding disclosure statement exhibits
Sciametta, Joe	5/21/2023	0.7	Review revised term sheet received from DCG and analyze impact on proposed Plan
Cascante, Sam	5/22/2023	0.6	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M) and J. Sciametta (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan.
Cherrone, Louis	5/22/2023	0.6	Call with Moelis, J. Sciametta (A&M), M. Leto (A&M) and S. Cascante (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan.
Cherrone, Louis	5/22/2023	1.1	Call with Moelis, J. Sciametta (A&M), M. Leto (A&M), R. Smith (A&M and P. Kinealy (A&M) and Cleary to Disclosure Statement exhibits and management update .
Kinealy, Paul	5/22/2023	1.1	Call with Moelis, L. Cherrone, M. Leto, R. Smith and J. Sciametta (all A&M) and Cleary to Disclosure Statement exhibits and management update.
Leto, Michael	5/22/2023	1.1	Call with Moelis, L. Cherrone (A&M), J. Sciametta (A&M), R. Smith (A&M) and P. Kinealy (A&M) and Cleary to Disclosure Statement exhibits and management update
Leto, Michael	5/22/2023	0.6	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M) and S. Cascante (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan
Leto, Michael	5/22/2023	0.4	Review Loan book analysis prepared by S. Cascante (A&M) related to the recovery model and disclosure statement
Sciametta, Joe	5/22/2023	1.1	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M), R. Smith (A&M) and P. Kinealy (A&M) and Cleary to Disclosure Statement exhibits and management update
Sciametta, Joe	5/22/2023	0.6	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M) and S. Cascante (A&M) and Cleary to discuss offset assumptions for inclusion in the Plan
Smith, Ryan	5/22/2023	1.2	Prepare summary table to be included in Financial Projections Exhibit.
Smith, Ryan	5/22/2023	1.1	Call with Moelis, L. Cherrone (A&M), M. Leto (A&M), J. Sciametta (A&M) and P. Kinealy (A&M), and Cleary to discuss Disclosure Statement exhibits and management update.
Cherrone, Louis	5/23/2023	0.5	Review and provide comments on financial projections output template to be used in the disclosure statement exhibit.
Cherrone, Louis	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement.

Professional	Date	Hours	Activity
Fitts, Michael	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement
Leto, Michael	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement.
Sciametta, Joe	5/23/2023	2.6	Review previous disclosure statement exhibits for precedents and develop shell of cash flow exhibit
Sciametta, Joe	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement
Smith, Ryan	5/23/2023	1.1	Prepare draft of cash flow chart to be included in financial projections exhibit.
Smith, Ryan	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement.
Walker, David	5/23/2023	0.9	Status call with the A&M Team on the current plan for the exhibits to the disclosure statement
Cherrone, Louis	5/24/2023	1.0	Finalize latest draft of the financial projections exhibit template prior to circulating to A&M team.
Cherrone, Louis	5/24/2023	1.7	Prepare detailed review and markup of the latest draft of the financial projections exhibit template document.
Leto, Michael	5/24/2023	0.3	Review and comment on schedule of professional fees and insurance costs related to recovery projections for Disclosure Statement
Sciametta, Joe	5/24/2023	2.7	Prepare financial projections exhibit for the disclosure statement including revision to global assumptions and drafting line item notes
Smith, Ryan	5/24/2023	2.7	Prepare footnotes and commentary to be included in financial projections exhibit.
Cascante, Sam	5/25/2023	2.4	Perform in depth review of draft plan term sheet and provide comments to Legal advisors.
Fitts, Michael	5/25/2023	2.2	Began a review of the latest chapter 11 plan to gather questions and outstanding items
Kinealy, Paul	5/25/2023	0.6	Analyze updated draft Plan for plan classing and convenience class levels.
Kinealy, Paul	5/25/2023	0.4	Call with Cleary and Kroll teams to review upcoming plan solicitation process.
Leto, Michael	5/25/2023	2.2	Review Draft Plan, provide comments, review and edit exhibits
Sciametta, Joe	5/25/2023	1.1	Review recommended edits to financial projections exhibit, perform quality control and distribute to Cleary and Moelis teams, with cover note
Smith, Ryan	5/25/2023	2.7	Incorporate internal feedback to footnotes and commentary included in financial projections exhibit.
Smith, Ryan	5/25/2023	2.8	Calculate estimated professional fee spend to be included in financial projections based on expected recovery amount by workstream.
Cascante, Sam	5/26/2023	2.1	Review updated version of plan term sheet for any material changes versus prior draft.
Cascante, Sam	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.

Professional	Date	Hours	Activity
Cherrone, Louis	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document
Cherrone, Louis	5/26/2023	2.1	Review and prepare comments regarding the latest draft of the chapter 11 plan of reorganization.
Fitts, Michael	5/26/2023	1.9	Drafting a redlined chapter 11 plan and notes from A&M's call to review the plan to send to Cleary
Fitts, Michael	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Fitts, Michael	5/26/2023	2.2	Compiling of questions regarding the current draft of the Chapter 11 Plan
Leto, Michael	5/26/2023	0.4	Review A&M's comprehensive comments on the Ch. 11 Plan
Leto, Michael	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Sciametta, Joe	5/26/2023	2.1	Review revised Plan and prepare notes of open questions and comments
Smith, Ryan	5/26/2023	1.1	Revise commentary included in financial projections exhibit as a result of internal feedback.
Smith, Ryan	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Smith, Ryan	5/26/2023	2.1	Review draft of Chapter 11 Plan document and prepare comments to be discussed on internal call.
Walker, David	5/26/2023	1.6	Call with the A&M team to review the current draft of the Chapter 11 Plan document.
Leto, Michael	5/27/2023	0.8	Review latest recovery assumptions for the Recovery Projections for the disclosure statement
Cherrone, Louis	5/30/2023	0.6	Call with M. Leto (A&M) and J. Sciametta (A&M) to discuss recovery model, disclosure statement exhibits and other items.
Leto, Michael	5/30/2023	0.7	E-mail to J. Sciametta (A&M) related to Plan comments
Leto, Michael	5/30/2023	0.6	Call with L. Cherrone (A&M) and J. Sciametta (A&M) to discuss recovery model, disclosure statement exhibits and other items.
Sciametta, Joe	5/30/2023	0.4	Correspond with management and Cleary regarding open items and requests for information to be included in recovery model and disclosure statement exhibits
Sciametta, Joe	5/30/2023	0.6	Call with M. Leto (A&M) and L. Cherrone (A&M) to discuss recovery model, disclosure statement exhibits and other items
Sciametta, Joe	5/30/2023	2.3	Continue review of draft POR, including additional comments received, finalize list of questions and open points, and distribute
Cherrone, Louis	5/31/2023	0.7	Review updated draft of the best interests test exhibit and provide final comments prior to circulating to A&M team.
Cherrone, Louis	5/31/2023	0.9	Call with M. Weinberg (CGSH), M. Leto (A&M), and J. Sciametta (A&M) to discuss comments to the Plan .
Cherrone, Louis	5/31/2023	1.8	Prepare detailed review and comments regarding latest draft of the best interests test exhibit.

PLAN AND DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Leto, Michael	5/31/2023	0.9	Call with M. Weinberg (CGSH), J. Sciametta (A&M) and L, Cherrone (A&M) to discuss comments to the Plan
Leto, Michael	5/31/2023	0.7	Review latest draft of the Best Interest Disclosure for the Disclosure Statement
Sciametta, Joe	5/31/2023	2.7	Preparation of draft Liquidation Analysis for inclusion in the Disclosure Statement and distribute
Sciametta, Joe	5/31/2023	0.9	Call with M. Weinberg (CGSH), M. Leto (A&M) and L, Cherrone (A&M) to discuss comments to the Plan
Smith, Ryan	5/31/2023	2.8	Prepare footnotes and commentary to be included in liquidation analysis exhibit.
Smith, Ryan	5/31/2023	1.2	Update liquidation analysis exhibit to conform with public filings from other cryptocurrency cases.
Smith, Ryan	5/31/2023	2.6	Prepare deck for Company summarizing progress to date on recovery model and disclosure statement.
Smith, Ryan	5/31/2023	2.4	Revise liquidation analysis exhibit for internal comments.

Subtotal

150.5

RETENTION

Professional	Date	Hours	Activity
Leto, Michael	1/23/2023	0.4	Review and edit A&M retention application
Kinealy, Paul	1/24/2023	0.4	Review and revise updated retention documents and advise H. Kim (Cleary) re: same.
Sciametta, Joe	1/24/2023	0.6	Draft A&M retention papers and distribute internally
Kinealy, Paul	1/26/2023	0.7	Review updated retention documents and parties-in-interest list.
Bixler, Holden	1/28/2023	0.3	Review internal correspondence re: conflicts results and related issues.
Bixler, Holden	1/28/2023	0.6	Review draft retention documents.
Kinealy, Paul	1/29/2023	0.4	Review comments from A&M legal on retention documents and follow up with Cleary re: same.
Kinealy, Paul	1/29/2023	0.8	Analyze updated parties-in-interest list and instruct P. Wirtz and A&M conflicts team re: same.
Kinealy, Paul	2/2/2023	0.4	Research inquiries from A&M legal re conflicts search results and advise legal team re: same.
Kinealy, Paul	2/3/2023	0.4	Analyze updated conflicts schedules for retention application.
Kinealy, Paul	2/4/2023	0.4	Analyze updated retention documents.
Kinealy, Paul	2/6/2023	0.8	Finalize retention documents.

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

RETENTION

Professional	Date	Hours	Activity
Leto, Michael	2/6/2023	0.4	Review and edit A&M Retention application
Kinealy, Paul	2/7/2023	0.3	Assist UK team with onboarding for new workstream.
Kinealy, Paul	2/8/2023	0.4	Analyze retention documents and related schedules for filing.
Leto, Michael	2/8/2023	0.5	Review Final A&M professional fee application prior to filing; numerous e-mails between Cleary and A&M
Leto, Michael	2/8/2023	0.3	Review latest A&M retention application
Leto, Michael	2/8/2023	0.2	Review final A&M retention application prior to filing
Kinealy, Paul	2/17/2023	0.2	Analyze UCC comments to retention motion.
Kinealy, Paul	2/21/2023	0.3	Research inquiry from A&M legal team re parties in interest.
Kinealy, Paul	4/4/2023	0.4	Analyze updated parties in interest list
Westner, Jack	4/4/2023	2.4	Document all party names throughout filed Statements and Schedules to create draft Conflicts list
Wirtz, Paul	4/4/2023	2.2	Prepare updated list of parties in interest based on company provided information
Kinealy, Paul	4/5/2023	0.4	Analyze updated parties in interest data and follow up with Cleary team re: same.
Westner, Jack	4/5/2023	2.1	Document all party names included on list of potential parties of interest on updated Conflicts list
Westner, Jack	4/5/2023	1.7	Analyze additions to Conflicts list from Statements and Schedules to confirm which need to be included in updated list
Westner, Jack	4/6/2023	0.8	Edit Conflicts list to update appropriate party names from previous analysis

Subtotal

18.8

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	1/20/2023	0.8	Analyze supplement contract information for matrix and schedules.
Wirtz, Paul	1/20/2023	2.4	Draft initial schedule of assets based off company provided loan book
Wirtz, Paul	1/20/2023	2.3	Draft initial schedule of liabilities based off company provided loan book
Wirtz, Paul	1/20/2023	1.9	Analyze company provided loan book in order to determine active loan balances and collateral payable
Wirtz, Paul	1/22/2023	2.7	Analyze company provided loan book in order to determine potential claim amounts

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	1/23/2023	0.3	Update team task list and related status
Kinealy, Paul	1/23/2023	0.3	Review plan to reconcile loan claims with various creditors
Kinealy, Paul	1/23/2023	0.3	Coordinate with A&M team on various company data requests to ensure completeness and prevent duplication
Kinealy, Paul	1/23/2023	0.7	Update schedule and statement kickoff documents and related workplan.
Kinealy, Paul	1/23/2023	0.3	Analyze schedule data tracker
Kinealy, Paul	1/23/2023	1.4	Analyze initial default notice data from client re: potential updates to loan book.
Leto, Michael	1/23/2023	0.2	Review multiple e-mails and provide responses related to the Statements and Schedules
Westner, Jack	1/23/2023	0.6	Analyze Statements & Schedules slide deck to confirm it is tailored for GGH case use
Wirtz, Paul	1/23/2023	1.9	Draft default notice tracker incorporating comments from company
Wirtz, Paul	1/23/2023	1.7	Update schedule of liabilities in order to incorporate default notice dates
Wirtz, Paul	1/23/2023	1.4	Analyze default notice tracker in order to identify default dates at respective counterparties
Kinealy, Paul	1/24/2023	0.8	Call with P. Wirtz (A&M) discussing next steps on statements and schedules preparation
Kinealy, Paul	1/24/2023	0.5	Call with A&M and Genesis loan team re: loan book issues and petition date claims reconciliation
Kinealy, Paul	1/24/2023	0.5	Call with B. Bulthuis and S. Lynch (Genesis) and M. Leto (A&M) rereconciling loan interest and related tax statements
Kinealy, Paul	1/24/2023	0.8	Analyze updated vendor and spend data from S. Cascante (A&M).
Kinealy, Paul	1/24/2023	1.4	Analyze various asset and liability datasets for potential inclusion in the schedules
Leto, Michael	1/24/2023	0.5	Call with B. Bulthuis and S. Lynch (Genesis) and P. Kinealy (A&M) re: reconciling loan interest and related tax statements
Westner, Jack	1/24/2023	0.4	Discussion with P. Wirtz (A&M) regarding details for preparing Statements and Schedules process
Wirtz, Paul	1/24/2023	1.7	Prepare default notice tracker utilizing company provided default emails
Wirtz, Paul	1/24/2023	0.8	Call with P. Kinealy (A&M) and discussing next steps on statements and schedules preparation
Wirtz, Paul	1/24/2023	0.8	Update assets of liabilities in order to incorporate default notice dates
Wirtz, Paul	1/24/2023	0.4	Discussion with J. Westner (A&M) regarding details for preparing Statements and Schedules process

Professional	Date	Hours	Activity
Bixler, Holden	1/25/2023	0.3	Review draft planning calendar.
Bixler, Holden	1/25/2023	0.4	Review and provide comments to Statement / schedule kickoff deck
Bixler, Holden	1/25/2023	0.6	Review initial draft loan book.
Bixler, Holden	1/25/2023	0.4	Review correspondence with S. Lynch (GGH) and P. Wirtz (A&M) recoin pricing issues.
Kinealy, Paul	1/25/2023	0.3	Analyze coin pricing data as of time first petition was filed and discuss same with S. Lynch (Genesis).
Kinealy, Paul	1/25/2023	0.3	Review and revise team task list and data issues list.
Kinealy, Paul	1/25/2023	1.1	Update schedules kickoff documents, trackers and related workplan.
Kinealy, Paul	1/25/2023	1.1	Call with P. Wirtz (A&M) discussing open items regarding statements and schedules preparation.
Kinealy, Paul	1/25/2023	0.9	Analyze updated loan book and related issues.
Leto, Michael	1/25/2023	0.3	Review and edit e-mail to Genesis related to kick-off meetings for Statements and Schedules
Petty, David	1/25/2023	1.3	Finalize Management presentation on case timeline and statements and schedules
Westner, Jack	1/25/2023	0.4	Create calendar template to be used for scheduling Statements and Schedules process
Westner, Jack	1/25/2023	0.2	Discussion with P. Wirtz (A&M) regarding gathering notes from declarations to use for Statements and Schedules data
Westner, Jack	1/25/2023	2.6	Document relevant financial information from declarations to use for Statements and Schedules
Wirtz, Paul	1/25/2023	1.1	Call with P. Kinealy (A&M) discussing open items regarding statements and schedules preparation
Wirtz, Paul	1/25/2023	1.3	Analyze estimated late fee model in order to determine updated liability projections
Wirtz, Paul	1/25/2023	0.2	Discussion with and J. Westner (A&M) regarding gathering notes from declarations to use for Statements and Schedules data
Wirtz, Paul	1/25/2023	1.1	Draft updated projected asset summary based on company financial updates
Wirtz, Paul	1/25/2023	2.1	Draft updated projected liability summary based on company financial updates
Wirtz, Paul	1/25/2023	2.4	Analyze interest payable model in order to determine updated liability projections
Kinealy, Paul	1/26/2023	1.8	Analyze updated loan file and potential setoff issues.
Kinealy, Paul	1/26/2023	0.4	Review and revise data tracker and related issues and task lists.

Professional	Date	Hours	Activity
Kinealy, Paul	1/26/2023	0.8	Analyze additional asset and liability datasets for potential inclusion in the schedules.
Kinealy, Paul	1/26/2023	1.2	Call with P. Wirtz (A&M) discussing interest payable model.
Kinealy, Paul	1/26/2023	1.3	Analyze contract summary file provided by company in order to determine active executory contracts.
Westner, Jack	1/26/2023	0.2	Call with P. Wirtz (A&M) discussing gathering legal notes for Schedule F
Westner, Jack	1/26/2023	2.1	Research asset prices to confirm data supplied by Debtor
Westner, Jack	1/26/2023	0.8	Document legal notes relevant to preparing Schedule F
Wirtz, Paul	1/26/2023	2.4	Analyze contract summary file provided by company in order to determine active executory contracts for Schedule G preparation
Wirtz, Paul	1/26/2023	2.3	Draft summary incorporating all relevant statement and schedule timelines
Wirtz, Paul	1/26/2023	1.2	Call with P. Kinealy (A&M) discussing interest payable model
Wirtz, Paul	1/26/2023	0.2	Call with J. Westner (A&M) discussing gathering legal notes for Schedule F
Wirtz, Paul	1/26/2023	1.7	Prepare initial contract summary tracker in order to discuss with company
Wirtz, Paul	1/26/2023	1.4	Draft Schedule G exhibit incorporating all active contracts provided by company
Kinealy, Paul	1/27/2023	1.7	Review and revise email data requests to ensure accuracy and proper coverage for schedules and statements.
Kinealy, Paul	1/27/2023	0.3	Review and revise team tasklist and related status.
Kinealy, Paul	1/27/2023	0.8	Analyze updated contract data from Genesis team and follow up resame.
Kinealy, Paul	1/27/2023	0.6	Research setoff issues and follow up with Cleary team re: same.
Kinealy, Paul	1/27/2023	0.8	Analyze balance sheet data and related mapping and follow up with Genesis team re: same.
Kinealy, Paul	1/27/2023	1.2	Review and revise global notes and ancillary data issues.
Kinealy, Paul	1/27/2023	0.5	Call with A&M and Genesis loan team re: loan book issues and petition date claims reconciliation
Westner, Jack	1/27/2023	1.6	Document legal notes relevant to preparing Schedule F
Westner, Jack	1/27/2023	2.8	Prepare draft emails to be sent to gather Statements and Schedules data
Wirtz, Paul	1/27/2023	1.7	Draft initial email requests for information to complete statements of financial affairs reporting

Professional	Date	Hours	Activity
Wirtz, Paul	1/27/2023	2.4	Prepare initial email requests for information to complete schedules of assets and liabilities
Kinealy, Paul	1/29/2023	0.6	Review open issues list and data tracker and prepare weekly workplan.
Wirtz, Paul	1/29/2023	1.9	Prepare estimated asset summary detailing in-kind loan receivables
Wirtz, Paul	1/29/2023	1.4	Prepare estimated claim summary detailing in-kind liabilities with associated dollar values
Kinealy, Paul	1/30/2023	0.3	Update team task list and related tracker.
Kinealy, Paul	1/30/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing client default information.
Kinealy, Paul	1/30/2023	0.9	Analyze updated historical balance sheet and subledger detail and instruct team re: processing of same.
Kinealy, Paul	1/30/2023	1.2	Analyze updated loan book and potential interest issues and calculations and instruct P. Wirtz (A&M) re: same.
Kinealy, Paul	1/30/2023	0.6	Analyze supplement contract information for inclusion in the schedules.
Kinealy, Paul	1/30/2023	1.4	Analyze additional liability datasets for potential inclusion in the schedules.
Kinealy, Paul	1/30/2023	0.1	Call with P. Wirtz, and J. Westner (All A&M) discussing formatting Schedule A in preparation to file
Westner, Jack	1/30/2023	1.9	Organize loan data for final loan book for Schedule F
Westner, Jack	1/30/2023	1.4	Gather data from recent legal notices to include in final loan book
Westner, Jack	1/30/2023	0.1	Call with P. Kinealy, P. Wirtz, and (All A&M) discussing formatting Schedule A in preparation to file
Westner, Jack	1/30/2023	0.4	Call with P. Wirtz (A&M) discussing organizing data for final loan boo
Westner, Jack	1/30/2023	2.7	Document legal notes relevant to preparing Schedule F
Westner, Jack	1/30/2023	1.1	Format Schedule A retention draft to prepare it for filing
Wirtz, Paul	1/30/2023	2.4	Analyze company balance sheet detail in order to map to schedule cassets
Wirtz, Paul	1/30/2023	0.4	Call with J. Westner (A&M) discussing organizing data for final loan book
Wirtz, Paul	1/30/2023	2.1	Prepare unredacted loan book analysis for company review
Wirtz, Paul	1/30/2023	1.2	Analyze client interest statements in order to map to interest receivable to company balance sheet
Wirtz, Paul	1/30/2023	0.1	Call with P. Kinealy, and J. Westner (All A&M) discussing formatting Schedule A in preparation to file

Professional	Date	Hours	Activity
Wirtz, Paul	1/30/2023	0.4	Call with P. Kinealy (A&M) and members of company discussing client default information
Wirtz, Paul	1/30/2023	1.6	Analyze individual client master borrow agreements in order to properly calculate late fees
Bixler, Holden	1/31/2023	0.5	Attend Schedule / Statement kickoff call with A. Chan (GGH) and A&M team.
Kinealy, Paul	1/31/2023	1.4	Analyze and QC processing of various liability datasets against source data to ensure accuracy and completeness.
Kinealy, Paul	1/31/2023	1.8	Analyze updated loan book and related default notices and related issues.
Kinealy, Paul	1/31/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing client claims
Kinealy, Paul	1/31/2023	0.4	Update data tracker and open issues list.
Kinealy, Paul	1/31/2023	0.5	Analyze updated interest receivable aging information.
Kinealy, Paul	1/31/2023	0.6	Revise schedule kickoff presentation, workplan and related calendar of deliverables.
Westner, Jack	1/31/2023	0.7	Prepare draft emails to be sent to gather Statements and Schedules data
Westner, Jack	1/31/2023	2.1	Map debtor assets and liabilities to Schedules
Wirtz, Paul	1/31/2023	1.6	Analyze company balance sheet detail in order to map to schedule o liabilities
Wirtz, Paul	1/31/2023	1.9	Prepare analysis of estimated client claims in order to stratify claims population by coin type
Wirtz, Paul	1/31/2023	1.2	Prepare asset exhibits by debtor in order to determine schedule AB listing
Wirtz, Paul	1/31/2023	1.5	Prepare liability exhibits by debtor in order to determine schedule F listing
Wirtz, Paul	1/31/2023	1.1	Prepare analysis of estimated client claims in order to stratify sizing of claims population
Wirtz, Paul	1/31/2023	1.0	Call with P. Kinealy (A&M) and members of company discussing client claims
Kinealy, Paul	2/1/2023	1.4	Analyze additional asset and liability datasets for potential inclusion in the schedules.
Kinealy, Paul	2/1/2023	0.8	Research supplemental default notice issues related to loan book and follow up with Cleary re: same.
Kinealy, Paul	2/1/2023	0.2	Revise team task and data trackers.
Kinealy, Paul	2/1/2023	1.6	Analyze additional contract data for potential inclusion in the schedules.
Leto, Michael	2/1/2023	0.3	Review related legal defaults and other legal items in preparation for loan book analysis and statements and schedules

Professional	Date	Hours	Activity
Wirtz, Paul	2/1/2023	1.2	Update contracts master tracker to include master loan agreements provided by company
Wirtz, Paul	2/1/2023	1.7	Draft privacy policy exhibit in accordance with statements of financial affairs reporting
Wirtz, Paul	2/1/2023	1.9	Prepare summary of legal notices in order to review with company legal team
Wirtz, Paul	2/1/2023	1.9	Update contracts master tracker to include master borrow agreements provided by company
Wirtz, Paul	2/1/2023	2.2	Update client default notice tracker to incorporate company provided default notices
Kinealy, Paul	2/2/2023	0.4	Call with P. Wirtz, and J. Westner (All A&M) discussing edits to mapping debtor balance sheet to Schedules
Kinealy, Paul	2/2/2023	0.6	Analyze responses from Genesis legal team re various SOFA questions and follow up with legal team re same.
Kinealy, Paul	2/2/2023	0.7	Follow up with N. Belgrave (Genesis) re: additional contract types and responsive datasets.
Kinealy, Paul	2/2/2023	0.9	Analyze additional liability datasets for potential inclusion in the schedules.
Kinealy, Paul	2/2/2023	1.1	Analyze supplemental contract and lease data and instruct schedules team re processing of same.
Kinealy, Paul	2/2/2023	1.3	Analyze updated loan book from S. Lynch (Genesis) and follow up with legal re: remaining open issues.
Kinealy, Paul	2/2/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing interest payable portion of balance sheet
Westner, Jack	2/2/2023	0.3	Call with P. Wirtz (A&M) reviewing mapping debtor balance sheet to Schedules
Westner, Jack	2/2/2023	0.4	Call with P. Kinealy, P. Wirtz (All A&M) discussing edits to mapping debtor balance sheet to Schedules
Westner, Jack	2/2/2023	0.4	Map debtor assets and liabilities to Schedules using updated balance sheet
Westner, Jack	2/2/2023	1.3	Log emails sent to debtor regarding gathering SOFA data
Wirtz, Paul	2/2/2023	0.3	Call with J. Westner reviewing mapping debtor balance sheet to Schedules
Wirtz, Paul	2/2/2023	2.1	Prepare schedule of losses from theft in accordance with statements of financial affairs reporting
Wirtz, Paul	2/2/2023	0.4	Call with P. Kinealy (A&M) and members of company discussing interest payable portion of balance sheet
Wirtz, Paul	2/2/2023	0.4	Call with P. Kinealy and J. Westner (All A&M) discussing edits to mapping debtor balance sheet to Schedules
Wirtz, Paul	2/2/2023	1.7	Analyze current prior office leases in order to determine responses to statements and schedules reporting
Wirtz, Paul	2/2/2023	1.9	Analyze current office leases in order to determine responses to statements and schedules reporting

Professional	Date	Hours	Activity
Wirtz, Paul	2/2/2023	2.6	Prepare schedule of repossessions and setoffs in accordance with statements of financial affairs reporting
Kinealy, Paul	2/3/2023	0.3	Call with UST and Cleary team re: potential redaction of certain liabilities.
Kinealy, Paul	2/3/2023	0.7	Analyze various intercompany agreements for inclusion in the schedules.
Kinealy, Paul	2/3/2023	0.9	Analyze responses from Genesis finance team re various SOFA questions and follow up with legal team re same.
Kinealy, Paul	2/3/2023	1.2	Analyze additional datasets for potential inclusion in the schedules and instruct team re: processing of same.
Westner, Jack	2/3/2023	1.2	Format updated Schedule A retention draft to prepare for filing
Wirtz, Paul	2/3/2023	2.2	Analyze contract summary file in order to draft schedule in accordance with statements and schedules reporting
Wirtz, Paul	2/3/2023	2.1	Update contracts master tracker to include intercompany agreements provided by company
Kinealy, Paul	2/4/2023	0.3	Revise open issues and data tracker.
Kinealy, Paul	2/5/2023	0.7	Research inquiries re: loan book setoffs.
Kinealy, Paul	2/6/2023	0.3	Call with Genesis loan team re: updates to loan book.
Kinealy, Paul	2/6/2023	0.3	Call with P. Wirtz re: status of data collection and open issues.
Kinealy, Paul	2/6/2023	0.7	Analyze additional contract data for potential inclusion in the schedules.
Kinealy, Paul	2/6/2023	0.8	Analyze subledger detail for potential inclusion in the schedules.
Leto, Michael	2/6/2023	0.6	Discussion with Sean Lynch (Genesis) related to calculation of late fees and interest; review examples provided by S. Lynch
Smith, Ryan	2/6/2023	2.3	Prepare schedule outlining near-term workstreams for internal A&M team related to statutory filings and other financial requirements.
Westner, Jack	2/6/2023	0.8	Compare Schedule B retention draft with Schedule A to confirm all names are included
Westner, Jack	2/6/2023	0.8	Draft information from Debtor Privacy Notice to be included in SOFA Question 16
Wirtz, Paul	2/6/2023	0.3	Call with P. Kinealy re: status of data collection and open issues.
Wirtz, Paul	2/6/2023	1.6	Update summary of assets in order to incorporate updated interest receivable provided by company
Wirtz, Paul	2/6/2023	1.8	Update summary of liabilities in order to incorporate updated interest payable provided by company
Wirtz, Paul	2/6/2023	1.9	Draft schedule of closed financial accounts by debtor in accordance with statements of financial affairs reporting

Professional	Date	Hours	Activity
Wirtz, Paul	2/6/2023	2.2	Prepare schedule of late fees per client in order to map to company provided balance sheet
Wirtz, Paul	2/6/2023	1.4	Draft schedule of retirement plans by debtor in accordance with statements of financial affairs reporting
Bixler, Holden	2/7/2023	0.2	Correspond with team re: timing of SOFA / Schedule extension deadline.
Bixler, Holden	2/7/2023	0.6	Review and provide comments to updated planning calendar.
Kinealy, Paul	2/7/2023	2.4	Analyze additional asset and liability datasets for potential inclusion in the schedules.
Kinealy, Paul	2/7/2023	0.6	Call with P. Wirtz (A&M), J. VanLare (CGSH) and members of company to discuss default notices
Kinealy, Paul	2/7/2023	1.1	Analyze additional SOFA responses against database to ensure accuracy and completeness.
Kinealy, Paul	2/7/2023	0.3	Updated open issues list and new data tracker.
Petty, David	2/7/2023	0.2	Review information needed for statement and schedules
Smith, Ryan	2/7/2023	0.4	Check cash flow model to see what data can be leveraged for the preparation of Statements & Schedules.
Westner, Jack	2/7/2023	2.4	Document details of debtor contracts
Westner, Jack	2/7/2023	0.3	Gather relevant data to summarize to be included in SOFA Question 16
Westner, Jack	2/7/2023	1.9	Compare Schedule B against updated Schedule A to confirm everything on Schedule B is included in Schedule A
Westner, Jack	2/7/2023	0.6	Call with P. Wirtz (A&M) discussing contract review and gathering SOFA data
Wirtz, Paul	2/7/2023	0.6	Call with J. Westner (A&M) discussing contract review and gathering SOFA data
Wirtz, Paul	2/7/2023	0.6	Call with P. Kinealy (A&M), J. VanLare (CGSH) and members of company to discuss default notices
Wirtz, Paul	2/7/2023	2.1	Prepare schedule of auditors by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/7/2023	2.3	Prepare schedule of accountants and bookkeepers by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/7/2023	2.2	Prepare schedule of tax NOL's by debtor in accordance with statements of financial affairs reporting
Kinealy, Paul	2/8/2023	0.6	Analyze potential secured claims and instruct team re: same.
Kinealy, Paul	2/8/2023	0.4	Analyze updated list of D&O's and insiders from Cleary and Genesis legal team.
Kinealy, Paul	2/8/2023	0.8	Research additional default and setoff issues and follow up re: same with the Genesis loan team.

Professional	Date	Hours	Activity
Kinealy, Paul	2/8/2023	1.1	Analyze additional SOFA responses to ensure accuracy and completeness.
Kinealy, Paul	2/8/2023	1.7	Analyze addition asset and liability data for potential inclusion in the schedules.
Kinealy, Paul	2/8/2023	0.3	Revise data tracker and follow up with team re: task status.
Westner, Jack	2/8/2023	1.6	Document details of debtor contracts
Westner, Jack	2/8/2023	2.1	Research appropriate data to determine answers for SOFA Question 25
Wirtz, Paul	2/8/2023	2.2	Draft schedule of former Directors and Officers in accordance with statements of financial affairs reporting
Kinealy, Paul	2/9/2023	0.9	Analyze updated master contracts tracker and instruct team re: processing of same.
Kinealy, Paul	2/9/2023	0.3	Review team workplan and follow up on open tasks.
Kinealy, Paul	2/9/2023	0.4	Call with contracts team re: collection workplan.
Kinealy, Paul	2/9/2023	0.7	Analyze updated D&O list from D. Kim (Genesis).
Petty, David	2/9/2023	0.8	Discuss contract collections with P. Weidler (Genesis)
Westner, Jack	2/9/2023	1.8	Document details of debtor contracts for Schedule G
Wirtz, Paul	2/9/2023	2.4	Draft schedule of current Directors and Officers in accordance with statements of financial affairs reporting
Kinealy, Paul	2/10/2023	0.8	Research options for listing loan assets and liabilities on schedules and follow up with Cleary team re: same.
Kinealy, Paul	2/10/2023	0.6	Analyze additional subledger detail and follow up with finance team re: same.
Kinealy, Paul	2/10/2023	0.4	Call with P. Wirtz (A&M) and members of company to discuss updated interest payable summary
Kinealy, Paul	2/10/2023	0.3	Revise open issues and data tracker.
Kinealy, Paul	2/10/2023	0.8	Analyze employee benefit datasets for inclusion on the SOFAs and confirm same with HR team.
Kinealy, Paul	2/10/2023	1.2	Analyze additional SOFA questionnaire responses for accuracy and completeness and instruct team re: processing of same.
Leto, Michael	2/10/2023	0.2	Review disclosure related to Directors and Officers for Statements and Schedules
Leto, Michael	2/10/2023	0.9	Statements and Schedules - preparation for statements and schedules including claims analysis, set-off, balance sheet reconciliations; draft e-mail to Cleary with scheduling of future meetings, open questions

Professional	Date	Hours	Activity
Leto, Michael	2/10/2023	0.8	Various correspondence with Genesis related to the statements and schedules, including SOFA, set-offs and other matters; review current default notices and other correspondence from creditors
Petty, David	2/10/2023	0.2	Discuss contract cost needed to be extracted from artificial intelligence tool with P. Weidler (Genesis)
Wirtz, Paul	2/10/2023	2.4	Analyze wages motion in order to draft schedule of pension fund contributions in accordance with statements of financial affairs reporting
Wirtz, Paul	2/10/2023	0.4	Call with P. Kinealy (A&M) and members of company to discuss updated interest payable summary
Kinealy, Paul	2/11/2023	0.8	Analyze updated loan book data and revised issues list.
Kinealy, Paul	2/12/2023	0.7	Revise open issues list and update team workplan for the week.
Bixler, Holden	2/13/2023	0.4	Review draft insider and D&O lists.
Bixler, Holden	2/13/2023	0.3	Confer with A&M team re: insider SOFA issues.
Kinealy, Paul	2/13/2023	0.8	Analyze corporate ownership documents for updates to SOFA responses.
Kinealy, Paul	2/13/2023	0.4	Analyze inventory and custody datasets for potential inclusion in the schedules.
Kinealy, Paul	2/13/2023	1.3	Analyze various disbursement datasets and instruct team re: processing of same.
Kinealy, Paul	2/13/2023	1.8	Revise global notes with current data disclosures.
Kinealy, Paul	2/13/2023	0.4	Call with Genesis loan team, Cleary and A&M teams re plan for scheduling loan assets and liabilities.
Kinealy, Paul	2/13/2023	0.3	Call with Genesis loan team re: updates to loan book and resolution of open issues.
Kinealy, Paul	2/13/2023	0.3	Follow up with contracts team re: status and open issues.
Petty, David	2/13/2023	0.3	Review scheduling of claims information needed with Genesis
Smith, Ryan	2/13/2023	2.9	Analyze third party coin disbursements for 90 days prior to Petition Date.
Westner, Jack	2/13/2023	0.7	Format SOFA templates and information for court form upload
Westner, Jack	2/13/2023	2.4	Enter newly received company information into appropriate SOFA templates
Westner, Jack	2/13/2023	0.5	Call with J. Wirtz (A&M) discussing formatting SOFA 10 and SOFA 16 for court form upload
Wirtz, Paul	2/13/2023	0.5	Call with J. Westner (A&M) discussing formatting SOFA 10 and SOFA 16 for court form upload

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Wirtz, Paul	2/13/2023	1.9	Analyze various articles of incorporation for debtor and affiliates in order to draft schedule in accordance with statements of financial affairs reporting
Wirtz, Paul	2/13/2023	1.1	Analyze company provided historical disbursement information in order to draft ninety day payments exhibit
Wirtz, Paul	2/13/2023	1.4	Analyze company provided historical disbursement information in order to draft ninety day coin outflows exhibit
Wirtz, Paul	2/13/2023	2.2	Analyze company provided payroll information in order to prepare schedule for previous payments
Fitts, Michael	2/14/2023	1.9	Began an affiliate transaction schedule for use in the statements and schedule
Fitts, Michael	2/14/2023	1.7	Began an insider transaction analysis schedule for use in the statements and schedule
Fitts, Michael	2/14/2023	2.9	Began a third party outflow analysis for use in the statements and schedule
Kinealy, Paul	2/14/2023	0.6	Call with P. Wirtz (A&M) and members of company discussing next steps on schedule of liabilities
Kinealy, Paul	2/14/2023	0.8	Follow-up with Genesis contracts team re: updates to workplan and handling of various issues.
Kinealy, Paul	2/14/2023	0.7	Revise global notes with current data disclosures.
Kinealy, Paul	2/14/2023	0.7	Analyze additional SOFA response from Genesis and instruct the schedules team re: processing of same.
Kinealy, Paul	2/14/2023	0.6	Analyze updated setoff data for inclusion in the SOFAs.
Kinealy, Paul	2/14/2023	1.8	Analyze database against sofa and schedule source data to ensure processing accuracy and completeness.
Kinealy, Paul	2/14/2023	0.4	Analyze updated contracts master tracker.
Kinealy, Paul	2/14/2023	0.2	Follow up with Cleary re: need for additional extension and updated workplan.
Kinealy, Paul	2/14/2023	0.7	Analyze updated summary of interest receivables and payables and advise P. Wirtz (A&M) re: handling of same.
Leto, Michael	2/14/2023	0.6	Review timing and work plan related to the Statements and Schedules; provide comments
Leto, Michael	2/14/2023	0.6	Discussion with S. Lynch related to interest receivable / payable. Forward analysis to A&M
Petty, David	2/14/2023	1.4	Review insiders list and develop process for gathering payment information for schedules
Smith, Ryan	2/14/2023	2.3	Prepare summary schedules detailing third party coin disbursements data for 90 days prior to Petition Date.
Smith, Ryan	2/14/2023	2.9	Analyze third party coin disbursements data for 90 days prior to Petition Date.
Westner, Jack	2/14/2023	0.2	Call with P. Wirtz and (A&M) discussing gathering data for SOFA 26 court form upload

Professional	Date	Hours	Activity
Westner, Jack	2/14/2023	1.6	Format SOFA 26 data into proper templates for upload to court form software
Wirtz, Paul	2/14/2023	0.6	Call with P. Kinealy (A&M) and members of company discussing next steps on schedule of liabilities
Wirtz, Paul	2/14/2023	0.2	Call with J. Westner (A&M) discussing gathering data for SOFA 26 court form upload
Wirtz, Paul	2/14/2023	2.2	Draft summary of interest payable based on company provided financials
Wirtz, Paul	2/14/2023	2.4	Draft summary of interest receivable based on company provided financials
Fitts, Michael	2/15/2023	1.8	Finished the insider Inflow and Outflow Analysis for use in the statements and schedules
Fitts, Michael	2/15/2023	2.8	Cleaned up data for the Intercompany loan activity for use in the statements and schedule
Fitts, Michael	2/15/2023	2.1	Finished the analysis of Third party inflow and outflow analysis
Fitts, Michael	2/15/2023	1.6	Made changes to the affiliate inflow and outflow analysis for use in the statements and schedules
Kinealy, Paul	2/15/2023	0.3	Analyze updated coin list and petition date pricing for inclusion in the global notes.
Kinealy, Paul	2/15/2023	0.4	Call with Genesis finance team and A&M re: open finance workstreams for the schedules and statements.
Kinealy, Paul	2/15/2023	0.7	Revise contracts tracker and workplan and instruct team re same.
Kinealy, Paul	2/15/2023	0.8	Analyze updated interest calculations and potential loan book setoffs with loan team.
Kinealy, Paul	2/15/2023	1.1	Call with D. Petty, P. Wirtz, J. Westner (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Kinealy, Paul	2/15/2023	1.7	Analyze additional datasets for potential inclusion in the schedules and instruct team re: processing of same.
Kinealy, Paul	2/15/2023	0.9	Internal meeting with schedules team re: processing and presentation of loan assets and liabilities in the schedules.
Leto, Michael	2/15/2023	0.6	Review loan book balances for the Statements and Schedules
Petty, David	2/15/2023	0.5	Email J. Wu regarding revenue details needed for statements and schedules
Petty, David	2/15/2023	1.1	Call with P. Kinealy, D. Petty, P. Wirtz, J. Westner (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Petty, David	2/15/2023	1.3	Review third party contract listing to identify needed contracts for schedules
Petty, David	2/15/2023	0.6	Call with A&M and Company to discuss data required for Statements & Schedules and other deliverables.
Pogorzelski, Jon	2/15/2023	1.1	Analyze loan book activities related to collateral payable for schedule F preparation

Professional	Date	Hours	Activity
Pogorzelski, Jon	2/15/2023	1.1	Internal meeting with P. Wirtz and J. Pogorzelski re: Schedule F loan liabilities
Smith, Ryan	2/15/2023	2.8	Prepare summary schedules detailing third party coin disbursements data for 90 days prior to Petition Date.
Smith, Ryan	2/15/2023	2.9	Analyze third party coin disbursements data for 90 days prior to Petition Date.
Smith, Ryan	2/15/2023	0.6	Call with A&M and Company to discuss data required for Statements & Schedules and other deliverables.
Smith, Ryan	2/15/2023	2.9	Reconcile Company's coin balances to third party coin disbursements data.
Westner, Jack	2/15/2023	1.2	Create list of relevant cryptocurrency coins to prepare for research of coin values
Westner, Jack	2/15/2023	1.1	Call with P. Kinealy, D. Petty, P. Wirtz (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Westner, Jack	2/15/2023	2.0	Organize data for all parts of SOFA 26 for upload to court form software
Wirtz, Paul	2/15/2023	1.1	Call with P. Kinealy, D. Petty, J. Westner (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Wirtz, Paul	2/15/2023	1.7	Analyze company provided contract list in order to determine master borrow agreements by debtor
Wirtz, Paul	2/15/2023	2.3	Analyze company provided contract list in order to determine contract population in accordance with schedules of liabilities reporting
Wirtz, Paul	2/15/2023	1.1	Internal meeting with J. Pogorzelski re: Schedule F loan liabilities
Bixler, Holden	2/16/2023	0.3	Review correspondence with A. Chan (GGH) re: insider list and disclosures.
Bixler, Holden	2/16/2023	0.6	Review latest draft SOFA / Schedule tracker.
Bixler, Holden	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
David, Sam	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
David, Sam	2/16/2023	1.6	Prepare tracker for Schedule AB.
David, Sam	2/16/2023	0.6	Review balance sheet and review for responses on Schedule AB.
Kinealy, Paul	2/16/2023	0.7	Analyze various master loan agreements for default provisions and follow up with Cleary team re: same.
Kinealy, Paul	2/16/2023	0.4	Call with H. Bixler, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Kinealy, Paul	2/16/2023	0.9	Research various outputs should plan be to schedule in kind or dollarized and follow up with Genesis re same.
Kinealy, Paul	2/16/2023	0.9	Research various outputs should plan be to schedule in kir

Professional	Date	Hours	Activity
Kinealy, Paul	2/16/2023	0.3	Review and revise team task list and open issues trackers.
Kinealy, Paul	2/16/2023	0.3	Analyze update petition date coin list and related pricing and follow up with S. Lynch (Genesis) re same.
Kinealy, Paul	2/16/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing interest receivable portion of balance sheet
Kinealy, Paul	2/16/2023	1.4	Analyze updated balance sheet data and related mapping to schedules.
Pogorzelski, Jon	2/16/2023	0.9	Analyze outstanding prepetition liabilities related to late fees for schedule F preparation
Pogorzelski, Jon	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Pogorzelski, Jon	2/16/2023	0.7	Analyze liabilities related to interest payable for statements and schedules
Pogorzelski, Jon	2/16/2023	1.2	Prepare analysis of outstanding loan payables for Schedule F preparation
Smith, Ryan	2/16/2023	2.1	Analyze insider coin disbursements data for one year prior to Petition Date.
Westner, Jack	2/16/2023	1.8	Research cryptocurrency values as of filing date to include in Statements and Schedules data
Westner, Jack	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski (All A&M) discussing plan and workstreams for completing Statements and Schedules
Wirtz, Paul	2/16/2023	2.1	Analyze company provided balance sheet in order to map assets to schedule reporting
Wirtz, Paul	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Wirtz, Paul	2/16/2023	2.3	Analyze company provided balance sheet in order to map liabilities to schedule reporting
Wirtz, Paul	2/16/2023	1.9	Analyze individual client master loan agreements in order to properly calculate late fees
Wirtz, Paul	2/16/2023	1.1	Draft open items list in preparation for company review of petition date balance sheet
Wirtz, Paul	2/16/2023	0.4	Call with P. Kinealy (A&M) and members of company discussing interest receivable portion of balance sheet
Bixler, Holden	2/17/2023	0.3	Review correspondence with A. Chan (GGH) re: insider list.
Kinealy, Paul	2/17/2023	2.2	Research application of various asset and liability datasets for potential inclusion in the schedules and instruct team re: processing of same.
Kinealy, Paul	2/17/2023	0.4	Analyze updated master contracts tracker and instruct team re: processing of same.
Kinealy, Paul	2/17/2023	0.6	Follow up with Cleary re open schedule and SOFA issues and instruct team re: handling of same.

Professional	Date	Hours	Activity
Kinealy, Paul	2/17/2023	0.8	Revise global notes with current data disclosures.
Kinealy, Paul	2/17/2023	1.2	Analyze additional SOFA responses and instruct team re: handling of same.
Kinealy, Paul	2/17/2023	0.2	Call with Genesis loan team re: updates to final loan book.
Pogorzelski, Jon	2/17/2023	0.6	Analyze assets related to collateral for disclosure on statements and schedules
Pogorzelski, Jon	2/17/2023	0.8	Analyze loan book assets related to interest receivable for schedule A/B preparation
Pogorzelski, Jon	2/17/2023	0.9	Identify variances of liabilities in loan book to verify accurate representation on statements and schedules
Wirtz, Paul	2/17/2023	1.8	Prepare exhibit of ninety day payments leading into bankruptcy filing in accordance with statements of financial affairs reporting
Wirtz, Paul	2/17/2023	2.3	Draft exhibit of twelve month insider payments in accordance with statements of financial affairs reporting
Wirtz, Paul	2/17/2023	1.7	Prepare exhibit of ninety day coin outflows leading into bankruptcy filing in accordance with statements of financial affairs reporting
Wirtz, Paul	2/17/2023	1.4	Draft exhibit of twelve month insider coin outflows in accordance with statements of financial affairs reporting
Bixler, Holden	2/18/2023	0.2	Correspond with team re: insider list issues.
Kinealy, Paul	2/18/2023	0.8	Research various datasets and related presentation outputs for insider population.
Leto, Michael	2/18/2023	0.4	Statements and Schedules - discussions on classification of insiders and other items
Sciametta, Joe	2/18/2023	0.3	Correspond on open SOFA questions raised by management
Bixler, Holden	2/19/2023	0.2	Further correspondence with team re: insider list issues.
Kinealy, Paul	2/19/2023	0.4	Analyze various intercompany agreements for inclusion in the schedules.
Kinealy, Paul	2/19/2023	1.3	Research additional datasets and related presentation outputs for insider population.
David, Sam	2/20/2023	1.5	Update Schedule AB for information received from company.
Kinealy, Paul	2/20/2023	0.4	Call with Genesis loan team re late fees and interest calculations.
Kinealy, Paul	2/20/2023	0.8	Analyze updated loan book file with updated proposed fees.
Kinealy, Paul	2/20/2023	1.8	Analyze source data against database to ensure accurate and complete processing and instruct team re updates to same.
Kinealy, Paul	2/20/2023	0.3	Review and revise team tasks and follow up re status.

company provided master interest payable file in order to schedule of liabilities a Genesis loan and finance team re interest calculations. and revise data tracker and related issues and task lists. update master contracts data and advise team re: ing of same. p with Cleary team re insider list and related presentation
and revise data tracker and related issues and task lists. update master contracts data and advise team re: ing of same.
update master contracts data and advise team re: ing of same.
ing of same.
p with Cleary team re insider list and related presentation
initial drafts of SOFAs and Schedules and instruct team on to same.
source data against database to ensure accurate and e processing and instruct team re updates to same.
updated datasets for potential inclusion in the SOFAs and es.
initial information 90-day cash disbursement activity related nents and schedules
insider coin disbursements data for one year prior to Petition
P. Wirtz (A&M) discussing gathering additional data for 4 and SOFA 25 templates
data to input into SOFA 25 template
master borrows agreements in order to determine validity for e of contracts
master borrow agreements in order to determine validity for e of contracts
J. Westner (A&M) discussing gathering additional data for 4 and SOFA 25 templates
master loan agreements in order to determine validity for e of contracts
updated balance sheet and correspond with A&M team re:
balance sheet received from company for Schedule AB s.
additional datasets for potential inclusion in the schedules by up with Genesis and Cleary teams re same.
collateral offset data and related issues and follow up with loan and Cleary teams re: same.
data tracker and follow up with team re: task status.
global notes with current data disclosures.

Professional	Date	Hours	Activity
Kinealy, Paul	2/22/2023	0.4	Analyze additional SOFA responses from Genesis team and instruct team re: processing of same.
Leto, Michael	2/22/2023	0.3	Review GGH, GAP and GGC Balance Sheet as of 1/19/22 (to be filed with Statements and Schedules)
Westner, Jack	2/22/2023	0.7	Import SOFA 14 and SOFA 18 into court form software
Westner, Jack	2/22/2023	0.6	Research notices of liquidated collateral needed for Schedule F
Westner, Jack	2/22/2023	1.6	Gather data to input into SOFA 14 template
Westner, Jack	2/22/2023	0.2	Call with P. Wirtz (A&M) discussing researching liquidated collateral data for Schedule F
Wirtz, Paul	2/22/2023	1.4	Prepare schedule of assets and liabilities master exhibit for company review
Wirtz, Paul	2/22/2023	2.1	Prepare draft of counterparties with open collateral positions for company review
Wirtz, Paul	2/22/2023	1.9	Prepare collateral offset analysis based on company provided defaultracker
Wirtz, Paul	2/22/2023	1.7	Draft collateral offset exhibit in accordance with statements of financial affairs reporting
Wirtz, Paul	2/22/2023	0.2	Call with J. Westner (A&M) discussing researching liquidated collateral data for Schedule F
Bixler, Holden	2/23/2023	0.8	Correspond and confer with A&M team re: treatment of insider transfers in SOFA.
David, Sam	2/23/2023	0.6	Call with P. Wirtz, B. Wadzita, S. David, and J. Westner (All A&M) discussing reviewing contracts to extract details for Schedule G
Kinealy, Paul	2/23/2023	1.6	Analyze updated loan book with interest and late fee calculations and follow up with Cleary team re open issues.
Kinealy, Paul	2/23/2023	1.3	Analyze updated source data against database to ensure accurate processing and presentation.
Kinealy, Paul	2/23/2023	1.1	Analyze and research updated loan data presentation for the schedules and follow up with Cleary re: same.
Kinealy, Paul	2/23/2023	0.8	Analyze updated master contracts tracker and instruct team re: updates to same.
Kinealy, Paul	2/23/2023	0.7	Analyze updated liability data from the Genesis finance team and instruct team re: processing of same.
Kinealy, Paul	2/23/2023	0.3	Call with Genesis loan team re certain default notices and potential setoffs.
Kinealy, Paul	2/23/2023	0.2	Follow up with schedules team re: status of tasks and related issues.
Kinealy, Paul	2/23/2023	0.2	Review and revise open issues list and data tracker and follow up with team re same.
Kinealy, Paul	2/23/2023	0.4	Follow up with Genesis legal and Cleary re: potential insiders and related payments.

Professional	Date	Hours	Activity
Leto, Michael	2/23/2023	0.3	Review potential set-offs by counterparty for Statements and Schedules
Wadzita, Brent	2/23/2023	2.1	Analyze executory contracts and build out review and reporting infrastructure.
Wadzita, Brent	2/23/2023	1.2	Analyze selected executory contracts with fee and late fee provisions.
Westner, Jack	2/23/2023	0.7	Call with B. Wadzita (A&M) discussing training software to extract relevant data from Schedule G contracts
Westner, Jack	2/23/2023	1.6	Change settings of contract review software to facilitate extraction of important contract details for Schedule G
Wirtz, Paul	2/23/2023	2.3	Prepare master contract summary based on active master borrows agreements by debtor
Wirtz, Paul	2/23/2023	2.1	Analyze company provided contract list in order to determine intercompany netting agreements in accordance with schedules of liabilities reporting
Wirtz, Paul	2/23/2023	2.1	Prepare master contract summary based on active master loan agreements per debtor
Wirtz, Paul	2/23/2023	1.8	Analyze company provided contract list in order to determine master loan agreements by debtor
David, Sam	2/24/2023	0.5	Call with P. Kinealy, P. Wirtz, S. David, and J. Westner (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
David, Sam	2/24/2023	2.9	Continue with review of contracts for Schedule G.
David, Sam	2/24/2023	2.5	Review Master Borrow agreements for address information related to Schedule G.
David, Sam	2/24/2023	2.8	Review contracts for Schedule G purposes.
Fitts, Michael	2/24/2023	2.6	Changes to the third party/insider/intercompany disbursement file for use in the statement and schedules
Fitts, Michael	2/24/2023	0.6	Call with R. Smith (A&M) to discuss third party cash disbursement data.
Kinealy, Paul	2/24/2023	2.1	Analyze updated drafts to ensure accurate data representation and the necessity for various explanatory notes.
Kinealy, Paul	2/24/2023	1.2	Analyze updates to interest and late fee calculations and related default notice tracker and follow up with Cleary and Genesis legal team re same.
Kinealy, Paul	2/24/2023	0.4	Review and revise current global notes.
Kinealy, Paul	2/24/2023	0.7	Revise updated schedules workplan and timing of deliverables and related issues.
Kinealy, Paul	2/24/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/24/2023	0.2	Call with P. Wirtz, S. David, and J. Westner (All A&M) discussing organizing contract data to prepare for Schedule G court form upload

Professional	Date	Hours	Activity
Kinealy, Paul	2/24/2023	0.4	Review and revise open issues list and data tracker and follow up with team re same.
Leto, Michael	2/24/2023	0.6	Review default notice summary provided by Company, including dates of defaults; reasons and existing documentation
Petty, David	2/24/2023	1.5	Review 1-year cash and coin information related to SOFA 4
Smith, Ryan	2/24/2023	0.6	Call with M. Fitts (A&M) to discuss third party cash disbursement data.
Smith, Ryan	2/24/2023	2.1	Analyze third party cash disbursement data for information to be included in SOFA 3.
Smith, Ryan	2/24/2023	1.4	Reconcile third party cash disbursement data to historical balance sheets.
Westner, Jack	2/24/2023	0.2	Call with P. Kinealy, P. Wirtz, and S. David (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
Westner, Jack	2/24/2023	0.9	Document loan default notes from company data
Wirtz, Paul	2/24/2023	0.2	Call with P. Kinealy, S. David, and J. Westner (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
Wirtz, Paul	2/24/2023	2.2	Analyze company provided late fee data in order to build out liability schedule
Wirtz, Paul	2/24/2023	1.7	Analyze company provided interest payable data in order to build out liability schedule
Kinealy, Paul	2/25/2023	0.9	Revise global notes with current data disclosures.
Kinealy, Paul	2/25/2023	0.7	Review and revise current open issues list and team workplan.
Cascante, Sam	2/27/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M), J. Sciametta (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules.
David, Sam	2/27/2023	2.9	Update Schedule G for continued review of contracts.
David, Sam	2/27/2023	2.8	Continue with review of contracts for Schedule G.
Fitts, Michael	2/27/2023	2.6	Cash disbursement file changes
Fitts, Michael	2/27/2023	0.9	Call with David Petty and Ryan Smith on SOFA updates
Kinealy, Paul	2/27/2023	0.4	Analyze updated coin lists for 1/19 and 1/31 and related pricing.
Kinealy, Paul	2/27/2023	0.5	Call with M. Leto (A&M), J. Sciametta (A&M), J. VanLare (CGSH) and R. Minott (CGSH) to discuss update on schedules and open items
Kinealy, Paul	2/27/2023	0.4	Research supplemental datasets for individual and affiliate insiders and follow up with Cleary team re: same.
Kinealy, Paul	2/27/2023	0.7	Analyze updated master contract tracker and supplemental datasets.

Professional	Date	Hours	Activity
Kinealy, Paul	2/27/2023	0.3	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Kinealy, Paul	2/27/2023	0.6	Call with M. Leto (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and Genesis to discuss update open items related to schedules
Kinealy, Paul	2/27/2023	0.7	Analyze supplemental SOFA responses and follow up with Genesis and schedules team re: same.
Kinealy, Paul	2/27/2023	1.8	Analyze updated balance sheet data, subledger data and related mapping to schedules.
Kinealy, Paul	2/27/2023	0.3	Review status of team tasks and related open issues tracker.
Kinealy, Paul	2/27/2023	0.8	Analyze updated loan book calculations based on finalized approach
Leto, Michael	2/27/2023	0.5	Call with J. Sciametta (A&M), P. Kinealy (A&M), J. VanLare (CGSH) and R. Minott (CGSH) to discuss update on schedules and open items
Leto, Michael	2/27/2023	0.6	Call with S. Cascante (A&M), P. Kinealy (A&M), J. Sciametta (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules.
Leto, Michael	2/27/2023	0.3	Review e-mails; discussion of Insiders with A. Chan per Statements and Schedules
Petty, David	2/27/2023	0.4	Call J. Wu regarding outstanding SOFA information
Petty, David	2/27/2023	1.3	Analyze payments to potential insiders
Petty, David	2/27/2023	0.9	Call with M. Fitts and Ryan Smith on SOFA updates
Petty, David	2/27/2023	1.6	Call with R. Smith (A&M) to discuss progress on SOFA 3 and SOFA 4 deliverables.
Sciametta, Joe	2/27/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules
Sciametta, Joe	2/27/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M), J. VanLare (CGSH) and R. Minott (CGSH) to discuss update on schedules and open items
Smith, Ryan	2/27/2023	0.9	Call with David Petty and Michael Fitts on SOFA updates
Smith, Ryan	2/27/2023	1.2	Analyze third party cash disbursement data for 90 days prior to Petition Date.
Smith, Ryan	2/27/2023	1.6	Call with D. Petty (A&M) to discuss progress on SOFA 3 and SOFA deliverables.
Smith, Ryan	2/27/2023	0.6	Coordinate with Company methodology on how to track coin disbursements to affiliates for the last year prior to the Petition Date.
Smith, Ryan	2/27/2023	1.9	Analyze third party coin disbursements for 90 days prior to Petition Date.
Westner, Jack	2/27/2023	2.6	Determine effective dates of executory contracts to use for Schedule G data

Professional	Date	Hours	Activity
Westner, Jack	2/27/2023	2.2	Review executory contracts to extract data for Schedule G
Westner, Jack	2/27/2023	2.3	Organize counterparty address data for Schedule G template
Westner, Jack	2/27/2023	2.9	Determine whether executory contracts are Loan Agreements or Borrow Agreements to differentiate for Schedule G
Wirtz, Paul	2/27/2023	1.8	Update summary of assets in order to incorporate updated late fee model provided by company
Wirtz, Paul	2/27/2023	1.3	Analyze updated balance sheet to incorporate changes into schedules of assets and liabilities reporting
Wirtz, Paul	2/27/2023	2.4	Analyze updated balance sheet to incorporate intercompany notes into schedules of assets and liabilities reporting
Wirtz, Paul	2/27/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M), S. Cascante (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules
Wirtz, Paul	2/27/2023	2.3	Analyze updated balance sheet to incorporate open accounts payable parties into schedules of assets and liabilities reporting
David, Sam	2/28/2023	1.3	Update SOFA 17/32 for data received from company related to 401k and pension plans.
David, Sam	2/28/2023	1.2	Update SOFA 28/29 for data received from company.
David, Sam	2/28/2023	2.4	Review coin level activity for SOFA 3 purposes.
Fitts, Michael	2/28/2023	1.7	Made changes to the cash disbursement file following comments and conversation with the Company
Fitts, Michael	2/28/2023	0.2	Call with D. Petty (A&M), R. Smith (A&M), and the Company to reconcile coin disbursement data to loan book data
Kinealy, Paul	2/28/2023	0.3	Revise open issues and data tracker.
Kinealy, Paul	2/28/2023	0.3	Review contract data extraction workplan with Genesis legal team and schedules team.
Kinealy, Paul	2/28/2023	1.6	Analyze updated SOFA responsive datasets and instruct team re: processing of same.
Kinealy, Paul	2/28/2023	1.6	Analyze updated loan book and follow up with loan team re: interest and fee calculations.
Kinealy, Paul	2/28/2023	1.2	Research open issues re: liabilities and follow up with Genesis finance team and Cleary re: same.
Kinealy, Paul	2/28/2023	0.4	Research open contract issues and follow up with Genesis legal team re: same.
Petty, David	2/28/2023	0.2	Call with M. Fitts (A&M), R. Smith (A&M), and the Company to reconcile coin disbursement data to loan book data
Smith, Ryan	2/28/2023	1.8	Prepare summary schedule for company to review coin rollforward methodology.
Smith, Ryan	2/28/2023	2.1	Reconcile stablecoin balances from coin disbursement data to loan book data.

Professional	Date	Hours	Activity
Smith, Ryan	2/28/2023	0.2	Call with D. Petty (A&M), M. Fitts (A&M), and the Company to reconcile coin disbursement data to loan book data.
Smith, Ryan	2/28/2023	1.4	Analyze third party cash disbursement data for 90 days prior to Petition Date.
Wirtz, Paul	2/28/2023	2.6	Update summary of assets in order to incorporate updated setoff information provided by company
Wirtz, Paul	2/28/2023	0.8	Update summary of liabilities in order to incorporate updated offset information provided by company
Wirtz, Paul	2/28/2023	2.1	Update summary of liabilities in order to incorporate updated late fee model provided by company
David, Sam	3/1/2023	2.5	Update Schedule AB77 for data received from company.
David, Sam	3/1/2023	2.4	Prepare summary of SOFAs and Schedules.
Fitts, Michael	3/1/2023	1.8	Changes to the reconciliation of the cash disbursement file
Fitts, Michael	3/1/2023	2.4	Reconciling the cash disbursement file and gathering questions to the question on what is outstanding
Kinealy, Paul	3/1/2023	1.3	Analyze supplemental data regarding liquidated collateral and defaul notices and follow up with Genesis legal and B. Hammer (Cleary) re same.
Kinealy, Paul	3/1/2023	1.2	Analyze updated disbursement data for the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/1/2023	0.3	Call with schedules team re formatting of intercompany and loan receivables for AB77.
Kinealy, Paul	3/1/2023	0.8	Research proposed approach re individual insiders and related data and follow up with R. Minott (Cleary) re same.
Kinealy, Paul	3/1/2023	1.4	Review and revise global notes.
Kinealy, Paul	3/1/2023	0.3	Review team task tracker and follow up re status.
Kinealy, Paul	3/1/2023	0.6	Analyze updated balance sheet mapping for remaining potential liabilities.
Kinealy, Paul	3/1/2023	0.4	Analyze open issues and data tracker and follow up with company re same.
Petty, David	3/1/2023	1.1	Call with R. Smith (A&M) to discuss upcoming Statements & Schedules deliverables and outstanding diligence requests.
Pogorzelski, Jon	3/1/2023	1.3	Prepare analysis of assets related to collateral in loan book to prepare for statements and schedules
Pogorzelski, Jon	3/1/2023	0.2	Internal call with P. Wirtz (A&M) re: updates to loan book for schedule F disclosure
Pogorzelski, Jon	3/1/2023	1.4	Analyze updates in outstanding amounts for counterparties in loan book for Schedule F disclosure
Sciametta, Joe	3/1/2023	0.8	Review draft notes to the statements and schedules and open items

Professional	Date	Hours	Activity
Smith, Ryan	3/1/2023	2.1	Incorporate feedback to third party 90 day cash disbursement summary schedule.
Smith, Ryan	3/1/2023	1.3	Analyze and incorporate company responses regarding third party 90 day cash disbursement data.
Smith, Ryan	3/1/2023	1.1	Call with D. Petty (A&M) to discuss upcoming Statements & Schedules deliverables and outstanding diligence requests.
Smith, Ryan	3/1/2023	0.4	Prepare list of remaining open items related to third party 90 day cash disbursement data.
Wirtz, Paul	3/1/2023	1.4	Analyze USD loans payable in company provided loan book in order to prepare data for schedule of assets
Wirtz, Paul	3/1/2023	1.9	Analyze digital currency collateral receivable in company provided loan book in order to prepare data for schedule of assets
Wirtz, Paul	3/1/2023	2.2	Analyze digital currency collateral payable in company provided loan book in order to prepare data for schedule of liabilities
Wirtz, Paul	3/1/2023	1.3	Analyze USD collateral payable in company provided loan book in order to prepare data for schedule of liabilities
Wirtz, Paul	3/1/2023	2.3	Analyze USD collateral payable in company provided loan book in order to prepare data for schedule of assets
Wirtz, Paul	3/1/2023	0.2	Internal call with J. Pogorzelski (A&M) re: updates to loan book for schedule F disclosure
David, Sam	3/2/2023	2.4	Continue with preparation of SOFAs and Schedules.
David, Sam	3/2/2023	1.8	Continue with preparation of Statements and Schedules.
Fitts, Michael	3/2/2023	0.4	Call with Ryan Smith (A&M) and the Company to reconcile coin balances.
Kinealy, Paul	3/2/2023	1.8	Analyze current summary and presentation of assets and liabilities against source data and instruct team on updates to same.
Kinealy, Paul	3/2/2023	0.3	Call with team re SOFA 3 disbursement data and related presentation.
Kinealy, Paul	3/2/2023	1.6	Analyze the source data and presentation of various asset categories for Schedule AB and instruct team re processing of same.
Kinealy, Paul	3/2/2023	0.4	Analyze supplemental SOFA responses from Genesis and instruct team re processing of same.
Kinealy, Paul	3/2/2023	0.6	Research issues related to updated interest and late fee calculations and follow up with Genesis loan team re same.
Kinealy, Paul	3/2/2023	0.4	Research status of open data issues and instruct team re handling of same.
Kinealy, Paul	3/2/2023	1.3	Analyze SOFA 7 source data and instruct team re processing of same.
Kinealy, Paul	3/2/2023	0.3	Review status of team tasks.
Leto, Michael	3/2/2023	0.3	Statements and Schedules - review intercompany details related to SOFA 4

Petty, David	0/0/000		Activity
	3/2/2023	0.6	Prepare for statement and schedules discussion with Company
Pogorzelski, Jon	3/2/2023	0.3	Internal working session with P. Wirtz (All A&M) re: updates to loan book for schedule F
Pogorzelski, Jon	3/2/2023	0.7	Verify balances related to late fee receivables for Schedule A/B
Pogorzelski, Jon	3/2/2023	0.9	Analyze outstanding balances related to late fee payables for statement and schedules disclosure
Pogorzelski, Jon	3/2/2023	0.4	Internal call with P. Wirtz (All A&M) re: late fee updates related to outstanding loan for statements and schedules
Smith, Ryan	3/2/2023	2.9	Analyze monthly intercompany general ledger detail.
Smith, Ryan	3/2/2023	0.4	Call with M. Fitts (A&M) and the Company to reconcile coin balances
Smith, Ryan	3/2/2023	2.8	Prepare summary schedules detailing monthly intercompany balances and month-over-month movements.
Smith, Ryan	3/2/2023	0.4	Call with Company's corporate finance employee to walk through intercompany general ledger detail.
Westner, Jack	3/2/2023	2.1	Clean SOFA 7 data to prepare for upload to court form software
Wirtz, Paul	3/2/2023	2.4	Analyze company provided disbursement history in order to prepare 90 day payment summary
Wirtz, Paul	3/2/2023	1.4	Draft schedule of interest payable per client based on updated interest numbers
Wirtz, Paul	3/2/2023	0.4	Internal call with J. Pogorzelski (A&M) re: late fee updates related to outstanding loan for statements and schedules
Wirtz, Paul	3/2/2023	0.3	Internal working session with J. Pogorzelski (A&M) re: updates to loan book for schedule F
Wirtz, Paul	3/2/2023	2.1	Draft schedule of liabilities master file in accordance with schedules of assets and liabilities
Wirtz, Paul	3/2/2023	1.2	Prepare draft of digital asset inventory based on company provided balance sheet
David, Sam	3/3/2023	2.4	Prepare Schedule AB77 exhibit with updated data received.
David, Sam	3/3/2023	2.7	Update Statement of Financial Affairs questions for data received.
David, Sam	3/3/2023	2.9	Continue with updates to AB77 exhibit.
Kinealy, Paul	3/3/2023	0.4	Call with schedules team re task status and weekend workplan.
Kinealy, Paul	3/3/2023	2.3	Analyze additional SOFA responses from Genesis and instruct team re processing of same.
Kinealy, Paul	3/3/2023	0.7	Analyze updated master contracts tracker against source and follow up with Genesis legal re same.

Professional	Date	Hours	Activity
Kinealy, Paul	3/3/2023	1.3	Analyze remaining open issues and research items related to same.
Pogorzelski, Jon	3/3/2023	1.1	Analyze outstanding liabilities to counterparties with setoffs to reflect proper balances for schedule F preparation
Pogorzelski, Jon	3/3/2023	1.3	Analyze outstanding collateral payable for statement and schedules preparation
Pogorzelski, Jon	3/3/2023	0.8	Analyze assets related to interest receivable for schedules disclosure
Smith, Ryan	3/3/2023	1.7	Reconcile intercompany GL detail to loan book and back-to-back transaction data.
Westner, Jack	3/3/2023	0.4	Call with P. Wirtz (A&M) discussing workstreams for preparing Schedule G and Schedule F
Westner, Jack	3/3/2023	0.5	Confirm that all debtor contracts are in tracker file for Schedule G court form upload
Wirtz, Paul	3/3/2023	0.4	Call with J. Westner (A&M) discussing workstreams for preparing Schedule G and Schedule F
Wirtz, Paul	3/3/2023	1.3	Draft intercompany contract tracker for the debtor entities in accordance with schedules of assets and liabilities
Wirtz, Paul	3/3/2023	1.7	Draft master borrow agreement contract tracker for the debtor entities in accordance with schedules of assets and liabilities
Wirtz, Paul	3/3/2023	2.6	Update company provided income statement in accordance with statements of financial affairs
Wirtz, Paul	3/3/2023	2.4	Update company provided revenue figures in accordance with statements of financial affairs
Kinealy, Paul	3/4/2023	0.8	Analyze updated drafts for upcoming distribution.
Smith, Ryan	3/4/2023	2.3	Reconcile intercompany GL detail to loan book and back-to-back transaction data.
Wirtz, Paul	3/4/2023	2.3	Draft accounts payable schedule in accordance with schedule of liabilities
Wirtz, Paul	3/4/2023	2.4	Draft balance sheet mapping support to schedules of assets and liabilities for company review
Wirtz, Paul	3/4/2023	1.8	Analyze schedule of assets and liabilities drafts in preparation for company review
Wirtz, Paul	3/4/2023	1.9	Analyze company provided accounts payable history in order to determine scheduled amounts
Wirtz, Paul	3/4/2023	2.8	Prepare master loan agreement contract tracker for the debtor entities in accordance with schedules of assets and liabilities
Bixler, Holden	3/5/2023	0.9	Review draft S&S summary files forwarded by P. Wirtz (A&M).
Kinealy, Paul	3/5/2023	0.7	Review and revise global notes.
Wirtz, Paul	3/5/2023	1.2	Prepare schedule of collateral setoff clients in preparation for company review

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Wirtz, Paul	3/5/2023	2.1	Prepare list of insider payments in preparation for company review of statements of financial affairs
Wirtz, Paul	3/5/2023	2.8	Analyze statements of financial affairs drafts in preparation for company review
David, Sam	3/6/2023	2.8	Continue with preparation of SOFA 3 exhibits.
David, Sam	3/6/2023	2.8	Prepare SOFA 3 exhibits from 90 day disbursements data.
David, Sam	3/6/2023	2.9	Review data received for SOFA 3 purposes.
Fitts, Michael	3/6/2023	0.8	Updating the coin disbursements file for use in the statements and schedules
Kinealy, Paul	3/6/2023	1.8	Analyze SOFA data outputs against source data to ensure accuracy and completeness.
Kinealy, Paul	3/6/2023	0.4	Review and revise updated open issues list and data tracker.
Kinealy, Paul	3/6/2023	0.3	Call with schedules team to review plan for draft finalization and circulation.
Kinealy, Paul	3/6/2023	0.4	Call with schedules team and company to review balance sheet mapping and remaining open items.
Kinealy, Paul	3/6/2023	0.3	Call with R. Minott (Cleary) re status of schedules and global notes.
Kinealy, Paul	3/6/2023	1.9	Analyze updated SOFA and Schedule drafts and summary excels and advise team re updates to same.
Kinealy, Paul	3/6/2023	0.8	Analyze updated loan book calculations for inclusion in schedule F.
Kinealy, Paul	3/6/2023	1.6	Analyze schedule data outputs against source data to ensure accuracy and completeness.
Kinealy, Paul	3/6/2023	1.2	Analyze additional SOFA datasets from Genesis and instruct team re processing of same.
Leto, Michael	3/6/2023	0.6	Review and provide comments to the preparation of the coin balance sheet as of 1/19/23
Pogorzelski, Jon	3/6/2023	1.3	Prepare analysis of mapping assets in loan book data provided by company to balance sheet
Pogorzelski, Jon	3/6/2023	1.1	Reconcile variances between balance sheet and source data to ensure proper disclosure of assets on the statements and schedules
Pogorzelski, Jon	3/6/2023	0.3	Internal call with P. Wirtz (All A&M) re: updates to for schedule A/B 77 and verification to balance sheet
Smith, Ryan	3/6/2023	2.3	Incorporate back to back transactions not previously included in 90 day coin disbursement analysis.
Wirtz, Paul	3/6/2023	1.9	Analyze company provided balance sheet support schedules for the digital asset lending portfolio
Wirtz, Paul	3/6/2023	2.3	Analyze company provided balance sheet support schedules for the late fee payable schedules

Professional	Date	Hours	Activity
Wirtz, Paul	3/6/2023	2.8	Analyze company provided coin pricing list in order to convert digital assets to USD value as of petition date
Wirtz, Paul	3/6/2023	0.3	Internal call with J. Pogorzelski (A&M) re: updates to for schedule A/B 77 and verification to balance sheet
Wirtz, Paul	3/6/2023	2.3	Prepare coin pricing list based on petition date digital asset USD value
David, Sam	3/7/2023	2.5	Update Schedule AB for data received from company.
David, Sam	3/7/2023	2.8	Update SOFA 3 for comments received from internal team.
David, Sam	3/7/2023	2.7	Update SOFA 4 for data received from company.
Erlach, Nicole	3/7/2023	1.6	Perform review of Statements of Financial Affairs to prepare drafts for Company's review
Erlach, Nicole	3/7/2023	1.8	Perform review of Statements of Financial Affairs to prepare drafts for Company's review
Erlach, Nicole	3/7/2023	1.1	Analyze coin transaction data to identify insider transactions to be disclosed on SOFA 4
Erlach, Nicole	3/7/2023	1.9	Analyze coin transaction data to identify insider transactions to be disclosed on SOFA 4
Erlach, Nicole	3/7/2023	1.6	Analyze historical disbursements data to identify insider payments for SOFA 4
Kinealy, Paul	3/7/2023	0.6	Research insufficient and missing noticing data and follow up with Genesis re same.
Kinealy, Paul	3/7/2023	0.4	Analyze current claims register against loan book.
Kinealy, Paul	3/7/2023	0.7	Research options re insider presentation and follow up with Cleary team re same.
Kinealy, Paul	3/7/2023	1.1	Research data extraction issues re contracts and follow up with schedules team and Genesis legal re same.
Kinealy, Paul	3/7/2023	0.8	Research approach re redactions and ensure accuracy in drafts.
Kinealy, Paul	3/7/2023	1.2	Analyze updated data and related SOFA responses and instruct team re updates to same.
Kinealy, Paul	3/7/2023	1.3	Analyze supplemental subledger detail and follow up with Genesis finance re same.
Leto, Michael	3/7/2023	0.5	Review schedules and statements with A. Chan (Genesis)
Petty, David	3/7/2023	1.4	Review transaction information needed for SOFA 4
Wadzita, Brent	3/7/2023	0.9	Review executory contracts and results of contract data extraction.
Westner, Jack	3/7/2023	0.7	Analyze contract data for Schedule G preparation

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Wirtz, Paul	3/7/2023	2.8	Analyze USD loans receivable in company balance sheet in order to schedule as part of schedule of assets
Wirtz, Paul	3/7/2023	1.9	Analyze master loan agreements in order to determine noticing information
Wirtz, Paul	3/7/2023	2.3	Analyze master borrow agreements in order to determine noticing information
Wirtz, Paul	3/7/2023	1.4	Review drafts of the schedules of liabilities in order to determine proper redactions
Erlach, Nicole	3/8/2023	1.1	Revise Schedule AB based on newly received bank information
Erlach, Nicole	3/8/2023	2.3	Review historical disbursements to identify insider payments for SOFA 4 disclosures
Erlach, Nicole	3/8/2023	1.8	Review historical disbursements to identify insider payments for SOFA 4 disclosures
Erlach, Nicole	3/8/2023	0.3	Call with P. Kinealy, P. Wirtz, and J. Westner (All A&M) discussing gathering contract data for Schedule G template
Erlach, Nicole	3/8/2023	1.7	Analyze the latest balance sheet to identify prepaid assets to be listed on Schedule AB
Hertzberg, Julie	3/8/2023	0.7	Review status tracker re: schedules and statements preparation
Kinealy, Paul	3/8/2023	1.6	Analyze updated disbursement data for the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/8/2023	0.6	Revise global notes according to updated Cleary instructions and data items.
Kinealy, Paul	3/8/2023	0.3	Review draft SOFA 4 presentation with Cleary team and update processing according to Cleary instruction.
Kinealy, Paul	3/8/2023	0.3	Call with P. Wirtz, N. Erlach, and J. Westner (All A&M) discussing gathering contract data for Schedule G template
Kinealy, Paul	3/8/2023	1.3	Analyze updated contracts master tracker and review various source documents to resolve open issues.
Kinealy, Paul	3/8/2023	1.1	Analyze intercompany data for inclusion in the schedules and SOFA and instruct team re processing of same.
Kinealy, Paul	3/8/2023	0.9	Analyze additional asset subledger detail for inclusion in schedule AB.
Kinealy, Paul	3/8/2023	0.4	Review and revise open issues list and data tracker.
Leto, Michael	3/8/2023	0.2	Review counsel e-mails related to redaction and committee discussions
Leto, Michael	3/8/2023	0.5	Further discussion with A. Chan on Statements and schedules; questions and draft answers
Petty, David	3/8/2023	1.6	Discuss SOFA 4 reporting requirements with Cleary
Petty, David	3/8/2023	0.4	Analyze proposed insider payments

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/8/2023	1.6	Analyze variances between provided data related to loan book liabilities and prepared balance sheet to verify all data is accurately reflected
Pogorzelski, Jon	3/8/2023	1.3	Verify borrows balances in loan book are tied to balance sheet for schedule F disclosure of outstanding liabilities
Smith, Ryan	3/8/2023	2.3	Analyze journal entries for debtor cash transactions with affiliates.
Smith, Ryan	3/8/2023	1.8	Analyze spot trading activity for transactions with affiliates.
Smith, Ryan	3/8/2023	0.7	Prepare list of follow-up questions for company regarding debtor cash transactions with affiliates.
Westner, Jack	3/8/2023	2.9	Analyze which contracts require name and address redaction for Schedule G
Westner, Jack	3/8/2023	2.9	Reconcile multiple contract files with master Schedule G file to confirm all contracts are included in template
Westner, Jack	3/8/2023	2.8	Populate tri-party contract addresses in Sch G template from supplied contract data
Westner, Jack	3/8/2023	0.3	Call with P. Kinealy, P. Wirtz, and N. Erlach (All A&M) discussing gathering contract data for Schedule G template
Wirtz, Paul	3/8/2023	1.8	Prepare initial draft of global notes for company review
Wirtz, Paul	3/8/2023	2.6	Draft intercompany payment schedule in accordance with statements of financial affairs reporting
Wirtz, Paul	3/8/2023	0.3	Call with P. Kinealy, N. Erlach, and J. Westner (All A&M) discussing gathering contract data for Schedule G template
Wirtz, Paul	3/8/2023	2.3	Analyze company provided intercompany payment data in order to prepare matrix schedule
Wirtz, Paul	3/8/2023	1.7	Analyze 90 day lending book USD transaction history in order to draf 90 day USD outflow schedule
Wirtz, Paul	3/8/2023	2.7	Analyze 90 day coin transaction history in order to draft 90 day digital asset outflow schedule
Erlach, Nicole	3/9/2023	1.1	Analyze litigation data to identify Schedule F unsecured liabilities
Erlach, Nicole	3/9/2023	2.3	Analyze litigation data to prepare SOFA 7
Erlach, Nicole	3/9/2023	1.1	Verify company entity structure to identify previous businesses owned by the Debtors
Erlach, Nicole	3/9/2023	2.1	Verify company entity structure to identify previous businesses owned by the Debtors
Erlach, Nicole	3/9/2023	1.1	Update SOFA 11 to include newly identified payments related to the bankruptcy
Erlach, Nicole	3/9/2023	0.5	Prepare SOFA 31 based on tax consolidation data
Kinealy, Paul	3/9/2023	1.2	Analyze supplemental datasets from Genesis and follow up re same for inclusion in the SOFAs.

Professional	Date	Hours	Activity
Kinealy, Paul	3/9/2023	0.6	Analyze updated loan book calculations for schedule F.
Kinealy, Paul	3/9/2023	0.3	Research contracts data mining issue.
Kinealy, Paul	3/9/2023	0.3	Follow up with Genesis and Cleary to determine if additional parties needed to be added to SOFA 4.
Kinealy, Paul	3/9/2023	0.8	Analyze updated balance sheet support schedules and follow up with Genesis finance team.
Kinealy, Paul	3/9/2023	0.4	Call with P. Wirtz (A&M) to review final proposed setoffs for the schedules and SOFAs.
Kinealy, Paul	3/9/2023	0.8	Research supplemental loan book issues and follow up with Genesis legal and loan teams.
Kinealy, Paul	3/9/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/9/2023	0.6	Analyze schedules database against source data to ensure accuracy and completeness
Kinealy, Paul	3/9/2023	2.4	Analyze supplemental asset and liability data for inclusion in the schedules and advise team re handling of same.
Pogorzelski, Jon	3/9/2023	1.1	Analyze updates to late fee payables to ensure changes are properly reflected on schedules
Pogorzelski, Jon	3/9/2023	1.7	Analyze variances in Gemini account between scheduled liabilities and liabilities in balance sheet source data to ensure proper disclosure
Pogorzelski, Jon	3/9/2023	0.7	Internal working session with P. Wirtz (All A&M) re: reconciliation of schedule F liabilities to balance sheet
Pogorzelski, Jon	3/9/2023	1.2	Reconcile variances due to set offs between scheduled liabilities and liabilities reflected on balance sheet
Smith, Ryan	3/9/2023	1.4	Examine new detail added to intercompany schedules by the Company.
Smith, Ryan	3/9/2023	0.8	Reconcile affiliate cash transaction activity to bank statements provided by the Company.
Smith, Ryan	3/9/2023	1.3	Reconcile spot trading affiliate activity to bank statements provided by the Company.
Westner, Jack	3/9/2023	2.9	Analyze which contracts are to be excluded from Schedule G due to not having an active loan or borrow
Westner, Jack	3/9/2023	2.3	Research loan late fee percentages in respective Master Loan Agreements
Westner, Jack	3/9/2023	2.4	Match tri-party contracts with associated Master Loan Agreements and Master Borrow Agreements
Wirtz, Paul	3/9/2023	0.4	Call with P. Kinealy (A&M) to review final proposed setoffs for the schedules and SOFAs.
Wirtz, Paul	3/9/2023	0.7	Internal working session with J. Pogorzelski (A&M) re: reconciliation of schedule F liabilities to balance sheet
Wirtz, Paul	3/9/2023	1.5	Prepare detailed schedule of interest payable by debtor in accordance with schedules of liabilities reporting

Professional	Date	Hours	Activity
Wirtz, Paul	3/9/2023	2.3	Prepare schedule of business interests by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	3/9/2023	2.2	Prepare schedule of setoffs by debtor in accordance with statements of financial affairs reporting
Erlach, Nicole	3/10/2023	1.2	Review litigation data to prepare unsecured Schedule F claims
Erlach, Nicole	3/10/2023	2.1	Review litigation data to prepare SOFA 7
Erlach, Nicole	3/10/2023	0.7	Perform review of the creditor matrix to redact sensitive information in advance of filing the Statements and Schedules
Erlach, Nicole	3/10/2023	1.9	Analyze company contracts to revise contracts to list on Schedule G
Erlach, Nicole	3/10/2023	1.6	Prepare schedule of coin price listing as of the Petition Date to append to Statements and Schedules
Kinealy, Paul	3/10/2023	0.8	Prepare insider payment review documents for Genesis management team.
Kinealy, Paul	3/10/2023	0.7	Review updated drafts to ensure proper redaction of loan book counterparties.
Kinealy, Paul	3/10/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/10/2023	0.9	Analyze updated processing of various SOFA datasets and instruct team re updates to same.
Kinealy, Paul	3/10/2023	1.4	Research additional schedule G additions and instruct team re processing of same.
Kinealy, Paul	3/10/2023	0.4	Follow up with Genesis legal re accuracy of proposed insider list.
Kinealy, Paul	3/10/2023	0.3	Follow up with Cleary and UST re proposed redaction protocols for filing versions of schedules.
Kinealy, Paul	3/10/2023	0.5	Call with P. Wirtz (A&M) to review updated global notes to ensure proper handling of data issues.
Kinealy, Paul	3/10/2023	0.4	Call with Cleary and Genesis legal teams to finalize approach re proposed setoffs for final loan book.
Kinealy, Paul	3/10/2023	0.3	Review and revise open issues list and data tracker.
Leto, Michael	3/10/2023	0.5	Meeting with S. Lynch (Genesis) to discuss collateral offsets and accounting
Petty, David	3/10/2023	1.8	Call with R. Smith (A&M) to discuss intercompany and cash transaction supporting detail to be used in Statements & Schedules.
Pogorzelski, Jon	3/10/2023	0.9	Verify assets related to collateral to help prepare the statements and schedules
Pogorzelski, Jon	3/10/2023	1.3	Verify updates to setoffs related to loan book to complete the schedule of liabilities and assets
Pogorzelski, Jon	3/10/2023	0.9	Analyze variances between loan book and balance sheet to help prepare the statements and schedules

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/10/2023	1.2	Evaluate collateral receivable from loan book for proper disclosure in the schedule of liabilities and assets
Pogorzelski, Jon	3/10/2023	1.1	Evaluate exhibits related to cryptocurrency assets in loan book for the schedule of assets and liabilities
Pogorzelski, Jon	3/10/2023	1.3	Prepare exhibits related to cryptocurrency assets in loan book for disclosure in the statements and schedules
Pogorzelski, Jon	3/10/2023	0.8	Reconcile exhibits of loan book liabilities to balance sheet for the schedule of assets and liabilities
Pogorzelski, Jon	3/10/2023	1.1	Verify assets related to collateral to prepare the schedules
Smith, Ryan	3/10/2023	1.1	Analyze updated intercompany matrix sent from Company to be used in Statements & Schedules.
Smith, Ryan	3/10/2023	1.8	Call with D. Petty (A&M) to discuss intercompany and cash transaction supporting detail to be used in Statements & Schedules.
Smith, Ryan	3/10/2023	1.2	Examine and prepare internal file summarizing affiliate loan transactions in the past year.
Westner, Jack	3/10/2023	2.9	Analyze contracts to populate missing data in Schedule G template to prepare for court form upload
Westner, Jack	3/10/2023	2.8	Conduct analysis that confirms all parties with an active loan have a Master Loan Agreement in Schedule G data
Westner, Jack	3/10/2023	2.4	Conduct analysis that confirms all parties with an active borrow have a Master Borrow Agreement in Schedule G data
Wirtz, Paul	3/10/2023	2.4	Analyze company provided noticing information in order to properly redact loan book parties
Wirtz, Paul	3/10/2023	0.5	Call with P. Kinealy (A&M) to review updated global notes to ensure proper handling of data issues.
Wirtz, Paul	3/10/2023	0.8	Draft redaction tracker in order to redact loan book parties from all schedules data
Wirtz, Paul	3/10/2023	2.1	Incorporate daily interest accruals from company provided data into schedule of liabilities
Wirtz, Paul	3/10/2023	2.3	Review tax documents provided by the company in order to schedule liabilities per debtor
Erlach, Nicole	3/11/2023	2.6	Review and revise Schedule G contract information to finalize final draft to be circulated for Company sign-off
Erlach, Nicole	3/11/2023	0.6	Call with J. Westner (A&M) discussing updates with workstreams to prepare for filing Statements and Schedules
Erlach, Nicole	3/11/2023	0.4	Analyze income statements to identify gross revenue to report on SOFA 1
Erlach, Nicole	3/11/2023	0.3	Analyze income statements to identify non-business revenue to disclose on SOFA 2
Kinealy, Paul	3/11/2023	0.8	Analyze updated intercompany data for the SOFAs and schedules.
Kinealy, Paul	3/11/2023	1.4	Prepare updated insider payment detail and overview for Genesis management.

Professional	Date	Hours	Activity
Leto, Michael	3/11/2023	0.5	Review latest drafts of Statements and Schedules
Westner, Jack	3/11/2023	0.6	Call with N. Erlach (A&M) discussing updates with workstreams to prepare for filing Statements and Schedules
Westner, Jack	3/11/2023	1.7	Clean data in Schedule G load file for Schedule G upload to court form software
Wirtz, Paul	3/11/2023	2.4	Incorporate setoffs prior to filing from creditors in the schedules of assets based on default notice emails
Wirtz, Paul	3/11/2023	2.2	Incorporate company provided edits to the 90 day payment summary based on company review of draft
Wirtz, Paul	3/11/2023	2.6	Draft redaction tracker in order to redact loan book parties from all statements of financial affairs data
Erlach, Nicole	3/12/2023	1.9	Analyze income statement data to identify annual gross revenue for disclosure on SOFA 1
Erlach, Nicole	3/12/2023	0.5	Call with P. Wirtz and J. Westner (All A&M) discussing updates with Schedule G and SOFA workstreams to prepare for filing Statements and Schedules
Erlach, Nicole	3/12/2023	0.6	Confirm schedule of coin prices to append to Global Notes of Statements and Schedules
Kinealy, Paul	3/12/2023	2.3	Analyze current SOFA and schedule database against source data to ensure accuracy and completeness.
Kinealy, Paul	3/12/2023	1.6	Analyze various court filings and historical financials to ensure all potential datasets are captured and accurately represented.
Kinealy, Paul	3/12/2023	0.4	Review and revise open issues list and data tracker.
Leto, Michael	3/12/2023	0.2	Review draft of stipulation related to redaction
Pogorzelski, Jon	3/12/2023	0.8	Identify assets related to collateral to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/12/2023	1.3	Verify USD values of cryptocurrency assets for the statements and schedules
Pogorzelski, Jon	3/12/2023	0.7	Reconcile exhibits related to cryptocurrency assets in loan book to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/12/2023	1.2	Prepare exhibits of loan book liabilities related to counterparties on platform to complete the schedule of liabilities and assets
Pogorzelski, Jon	3/12/2023	0.9	Prepare analysis of assets related to interest on loans to help prepare the statements and schedules
Pogorzelski, Jon	3/12/2023	1.1	Internal call with P. Wirtz (All A&M) re: preparation of final drafts of schedules related to loan book liabilities and assets
Pogorzelski, Jon	3/12/2023	0.7	Analyze exhibits related to inventories for the schedule of assets and liabilities
Westner, Jack	3/12/2023	0.6	Upload Schedule G to court form software after appropriate edits
Westner, Jack	3/12/2023	0.5	Call with P. Wirtz and N. Erlach (Both A&M) discussing updates with Schedule G and SOFA workstreams to prepare for filing Statements and Schedules

Professional	Date	Hours	Activity
Wirtz, Paul	3/12/2023	1.1	Internal call with J. Pogorzelski (A&M) re: preparation of final drafts of schedules related to loan book liabilities and assets
Wirtz, Paul	3/12/2023	1.3	Update master coin pricing list based on company provided changes
Wirtz, Paul	3/12/2023	2.8	Analyze master borrow agreements in order to determine inactive agreements
Wirtz, Paul	3/12/2023	1.9	Analyze master loan agreements in order to determine inactive agreements
Wirtz, Paul	3/12/2023	0.5	Call with N. Erlach and J. Westner (All A&M) discussing updates with Schedule G and SOFA workstreams to prepare for filing Statements and Schedules
Wirtz, Paul	3/12/2023	2.3	Incorporate coin pricing list changes into the coin inventory schedule of assets
Wirtz, Paul	3/12/2023	1.2	Incorporate coin pricing list changes into the schedule of liabilities for schedule F creditors
Bixler, Holden	3/13/2023	1.6	Review draft SOFAs and Schedules and correspondence re: same.
Bixler, Holden	3/13/2023	0.8	Confer and correspond with A&M team re: S&S status and updates.
Bixler, Holden	3/13/2023	0.5	Attend schedules walkthrough session with A&M team.
Erlach, Nicole	3/13/2023	2.1	Reconcile insider payments against the Company's disbursement data to confirm SOFA 4 payments
Erlach, Nicole	3/13/2023	1.6	Prepare schedule of final SOFA data for counsel's review
Erlach, Nicole	3/13/2023	2.2	Analyze Debtors' schedules of assets to finalize drafts for Company sign-off
Erlach, Nicole	3/13/2023	1.5	Analyze Debtors' schedules of liabilities to finalize drafts for Company sign-off
Erlach, Nicole	3/13/2023	0.7	Perform analysis of historical disbursements to verify SOFA 3 data
Erlach, Nicole	3/13/2023	1.7	Reconcile SOFA 1 revenue figures against the Debtor's income statements to confirm data
Erlach, Nicole	3/13/2023	1.8	Reconcile revenue figures against the Debtor's income statements to confirm SOFA 1 data
Erlach, Nicole	3/13/2023	1.2	Verify individuals who have maintained the Debtors' books and records to revise SOFA 26 data
Fitts, Michael	3/13/2023	2.7	Creation of the intercompany balances SOFA file including 1/19 balances
Hertzberg, Julie	3/13/2023	2.1	Review Draft Schedules an Statements
Kinealy, Paul	3/13/2023	1.8	Analyze updated SOFA and Schedule drafts and summary excels and advise team re updates to same.
Kinealy, Paul	3/13/2023	1.2	Analyze schedule variance analysis and follow up with schedules team and Genesis finance team re same.

Professional	Date	Hours	Activity
Kinealy, Paul	3/13/2023	0.6	Analyze updated asset subledger detail and instruct team re processing of same.
Kinealy, Paul	3/13/2023	1.7	Analyze updated presentation of various liability categories to ensure proper handling and accuracy.
Kinealy, Paul	3/13/2023	0.5	Call with schedules team, Genesis legal and Cleary re final loan book positions and allowed setoffs.
Kinealy, Paul	3/13/2023	1.2	Research remaining open issues re loan book and analyze updated presentation.
Kinealy, Paul	3/13/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/13/2023	1.3	Revise global notes with updated data limitations and final coin pricing.
Kinealy, Paul	3/13/2023	0.7	Analyze updated master contracts tracker against source and follow up with schedules team re same.
Leto, Michael	3/13/2023	0.6	Review and edit Global Notes for Statements and Schedules; including coin pricing
Leto, Michael	3/13/2023	0.4	Draft e-mail to D. Islim related to statements and schedules, next steps and open items
Leto, Michael	3/13/2023	0.5	GGC / GAP offset meeting with Cleary related to Statements and Schedules
Pogorzelski, Jon	3/13/2023	1.1	Process collateral receivable from loan book for the statements and schedules
Pogorzelski, Jon	3/13/2023	1.4	Verify variances between loan book and balance sheet to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/13/2023	0.8	Verify updates to schedules and statements are properly reflected in drafts
Pogorzelski, Jon	3/13/2023	1.3	Reconcile exhibits related to inventories to help prepare the statements and schedules
Pogorzelski, Jon	3/13/2023	1.2	Evaluate collateral receivable from loan book to complete required disclosures related to the schedule of assets and liabilities
Pogorzelski, Jon	3/13/2023	0.9	Analyze variances between loan book and balance sheet to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/13/2023	1.7	Analyze variances between already filed claims and proposed scheduled amounts to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/13/2023	1.1	Analyze payments to insiders related to prepare exhibits for the statement of financial affairs
Pogorzelski, Jon	3/13/2023	1.6	Analyze exhibits related to inventories to fulfill disclosures of the statements and schedules
Pogorzelski, Jon	3/13/2023	1.4	Analyze exhibits related to cryptocurrency assets in loan book for the statements and schedules
Pogorzelski, Jon	3/13/2023	0.8	Verify assets related to interest on loans to fulfill are properly disclosed in the draft statements and schedules
Smith, Ryan	3/13/2023	2.8	Rollforward all Genesis Global Capital bank transactions for the past year and compare to general ledger cash account balances.

Professional	Date	Hours	Activity
Smith, Ryan	3/13/2023	1.9	Reconcile general ledger detail to latest historical intercompany balances provided by the Company for Statements & Schedules.
Smith, Ryan	3/13/2023	2.7	Examine debtor entity bank transactions in the past year for intercompany and affiliate cash transfers.
Westner, Jack	3/13/2023	2.1	Analyze Schedule drafts in preparation for filing Statements and Schedules
Westner, Jack	3/13/2023	2.7	Analyze SOFA drafts in preparation for filing Statements and Schedules
Westner, Jack	3/13/2023	2.1	Edit formatting on Schedule drafts to prepare for filing
Westner, Jack	3/13/2023	2.2	Edit SOFA manual riders to correct formatting in preparation for filing Statements and Schedules
Westner, Jack	3/13/2023	2.8	Edit data on Schedule drafts to reflect updated data
Wirtz, Paul	3/13/2023	2.2	Draft schedule of clients who issued default notices via email with corresponding loan and borrow positions
Wirtz, Paul	3/13/2023	2.7	Analyze company provided litigation matters in order to incorporate information into the statements of financial affairs reporting
Wirtz, Paul	3/13/2023	2.8	Analyze draft of prepaid schedule in preparation for review with company
Wirtz, Paul	3/13/2023	2.3	Draft schedule of clients who issued default notices via email with corresponding collateral positions
Wirtz, Paul	3/13/2023	1.9	Draft statements of financial affairs tracker in preparation of company review
Wirtz, Paul	3/13/2023	2.4	Update draft of global notes based on changes circulated from review
Bixler, Holden	3/14/2023	0.8	Correspond and confer with A&M team re: strategy re: insider disclosures.
Bixler, Holden	3/14/2023	0.3	Review redaction order and correspondence with A&M team re: same.
Erlach, Nicole	3/14/2023	1.6	Analyze intercompany data to identify intercompany receivables for SOFA 4
Erlach, Nicole	3/14/2023	1.8	Analyze historical disbursement data to identify insider payments for SOFA 4 disclosures
Erlach, Nicole	3/14/2023	2.3	Analyze historical disbursement data to identify insider payments for SOFA 4 disclosures
Erlach, Nicole	3/14/2023	1.8	Analyze organizational chart to identify controlling members of each Debtor entity
Fitts, Michael	3/14/2023	1.6	Updates to the SOFA schedule for the intercompany balances
Hertzberg, Julie	3/14/2023	0.6	Provide comments to draft Schedules and Statements to P. Kinealy
Hertzberg, Julie	3/14/2023	1.8	Review Draft Schedules an Statements

Professional	Date	Hours	Activity
Kinealy, Paul	3/14/2023	0.3	Revise issue and comments tracker.
Kinealy, Paul	3/14/2023	0.6	Analyze comments and additional datasets for updates to draft schedules.
Kinealy, Paul	3/14/2023	0.9	Analyze comments and additional datasets for updates to draft SOFAs
Kinealy, Paul	3/14/2023	1.4	Analyze schedules and SOFA database against source data to ensure accuracy and follow up with schedules team re updates to same.
Kinealy, Paul	3/14/2023	1.4	Analyze supplemental disbursement data for inclusion in the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/14/2023	0.5	Call with A&M team and A. Chan and D. Islim (Genesis) to review loan book presentation in upcoming schedules.
Kinealy, Paul	3/14/2023	0.9	Review and revise the global notes to reflect comments and edits.
Kinealy, Paul	3/14/2023	0.2	Review status of team tasks.
Kinealy, Paul	3/14/2023	0.8	Review updated drafts to ensure proper redaction of loan book counterparties.
Leto, Michael	3/14/2023	1.1	Review drafts of Statements and Schedules; including support tabs; riders and other items; provide comments to A&M (P. Wirtz)
Petty, David	3/14/2023	0.8	Call with R. Smith (A&M) to catch up on progress being made on Statements & Schedules workstreams.
Pogorzelski, Jon	3/14/2023	0.8	Analyze exhibits of loan book liabilities for the statements and schedules
Pogorzelski, Jon	3/14/2023	0.6	Analyze exhibits related to loan book to ensure accurate representation on the schedules
Pogorzelski, Jon	3/14/2023	0.7	Analyze USD values of cryptocurrency assets for the schedule of assets and liabilities
Pogorzelski, Jon	3/14/2023	1.4	Analyze variances between already filed claims and proposed scheduled amounts to help prepare the statements and schedules
Pogorzelski, Jon	3/14/2023	1.2	Evaluate USD values of cryptocurrency assets to verify adequate disclosures of in kind cryptocurrency amounts in the statements and schedules
Pogorzelski, Jon	3/14/2023	1.1	Identify variances between loan book and balance sheet to complete the schedule of liabilities and assets
Pogorzelski, Jon	3/14/2023	0.9	Process collateral receivable from loan book to help prepare the statements and schedules
Pogorzelski, Jon	3/14/2023	1.4	Reconcile collateral receivable from loan book to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/14/2023	1.3	Reconcile exhibits related to inventories to disclose for the schedule of assets and liabilities
Pogorzelski, Jon	3/14/2023	1.3	Reconcile variances between loan book and balance sheet to help prepare the statements and schedules
Smith, Ryan	3/14/2023	0.8	Call with D. Petty (A&M) to catch up on progress being made on Statements & Schedules workstreams.

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Smith, Ryan	3/14/2023	0.9	Call with Company's corporate finance employee to discuss changes to historical intercompany schedule sent over by the Company.
Westner, Jack	3/14/2023	1.8	Analyze SOFA drafts for subsequent round of review after edits
Westner, Jack	3/14/2023	2.4	Analyze asset totals based on appropriate pricing and quantity to confirm data represented on SOFAs
Westner, Jack	3/14/2023	2.1	Analyze Schedule drafts for subsequent round of review after edits
Wirtz, Paul	3/14/2023	2.8	Incorporate USD value of 90 day payment exhibits using company provided pricing
Wirtz, Paul	3/14/2023	2.1	Draft debtor investments in subsidiaries in accordance with schedules of assets
Wirtz, Paul	3/14/2023	2.4	Incorporate USD value of insider coin payment exhibits using company provided pricing
Wirtz, Paul	3/14/2023	2.3	Update schedule of active contracts with redacted counterparty information
Wirtz, Paul	3/14/2023	1.9	Update statements of financial affairs reporting with redaction parties
Erlach, Nicole	3/15/2023	1.6	Confirm accuracy of scheduled litigation claims to prepare for the filing of Statements and Schedules
Erlach, Nicole	3/15/2023	1.8	Perform analysis of non-operational cash disbursements to verify SOFA 3 data
Erlach, Nicole	3/15/2023	2.6	Perform analysis of operational cash disbursements to verify SOFA 3 data
Erlach, Nicole	3/15/2023	1.3	Reconcile intercompany transactions to prepare SOFA 4 affiliate payment disclosures
Erlach, Nicole	3/15/2023	2.4	Perform reconciliation of intercompany transactions to prepare for the Debtors' schedules of assets
Erlach, Nicole	3/15/2023	0.9	Verify payments made within 90 days to finalize SOFA 3 exhibits
Fitts, Michael	3/15/2023	2.3	Updates to the intercompany balances GL analysis following a conversation with the Company's finance team
Fitts, Michael	3/15/2023	1.9	Updates to the intercompany balances SOFA analysis
Hertzberg, Julie	3/15/2023	0.5	Provide comments to draft Schedules and Statements to P. Kinealy
Kinealy, Paul	3/15/2023	0.5	Call with A. Chan (Genesis) and A&M team to review current SOFA and schedules drafts.
Kinealy, Paul	3/15/2023	0.8	Analyze intangible asset data for inclusion in the schedules and instruct team re same.
Kinealy, Paul	3/15/2023	0.3	Review status of team tasks.
Kinealy, Paul	3/15/2023	1.4	Analyze various creditor claims against loan book and follow up with Genesis re variances.

Professional	Date	Hours	Activity
Kinealy, Paul	3/15/2023	0.4	Revise issues and comments tracker.
Kinealy, Paul	3/15/2023	2.7	Revise various SOFAs and schedules with comments from Genesis and Cleary teams.
Kinealy, Paul	3/15/2023	0.5	Call with Cleary and A&M teams to review current SOFA and schedules drafts.
Kinealy, Paul	3/15/2023	0.9	Analyze additional liability datasets for inclusion in the schedules.
Kinealy, Paul	3/15/2023	0.4	Research schedules data transfer with Kroll team.
Leto, Michael	3/15/2023	0.2	Prepare responses related to SOFA, specifically payment to Insiders
Leto, Michael	3/15/2023	0.5	Discussion with A. Chan on Statements and Schedules; questions and next steps
Leto, Michael	3/15/2023	0.5	Statements and Schedules - walk-through with Cleary
Leto, Michael	3/15/2023	0.4	Review documentation related to questions for the Statements and Schedules
Leto, Michael	3/15/2023	0.1	Review e-mails related to Statements and Schedules; exhibits
Leto, Michael	3/15/2023	0.5	Walk-through the Statements and Schedules with A. Chan (CFO)
Leto, Michael	3/15/2023	0.5	Review and edit Global Notes to Statements and Schedules
Petty, David	3/15/2023	2.2	Call with R. Smith (A&M) to discuss finalizing intercompany matrix and providing supporting general ledger detail.
Petty, David	3/15/2023	0.8	Call with R. Smith (A&M) and the Company to discuss methodology to identify affiliate transactions in bank statement detail.
Pogorzelski, Jon	3/15/2023	0.7	Identify assets related to interest on loans to disclose for the schedules of assets and liabilities
Pogorzelski, Jon	3/15/2023	1.4	Prepare analysis of variances between already filed claims and proposed scheduled amounts for the schedule of assets and liabilities
Pogorzelski, Jon	3/15/2023	1.2	Process variances between loan book and balance sheet to prepare the schedules
Pogorzelski, Jon	3/15/2023	1.2	Analyze cash disbursements to ensure proper disclosure on exhibits for statement of financial affairs
Pogorzelski, Jon	3/15/2023	0.9	Analyze late fee payables from loan book to ensure proper disclosure for the schedules of assets and liabilities
Pogorzelski, Jon	3/15/2023	1.2	Reconcile exhibits related to loan book activities to the balance sheet to ensure proper disclosure on the schedules
Pogorzelski, Jon	3/15/2023	1.1	Reconcile variances between already filed claims and proposed scheduled amounts for the statements and schedules
Pogorzelski, Jon	3/15/2023	0.8	Reconcile variances between already filed claims and proposed scheduled amounts to help prepare the statements and schedules
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Wirtz, Paul 3/15/2023 1.9 Analyze master loan agreements in order to late fees by counterparty	repare to file redacted
late fees by counterparty	are to file redacted
Wirtz Paul 3/15/2023 1.1 Prenare schedule of domain names owned	o determine associated
accordance with the schedule of assets rep	
Wirtz, Paul 3/15/2023 2.6 Update schedule of open accounts payable who were paid prior to filing date	parties to exclude parties
Wirtz, Paul 3/15/2023 2.2 Analyze master borrow agreements in order late fees by counterparty	r to determine associated
Wirtz, Paul 3/15/2023 2.3 Analyze company provided disbursement hinsider payments schedule	istory in order to prepare
Wirtz, Paul 3/15/2023 2.7 Update schedule of assets to incorporate or report as of 1/19/2023	hanges to cash and coin
Cascante, Sam 3/16/2023 0.3 Review all detail in schedule F and reconci	le to companies financials
Erlach, Nicole 3/16/2023 2.4 Reconcile Schedule AB77 intercompany reintercompany transfers as of the Petition deschedules data	
Erlach, Nicole 3/16/2023 2.1 Reconcile coin transactions made within th filling against Company records to verify SC	

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Erlach, Nicole	3/16/2023	1.8	Prepare summary of the Debtors' statements of assets for final Company review and sign-off
Erlach, Nicole	3/16/2023	1.9	Analyze historical disbursements to confirm reasons for payments made to insiders
Erlach, Nicole	3/16/2023	1.3	Perform analysis of accounts payable data to determine outstanding trade liabilities to be scheduled
Fitts, Michael	3/16/2023	1.8	Updates to the third party coin disbursement file following a conversation with the Company's ops team
Fitts, Michael	3/16/2023	1.3	Changes to the SOFA intercompany balance schedule following updated 1/19 balances
Fitts, Michael	3/16/2023	2.1	Analyzed the interest paid/received for third party payments for use in the statements and schedules
Hertzberg, Julie	3/16/2023	0.7	Review Draft Schedules an Statements
Kinealy, Paul	3/16/2023	0.7	Analyze transaction detail for certain counterparties and follow up with Genesis loan team re same.
Kinealy, Paul	3/16/2023	1.4	Analyze updated disbursement data for the SOFAs and instruct team re processing of same.
Kinealy, Paul	3/16/2023	2.3	Prepare various SOFA and schedule review drafts and overview documents for Genesis management team.
Kinealy, Paul	3/16/2023	0.3	Review and revise issues and comments tracker.
Kinealy, Paul	3/16/2023	2.9	Review updated drafts of SOFAs and Schedules to ensure proper data presentation and accuracy.
Kinealy, Paul	3/16/2023	0.4	Analyze final balance sheet mapping and follow up with schedules team re same.
Leto, Michael	3/16/2023	0.4	Call with P. Wirtz (A&M) discussing next steps on claim estimates
Leto, Michael	3/16/2023	0.1	Follow up e-mail to Cleary related to statements and schedules
Leto, Michael	3/16/2023	0.4	Review statements and schedules: re Intercompany balances as of 1/19 compared to 1/31
Leto, Michael	3/16/2023	0.2	Statements and schedules: review question on taxes
Petty, David	3/16/2023	0.5	Updated transaction detail for SOFA 4 formatting
Petty, David	3/16/2023	0.4	Call with R. Smith (A&M) to discuss update to 90 day coin disbursement data for interest activity.
Pogorzelski, Jon	3/16/2023	1.2	Verify USD values of cryptocurrency assets tie to balance sheet USD amounts to ensure accurate disclosure related to the schedule of assets and liabilities
Pogorzelski, Jon	3/16/2023	0.7	Prepare analysis of liabilities related to outstanding loans to prepare the statements and schedules
Pogorzelski, Jon	3/16/2023	1.4	Prepare analysis of variances between filed claims and proposed schedule amounts

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Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/16/2023	1.1	Prepare updates to exhibits related to loan book cryptocurrency loans for the schedule of assets and liabilities
Pogorzelski, Jon	3/16/2023	1.3	Reconcile variances between loan book and balance sheet for the schedule of assets and liabilities
Pogorzelski, Jon	3/16/2023	1.1	Verify exhibits of loan book liabilities have updates properly reflected to ensure accurate disclosure on the schedules
Pogorzelski, Jon	3/16/2023	1.3	Verify updates to specific loan counterparties are reflected in statements and schedules
Pogorzelski, Jon	3/16/2023	1.2	Analyze assets related to bitcoin loans are properly disclosed of the statements and schedules
Smith, Ryan	3/16/2023	2.6	Reconcile cash interest activity found in loan book and bank account detail.
Smith, Ryan	3/16/2023	0.4	Call with D. Petty (A&M) to discuss update to 90 day coin disbursement data for interest activity.
Smith, Ryan	3/16/2023	2.3	Examine cash interest data sent by the Company to be included in Statements & Schedules.
Westner, Jack	3/16/2023	2.8	Analyze redactions on Schedule G to confirm they reconcile with redactions in creditor matrix
Westner, Jack	3/16/2023	1.7	Update SOFA 6 manual rider to include new data
Westner, Jack	3/16/2023	1.3	Redact names and addresses on SOFA 7 data template for redacted Statements and Schedules filing
Westner, Jack	3/16/2023	2.9	Edit creditor matrix to flag parties that should have names and addresses redacted for redacted Statements and Schedules
Westner, Jack	3/16/2023	1.6	Gather Schedule AB Question 14 data to upload to court form software
Wirtz, Paul	3/16/2023	1.8	Analyze disbursement history in order to prepare schedule of payments to bankruptcy advisors
Wirtz, Paul	3/16/2023	2.6	Analyze drafts of schedules of assets and liabilities reporting in order to determine proper redaction of clients
Wirtz, Paul	3/16/2023	0.4	Call with M. Leto (A&M) discussing next steps on claim estimates
Wirtz, Paul	3/16/2023	2.3	Update schedule of liabilities and assets mapping to balance sheet for company review
Wirtz, Paul	3/16/2023	2.4	Update statements of financial affairs tracker in order for company to review 90 day payment summary
Wirtz, Paul	3/16/2023	1.9	Analyze drafts of statements of financial affairs reporting in order to determine proper redaction of clients
Bixler, Holden	3/17/2023	0.5	Attend schedules walkthrough session with A&M team.
Bixler, Holden	3/17/2023	1.2	Review updated global notes and revised SOFAs and Schedules
Erlach, Nicole	3/17/2023	1.9	Analyze coin transactional data to compile 90-day history for SOFA 3 reporting

Professional	Date	Hours	Activity
Erlach, Nicole	3/17/2023	1.2	Analyze intercompany and affiliate transfers to confirm receivables asserted on Schedule AB are reported accurately
Erlach, Nicole	3/17/2023	2.2	Perform analysis of intercompany transfers to confirm intercompany receivables asserted on Schedule AB77
Erlach, Nicole	3/17/2023	2.1	Reconcile payments made within the 90 day period prior to filing against Company records to verify SOFA 3 data
Erlach, Nicole	3/17/2023	1.6	Reconcile intercompany payments as of the Petition date against Schedule F intercompany payables to verify statement and schedules data
Hertzberg, Julie	3/17/2023	0.4	Provide comments to draft Schedules and Statements to P. Kinealy
Kinealy, Paul	3/17/2023	0.4	Call with schedules team to review proposed final drafts.
Kinealy, Paul	3/17/2023	0.6	Review and revise proposed final global notes.
Kinealy, Paul	3/17/2023	1.6	Analyze updated datasets and comments to various SOFA responses.
Kinealy, Paul	3/17/2023	1.2	Analyze proposed final draft schedules for accuracy and completeness.
Kinealy, Paul	3/17/2023	1.3	Analyze proposed final draft SOFAs for accuracy and completeness.
Kinealy, Paul	3/17/2023	0.5	Prepare overview and summary materials for draft circulation.
Leto, Michael	3/17/2023	1.3	Review, comment and edit statements and schedules; review and edit global notes;
Leto, Michael	3/17/2023	0.3	Review SOFA 4 disclosure; provide comments and edit
Leto, Michael	3/17/2023	0.1	Provide comments to Cleary related to coin prices and schedule in statements and schedules
Petty, David	3/17/2023	1.6	Call with R. Smith (A&M) to discuss updates made to affiliate cash transaction listing.
Pogorzelski, Jon	3/17/2023	0.7	Analyze drafts of statement of financial affairs to ensure updates are properly reflected
Pogorzelski, Jon	3/17/2023	1.6	Analyze balance sheet mapping to schedule exhibits to ensure data is aligned and all variances are explained
Pogorzelski, Jon	3/17/2023	1.2	Analyze drafts of schedule of liabilities to ensure proper disclosure o data
Pogorzelski, Jon	3/17/2023	1.3	Analyze exhibits of loan book liabilities to ensure data is properly reflected from source
Pogorzelski, Jon	3/17/2023	1.1	Analyze updated drafts of statement of financial affairs to ensure accurate representation of data
Pogorzelski, Jon	3/17/2023	1.4	Analyze updates to statement of financial affairs related to insiders to ensure data is properly reflected in SOFAs
Pogorzelski, Jon	3/17/2023	1.3	Analyze variances between proposed liabilities in Schedule F and filed claims

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/17/2023	0.9	Verify updates to schedule of assets are properly reflected in drafts
Sciametta, Joe	3/17/2023	0.4	Review SOFA items based on comments from management and provide feedback
Smith, Ryan	3/17/2023	1.6	Call with D. Petty (A&M) to discuss updates made to affiliate cash transaction listing.
Smith, Ryan	3/17/2023	2.1	Trace Genesis Asia Pacific affiliate cash transaction detail back to spot trading data for the past year.
Westner, Jack	3/17/2023	2.1	Analyze SOFA drafts to confirm all individual and institutional names are redacted
Westner, Jack	3/17/2023	2.8	Edit Schedule G data to include new contracts
Westner, Jack	3/17/2023	2.6	Analyze Schedule drafts to confirm all individual and institutional names are redacted
Westner, Jack	3/17/2023	1.7	Redact names and addresses on SOFA 3 data template for redacted Statements and Schedules
Wirtz, Paul	3/17/2023	1.9	Review drafts of schedules of assets and liabilities in order to ensure accuracy
Wirtz, Paul	3/17/2023	2.4	Prepare draft of scheduled claim amounts by in-kind digital assets fo company review
Wirtz, Paul	3/17/2023	2.8	Analyze 90 day operational cash disbursement history for company review
Wirtz, Paul	3/17/2023	1.8	Review drafts of statements of financial affairs in order to ensure accuracy
Bixler, Holden	3/18/2023	0.4	Review correspondence re: statements and schedules and comments to global notes re: same.
Hertzberg, Julie	3/18/2023	1.2	Provide comments to draft Schedules and Statements to P. Kinealy
Kinealy, Paul	3/18/2023	0.7	Analyze final balance sheet mapping and subledger detail.
Kinealy, Paul	3/18/2023	2.3	Review SOFA and schedules comments and advise team processing of same.
Kinealy, Paul	3/18/2023	0.3	Review final data and comments tracker.
Kinealy, Paul	3/18/2023	0.8	Prepare process and data overview for management review.
Kinealy, Paul	3/18/2023	2.8	Analyze SOFA and schedules database and various reports against source data to ensure accuracy and completeness.
Kinealy, Paul	3/18/2023	0.4	Call with schedules team to discuss remaining open items for Statements & Schedules.
Leto, Michael	3/18/2023	0.5	Draft comprehensive e-mail to D. Islim (Genesis) related to open items on the Statements and Schedules and summary
Leto, Michael	3/18/2023	0.5	Provide additional comments to P. Kinealy (A&M) on statements and schedules

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Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	3/18/2023	0.3	Review e-mail from P. Kinealy on footnotes for Statements and Schedule; provide comments
Pogorzelski, Jon	3/18/2023	0.7	Analyze drafts of schedules to ensure all updates are properly reflected
Smith, Ryan	3/18/2023	0.4	Call with P. Wirtz (A&M) to discuss remaining open items for Statements & Schedules.
Wirtz, Paul	3/18/2023	2.2	Prepare analysis of scheduled late fee receivables in order to map to balance sheet
Wirtz, Paul	3/18/2023	1.9	Prepare analysis of scheduled late fee payables in order to map to balance sheet
Wirtz, Paul	3/18/2023	1.4	Draft schedule of principal borrows in order to map to schedule of liabilities and balance sheet
Wirtz, Paul	3/18/2023	1.7	Draft schedule of interest receivable in order to map to balance shee
Wirtz, Paul	3/18/2023	2.3	Draft schedule of interest payable in order to map to balance sheet
Wirtz, Paul	3/18/2023	0.4	Call with R. Smith (A&M) to discuss remaining open items for Statements & Schedules.
Bixler, Holden	3/19/2023	0.2	Correspond with A&M team re: potential insider updates.
Erlach, Nicole	3/19/2023	1.9	Verify intercompany transfers to finalize Schedule AB77
Erlach, Nicole	3/19/2023	1.1	Analyze Debtors' investments in digital currencies to confirm final coin price listing to be referenced in the Global Notes
Erlach, Nicole	3/19/2023	1.6	Verify intercompany transfers to finalize SOFA 4
Erlach, Nicole	3/19/2023	1.4	Analyze Debtors' investments in digital currencies to verify reported assets on Schedule AB77
Hertzberg, Julie	3/19/2023	1.4	Communications with P. Kinealy re: revisions to Schedules and Statements
Hertzberg, Julie	3/19/2023	0.8	Review updated Statements disclosures
Kinealy, Paul	3/19/2023	0.6	Revise supplemental data and comments tracker.
Kinealy, Paul	3/19/2023	0.7	Revise global notes according to updated Cleary comments and data items.
Kinealy, Paul	3/19/2023	2.3	Review drafts and database to ensure all comments are captured and presented properly and follow up with schedules team re same.
Kinealy, Paul	3/19/2023	2.2	Review and analyze comments to schedules and instruct team re same.
Kinealy, Paul	3/19/2023	2.7	Review and analyze comments to SOFAs and instruct team re same
Kinealy, Paul	3/19/2023	0.8	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), Cleary and A&N teams to review draft of statements and schedules

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Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	3/19/2023	0.5	Discussion with A. Chan (Genesis) comments on the Statements and Schedules; next steps and priority items
Leto, Michael	3/19/2023	1.0	Status update meeting with A&M, Cleary and Genesis on Statements and Schedules
Leto, Michael	3/19/2023	0.6	Review detailed supporting schedules for the Statements and Schedules, including Balance Sheet, detail claim support by counterparty
Leto, Michael	3/19/2023	0.2	Review schedules prepared by P. Wirtz related to liability summaries as of 1/19/23
Leto, Michael	3/19/2023	0.5	Review rollforward of intercompany balances to be provided in the statements and schedules
Leto, Michael	3/19/2023	0.3	Review Intercompany matrix as of 1/19/23; provide comments and questions to D. Petty (A&M)
Leto, Michael	3/19/2023	8.0	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and A&M to review draft of statements and schedules
Pogorzelski, Jon	3/19/2023	1.2	Analyze exhibits related to loan book to ensure updates are accurately reflected for the statements and schedules
Pogorzelski, Jon	3/19/2023	1.1	Analyze exhibits related to cash disbursements to verify adequate disclosures of pre-petition payments leading up to the filing are accurately reflected
Sciametta, Joe	3/19/2023	8.0	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), and A&M to review draft of statements and schedules
Westner, Jack	3/19/2023	1.6	Conduct redaction analysis on SOFAs and Schedules for all debtors to confirm that everything is properly redacted
Wirtz, Paul	3/19/2023	2.7	Update 2022 revenue figured in accordance with statements of financial affairs reporting
Wirtz, Paul	3/19/2023	1.8	Analyze redactions across schedule of active contracts to ensure proper redactions
Wirtz, Paul	3/19/2023	2.3	Prepare schedule of institutional creditors for company review
Wirtz, Paul	3/19/2023	2.2	Analyze redactions across schedule of assets in order to ensure proper redactions
Wirtz, Paul	3/19/2023	2.1	Analyze redactions across schedule of liabilities in order to ensure proper redactions
Wirtz, Paul	3/19/2023	0.8	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and A&M to review draft of statements and schedules
Wirtz, Paul	3/19/2023	2.4	Prepare schedule of individual creditors for company review
Bixler, Holden	3/20/2023	0.4	Review correspondence with A&M team re: filing versions of Statements and Schedules.
Cascante, Sam	3/20/2023	1.4	Review statements and schedules for reconciliation with previously reported financial data.
Cascante, Sam	3/20/2023	2.1	Summarize statements and schedules GAP balance sheet and footnote mapping to coin balance sheet.
Cascante, Sam	3/20/2023	2.9	Finalization of the coin balance sheet for GGC

Professional	Date	Hours	Activity
Cascante, Sam	3/20/2023	2.6	Create coin balance sheet for GGH reconciling to scheduled balance sheet.
Cascante, Sam	3/20/2023	2.9	Create coin balance sheet for GAP reconciling to scheduled balance sheet.
Cascante, Sam	3/20/2023	1.9	Summarize statements and schedules GGC balance sheet and footnote mapping to coin balance sheet.
Erlach, Nicole	3/20/2023	1.9	Verify schedules of liabilities to finalize documents in advance of filing
Erlach, Nicole	3/20/2023	2.1	Verify statements of assets to finalize documents in advance of filing
Erlach, Nicole	3/20/2023	1.7	Perform review of Company's comments to the statements of assets to prepare final documents for filing
Erlach, Nicole	3/20/2023	1.1	Analyze historical revenue data to update and revise SOFA 1 figures
Erlach, Nicole	3/20/2023	2.5	Reconcile company comments against revised Statements and Schedules to finalize for filing
Erlach, Nicole	3/20/2023	2.1	Analyze coin transactions to update final SOFA 3 payments made within 90 days prior to filing
Erlach, Nicole	3/20/2023	2.1	Analyze historical transactions to revise SOFA 4 insider payments
Erlach, Nicole	3/20/2023	1.4	Confirm 90 day transactions are listed accurately to finalize SOFA 3
Erlach, Nicole	3/20/2023	0.6	Perform review of operational cash transactions to prepare SOFA 3
Fitts, Michael	3/20/2023	1.6	DCG inflow analysis for use in the statements and schedules
Fitts, Michael	3/20/2023	2.8	Creation of a DCG outflow in the statement and schedules format using updated numbers
Fitts, Michael	3/20/2023	2.3	Changes to the DCG outflow analysis
Hertzberg, Julie	3/20/2023	0.4	Review updated Statements disclosures
Hertzberg, Julie	3/20/2023	2.1	Communications with P. Kinealy re: revisions to Schedules and Statements
Kinealy, Paul	3/20/2023	2.7	Analyze additional comments to SOFAs and instruct team re processing of same.
Kinealy, Paul	3/20/2023	1.4	Review proposed final unredacted SOFA responses to ensure comments are processing and presentation ties to source data.
Kinealy, Paul	3/20/2023	0.6	Review final data and comments tracker to ensure all issues closed out.
Kinealy, Paul	3/20/2023	8.0	Review and revise global notes based on comments from Genesis and Cleary teams.
Kinealy, Paul	3/20/2023	0.7	Prepare proposed final response tables for insider payments for Genesis and Cleary review and sign-off.

Professional	Date	Hours	Activity
Kinealy, Paul	3/20/2023	1.3	Prepare final SOFA and schedule documents for filing and confirm redactions properly applied.
Kinealy, Paul	3/20/2023	0.4	Discuss and confirm filing logistics with Cleary team.
Kinealy, Paul	3/20/2023	1.8	Review proposed final unredacted schedules to ensure comments are processing and presentation ties to source data.
Kinealy, Paul	3/20/2023	1.7	Analyze final SOFA 4 datasets and confirm processing and presentation of same with Genesis legal and Cleary teams.
Kinealy, Paul	3/20/2023	1.8	Analyze additional comments to schedules and instruct team re processing of same.
Kinealy, Paul	3/20/2023	0.3	Confirm signoff with Cleary and Genesis teams and authorization to transmit for filing.
Kinealy, Paul	3/20/2023	0.8	Analyze final SOFAs and Schedules against source data and final comments list to ensure accuracy.
Leto, Michael	3/20/2023	0.1	E-mail to R. Smith (A&M) related to cash transfers
Leto, Michael	3/20/2023	0.3	Various e-mail correspondence with BRG related to statements and schedules, including 90 day transfers
Leto, Michael	3/20/2023	0.3	Revise footnotes on statements and schedules related to insider payments
Leto, Michael	3/20/2023	0.3	Prepare schedule for D Isllim (Genesis) related to 90 day transfers with certain counterparties
Leto, Michael	3/20/2023	0.2	Review edits to Statements; question 3
Leto, Michael	3/20/2023	0.5	Prepare summary schedule for Cleary related to DCG transfers; propose footnote to be included in the Statements and Schedules
Leto, Michael	3/20/2023	0.6	Review and make final changes to the Global Notes
Leto, Michael	3/20/2023	0.3	Review A. Pretto-Sakmann comments to Statements and Schedules discuss with A&M
Leto, Michael	3/20/2023	0.3	Provide information to Cleary related to statements and schedules
Leto, Michael	3/20/2023	0.3	Review and edit disclosures related to SOFA 4
Leto, Michael	3/20/2023	0.3	Various e-mail correspondence with D. Islim related to final changes to the schedules
Leto, Michael	3/20/2023	0.7	Review detail analysis of DCG transfers 1 year prior to petition date; provide comments and questions to Company
Leto, Michael	3/20/2023	0.6	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and J. Sciametta (A&M) to review updates to statements and schedules
Leto, Michael	3/20/2023	0.5	Draft comprehensive e-mail to D. Islim (Genesis), A. Pretto (Genesis summarizing 90 day transfers; provide summary schedule for review
Leto, Michael	3/20/2023	1.5	Final review of related schedules, footnotes and statements prior to filing

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Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	3/20/2023	0.2	Further comments to Statements and Schedules; e-mail questions to P. Kinealy (A&M)
Petty, David	3/20/2023	0.6	Review Statements and Schedules for accuracy
Petty, David	3/20/2023	0.4	Call with R. Smith (A&M), P. Wirtz (A&M), and the Company to discuss updates to intercompany balances included in Statements & Schedules.
Petty, David	3/20/2023	0.3	Analyzed 1/19 bank balances for SOFAs
Petty, David	3/20/2023	1.4	Discuss statements and schedules with R. McMahon (Genesis)
Petty, David	3/20/2023	1.3	Call with R. Smith (A&M) to discuss open items remaining to finalizing Statements & Schedules deliverables.
Petty, David	3/20/2023	1.7	Review potential insider payments for the statements and schedules
Petty, David	3/20/2023	1.8	Reviewed details on affiliate transactions for SOFA 4
Petty, David	3/20/2023	1.5	Discuss with Cleary need for affiliate transactions details for SOFA 4
Pogorzelski, Jon	3/20/2023	0.7	Analyze final drafts of statements of financial affairs to ensure all data is accurately represented
Pogorzelski, Jon	3/20/2023	1.4	Verify exhibits of payments to insiders have all relevant updates reflected for SOFAs
Pogorzelski, Jon	3/20/2023	1.6	Prepare exhibits of outstanding liabilities in crypto currency, in kind, for disclosure in statements and schedules
Pogorzelski, Jon	3/20/2023	1.4	Analyze updates to insider listing to ensure proper disclosure of payments in statement of financial affairs
Pogorzelski, Jon	3/20/2023	1.7	Analyze updates related to loan book liabilities to ensure accurate representation in statements and schedules
Pogorzelski, Jon	3/20/2023	1.4	Analyze updates related to exhibits in the schedule of assets to ensure updates are properly reflected
Pogorzelski, Jon	3/20/2023	1.3	Analyze schedule of liabilities to ensure accurate representation of data across all debtors
Pogorzelski, Jon	3/20/2023	1.3	Verify individual creditors are redacted for statements and schedules
Pogorzelski, Jon	3/20/2023	1.1	Analyze redactions across statements and schedules to verify proper disclosure
Pogorzelski, Jon	3/20/2023	0.9	Analyze exhibits attached to schedules to ensure data is properly presented
Pogorzelski, Jon	3/20/2023	0.8	Analyze final drafts of statement of financial affairs to ensure updates are properly reflected
Pogorzelski, Jon	3/20/2023	0.9	Analyze final drafts of schedule of liabilities across all debtors to ensure accurate representation of updates
Pogorzelski, Jon	3/20/2023	1.1	Analyze cash disbursements leading up to petition date to ensure all data is properly disclosed on the statement of financial affairs

Professional	Date	Hours	Activity
Pogorzelski, Jon	3/20/2023	1.1	Analyze schedule of assets for each debtor to verify data is accurately represented
Sciametta, Joe	3/20/2023	0.7	Review updated comments related to statements and schedules in advance of filing
Sciametta, Joe	3/20/2023	0.6	Call with D. Islim (GGH), A. Pretto-Sakmann (GGH), CGSH and M. Leto (A&M) to review updates to statements and schedules
Smith, Ryan	3/20/2023	2.2	Analyze loan book data for activity in the past year associated with individuals identified as insiders.
Smith, Ryan	3/20/2023	1.3	Call with D. Petty (A&M) to discuss open items remaining to finalizing Statements & Schedules deliverables.
Smith, Ryan	3/20/2023	0.4	Call with D. Petty (A&M), P. Wirtz (A&M), and the Company to discuss updates to intercompany balances included in Statements & Schedules.
Smith, Ryan	3/20/2023	2.8	Consolidate all affiliate transaction activity into format required for Statements & Schedules.
Smith, Ryan	3/20/2023	2.9	Incorporate feedback to affiliate transaction activity detail to be included in Statements & Schedules.
Smith, Ryan	3/20/2023	1.3	Reconcile spot trading affiliate activity to bank statements provided by the Company.
Westner, Jack	3/20/2023	2.1	Add data to SOFA Question 28 template to upload to court form software
Westner, Jack	3/20/2023	1.7	Prepare new SOFA Question 29 data for court form software upload
Westner, Jack	3/20/2023	2.9	Conduct thorough quality control on final Statements and Schedules before filing
Westner, Jack	3/20/2023	1.8	Prepare final unredacted list of all contracts on Schedule G
Westner, Jack	3/20/2023	2.9	Analyze Schedule drafts after edits to prepare for filing
Westner, Jack	3/20/2023	1.7	Edit SOFA Question 26 with updated data
Westner, Jack	3/20/2023	2.9	Analyze SOFA drafts after edits to prepare for filing
Wirtz, Paul	3/20/2023	0.4	Call with D. Petty (A&M), R. Smith (A&M), and the Company to discuss updates to intercompany balances included in Statements & Schedules.
Wirtz, Paul	3/20/2023	1.9	Update intercompany matrix based on company provided data
Wirtz, Paul	3/20/2023	2.1	Update list of 90 day payments based on edits provided by company
Wirtz, Paul	3/20/2023	2.6	Update list of insider payments based on disbursement history provided by company
Wirtz, Paul	3/20/2023	1.7	Review final drafts of statements of financial affairs to ensure all company provided comments have been incorporated
Wirtz, Paul	3/20/2023	1.6	Review final drafts of schedules of assets and liabilities to ensure all company provided comments have been incorporated

Professional	Date	Hours	Activity
Wirtz, Paul	3/20/2023	1.8	Update intercompany payment history based on company provided data
Wirtz, Paul	3/20/2023	2.3	Analyze coin inventory listing to ensure it maps to 1/19/2023 coin and cash report
Wirtz, Paul	3/20/2023	2.7	Update global notes with edits provided by Cleary
Cascante, Sam	3/21/2023	1.9	Update GAP coin balance sheet for latest digital asset prices by coin and quantities.
Cascante, Sam	3/21/2023	2.6	Update GGC coin balance sheet for latest digital asset prices by coin and quantities.
Erlach, Nicole	3/21/2023	0.7	Prepare unredacted schedule of SOFA 3 as requested by the US Trustee
Fitts, Michael	3/21/2023	0.9	Changes to the intercompany balance file to incorporate transactions from HQ
Kinealy, Paul	3/21/2023	1.2	Aggregate and summarize all support documents, source data and loan book notices for management review.
Kinealy, Paul	3/21/2023	1.3	Analyze schedule data exports for UCC and claims agents and advise team re
Petty, David	3/21/2023	0.8	Prepare support schedules for statement and schedules
Pogorzelski, Jon	3/21/2023	1.4	Analyze redactions related to the schedule of assets for turnover to the UCC
Pogorzelski, Jon	3/21/2023	0.8	Prepare analysis of unredacted exhibits related to statement of financial affairs for turnover to the UCC
Pogorzelski, Jon	3/21/2023	1.3	Prepare unredacted exhibits related to schedule F loan book activities to prepare for turnover to UCC
Westner, Jack	3/21/2023	1.1	Add email addresses associated with contracts to list of Schedule G contracts
Erlach, Nicole	3/22/2023	1.5	Prepare unredacted statements of financial affairs for the US Trustee review
Kinealy, Paul	3/22/2023	0.7	Analyze mapping of loan book liabilities to coin report and advise team re updates to same.
Kinealy, Paul	3/22/2023	0.4	Analyze unredacted SOFA and Schedules data for transfer to UST to ensure accuracy.
Kinealy, Paul	3/22/2023	0.6	Prepare updated transfer file for Kroll team per Kroll request.
Wirtz, Paul	3/22/2023	2.3	Prepare bridge of schedule of assets and liabilities to company balance sheet
Kinealy, Paul	3/23/2023	8.0	Call with M. Leto (A&M), P. Wirtz (A&M) and various UCC advisors discussing Statements & Schedules reporting
Kinealy, Paul	3/23/2023	0.6	Analyze and confirm aggregated support schedules for various requestors.
Kinealy, Paul	3/23/2023	0.4	Research asset inquiries from H. Kim (Cleary) and advise re same.

Professional	Date	Hours	Activity
Kinealy, Paul	3/23/2023	0.3	Call with J. Westner (A&M) discussing prep materials for upcoming 341 meeting.
Leto, Michael	3/23/2023	0.4	Discussion with Cleary related to redaction / unredacted versions of Schedules / Statements to be provided
Leto, Michael	3/23/2023	0.8	Call with P. Wirtz (A&M), P. Kinealy (A&M), P. Wirtz (A&M) and various UCC advisors discussing Statements & Schedules reporting
Pogorzelski, Jon	3/23/2023	1.6	Prepare analysis of reflected schedule F liabilities related to loan book parties
Pogorzelski, Jon	3/23/2023	0.8	Internal working session with P. Wirtz (All A&M) re: analysis of variances between balance sheet and scheduled loan book liabilities
Pogorzelski, Jon	3/23/2023	1.3	Reconcile variances between outstanding loan book balances and third-parties analysis to ensure proper representation of liabilities
Westner, Jack	3/23/2023	0.3	Call with P. Kinealy (A&M) discussing prep deck for upcoming 341 meeting
Wirtz, Paul	3/23/2023	8.0	Internal working session with J. Pogorzelski (A&M) re: analysis of variances between balance sheet and scheduled loan book liabilities
Wirtz, Paul	3/23/2023	0.8	Call with M. Leto (A&M) and P. Kinealy (A&M) and various UCC advisors discussing Statements & Schedules reporting
Petty, David	3/24/2023	0.4	Review of statements and schedules balances related to UCC questions
Westner, Jack	3/24/2023	0.2	Call with P. Wirtz (A&M) discussing formatting and extracting data for 341 meeting prep deck
Westner, Jack	3/24/2023	0.8	Analyze data on SOFA 341 prep deck to confirm accuracy with filed SOFA data
Westner, Jack	3/24/2023	2.4	Create slides for SOFA prep deck in preparation for 341 meeting
Westner, Jack	3/24/2023	2.9	Format each SOFA question's data into charts to represent in 341 prep slide deck
Wirtz, Paul	3/24/2023	0.2	Call with J. Westner (A&M) discussing formatting and extracting data for 341 meeting prep deck
Wirtz, Paul	3/25/2023	1.1	Update collateral schedule setoff per review of default notices
Wirtz, Paul	3/26/2023	1.1	Analyze company provided master loan agreements in order to prepare request around certain disbursements
Westner, Jack	3/27/2023	2.7	Reconcile data charts on SOFA 341 preliminary slide deck with data on filed SOFA documents
Westner, Jack	3/27/2023	2.8	Format data on filed Schedules into charts to represent in 341 preliminary slide deck
Westner, Jack	3/27/2023	1.2	Analyze data on Schedules 341 preliminary slide deck to confirm accuracy with filed SOFA data
Westner, Jack	3/27/2023	2.3	Create slides for Schedules preliminary slide deck in preparation for 341 meeting
Westner, Jack	3/27/2023	0.3	Call with P. Wirtz (A&M) discussing edits for SOFA 341 meeting prep deck

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Wirtz, Paul	3/27/2023	0.3	Call with J. Westner (A&M) discussing edits for SOFA 341 meeting prep deck
Kinealy, Paul	3/28/2023	0.3	Review and revise 341 prep materials for management team.
Leto, Michael	3/28/2023	0.5	Update call with Cleary (A. Weaver) on Statements and Schedules
Westner, Jack	3/28/2023	0.3	Call with P. Wirtz (A&M) discussing edits for Schedules 341 meeting prep deck
Westner, Jack	3/28/2023	1.8	Edit data charts on Schedules 341 preliminary slide deck to better represent filed Schedules data
Kinealy, Paul	3/29/2023	0.2	Call with schedules team re possible schedule amendment to unredacted pursuant upcoming hearing.
Pogorzelski, Jon	3/29/2023	1.3	Analyze counterparties listed in the schedule of assets to apply proper unredacted versions of the schedules exhibits
Pogorzelski, Jon	3/29/2023	1.7	Verify redactions of creditors as individuals versus entities for disclosures of statements and schedules
Pogorzelski, Jon	3/29/2023	1.2	Prepare analysis of unredacted exhibits in schedule of liabilities to verify proper redactions are applied
Pogorzelski, Jon	3/29/2023	1.1	Analyze unredacted riders in statement of financial affairs to ensure proper redactions are applied
Pogorzelski, Jon	3/29/2023	0.9	Analyze redacted parties in the creditor matrix to identify individuals versus entities for proper disclosure requirements

Subtotal

1,437.8

Professional	Date	Hours	Activity
Kinealy, Paul	1/20/2023	0.5	Call with A&M and Cleary to discuss open items and next steps and other items.
Leto, Michael	1/20/2023	0.5	Meeting with A. Chan on Ch. 11 Process and priorities
Sciametta, Joe	1/20/2023	0.4	Meet with A. Chan (GGH) to discuss open issues and next steps
Sciametta, Joe	1/20/2023	0.3	Meet with D. Islim (GGH) to discuss open issues and next steps
Leto, Michael	1/22/2023	1.0	Call with J. Sciametta (A&M), Moelis, Cleary, D. Islim (GGH) and T. Conheeney (GGH) to discuss case update and term sheet
Leto, Michael	1/22/2023	0.6	Review priorities for the week, send comprehensive e-mail to other A&M team members
Sciametta, Joe	1/22/2023	1.0	Call with M. Leto (A&M), Moelis, Cleary, D. Islim (GGH) and T. Conheeney (GGH) to discuss case update and term sheet
Leto, Michael	1/23/2023	0.4	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Petty, David	1/23/2023	0.4	Review A&M workplan for post-petition workstreams

Professional	Date	Hours	Activity
Sciametta, Joe	1/23/2023	0.4	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Sciametta, Joe	1/23/2023	0.6	Prepare and distribute workplan
Cascante, Sam	1/24/2023	0.5	Call with D. Petty (A&M) and Cleary Counsel to discuss all chapter 11 workstreams and status of deliverables.
Kinealy, Paul	1/24/2023	0.4	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Leto, Michael	1/24/2023	0.5	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/24/2023	0.4	Meeting with J. Sciametta (A&M), D. Islim (GGH) and A. Chan (GGH to discuss post-filing workplan
Petty, David	1/24/2023	1.3	Creation of timeline for Chapter 11 case for Management with roles and responsibilities
Petty, David	1/24/2023	0.5	Call with S. Cascante (A&M) and Cleary Counsel to discuss all chapter 11 workstreams and status of deliverables.
Petty, David	1/24/2023	0.6	Case update conversation with Cleary
Petty, David	1/24/2023	0.9	Preparation of slides for Management outlining key workstreams
Sciametta, Joe	1/24/2023	0.4	Meeting with M. Leto (A&M), D. Islim (GGH) and A. Chan (GGH) to discuss post-filing workplan
Sciametta, Joe	1/24/2023	0.5	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/25/2023	0.7	Update call with Special Committee
Leto, Michael	1/25/2023	0.5	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/25/2023	0.7	Meeting with A. Chan (CFO) on Ch. 11 Priorities and next steps
Sciametta, Joe	1/25/2023	0.9	Prepare outline for cash flow presentation and page of global notes for presentation to management
Sciametta, Joe	1/25/2023	0.5	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Sciametta, Joe	1/25/2023	0.7	Update call with the Special Committee
Leto, Michael	1/26/2023	0.8	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/26/2023	0.4	Timeline and work-streams - prepare timeline and workstreams for internal discussion with A&M
Sciametta, Joe	1/26/2023	0.8	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Cascante, Sam	1/27/2023	0.6	Touch base call with M. Leto (A&M) to discuss timing of cash flow deliverables.

Professional	Date	Hours	Activity
Kinealy, Paul	1/27/2023	0.4	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Leto, Michael	1/27/2023	0.6	Touch base call with S. Cascante (A&M) to discuss timing of cash flow deliverables.
Leto, Michael	1/27/2023	0.4	Meeting with A. Chan on multiple topics (tax, vendor payments, Ch. 11 process, employees)
Leto, Michael	1/29/2023	0.7	Prepare for upcoming week, construct priorities for the week; tasks t be completed for A&M and Genesis team
Fitts, Michael	1/30/2023	1.2	Created a new PMO deck format and filled in content
Fitts, Michael	1/30/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	1/30/2023	0.5	Call with Cleary related to Genesis Asia Pacific (Debtor) Items
Petty, David	1/30/2023	0.8	Preparation of slides for bi-weekly management meeting
Sciametta, Joe	1/30/2023	0.4	Review and provide comments to PMO deck in advance of management meeting
Bixler, Holden	1/31/2023	0.8	Call with David Petty, Michael Leto, Paul Kinealy, Holden Bixler, Michael Fitts, Sam Cascante to discuss the outstanding workstreams
Cascante, Sam	1/31/2023	0.8	Call with David petty, Michael Leto, Michael Fitts, Holden Bixler, Pau Wirtz, Paul Kinealy to discuss the outstanding workstreams
Cascante, Sam	1/31/2023	0.4	Call with M. Leto (A&M) and Houlihan Lokey to analyze Genesis balance sheet.
Fitts, Michael	1/31/2023	0.2	PMO Deck Changes following comments
Fitts, Michael	1/31/2023	0.8	Call with David petty, Michael Leto, Paul Kinealy, Holden Bixler, Pau Wirtz, Sam Cascante to discuss the outstanding workstreams
Kinealy, Paul	1/31/2023	0.5	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Kinealy, Paul	1/31/2023	0.8	Call with David petty, Michael Leto, Michael Fitts, Holden Bixler, Pau Wirtz, Sam Cascante to discuss the outstanding workstreams
Leto, Michael	1/31/2023	0.8	Call with David petty, Michael Leto, Paul Kinealy, Holden Bixler, Pau Wirtz, Sam Cascante to discuss the outstanding workstreams
Leto, Michael	1/31/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	1/31/2023	0.4	Call with S. Cascante (A&M) and Houlihan Lokey to analyze Genesis balance sheet.
Leto, Michael	1/31/2023	0.4	Review Project Management Deck for meeting with Genesis Management, Cleary and Moelis
Petty, David	1/31/2023	0.8	Call with M. Fitts, Michael Leto, Paul Kinealy, Holden Bixler, Paul Wirtz, Sam Cascante to discuss the outstanding workstreams
Petty, David	1/31/2023	0.3	Process changes related to management update presentation

Professional	Date	Hours	Activity
Sciametta, Joe	1/31/2023	0.6	Preparation of materials for Special Committee meeting, including GGCI operating items
Sciametta, Joe	1/31/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Wirtz, Paul	1/31/2023	0.8	Call with David Petty, Michael Leto, Paul Kinealy, Holden Bixler, Michael Fitts, Sam Cascante to discuss the outstanding workstreams
Fitts, Michael	2/1/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	2/1/2023	0.7	Update call with Special Committee
Leto, Michael	2/1/2023	0.3	Respond to Cleary's questions related to recognition of Singapore proceeding recognition
Leto, Michael	2/1/2023	0.3	Review PMO deck for Thursday meeting
Leto, Michael	2/1/2023	1.2	Responses to questions from T. Conheeney related to the presentation to the committee; additional information gathered related to GGCI loan repayments
Sciametta, Joe	2/1/2023	0.7	Update call with the Special Committee
Sciametta, Joe	2/1/2023	0.2	Review special committee materials
Sciametta, Joe	2/1/2023	0.3	Correspond regarding items for weekly special committee call
Leto, Michael	2/2/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/2/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Petty, David	2/3/2023	0.2	Call with Cleary regarding redaction of counterparty names
Leto, Michael	2/5/2023	0.5	Meeting with D. Islim (Genesis), S. O'Neal(Cleary) on various matters
Leto, Michael	2/6/2023	0.6	Prepare weekly update on various genesis work-streams, including open items and next steps
Leto, Michael	2/6/2023	0.5	Review and edit PMO deck for Tuesday's Status update meeting with Company / Moelis / Cleary
Petty, David	2/6/2023	1.4	Reviewed post-petition work plan tracker to coordinate both A&M and Company resources
Kinealy, Paul	2/7/2023	0.5	A&M work-streams - discussion to review workplan with D. Petty (A&M) and M. Leto (A&M)
Leto, Michael	2/7/2023	0.6	Call with R. Beard, J. Marshall, D. Petty and client to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next steps.
Leto, Michael	2/7/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	2/7/2023	0.5	A&M work-streams - discussion to review workplan with D. Petty (A&M) and P. Kinealy (A&M) $$

Professional	Date	Hours	Activity
Leto, Michael	2/7/2023	0.8	Review and edit materials to the Special Committee
Petty, David	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), Leithhead (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next ste
Petty, David	2/7/2023	0.2	Review PMO update slides and provide comments
Petty, David	2/7/2023	0.5	A&M work-streams - discussion to review workplan with D. Petty (A&M) and P. Kinealy (A&M)
Petty, David	2/7/2023	0.8	Case update call with Cleary to review cash management and vendor related items
Sciametta, Joe	2/7/2023	0.6	Call with Cleary team to discuss open items and next steps including 2/8 filings and disclosure statement
Sciametta, Joe	2/7/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	2/8/2023	1.2	Update call with Special Committee
Leto, Michael	2/8/2023	0.3	Review A&M workplan tracker; identify priorities for the week and upcoming week
Leto, Michael	2/8/2023	0.2	Review PMO deck sent to Moelis and Cleary
Leto, Michael	2/8/2023	0.2	Review and provide comments to the PMO deck for Thursday meeting
Leto, Michael	2/8/2023	0.3	Review and edit Genesis workplan and related workstreams related to the Ch. 11 Process
Sciametta, Joe	2/8/2023	0.2	Review materials in advance of Special Committee meeting and provide comment
Sciametta, Joe	2/8/2023	1.2	Update call with the Special Committee
Petty, David	2/9/2023	0.6	Review recent documents that were posted to the case docket including how to automatically pull and send to Company personnel
Petty, David	2/9/2023	0.2	Review and provide comments for PMO deck for management update meeting
Sciametta, Joe	2/9/2023	0.4	Update call with A. Chan (GHH) to discuss employee costs, other items and next steps
Fitts, Michael	2/10/2023	0.6	Call with A&M Team and Cleary Team to discuss case updates
Petty, David	2/10/2023	0.6	Call with A&M Team and Cleary Team to discuss case updates
Smith, Ryan	2/10/2023	0.6	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/11/2023	1.3	Introduction call with Cleary and White and Case, including J. Sciametta (A&M)
Sciametta, Joe	2/11/2023	1.3	Introduction call with Cleary and White and Case, including M. Leto $(A\&M)$

Professional	Date	Hours	Activity
Leto, Michael	2/12/2023	0.5	Review priorities for the week, create work-plan for upcoming week
Fitts, Michael	2/13/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	2/13/2023	0.6	Review and edit PMO deck for meeting
Sciametta, Joe	2/13/2023	0.4	Call with A. Chan (GGH) to discuss cash balances, bank accounts, incentive plans and other items
Fitts, Michael	2/14/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/14/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/14/2023	0.6	Review slides for the Special Committee related to banking options, transition from Silvergate and Signature
Leto, Michael	2/14/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Petty, David	2/14/2023	0.7	Prepare presentation for presenting bank account search process to special committee
Petty, David	2/14/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Petty, David	2/14/2023	1.0	Draft special committee bullets regarding process to establish new bank accounts with a new banking partner
Petty, David	2/14/2023	0.3	Review and comment on PMO update presentation for management meeting
Sciametta, Joe	2/14/2023	0.3	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	2/14/2023	0.4	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/15/2023	0.5	Meeting with A. Chan (CFO) to discuss priorities of the week, taxes and next steps
Leto, Michael	2/15/2023	0.6	Review and edit updated PMO slides for executive meeting with Cleary, Moelis, A&M and Client
Leto, Michael	2/16/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/16/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/16/2023	0.6	Update call with the Special Committee
Sciametta, Joe	2/16/2023	0.3	Call with A. Chan (GGH) to discuss cash balances, bank accounts, and other items
Fitts, Michael	2/17/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/17/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates

Professional	Date	Hours	Activity
Leto, Michael	2/17/2023	0.5	Meeting with A. Chan (CFO) and C. Maletta (HR) related to GAP employees and related severance amounts
Petty, David	2/17/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Smith, Ryan	2/17/2023	0.4	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/20/2023	0.3	Review and edit PMO deck for Tuesday status update call
Leto, Michael	2/20/2023	0.3	Review of loan book and interest and late feel calculations for Statements and Schedules
Fitts, Michael	2/21/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/21/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Petty, David	2/21/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Sciametta, Joe	2/21/2023	0.3	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	2/21/2023	0.2	Call with A&M team and Cleary team to discuss case updates.
Fitts, Michael	2/22/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	2/22/2023	0.6	Review and edit PMO deck for upcoming management team
Leto, Michael	2/22/2023	0.5	Discussion with A. Chan (CFO) on cash management motion, tax advisors and other priority items
Sciametta, Joe	2/22/2023	0.4	Call with A. Chan (GGH) regarding key priorities and next steps
Sciametta, Joe	2/22/2023	0.5	Update call with the Special Committee
Petty, David	2/23/2023	0.5	Internal A&M catch-up discussion to coordinate on workstreams
Sciametta, Joe	2/23/2023	0.2	Call with A. Chan (GGH) regarding key priorities and next steps
Fitts, Michael	2/24/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/24/2023	0.5	Discussion with A. Chan on open items and tasks for the upcoming week
Petty, David	2/24/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Smith, Ryan	2/24/2023	0.2	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/25/2023	0.9	Priorities for the week, including Due Diligence materials and files necessary for company sign-off

Professional	Date	Hours	Activity
Petty, David	2/26/2023	0.6	Email A&M team regarding weekly workstreams
Fitts, Michael	2/27/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	2/27/2023	0.2	Review and Edit PMO deck for Tuesday 2/28/23 meeting
Leto, Michael	2/27/2023	0.4	Status update discussion with Alice on various work-streams
Sciametta, Joe	2/27/2023	0.2	Prepare outline for management call and distribute
Fitts, Michael	2/28/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables
Fitts, Michael	2/28/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Leto, Michael	2/28/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	2/28/2023	0.8	Prepare and send agenda to Senior Leadership Team for upcoming meeting
Leto, Michael	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Leto, Michael	2/28/2023	0.5	Call with Moelis and Alice related to the Independent review of GGN and GGT and selection of reviewer per plan term sheet
Petty, David	2/28/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Petty, David	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Petty, David	2/28/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables
Sciametta, Joe	2/28/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Smith, Ryan	2/28/2023	0.2	Call with A&M team and Cleary team to discuss case updates.
Wirtz, Paul	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Fitts, Michael	3/1/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	3/1/2023	0.2	Review PMO deck for 3/2/23 Meeting; provide comments
Leto, Michael	3/1/2023	1.1	Update call with the Special Committee

Professional	Date	Hours	Activity
Sciametta, Joe	3/1/2023	1.1	Update call with the Special Committee
Sciametta, Joe	3/2/2023	0.3	Review case update slide with next steps prior to distribution
Smith, Ryan	3/2/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables.
Wirtz, Paul	3/2/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables
Kinealy, Paul	3/3/2023	0.3	Bi-weekly call with A&M and Cleary teams re case updates and workstream status.
Leto, Michael	3/6/2023	0.3	Review and edit PMO deck for Senior Management meeting
Kinealy, Paul	3/7/2023	0.3	Bi-weekly call with A&M and Cleary teams re case updates and workstream status.
Leto, Michael	3/7/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	3/7/2023	0.4	Meeting with J. Sciametta (A&M), D. Islim (GGH) and A. Chan (GGH to discuss open items and next steps
Sciametta, Joe	3/7/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/7/2023	0.4	Meeting with M. Leto (A&M), D. Islim (GGH) and A. Chan (GGH) to discuss open items and next steps
Sciametta, Joe	3/7/2023	0.8	Meeting with A. Chan (GGH) to discuss employee items, other items and next steps
Sciametta, Joe	3/7/2023	0.5	Update call with CGSH to discuss open items and next steps
Leto, Michael	3/8/2023	0.6	Update call with the Special Committee
Leto, Michael	3/8/2023	0.3	Review and update deck to Senior Management
Sciametta, Joe	3/8/2023	1.1	Meeting with A. Chan (GGH) to discuss schedules and open items
Sciametta, Joe	3/8/2023	0.6	Update call with the Special Committee
Leto, Michael	3/9/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/9/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Bixler, Holden	3/10/2023	1.0	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Cascante, Sam	3/10/2023	1.0	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations
Kinealy, Paul	3/10/2023	0.4	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.

Professional	Date	Hours	Activity
Sciametta, Joe	3/10/2023	1.3	Review comments to special committee deck, make relevant changes and distribute
Smith, Ryan	3/10/2023	1.0	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Sciametta, Joe	3/12/2023	0.2	Correspond with A. Chan (GGH) regarding action items for the day
Sciametta, Joe	3/12/2023	0.6	Call with A. Chan (GGH) regarding cash management and investments
Leto, Michael	3/13/2023	0.3	Updated changes to the PMO deck for upcoming Senior Leadership meeting
Sciametta, Joe	3/13/2023	0.3	Call with T. Conheeney (GGH) regrading cash management and other items
Kinealy, Paul	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Leto, Michael	3/14/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/14/2023	0.8	Meeting with A. Chan (GGH) to discuss cash management motion, banking relationships, investments and other items for the day
Sciametta, Joe	3/14/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/14/2023	0.2	Call with P. Aronzon (GGH) to discuss items for the upcoming Special Committee call
Sciametta, Joe	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Smith, Ryan	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Wirtz, Paul	3/14/2023	0.7	Call with A&M team and Cleary team to discuss case updates related to Statements & Schedules and Cash Management negotiations.
Fitts, Michael	3/15/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	3/15/2023	0.6	Update call with the Special Committee
Leto, Michael	3/15/2023	0.3	Review and update PMO deck for Senior Management
Sciametta, Joe	3/15/2023	0.7	Meeting with A. Chan (GGH) to review action items for the day
Sciametta, Joe	3/15/2023	0.6	Update call with the Special Committee
Leto, Michael	3/16/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/16/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	3/17/2023	0.4	Call with A&M team and Cleary team to discuss case updates.

Professional	Date	Hours	Activity
Sciametta, Joe	3/20/2023	0.8	Meeting with A. Chan (GGH) to discuss updates to statements and schedules, liquidity and other matters related to work for the week
Leto, Michael	3/21/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	3/21/2023	0.5	Status update meeting with All advisors
Sciametta, Joe	3/21/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	3/22/2023	0.7	Putting together PMO deck and incorporating information
Leto, Michael	3/23/2023	0.5	Update call with Cleary related to the UCC open items and diligence lists
Leto, Michael	3/23/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/23/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	3/24/2023	0.3	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.
Leto, Michael	3/24/2023	0.3	Prepare e-mail and status update to D. Islim (Genesis) on current open items for AHG; related diligence information and next steps
Fitts, Michael	3/25/2023	0.8	Created a creditor response summary for use in the ad hoc presentation on 3/27
Fitts, Michael	3/27/2023	0.8	Putting together PMO deck and incorporating information
Cascante, Sam	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates .
Fitts, Michael	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items an case updates
Kinealy, Paul	3/28/2023	0.3	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.
Leto, Michael	3/28/2023	0.4	Coordination call with J.Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/28/2023	0.6	Meeting with A. Chan (GGH) to discuss open items and next steps
Sciametta, Joe	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates
Sciametta, Joe	3/28/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	3/28/2023	0.6	Call with the A&M and Cleary team to discuss outstanding items and case updates.
Fitts, Michael	3/29/2023	0.7	Putting together PMO deck and incorporating information
Leto, Michael	3/29/2023	0.3	Review PMO deck; make edits for Thursday 3/30 meeting

Professional	Date	Hours	Activity
Leto, Michael	3/29/2023	0.6	Update meeting with A. Chan (Genesis) on outstanding items and next steps
Leto, Michael	3/30/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	3/30/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	3/31/2023	0.3	Bi-weekly call with A&M ad Cleary teams re case updates and workstream status.
Cascante, Sam	4/3/2023	0.6	Meeting with D. Islim (GGH), A. Chan (GGH) and A&M (M. Leo, J. Sciametta) to discuss weekly reporting requirements and cash flow.
Fitts, Michael	4/3/2023	0.7	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	4/3/2023	0.3	Review and edit PMO deck for Senior Management meeting
Leto, Michael	4/3/2023	0.5	Review schedule of key priorities and timeline with A. Chan (GGH)
Leto, Michael	4/3/2023	0.6	Meeting with D. Islim (GGH), A. Chan (GGH) and A&M (J. Sciametta and S. Cascante) to discuss weekly reporting requirements and cash flow
Sciametta, Joe	4/3/2023	0.4	Meeting with A. Chan (GGH) to discuss upcoming deliverables and related work plan
Sciametta, Joe	4/3/2023	0.6	Meeting with D. Islim (GGH), A. Chan (GGH) and A&M (M. Leto and S. Cascante) to discuss weekly reporting requirements and cash flow
Kinealy, Paul	4/4/2023	0.3	Attend call with Cleary team re: case and workstream status.
Leto, Michael	4/4/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/4/2023	0.8	Meeting with A. Chan (GGH) to discuss upcoming deliverables and related work plan
Sciametta, Joe	4/4/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	4/5/2023	0.8	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	4/5/2023	0.3	Review and prepare upcoming milestones and reporting dates; presentation to client
Leto, Michael	4/5/2023	0.3	Review and edit PMO deck for Senior Management meeting
Kinealy, Paul	4/6/2023	0.2	Revise weekly management PMO reporting.
Leto, Michael	4/6/2023	0.3	Meeting with A. Chan (GGH) on priorities and next steps
Leto, Michael	4/6/2023	0.4	Coordination call with J. Sciametta (A&M) management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/6/2023	0.5	Senior Leadership meeting with A&M, Moelis and Cleary

Professional	Date	Hours	Activity
Sciametta, Joe	4/6/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	4/10/2023	0.9	Putting together bi-weekly PMO deck and incorporating information
Kinealy, Paul	4/10/2023	0.3	Revise slides for management status reporting.
Leto, Michael	4/10/2023	0.3	Review and edit upcoming presentation for senior management leadership meeting
Sciametta, Joe	4/10/2023	0.8	Meeting with D. Islim (GGH) to discuss workplan for the coming week and key items
Sciametta, Joe	4/10/2023	0.6	Meeting with A. Chan (GGH) to discuss workplan and diligence items for the week
Leto, Michael	4/11/2023	0.4	Meeting with A. Chan (GGH) to discuss GAP severance, GGM repayments and other related items
Leto, Michael	4/11/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/11/2023	0.6	Meeting with A. Chan (GGH) to discuss workplan and next steps
Sciametta, Joe	4/11/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/12/2023	0.6	Prepare and review draft calendar of important milestone and reporting obligations to A. Chan (GGH); provide comments to D. Petty prior to release
Leto, Michael	4/12/2023	0.5	Update call with the Special Committee
Sciametta, Joe	4/12/2023	0.5	Update call with the Special Committee
Leto, Michael	4/13/2023	0.5	Senior Leadership Working Group session
Kinealy, Paul	4/14/2023	0.4	Weekly case status call with Cleary and A&M teams.
Leto, Michael	4/14/2023	0.2	Review correspondence with A. Chan (GGH) related to outstanding items; provide responses
Sciametta, Joe	4/14/2023	0.4	Update call with Cleary and A&M teams
Fitts, Michael	4/17/2023	0.8	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	4/17/2023	0.3	Review and edit PMO deck for Senior Management meeting
Leto, Michael	4/17/2023	0.5	Coordination for upcoming week; prepare open items and priorities to A&M
Kinealy, Paul	4/18/2023	0.4	Bi-weekly call with Cleary and A&M teams re case and workstream status.
Leto, Michael	4/18/2023	0.5	Update meeting with A. Chan (GGH) on priorities and next steps

Exhibit D

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Leto, Michael	4/18/2023	0.6	Coordination call with D. Petty (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/18/2023	0.6	Prepare and review materials for the Special Committee
Leto, Michael	4/18/2023	1.3	Update call with the Special Committee
Petty, David	4/18/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/18/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/18/2023	0.4	Coordination with A. Chan (GGH) on open issues and diligence responses
Sciametta, Joe	4/18/2023	0.3	Review PMO workstreams and update in advance of management call
Cherrone, Louis	4/19/2023	0.5	Case update call with M. Leto (A&M)
Fitts, Michael	4/19/2023	1.1	Created a new PMO deck for the bi-weekly meeting and filled in content
Kinealy, Paul	4/19/2023	0.2	Revise slides for management status reporting.
Leto, Michael	4/19/2023	0.5	Review and discuss questions related to Special Committee presentation
Leto, Michael	4/19/2023	0.5	Meeting with A. Chan (GGH) and J. Sciametta (A&M) to discuss intercompany accounts, liquidity and other items
Leto, Michael	4/19/2023	0.5	Case update call with L. Cherrone (A&M)
Leto, Michael	4/19/2023	1.3	Update call with the Special Committee
Leto, Michael	4/19/2023	0.3	Prepare and review PMO deck for Special Committee Meeting
Sciametta, Joe	4/19/2023	1.3	Update call with the Special Committee
Sciametta, Joe	4/19/2023	0.6	Review information from counsel in advance of special committee meeting and send comments, review revisions from CGSH
Sciametta, Joe	4/19/2023	0.5	Meeting with A. Chan (GGH) and M. Leto (A&M) to discuss intercompany accounts, liquidity and other items
Sciametta, Joe	4/20/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Kinealy, Paul	4/21/2023	0.4	Bi-weekly call with Cleary and A&M teams re case and workstrean status.
Leto, Michael	4/21/2023	0.4	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	4/23/2023	0.3	Multiple e-mail correspondence with A. Chan (GGH) on (1) Babel (MOR (3) Form 426 and other Ch. 11 topics

Professional	Date	Hours	Activity
Cherrone, Louis	4/24/2023	0.8	Review and provide comments on draft PMO discussion materials
Fitts, Michael	4/24/2023	1.1	Putting together PMO deck for the bi-weekly call and incorporating information
Leto, Michael	4/24/2023	0.8	Meeting with D. Petty on outstanding diligence requests, priority items, regulatory questions
Petty, David	4/24/2023	0.8	Meeting with M. Leto on outstanding diligence requests, priority items, regulatory questions
Sciametta, Joe	4/24/2023	0.4	Discuss work plan and open items with A. Chan (GGH)
Leto, Michael	4/25/2023	0.5	Prepare PMO tracker for Senior Leadership Meeting
Leto, Michael	4/25/2023	0.8	Coordination call with Moelis, Cleary related to Sales Purchase Agreement, timing and next steps
Leto, Michael	4/25/2023	0.3	Ch. 11 update call with Cleary
Leto, Michael	4/25/2023	0.5	Meeting with A. Chan (GGH) on Ch. 11 items, GGCI receivables, GGM capital requirements, Plan and DS
Sciametta, Joe	4/25/2023	0.5	Coordination call with management, Moelis and Cleary to discuss case update and next steps
Cherrone, Louis	4/26/2023	0.4	Review and provide comments on PMO update discussion materials
Fitts, Michael	4/26/2023	0.8	Putting together PMO deck and incorporating information
Sciametta, Joe	4/26/2023	0.3	Meeting with D. Islim (GGH) and M. Leto (A&M) to discuss open items, business plan and next steps
Fitts, Michael	4/27/2023	0.9	Summary schedule of sales process timeline for bi-weekly PMO deck
Leto, Michael	4/27/2023	0.5	Coordination call with Cleary, Moelis, A&M and Genesis Managemen
Sciametta, Joe	4/27/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	4/28/2023	0.3	Call with A. Chan (GGH) regarding March MOR, fee applications and other items
Cherrone, Louis	4/30/2023	0.7	Prepare updated team workstream tracking document for week of May 1
Leto, Michael	4/30/2023	0.3	Multiple e-mail correspondence with A. Chan (GGH) on GAP and GCL and related next steps
Cherrone, Louis	5/1/2023	0.8	Review and provide comments regarding updated PMO discussion materials.
Fitts, Michael	5/1/2023	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/1/2023	0.4	Review and edit PMO deck for Senior Management meeting

Professional	Date	Hours	Activity
Cascante, Sam	5/2/2023	0.6	Coordination call with Cleary and A&M team.
Cherrone, Louis	5/2/2023	0.6	Coordination call with Cleary and A&M team.
Kinealy, Paul	5/2/2023	0.4	Bi-weekly status call with Cleary and A&M teams re: case updates and workstreams.
Leto, Michael	5/2/2023	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/2/2023	0.7	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/2/2023	0.6	Coordination call with Cleary and A&M team
Sciametta, Joe	5/2/2023	0.4	Review PMO workstreams and update in advance of management call
Cherrone, Louis	5/3/2023	1.0	Provide comments regarding updated draft of PMO discussion materials.
Fitts, Michael	5/3/2023	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/3/2023	1.2	Update call with the Special Committee
Sciametta, Joe	5/3/2023	0.4	Call with A. Chan (GGH) to discuss cash balances, accounts and other items
Sciametta, Joe	5/3/2023	1.2	Update call with the Special Committee
Sciametta, Joe	5/4/2023	0.4	Coordination call with A. Chan (GGH) to discus cash and investments, workplan and other items
Cherrone, Louis	5/7/2023	1.2	Prepare updated workstream planning document for review with A&M team.
Cherrone, Louis	5/8/2023	0.9	Prepare updated workstream tracking document based on active workstreams of A&M team members.
Fitts, Michael	5/8/2023	1.3	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/8/2023	1.2	Update Meeting with Special Committee, Cleary and Moelis related to Mediation
Leto, Michael	5/8/2023	0.4	Update Call with J. Soto (Moelis) related to sales process, tax structure and next steps
Leto, Michael	5/8/2023	0.5	Update call with J. Sciametta (A&M), Moelis and D. Islim (GGH) to discuss sales process and related next steps
Leto, Michael	5/8/2023	0.3	Prepare updates for the PMO deck for management meeting
Sciametta, Joe	5/8/2023	0.5	Update call with M. Leto (A&M), Moelis and D. Islim (GGH) to discuss sales process and related next steps
Sciametta, Joe	5/8/2023	0.7	Update call with the Special Committee

Sciametta, Joe 5/8/20 Cherrone, Louis 5/9/20 Kinealy, Paul 5/9/20 Leto, Michael 5/9/20	23 23 23	0.3 0.5 0.5	Meeting with D. Islim (GGH) to discuss case update and next steps Update call with Cleary and A&M teams. Bi-weekly update call with Cleary and A&M teams.
Kinealy, Paul 5/9/20	23 23	0.5	,
·	23		Bi-weekly update call with Cleary and A&M teams.
Leto, Michael 5/9/20		0.0	
		0.9	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael 5/9/20	23	0.5	Update call with Cleary and A&M teams
Sciametta, Joe 5/9/20	23	0.4	Review PMO workstreams and update in advance of management call
Sciametta, Joe 5/9/20	23	0.5	Update call with Cleary and A&M teams
Sciametta, Joe 5/9/20	23	0.9	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Cascante, Sam 5/10/20	23	0.6	Call with A&M, Moelis and Cleary teams to review asset values and liabilities and potential impact on plan term sheet.
Cherrone, Louis 5/10/20	23	8.0	Prepare comments and changes based on review of latest PMO discussion materials.
Cherrone, Louis 5/10/20	23	0.6	Call with A&M, Moelis and Cleary teams to review asset values and liabilities and potential impact on plan term sheet.
Fitts, Michael 5/10/20	23	1.4	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael 5/10/20	23	1.1	Update call with the Special Committee
Leto, Michael 5/10/20	23	0.6	Call with A&M, Moelis and Cleary teams to review asset values and liabilities and potential impact on plan term sheet
Sciametta, Joe 5/10/20	23	0.6	Call with A&M, Moelis and Cleary teams to review asset vales and liabilities and potential impact on plan term sheet
Sciametta, Joe 5/10/20	23	1.1	Update call with the Special Committee
Leto, Michael 5/11/20	23	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe 5/11/20	23	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe 5/11/20:	23	0.4	Meeting with D. Islim (GGH) and A. Chan (GGH) to discuss open items and next steps
Kinealy, Paul 5/12/20	23	0.4	Bi-weekly case update call with Cleary and A&M teams.
Fitts, Michael 5/15/20	23	1.1	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael 5/15/20	23	0.7	Review and edit PMO deck for upcoming management meeting; provide draft PMO deck for Cleary to review

Professional	Date	Hours	Activity
Leto, Michael	5/15/2023	0.6	Special committee update call
Sciametta, Joe	5/15/2023	0.6	Special committee update call
Kinealy, Paul	5/16/2023	0.5	Bi-weekly case update call with Cleary and A&M teams.
Leto, Michael	5/16/2023	0.7	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	5/16/2023	0.3	Review edits to PMO deck for management meeting; send PMO deck to Genesis Management Team
Sciametta, Joe	5/16/2023	0.7	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/16/2023	0.7	Review work plan and related materials in advance of coordination call and send updates
Cherrone, Louis	5/17/2023	2.4	Prepare workstream tracking document detailing various workstreams required and timing for the chapter 11 process.
Cherrone, Louis	5/17/2023	0.7	Review and provide comments regarding updated version of the workstream tracking document.
Cherrone, Louis	5/17/2023	0.8	Review and provide comments regarding the bi-weekly PMO presentation materials.
Fitts, Michael	5/17/2023	1.2	Putting together the bi-weekly PMO deck and incorporating information
Leto, Michael	5/17/2023	0.4	Review and edit PMO deck for Senior Management meeting
Sciametta, Joe	5/17/2023	0.4	Review materials in advance of Special Committee meeting call
Sciametta, Joe	5/17/2023	1.6	Special committee update call
Cherrone, Louis	5/18/2023	1.3	Prepare overview slide for PMO materials on the claims reconciliation process.
Cherrone, Louis	5/18/2023	1.2	Prepare chapter 11 case timeline slide for inclusion in the PMO presentation materials.
Cherrone, Louis	5/18/2023	1.1	Prepare detailed review and comments regarding latest draft of the PMO presentation materials.
Cherrone, Louis	5/18/2023	0.4	Call with M. Leto (A&M) and J. Sciametta (A&M) to review outline for presentation to management on and next steps and plan process.
Cherrone, Louis	5/18/2023	2.1	Begin preparing shell presentation for detailed work plan PMO presentation for GGH management.
Fitts, Michael	5/18/2023	1.3	Changes to the shell comprehensive PMO presentation following comments received re: new slides on the sales and chapter 11 process
Fitts, Michael	5/18/2023	0.7	Creation/cleaning up of slides on the claims reconciliation process for the comprehensive PMO deck
Fitts, Michael	5/18/2023	2.1	Began the process of a comprehensive workplan t-minus chart for a comprehensive PMO deck

Professional	Date	Hours	Activity
Fitts, Michael	5/18/2023	1.6	Creation of slides related to the sales process timeline, strategic alternatives and chapter 11 process for the comprehensive PMO deck
Fitts, Michael	5/18/2023	1.4	Creation of a shell presentation for a comprehensive PMO deck to present to the Company's executive team
Leto, Michael	5/18/2023	0.5	Meeting with A. Chan (GGH) related regulatory questions, GGML audit, and repayment of intercompany obligations
Leto, Michael	5/18/2023	0.4	Call with J Sciametta (A&M) and L. Cherrone (A&M) to review outline for presentation to management on and next steps and plan process
Leto, Michael	5/18/2023	0.5	GGH Next steps: review project workplan and agenda for upcoming meeting
Leto, Michael	5/18/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/18/2023	0.3	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/18/2023	0.4	Call with M. Leto (A&M) and L. Cherrone (A&M) to review outline for presentation to management on and next steps and plan process
Sciametta, Joe	5/18/2023	1.1	Prepare and distribute outline for management presentation on next steps, open items and timeline for coordination call
Cherrone, Louis	5/19/2023	1.3	Incorporate comments received on PMO update materials and circulate revised draft to internal A&M team.
Cherrone, Louis	5/19/2023	2.2	Prepare updated draft of detailed workplan PMO discussion materials for circulation to internal A&M team for review.
Cherrone, Louis	5/19/2023	1.4	Prepare overview slide on the plan and disclosure statement for inclusion in the PMO update materials.
Fitts, Michael	5/19/2023	0.4	Drafting of email to Moelis on necessary items from them for the PMO deck
Fitts, Michael	5/19/2023	1.2	Creation of a sales process overview slide for the comprehensive PMO deck
Fitts, Michael	5/19/2023	1.6	Creation of an extensive timeline on the sales process and chapter 11 process for the comprehensive PMO deck
Fitts, Michael	5/19/2023	2.9	Changes to the T-Minus charts following comments received regarding timeline and processed
Kinealy, Paul	5/19/2023	0.4	Bi-weekly case update call with Cleary and A&M teams.
Leto, Michael	5/19/2023	0.5	Further review of PMO detail workplan. Provide comments to L. Cherrone (A&M)
Leto, Michael	5/19/2023	0.4	Review Moelis Sales process update timeline to incorporate into PMO workplan
Leto, Michael	5/19/2023	0.7	Review and comment on detailed workplans related to Ch. 11 cases
Cherrone, Louis	5/20/2023	1.7	Assist with preparation of detailed work plan to support updates for PMO discussion materials.
Cherrone, Louis	5/20/2023	1.2	Prepare detailed review of updated PMO slide presentation.

Professional	Date	Hours	Activity
Cherrone, Louis	5/20/2023	0.6	Review latest draft of PMO materials prior to circulating to A&M team for further review.
Fitts, Michael	5/20/2023	1.4	Changes to the sales process slide/sales process T-Minus for the PMO deck following comments received from Moelis
Fitts, Michael	5/20/2023	0.8	Changes to the strategic alternatives slide for the comprehensive PMO deck following comments received on format
Fitts, Michael	5/20/2023	2.8	Changes to the comprehensive PMO deck re: cleaning of slides received, changes to the comprehensive timeline, gathering information on the DS information
Fitts, Michael	5/20/2023	1.8	Changes to the T-Minus charts following comments received
Leto, Michael	5/20/2023	0.8	Review latest version of the PMO detailed workplan; provide comments and changes
Sciametta, Joe	5/20/2023	1.7	Prepare PMO slides in advance of update call with management and distribute internal draft
Cherrone, Louis	5/21/2023	1.1	Assist with preparation of updated detailed work plan to support updates for PMO discussion materials based on comments received.
Cherrone, Louis	5/21/2023	1.3	Review latest draft of PMO materials prior to circulating to A&M team for final review and sign-off.
Cherrone, Louis	5/21/2023	1.2	Process latest round of comments pertaining to latest draft of PMO discussion materials.
Cherrone, Louis	5/21/2023	0.9	Discussion with M. Leto (A&M) related to PMO, timelines and priorities.
Fitts, Michael	5/21/2023	2.1	Formatting and quality checking of a comprehensive PMO deck prior to call for review
Leto, Michael	5/21/2023	0.9	Discussion with L. Cherrone (A&M) related to PMO, timelines and priorities
Leto, Michael	5/21/2023	1.3	Review and make changes to the PMO, priorities and timeline plan
Sciametta, Joe	5/21/2023	0.8	Review updated PMO slides for upcoming management team meeting, make revisions and distribute internally
Cascante, Sam	5/22/2023	0.7	Check in call with A&M team on case and workplan updates.
Cherrone, Louis	5/22/2023	1.4	Provide detailed comments to be incorporated in updated draft of PMO discussion materials.
Cherrone, Louis	5/22/2023	1.1	Finalize detailed work plan PMO slides based on comments received prior to circulating to management team.
Cherrone, Louis	5/22/2023	1.1	Call with the Cleary, A&M and Moelis team to review the PMO update deck and discuss the recovery model.
Cherrone, Louis	5/22/2023	0.7	Call with M. Fitts, J. Sciametta, M. Leto (all A&M) on the workplan update deck.
Cherrone, Louis	5/22/2023	0.4	Provide additional comments to be incorporated in the further revised draft of PMO discussion materials.
Cherrone, Louis	5/22/2023	0.7	Check in call with A&M team on case and workplan updates.

Professional	Date	Hours	Activity
Fitts, Michael	5/22/2023	1.9	Changes to the workplan update deck following call with advisors resales process slide, t-minus chart and strategy alternatives
Fitts, Michael	5/22/2023	1.1	Call with the Cleary, A&M and Moelis team to review the PMO update deck and discuss the recovery model
Fitts, Michael	5/22/2023	0.7	Check in call with A&M team on case and workplan updates
Fitts, Michael	5/22/2023	0.7	Call with L. Cherrone, J. Sciametta, M. Leto (all A&M) on the workplan update deck
Kinealy, Paul	5/22/2023	0.3	Review updated materials for management meeting.
Leto, Michael	5/22/2023	0.4	Call with L. Cherrone, J. Sciametta, M. Fitts (all A&M) on the workplan update deck
Leto, Michael	5/22/2023	0.7	Call with L. Cherrone, M. Fitts, J. Sciametta (all A&M) on the workplan update deck
Sciametta, Joe	5/22/2023	0.7	Call with L. Cherrone, M. Fitts, M. Leto (all A&M) on the workplan update deck
Sciametta, Joe	5/22/2023	0.7	Check in call with A&M team on case and workplan updates
Walker, David	5/22/2023	1.1	Call with the Cleary, A&M and Moelis team to review the PMO update deck and discuss the recovery model
Walker, David	5/22/2023	0.7	Check in call with A&M team on case and workplan updates
Cherrone, Louis	5/23/2023	0.7	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.
Kinealy, Paul	5/23/2023	0.4	Bi-weekly case update call with Cleary and A&M teams.
Leto, Michael	5/23/2023	0.5	Review PMO deck; provide updates and edits; send draft PMO deck to Cleary
Leto, Michael	5/23/2023	0.7	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	5/23/2023	0.7	Coordination call with J. Sciametta (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/23/2023	0.8	Review workplan and presentation in advance of management call
Sciametta, Joe	5/23/2023	0.7	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	5/24/2023	1.1	Special committee update call
Cherrone, Louis	5/25/2023	0.5	Update call with M. Leto (A&M) related to priorities and next steps.
Leto, Michael	5/25/2023	0.5	Update call with L. Cherrone (A&M) related to priorities and next steps

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

STATUS MEETINGS

Date	Hours	Activity	
5/26/2023	0.5	Bi-weekly case update call with Cleary and A&M teams.	
5/27/2023	0.5	Coordination call with Cleary, Moelis, A&M and Genesis Management	
5/30/2023	0.4	Coordination call with M. Leto (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and nesteps.	
5/30/2023	0.4	Coordination call with L. Cherrone (A&M), J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps.	
5/30/2023	0.4	Coordination call with M. Leto (A&M), L. Cherrone (A&M), management, Moelis and Cleary to discuss case update and next steps	
5/31/2023	1.2	Prepare detailed review and comments regarding updated PMO discussion materials.	
5/31/2023	1.2	Putting together the bi-weekly PMO deck and incorporating information	
5/31/2023	4.0	Review and provide comments to PMO presentation for senior management	
5/31/2023	0.4	Call with A. Chan (GGH) to discuss open items and next steps	
5/31/2023	0.9	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.	
	5/26/2023 5/27/2023 5/30/2023 5/30/2023 5/30/2023 5/31/2023 5/31/2023 5/31/2023	5/26/2023 0.5 5/27/2023 0.5 5/30/2023 0.4 5/30/2023 0.4 5/30/2023 0.4 5/31/2023 1.2 5/31/2023 1.2 5/31/2023 4.0 5/31/2023 0.4	

Subtotal

297.1

Professional	Date	Hours	Activity
Leto, Michael	1/26/2023	0.5	Review tax sharing agreements between DCG and Genesis entities; Forward agreements to S. O'Neal (Cleary)
Leto, Michael	2/2/2023	0.3	Discussion with A. Chan related to estimated 2022 NOLs
Smith, Ryan	2/17/2023	2.6	Analyze company's historical borrowing data and aging of third party borrows for purposes of tax analysis.
Smith, Ryan	2/17/2023	1.9	Prepare materials to summarize company's historical borrowing data and aging of third party borrows for purposes of tax analysis.
Petty, David	2/22/2023	1.1	Discuss with R. Smith (A&M) refinancing transactions included in company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/22/2023	2.9	Analyze company's historical borrowing data for refinancing transactions for purposes of tax analysis.
Smith, Ryan	2/22/2023	1.1	Discuss with D. Petty (A&M) refinancing transactions included in company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/22/2023	2.2	Compare borrowing counterparties from 2021 relative to Petition Date for purposes of tax analysis.
Smith, Ryan	2/22/2023	2.8	Prepare summary schedules of refinancing transactions included in company's historical borrowing data for purposes of tax analysis.

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity
Smith, Ryan	2/23/2023	2.9	Incorporate feedback to schedules summarizing the company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/23/2023	2.3	Track specific borrow transactions flagged as refinancings for purposes of tax analysis.
Petty, David	2/24/2023	1.4	Call with R. Smith (A&M) to discuss tax analysis and update on various workstreams in process.
Petty, David	2/24/2023	0.7	Sent S. O'Neal (Cleary) email regarding tax analysis related to NOLs
Smith, Ryan	2/24/2023	1.4	Call with D. Petty (A&M) to discuss tax analysis and update on various workstreams in process.
Smith, Ryan	2/24/2023	1.9	Incorporate feedback to schedules summarizing the company's historical borrowing data for purposes of tax analysis.
Leto, Michael	3/1/2023	0.6	Call with R. Smith (A&M) and Company to discuss historical borrow data for purposes of tax analysis.
Petty, David	3/1/2023	1.8	Discussion with Genesis (A. Chan, R. McMahon) on tax analysis around counterparties
Smith, Ryan	3/1/2023	0.6	Call with M. Leto (A&M) and Company to discuss historical borrow data for purposes of tax analysis.
Leto, Michael	3/2/2023	0.5	Tax update call with Cleary related to NOLs and Tax returns
Leto, Michael	3/6/2023	0.5	Tax discussion with A. Chan and A&M
Leto, Michael	3/13/2023	0.3	Discussion with A. Chan (GGH) related to selection of tax advisors
Leto, Michael	3/14/2023	0.2	Sent tax proposal to S. Cleary at Cleary
Leto, Michael	3/16/2023	0.2	Review historical tax payments between Genesis and DCG
Leto, Michael	3/16/2023	0.1	Respond to Cleary e-mail related to assets and liability by coin for tax purposes
Leto, Michael	3/20/2023	0.5	Tax Update: Call with Cleary, Moelis, UCC advisors and Ducera related to taxes
Leto, Michael	3/22/2023	0.4	Prepare balance sheet by coin and summary balance sheet for Cleary related to tax questions
Leto, Michael	3/22/2023	0.3	Review questions from Cleary related to tax open items; provide coir balance sheet for their review
Leto, Michael	4/21/2023	0.6	Meeting with A. Chan (GGH) on tax related matters, NOL, tax attributes
Leto, Michael	4/24/2023	0.8	Tax update call with Cleary and Moelis
Leto, Michael	4/26/2023	0.3	Provide responses to E&Y related to tax questions; provide information to E&Y related to coin balance sheet
Leto, Michael	4/26/2023	0.4	Meeting with A. Chan (GGH) related to status of current tax return and other items

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity	
Leto, Michael	4/27/2023	0.5	Coordination call with EY, Cleary, Genesis on tax matters	
Leto, Michael	4/28/2023	0.2	Prepare e-mail to M. Fitts (A&M) for tax information for EY tax call	
Leto, Michael	4/28/2023	0.4	Re Taxes: Meeting with A. Chan (GGH) to summarize tax call with EY, next steps and priorities	
Leto, Michael	4/28/2023	1.0	EY / A&M / Cleary Tax call to discuss NOL and other tax attributes	
Leto, Michael	5/4/2023	0.2	Prepare e-mail to B. McRae (Cleary) related to open tax questions	
Walker, David	5/4/2023	1.1	Review company prepared files related to tax due diligence items	
Leto, Michael	5/5/2023	1.3	Responses to Ernst & Young related to outstanding tax questions on asset sales and collateral sales; review documents to be posted to the VDR	
Walker, David	5/5/2023	0.5	Review tax files provided by the Company and respond with remaining open items in support of request from EY	
Leto, Michael	5/8/2023	0.3	Prepare agenda for meeting with Cleary and Moelis related to various tax items	
Leto, Michael	5/8/2023	0.5	Meeting with Moelis and Cleary related to tax items and next steps	
Walker, David	5/8/2023	2.2	Incorporate feedback and remaining open items on EY requested tax analysis and circulate to Company management for review and signoff	
Walker, David	5/8/2023	0.7	Discuss EY diligence request regarding taxes with R. McMahon (Genesis)	
Cherrone, Louis	5/10/2023	0.5	Call with Cleary, Moelis, and A&M teams to discuss tax update and next steps.	
Leto, Michael	5/10/2023	0.5	Call with Cleary, Moelis, and A&M teams to discuss tax update and next steps	
Walker, David	5/10/2023	0.5	Call with Cleary, Moelis, and A&M teams to discuss tax update and next steps	
Leto, Michael	5/12/2023	1.2	Review documentation related to tax receivable from DCG; discussion with A. Chan (Genesis)	
Walker, David	5/15/2023	2.7	Continue to review relevant tax support information related to collateral and hedges	
Walker, David	5/15/2023	1.1	Prepare high-level summary of tax position to discuss with company and advisors to ensure alignment on approach and methodology	
Walker, David	5/15/2023	0.7	Review and discuss provided tax support files with Company management to ensure all relevant files were include before distributing and discussing with EY	
Walker, David	5/15/2023	0.3	Status call with the A&M team on tax analysis	
Leto, Michael	5/16/2023	0.9	Meeting with A. Chan (GGH) on outstanding tax matters	

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

Professional	Date	Hours	Activity	
Walker, David	5/16/2023	2.2	Continue to revise tax analysis in support data request and discussions with EY	
Walker, David	5/16/2023	2.4	Update tax analysis based on feedback from company management on certain counterparty and hedge pairings	
Leto, Michael	5/17/2023	0.6	Meeting with A. Chan (GGH) to discuss tax structures and next steps	
Leto, Michael	5/17/2023	0.3	Various e-mail correspondence with Cleary and Grant Thornton related to tax matters	
Leto, Michael	5/17/2023	0.6	Review Loan book analysis as of May 2022 based on tax questions from E&Y and Cleary	
Walker, David	5/17/2023	0.5	Call with M. Leto (A&M) to discuss tax related due diligence items and next steps.	
Leto, Michael	5/18/2023	1.1	Review and provide comments to tax analysis related to historical sale, realized vs unrealized losses based on request from E&Y / Cleary	
Leto, Michael	5/23/2023	0.3	Pre-call with A. Chan (GGH) on Tax matters	
Leto, Michael	5/23/2023	0.5	Tax update call with Cleary, Genesis and Grant Thornton	
Cherrone, Louis	5/26/2023	1.2	Call with M. Leto, D. Walker (All A&M), CGSH, GT, and Genesis teams to discuss tax updates and related workstream planning.	
Leto, Michael	5/26/2023	1.2	Call with L. Cherrone, D. Walker (All A&M), CGSH, GT, and Genesis teams to discuss tax updates and related workstream planning	
Walker, David	5/26/2023	1.2	Call with M. Leto, L. Cherrone, D. Walker (All A&M), CGSH, GT, and Genesis teams to discuss tax updates and related workstream planning	
Walker, David	5/26/2023	2.4	Revise tax analysis based on Managements feedback and a supplemental data set provided	
Leto, Michael	5/30/2023	0.5	Discuss with D. Horowitz (Genesis) related to tax matters	
Walker, David	5/30/2023	0.7	Correspond with company on tax analysis circulated to EY	
Subtotal		67.1		
TRAVEL				
Professional	Date	Hours	Activity	
Petty, David	1/20/2023	1.5	Travel from client site in New York City to Nashville	
Petty, David	1/30/2023	1.5	Travel to client site in Nashville to New York City	
Petty, David	2/2/2023	1.5	Travel from client site in New York City to Nashville	
Petty, David	2/7/2023	1.5	Travel to client site in Nashville to New York City	

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

TRAVEL

Professional	Date	Hours	Activity
Petty, David	2/9/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/14/2023	1.5	Travel to client site in Nashville to New York City
Petty, David	2/16/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/21/2023	1.5	Travel to client site in Nashville to New York City
Petty, David	2/22/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/28/2023	1.5	Travel to client site in Nashville to New York City
Wirtz, Paul	2/28/2023	1.2	Airfare one-way coach Chicago, IL / New York, NY
Wirtz, Paul	3/2/2023	1.2	Travel one-way New York, NY / Chicago, IL
Wirtz, Paul	3/7/2023	1.2	Travel one-way Chicago, IL / New York, NY
Wirtz, Paul	3/9/2023	1.2	Travel one-way New York, NY / Chicago, IL
Kinealy, Paul	4/12/2023	1.5	Travel for Kinealy to NY for 341 meeting.
Kinealy, Paul	4/13/2023	1.5	Return travel for Kinealy to Chicago from 341 meeting.
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Subtotal VENDOR

22.8

VENDUK			
Professional	Date	Hours	Activity
Petty, David	1/21/2023	0.3	Email M. Johnson (Genesis) regarding vendor issues
Fitts, Michael	1/23/2023	1.9	Analyzed the background of different vendors for the vendor motion
Fitts, Michael	1/23/2023	2.9	Created an OCP professional sizing analysis for use in the OCP motion
Leto, Michael	1/23/2023	0.2	Review communication plan from the Company related to vendors as part of the Ch. 11 process
Petty, David	1/23/2023	1.0	Review vendor call log with M. Johnson (Genesis) to discuss vendor dispute issues
Fitts, Michael	1/24/2023	1.6	Revising the OCP professional sizing analysis after receiving comments and talking to the Company
Petty, David	1/24/2023	0.7	Analyze vendors in Budget to determine contracts that we needed to request from Company
Petty, David	1/25/2023	1.5	Discussed vendor relief with Cleary to determine appropriate strategy for handing vendor payments

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

VENDOR

Fitts, Michael 2/1/2023 1.1 Changes to the schedule and template for tracking vendor movements following comments Fitts, Michael 2/1/2023 1.8 Created a schedule and template to track new invoices and summarize total outstanding vendor amounts Cascante, Sam 2/2/2023 0.4 Call with David Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week Fitts, Michael 2/2/2023 0.9 Prepare Pre- vs. Post- invoice breakout for AP department Petty, David 2/2/2023 0.9 Prepare Pre- vs. Post- invoice breakout for AP department Petty, David 2/2/2023 0.5 Research legal invoice Petty, David 2/2/2023 0.5 Research legal invoice Petty, David 2/2/2023 1.2 Meet with M. Johnson on technology spend and how to gather and renegotiate contracts Petty, David 2/6/2023 1.1 Reviewed GCL contracts and pulled out costing information Fitts, Michael 2/8/2023 1.1 Analyzed invoices and added to the AP summary page Petty, David 2/8/2023 1.3 Meet with A. Pintaure (Genesis) regarding technology contracts and the best way to obtain Cascante, Sam 2/9/2023 0.4 Call with David Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/8/2023 0.4 Call with David Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week Fitts, Michael 2/9/2023 0.4 Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/9/2023 0.4 Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/11/2023 0.4 Provide Cleary with all received and outstanding vendor invoices Petty, David 2/13/2023 0.1 Email A. Pintaure (Genesis) regarding GCL rent contract Fitts, Michael 2/16/2023 1.3 Week ending 2.17 invoice updates	Professional	Date	Hours	Activity
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Petty, David 2/13/2023 0.1 Email A. Pintaure (Genesis) regarding GCL rent contract Fitts, Michael 2/16/2023 1.3 Week ending 2.17 invoice updates Cascante, Sam 2/17/2023 0.3 Call with David Petty (A&M, Michael Fitts (A&M) and Genesis AP team to go over new debtor invoices for the week. Fitts, Michael 2/17/2023 0.3 Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/17/2023 0.3 Call with S. Cascante (A&M), Michael Fitts (A&M) and Genesis AP	Petty, David	2/9/2023	0.4	
Fitts, Michael 2/16/2023 1.3 Week ending 2.17 invoice updates Cascante, Sam 2/17/2023 0.3 Call with David Petty (A&M, Michael Fitts (A&M) and Genesis AP team to go over new debtor invoices for the week. Fitts, Michael 2/17/2023 0.3 Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/17/2023 0.3 Call with S. Cascante (A&M), Michael Fitts (A&M) and Genesis AP	Petty, David	2/11/2023	0.4	Provide Cleary with all received and outstanding vendor invoices
Cascante, Sam 2/17/2023 0.3 Call with David Petty (A&M, Michael Fitts (A&M) and Genesis AP team to go over new debtor invoices for the week. Fitts, Michael 2/17/2023 0.3 Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/17/2023 0.3 Call with S. Cascante (A&M), Michael Fitts (A&M) and Genesis AP	Petty, David	2/13/2023	0.1	Email A. Pintaure (Genesis) regarding GCL rent contract
team to go over new debtor invoices for the week. Fitts, Michael 2/17/2023 0.3 Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week Petty, David 2/17/2023 0.3 Call with S. Cascante (A&M), Michael Fitts (A&M) and Genesis AP	Fitts, Michael	2/16/2023	1.3	Week ending 2.17 invoice updates
Petty, David 2/17/2023 0.3 Call with S. Cascante (A&M), Michael Fitts (A&M) and Genesis AP	Cascante, Sam	2/17/2023	0.3	
	Fitts, Michael	2/17/2023	0.3	Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
	Petty, David	2/17/2023	0.3	

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

VENDOR

Professional	Date	Hours	Activity
Petty, David	2/17/2023	0.6	Discuss pre-petition AP balances with R. McMahon and C. Hom (Genesis)
Fitts, Michael	2/22/2023	1.2	Put in new invoices for the week ending 2.17
Fitts, Michael	2/23/2023	0.7	Changes to the vendor analysis for the week ending 2.17
Petty, David	2/23/2023	0.3	Review of vendor invoice related to documentation preservation services
Petty, David	2/28/2023	0.2	Review pre-petition vendor invoices
Petty, David	3/1/2023	0.9	Review OCP requirements for vendors to file for payments
Petty, David	3/3/2023	0.2	Call with Cleary to discuss OCP motion and requirements to for vendors to receive compensation
Petty, David	3/6/2023	0.5	Review standard OCP email received from Cleary
Petty, David	3/15/2023	1.1	Draft OCP email to send to vendors
Petty, David	3/20/2023	0.6	Send OCP emails to vendors with designated status
Westner, Jack	4/11/2023	2.3	Analyze contracts to document terms of contract termination
Westner, Jack	4/11/2023	1.1	Analyze vendor contracts to determine contract start and end dates
Westner, Jack	4/12/2023	1.4	Document effective dates and expiration dates of contracts to determine if contracts are still in use
Westner, Jack	4/12/2023	2.7	Analyze vendor contracts to document specified annual payments
Westner, Jack	4/12/2023	2.9	Analyze vendor contracts to assess consequences of terminating contract before expiration date
Westner, Jack	4/13/2023	2.9	Analyze contracts to determine subscription renewal dates
Westner, Jack	4/13/2023	1.4	Update notes from contract analysis to organize based on contract type
Westner, Jack	4/13/2023	2.7	Document termination clauses of contracts to plan for contract termination decisions
Westner, Jack	4/17/2023	1.8	Analyze contracts to determine contract effective date and termination date
Westner, Jack	4/17/2023	2.4	Analyze contracts to document consequences of terminating contract before expiration date
Westner, Jack	4/19/2023	2.9	Analyze contracts to document terms of contract renewal
Westner, Jack	4/19/2023	1.9	Analyze contracts to determine if contracts are no longer active

Genesis Global Holdco, LLC, et al., Time Detail of Task by Professional January 20, 2023 through May 31, 2023

VENDOR

Professional	Date	Hours	Activity
Westner, Jack	4/19/2023	2.4	Analyze contracts to determine which contracts need advance notice for contract termination
Westner, Jack	4/20/2023	1.9	Analyze contracts to document how far in advance vendor needs to be noticed of contract termination
Westner, Jack	4/25/2023	2.4	Document termination terms specified in terms of vendor contracts
Westner, Jack	4/25/2023	0.9	Document renewal terms specified in terms of vendor contracts
Westner, Jack	4/25/2023	0.3	Call with P. Wirtz (A&M) to discuss analysis of breakage and renewal terms for vendor contracts
Wirtz, Paul	4/25/2023	0.3	Call with J. Westner (A&M) to discuss analysis of breakage and renewal terms for vendor contracts
Westner, Jack	4/27/2023	1.0	Call with P. Wirtz (A&M) to discuss compiling summary of breakage and renewal terms for vendor contracts
Wirtz, Paul	4/27/2023	1.0	Call with J. Westner (A&M) to discuss compiling summary of breakage and renewal terms for vendor contracts
Cascante, Sam	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Cherrone, Louis	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Leto, Michael	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Westner, Jack	5/1/2023	0.5	Call with M. Leto, L. Cherrone, S. Cascante, P. Wirtz, and J. Westner (All A&M) discussing steps forward regarding vendor contract analysis
Wirtz, Paul	5/1/2023	0.5	Call with M. Leto, L. Cherrone, and S. Cascante (All A&M) discussing steps forward regarding vendor contract analysis
Westner, Jack	5/5/2023	1.9	Analyze vendor contracts to document method and effects of terminating contract
Fitts, Michael	5/25/2023	2.8	Updated the vendor tracker to incorporate new debtors invoices received and cleaned up the file re: clarity on outstanding invoices and what has been approved
Subtotal		75.4	
Grand Total		6,723.8	

Exhibit E

Genesis Global Holdco, LLC, et al., Summary of Expense Detail by Category January 20, 2023 through May 31, 2023

Expense Category	S	um of Expenses
Airfare		\$2,997.05
Lodging		\$2,143.11
Meals		\$814.75
Miscellaneous		\$39,470.81
Transportation		\$1,449.91
	Total	\$46,875.63

Genesis Global Holdco, LLC, et al., Expense Detail by Category January 20, 2023 through May 31, 2023

Airfare

Professional/Service	Date	Expense	Expense Description
Petty, David	1/20/2023	\$393.98	Airfare: airfare
Petty, David	1/30/2023	\$263.60	Airfare: Airfare BNA to LGA
Petty, David	2/2/2023	\$393.98	Airfare: Airfare LGA to BNA
Wirtz, Paul	2/28/2023	\$315.42	Airfare: Chi to NY Flight
Wirtz, Paul	3/2/2023	\$367.54	Airfare: NY to CHI Flight
Wirtz, Paul	3/7/2023	\$292.17	Airfare: CHI to NY Flight
Wirtz, Paul	3/9/2023	\$365.80	Airfare: NY to Chi Flight
Kinealy, Paul	4/12/2023	\$604.56	Airfare: Roundtrip coach airfare for Kinealy to NYC
Expense Category Tota	l	\$2,997.05	

Lodging

Professional/Service	Date	Expense	Expense Description
Petty, David	1/30/2023	\$255.96	Hotel: Hotel in NYC
Petty, David	1/31/2023	\$255.96	Hotel: Hotel in NYC
Petty, David	2/1/2023	\$255.96	Hotel: Hotel in NYC
Wirtz, Paul	2/28/2023	\$199.73	Hotel: Mariott Hotel Stay
Wirtz, Paul	3/1/2023	\$246.36	Hotel: Mariott Hotel Stay
Wirtz, Paul	3/7/2023	\$295.18	Hotel: Mariott Hotel Stay
Wirtz, Paul	3/8/2023	\$281.00	Hotel: Mariott Hotel Stay
Kinealy, Paul	4/13/2023	\$352.96	Hotel: Hotel for Kinealy in NYC
Expense Category Total		\$2,143.11	

Meals

Professional/Service	Date	Expense	Expense Description
Petty, David	1/20/2023	\$16.26	Individual Meals: Dinner
Petty, David	1/20/2023	\$50.00	Individual Meals: Dinner

Genesis Global Holdco, LLC, et al., Expense Detail by Category January 20, 2023 through May 31, 2023

Meals

Professional/Service	Date	Expense	Expense Description	
Petty, David	1/20/2023	\$24.36	Individual Meals: Breakfast	
Petty, David	1/30/2023	\$18.52	Individual Meals: Breakfast	
Petty, David	1/31/2023	\$50.00	Individual Meals: Dinner in NYC	
Petty, David	1/31/2023	\$13.87	Individual Meals: Breakfast	
Petty, David	2/1/2023	\$13.00	Individual Meals: Breakfast	
Petty, David	2/1/2023	\$50.00	Individual Meals: Dinner in NYC	
Petty, David	2/1/2023	\$49.64	Individual Meals: Dinner in NYC	
Petty, David	2/2/2023	\$32.97	Individual Meals: Dinner before flight	
Petty, David	2/2/2023	\$9.11	Individual Meals: Breakfast	
Wirtz, Paul	2/28/2023	\$7.23	Individual Meals: 2-28 Breakfast	
Wirtz, Paul	3/7/2023	\$100.00	Business Meals (Attendees): 3/7 Dinner (P. Wirtz and D. Petty)	
Wirtz, Paul	3/8/2023	\$100.00	Business Meals (Attendees): 3/8 Dinner (P. Wirtz and D. Petty)	
Wirtz, Paul	3/8/2023	\$6.15	Individual Meals: 3-8 Breakfast	
Erlach, Nicole	3/20/2023	\$10.98	Individual Meals: Individual meal during late group meeting in- office	
Fitts, Michael	3/20/2023	\$117.05	Business Meals (Attendees): Dinner (M. Fitts, S. Cascante, M. Leto, and R. Smith	
Kinealy, Paul	3/21/2023	\$76.12	Business Meals (Attendees): Dinner for P. Kinealy, P. Wirtz, N. Erlach, J. Westner and J. Pogo	
Kinealy, Paul	4/12/2023	\$50.00	Individual Meals: Dinner for Kinealy	
Kinealy, Paul	4/13/2023	\$19.49	Individual Meals: Dinner at airport for Kinealy	
Expense Category To	tal	\$814.75		

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	2/12/2023	\$4.56	01/13/2023 - 02/12/2023 Wireless Usage Charges
Cascante, Sam	2/12/2023	\$34.04	01/13/2023 - 02/12/2023 Wireless Usage Charges
Kinealy, Paul	2/12/2023	\$23.74	01/13/2023 - 02/12/2023 Wireless Usage Charges

Genesis Global Holdco, LLC, et al., Expense Detail by Category January 20, 2023 through May 31, 2023

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Leto, Michael	2/12/2023	\$16.57	01/13/2023 - 02/12/2023 Wireless Usage Charges
Petty, David	2/12/2023	\$31.90	01/13/2023 - 02/12/2023 Wireless Usage Charges
Sciametta, Joe	2/13/2023	\$5,449.10	Legal services Re: regulatory and law enforcement requests
David, Sam	3/1/2023	\$0.75	01/18/2023 - 02/17/2023 Wireless Usage Charges
Pogorzelski, Jon	3/1/2023	\$1.66	01/18/2023 - 02/17/2023 Wireless Usage Charges
Smith, Ryan	3/1/2023	\$46.02	01/18/2023 - 02/17/2023 Wireless Usage Charges
Westner, Jack	3/1/2023	\$14.07	01/18/2023 - 02/17/2023 Wireless Usage Charges
Wirtz, Paul	3/1/2023	\$17.05	01/18/2023 - 02/17/2023 Wireless Usage Charges
Smith, Ryan	3/9/2023	\$9.95	Internet/Online Fees: Airline Wi Fi
Bixler, Holden	3/12/2023	\$1.65	02/13/2023 - 03/12/2023 Wireless Usage Charges
Cascante, Sam	3/12/2023	\$47.86	02/13/2023 - 03/12/2023 Wireless Usage Charges
Kinealy, Paul	3/12/2023	\$38.68	02/13/2023 - 03/12/2023 Wireless Usage Charges
Leto, Michael	3/12/2023	\$47.42	02/13/2023 - 03/12/2023 Wireless Usage Charges
Petty, David	3/12/2023	\$36.73	02/13/2023 - 03/12/2023 Wireless Usage Charges
Smith, Ryan	3/13/2023	\$10.00	Internet/Online Fees: Airline Wi Fi
Smith, Ryan	3/17/2023	\$9.95	Internet/Online Fees: Airline Wi Fi
Sciametta, Joe	3/31/2023	\$32,950.00	Legal services Re: regulatory and law enforcement requests
David, Sam	4/1/2023	\$13.87	02/18/2023 - 03/17/2023 Wireless Usage Charges
Erlach, Nicole	4/1/2023	\$34.44	02/18/2023 - 03/17/2023 Wireless Usage Charges
Pogorzelski, Jon	4/1/2023	\$17.10	02/18/2023 - 03/17/2023 Wireless Usage Charges
Smith, Ryan	4/1/2023	\$72.16	02/18/2023 - 03/17/2023 Wireless Usage Charges
Wadzita, Brent	4/1/2023	\$0.77	02/18/2023 - 03/17/2023 Wireless Usage Charges
Westner, Jack	4/1/2023	\$25.77	02/18/2023 - 03/17/2023 Wireless Usage Charges
Wirtz, Paul	4/1/2023	\$26.82	02/18/2023 - 03/17/2023 Wireless Usage Charges
Smith, Ryan	4/10/2023	\$10.00	Internet/Online Fees: Airline Wi Fi
Bixler, Holden	4/12/2023	\$2.04	03/13/2023 - 04/12/2023 Wireless Usage Charges
Cascante, Sam	4/12/2023	\$47.27	03/13/2023 - 04/12/2023 Wireless Usage Charges
Kinealy, Paul	4/12/2023	\$8.00	Internet/Online Fees: Airplane internet charge for Kinealy
Kinealy, Paul	4/12/2023	\$38.56	03/13/2023 - 04/12/2023 Wireless Usage Charges

Genesis Global Holdco, LLC, et al., Expense Detail by Category January 20, 2023 through May 31, 2023

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Leto, Michael	4/12/2023	\$47.07	03/13/2023 - 04/12/2023 Wireless Usage Charges
Petty, David	4/12/2023	\$47.51	03/13/2023 - 04/12/2023 Wireless Usage Charges
Erlach, Nicole	5/1/2023	\$6.09	03/18/2023 - 04/17/2023 Wireless Usage Charges
Pogorzelski, Jon	5/1/2023	\$12.59	03/18/2023 - 04/17/2023 Wireless Usage Charges
Smith, Ryan	5/1/2023	\$71.68	03/18/2023 - 04/17/2023 Wireless Usage Charges
Walker, David	5/1/2023	\$19.96	03/18/2023 - 04/17/2023 Wireless Usage Charges
Westner, Jack	5/1/2023	\$18.64	03/18/2023 - 04/17/2023 Wireless Usage Charges
Wirtz, Paul	5/1/2023	\$25.49	03/18/2023 - 04/17/2023 Wireless Usage Charges
Bixler, Holden	5/12/2023	\$0.92	04/13/2023 - 05/12/2023 Wireless Usage Charges
Cascante, Sam	5/12/2023	\$47.27	04/13/2023 - 05/12/2023 Wireless Usage Charges
Kinealy, Paul	5/12/2023	\$23.89	04/13/2023 - 05/12/2023 Wireless Usage Charges
Leto, Michael	5/12/2023	\$37.60	04/13/2023 - 05/12/2023 Wireless Usage Charges
Petty, David	5/12/2023	\$12.71	04/13/2023 - 05/12/2023 Wireless Usage Charges
Bixler, Holden	5/31/2023	\$10.89	Reclass - CMS Monthly Data Storage Fee - May 2023

Expense Category Total

\$39,470.81

Transportation

Professional/Service	Date	Expense	Expense Description
Petty, David	1/20/2023	\$104.00	Parking: Airport Parking
Petty, David	1/20/2023	\$68.06	Taxi: Uber office to airport
Petty, David	1/30/2023	\$73.88	Taxi: Uber LGA to Office
Petty, David	2/2/2023	\$86.13	Taxi: Uber office to LGA
Petty, David	2/2/2023	\$104.00	Parking: Parking at airport
Wirtz, Paul	2/28/2023	\$53.95	Taxi: Uber
Wirtz, Paul	3/1/2023	\$31.92	Taxi: Uber
Wirtz, Paul	3/2/2023	\$120.00	Parking: 3-2 Parking
Wirtz, Paul	3/2/2023	\$60.96	Taxi: Uber
Wirtz, Paul	3/7/2023	\$26.81	Taxi: Uber

Genesis Global Holdco, LLC, et al., Expense Detail by Category January 20, 2023 through May 31, 2023

Transportation

Professional/Service	Date	Expense	Expense Description
Wirtz, Paul	3/7/2023	\$54.98	Taxi: Uber
Wirtz, Paul	3/8/2023	\$28.92	Taxi: Uber
Wirtz, Paul	3/8/2023	\$15.96	Taxi: Uber
Wirtz, Paul	3/9/2023	\$120.00	Parking: 3-9 Parking
Wirtz, Paul	3/9/2023	\$59.89	Taxi: Uber
Erlach, Nicole	3/13/2023	\$17.88	Taxi: Lyft home from office
Erlach, Nicole	3/15/2023	\$13.85	Taxi: Lyft home from office
Erlach, Nicole	3/16/2023	\$26.27	Taxi: Uber home from office
Erlach, Nicole	3/20/2023	\$10.99	Taxi: Lyft home after late group meeting in-office
Leto, Michael	3/20/2023	\$91.29	Taxi: Uber home - finalize SOFA
Kinealy, Paul	3/21/2023	\$54.91	Taxi: Uber home from office after midnight
Kinealy, Paul	4/12/2023	\$57.00	Taxi: Taxi to hotel for Kinealy
Kinealy, Paul	4/13/2023	\$88.26	Taxi: Taxi to airport for Kinealy
Kinealy, Paul	4/13/2023	\$80.00	Parking: Parking at airport for Kinealy

Expense Category Total

\$1,449.91

Grand Total

\$46,875.63